

Global Biopsy Closure Device Market Growth 2026-2032

<https://marketpublishers.com/r/GF68F8CE79D4EN.html>

Date: May 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: GF68F8CE79D4EN

Abstracts

The global Biopsy Closure Device market size is predicted to grow from US\$ 501 million in 2025 to US\$ 891 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Biopsy Closure Devices are single-use systems or materials designed to achieve hemostasis and tract/tissue closure after percutaneous biopsy. Their primary purpose is to reduce bleeding, hematoma formation, and post-procedure care burden while supporting faster recovery without adding meaningful tissue trauma. Typical formats include absorbable hemostatic plugs/gels/sponges, tissue adhesives or hydrogels, clip/suture-based closure, and tract-sealing delivery systems.

Image-guided minimally invasive biopsy continues to expand as a cornerstone for early cancer detection, molecular profiling, and precision-treatment pathways. The shift toward outpatient and day-surgery workflows increases demand for closure solutions that shorten compression/observation time, reduce complications, and standardize post-biopsy care. In parallel, the growing anticoagulated/antiplatelet population and aging patients with comorbidities push providers to adopt closure options that are repeatable, trainable, and risk-controllable. Rising attention to patient experience further elevates the value of integrated solutions that combine hemostasis, tract sealing, and comfort-oriented recovery.

Anatomical variability, heterogeneous tract geometry, and diverse bleeding mechanisms challenge product universality and real-world consistency. Safety concerns—such as material retention, foreign-body reaction, infection, imaging artifacts, or interference with subsequent surgical pathways—can materially elevate clinical and compliance risk. Meanwhile, tightening hospital cost controls and access reviews require manufacturers

to deliver robust clinical evidence, health-economic justification, reliable traceability, and strong quality systems; “material novelty” alone is rarely sufficient to sustain defensible differentiation.

Demand is shifting from “reactive hemostasis” to “process-driven closure,” emphasizing workflow compatibility with ultrasound/CT/mammography/MR pathways, fewer rechecks, less prolonged compression, and reduced nursing dependency. Clinicians increasingly prefer solutions with fewer steps, broad compatibility across needle gauges and tissue types, and fast adoption without disrupting existing biopsy toolsets. Design requirements are also clearer: follow-up friendly (visible when needed but not confounding interpretation) and non-obstructive for re-biopsy or subsequent excision—accelerating evolution toward absorbable, low-inflammatory, and controllably degradable systems.

Upstream supply is anchored in absorbable polymers and hemostatic substrates (e.g., collagen/gelatin, oxidized regenerated cellulose, chitosan), hydrogel/adhesive chemistries (commonly PEG-related crosslinking systems), and the medical-grade plastics/metals used in delivery components (polymer tubing, reinforcement elements, and radiopaque marker materials). Batch-to-batch consistency, controlled degradation, and biocompatibility directly determine clinical reliability. Sterile manufacturing, sterilization compatibility, barrier packaging, and distribution conditions are equally critical—often defining performance stability and shelf-life, and becoming key levers for scalable cost and quality governance.

LP Information, Inc. (LPI) ' newest research report, the “Biopsy Closure Device Industry Forecast” looks at past sales and reviews total world Biopsy Closure Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Biopsy Closure Device sales for 2026 through 2032. With Biopsy Closure Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biopsy Closure Device industry.

This Insight Report provides a comprehensive analysis of the global Biopsy Closure Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biopsy Closure Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biopsy Closure Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biopsy Closure Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biopsy Closure Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Biopsy Closure Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Collagen-based Plugs

Sealant-based Systems

Suture-mediated Devices

Segmentation by Surgical:

Cardiovascular Biopsies

Oncology Biopsies

Others

Segmentation by Delivery:

Push-in Implant

Injectable Infusion

Other

Segmentation by Application:

Hospitals

ASCs

Online

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cardinal Health

BD

Merit Medical Systems

Terumo Corporation

Teleflex

Single Pass

Argon Medical Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biopsy Closure Device market?

What factors are driving Biopsy Closure Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biopsy Closure Device market opportunities vary by end market size?

How does Biopsy Closure Device break out by Type, by Application?

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