

# Global Bioprocess Consumables Market Growth 2026-2032

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## Abstracts

The global Bioprocess Consumables market size is predicted to grow from US\$ 18489 million in 2025 to US\$ 26658 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global annual production capacity of bioprocess consumables was approximately 240 million units, with an actual output of about 199 million units. The global average market price was around USD 95 per unit, and the gross profit margin of major suppliers ranged from 45% to 65%. Bioprocess consumables refer to single-use or limited-lifecycle products used in upstream and downstream biopharmaceutical manufacturing, including bioreactor bags, tubing assemblies, filters, culture media, chromatography resins, and sampling accessories. These consumables are designed to ensure sterility, process consistency, and regulatory compliance in biologics production.

Upstream of the bioprocess consumables industry includes suppliers of polymer raw materials (such as medical-grade PE, PP, and fluoropolymers), specialty membranes, filter media, resins, and biochemical reagents. Midstream consists of specialized consumables manufacturers that design, mold, assemble, sterilize, and validate single-use systems and process consumables, with leading players concentrated in the US and Europe and growing capacity in China. Downstream applications are in biopharmaceutical manufacturers, CDMOs, vaccine producers, and cell & gene therapy companies. End users emphasize product sterility assurance, extractables and leachables control, batch consistency, supply chain reliability, and regulatory compliance.

The bioprocess consumables market continues to expand rapidly, driven by strong growth in biologics, vaccines, and cell and gene therapies. The shift toward single-use

technologies is accelerating adoption due to reduced contamination risk, shorter changeover times, and lower capital expenditure compared with stainless-steel systems. CDMOs are a key demand driver as outsourcing of biologics manufacturing increases globally. Supply chain resilience has become a strategic focus following recent disruptions, prompting manufacturers to diversify sourcing and localize production. Looking ahead, innovation in high-performance materials and standardized modular consumables will further support market growth.

LP Information, Inc. (LPI) ' newest research report, the “Bioprocess Consumables Industry Forecast” looks at past sales and reviews total world Bioprocess Consumables sales in 2025, providing a comprehensive analysis by region and market sector of projected Bioprocess Consumables sales for 2026 through 2032. With Bioprocess Consumables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bioprocess Consumables industry.

This Insight Report provides a comprehensive analysis of the global Bioprocess Consumables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bioprocess Consumables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bioprocess Consumables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bioprocess Consumables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bioprocess Consumables.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioprocess Consumables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Use Bioreactors

Filtration Devices

Cell Culture Consumables

Sampling & Storage Devices

Others

Segmentation by Material:

Polypropylene (PP)

Polyethylene (PE)

Polytetrafluoroethylene (PTFE)

Silicone & Rubber

Others

Segmentation by Application:

Biopharmaceutical Industry

Gene Therapy Industry

Vaccine Manufacturing Industry

Other Industries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Sartorius AG

Merck Millipore

Danaher

Corning Incorporated

Repligen Corporation

GE Healthcare

Eppendorf AG

BD

Takara

Lonza

HiMedia

CellGenix

PromoCell

Biolink

JYSS

Duoning Biotech

CellProBio

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bioprocess Consumables market?

What factors are driving Bioprocess Consumables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bioprocess Consumables market opportunities vary by end market size?

How does Bioprocess Consumables break out by Type, by Application?

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