

Global Biphenyl Epoxy Resin Market Growth 2026-2032

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Abstracts

The global Biphenyl Epoxy Resin market size is predicted to grow from US\$ 153 million in 2025 to US\$ 236 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales volume of biphenyl epoxy resin was approximately 12,000 metric tons, with an average manufacturer-level selling price of around US\$13 per kilogram. Gross margins of major producers were approximately 35%–45%.

Biphenyl epoxy resin is a class of specialty thermosetting resin featuring biphenyl structures in its molecular backbone and reactive epoxy groups. The biphenyl moiety provides high molecular rigidity, structural regularity, and aromatic-ring density, enabling the cured resin to exhibit a relatively high glass transition temperature, strong heat resistance, low moisture absorption, a low coefficient of thermal expansion, and excellent dimensional stability. Its epoxy groups react with phenolic, amine, or anhydride curing agents to form a dense three-dimensional crosslinked network, delivering a balanced combination of mechanical strength, electrical insulation, chemical resistance, and long-term reliability.

The upstream materials of biphenyl epoxy resin mainly include biphenyl diol, tetramethyl biphenyl diol, biphenyl-containing phenol aralkyl resin, epichlorohydrin, alkaline catalysts, and purified solvents. Downstream applications primarily include semiconductor packaging material, high-frequency copper clad laminate, printed circuit board, electronic adhesive, and other high-reliability electronic material. The resin is generally formulated with phenolic curing agent, latent accelerator, inorganic filler, and functional additive.

United States market for Biphenyl Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biphenyl Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biphenyl Epoxy Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biphenyl Epoxy Resin players cover Mitsubishi Chemical, Nippon Kayaku, KUKDO Chemical, Anhui Xinyuan Technology, Jinan Shengquan Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Biphenyl Epoxy Resin Industry Forecast" looks at past sales and reviews total world Biphenyl Epoxy Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Biphenyl Epoxy Resin sales for 2026 through 2032. With Biphenyl Epoxy Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biphenyl Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Biphenyl Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biphenyl Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biphenyl Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biphenyl Epoxy Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biphenyl Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Biphenyl Epoxy Resin market by product type, application, key

manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Tetramethyl Biphenyl Type

Biphenyl Aralkyl Type

Segmentation by Epoxy Functionality:

Difunctional Type

Multifunctional Type

Segmentation by Crystallinity:

Crystalline Type

Amorphous Type

Segmentation by Application:

Semiconductor Packaging

High-Frequency Copper Clad Laminate

Printed Circuit Board

Electronic Adhesive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Chemical

Nippon Kayaku

KUKDO Chemical

Anhui Xinyuan Technology

Jinan Shengquan Group

Hunan Jiashengde Material Technology

Zillion New Material Technology (Xi'an)

Dalian Qihua New Material

Shanghai Hengfeng New Materials Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biphenyl Epoxy Resin market?

What factors are driving Biphenyl Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biphenyl Epoxy Resin market opportunities vary by end market size?

How does Biphenyl Epoxy Resin break out by Type, by Application?

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