

Global Bioplastics (Bio-plastics? Market Growth 2026-2032

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Abstracts

The global Bioplastics (Bio-plastics? market size is predicted to grow from US\$ 4989 million in 2025 to US\$ 14503 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

Bioplastics refer to plastic materials that are bio-based, biodegradable, or both, and should not be understood as a single polymer category. Major commercial materials include polylactic acid, polyhydroxyalkanoates, polybutylene succinate, polybutylene adipate terephthalate, thermoplastic starch, bio-based polyethylene, bio-based polypropylene, bio-based polyethylene terephthalate, bio-based polyamide and related compounded blends. It is important to distinguish bio-based content from biodegradability, as some bio-based plastics are durable and non-biodegradable, while some biodegradable plastics can still be derived from fossil-based feedstocks.

From an industrial perspective, bioplastics are mainly supplied as resin pellets, compounds, masterbatches, films, sheets, fibers and molded products. Major production and consumption regions include China, the United States, Germany, the Netherlands, Italy, France, Brazil, Thailand, Japan and South Korea. Key applications include packaging, disposable foodservice products, agricultural films, textile fibers, consumer goods, automotive parts, electrical and electronic components, medical materials and 3D printing materials, with packaging and single-use products representing the most commercially mature end-use areas.

In 2025, global bioplastics production reached approximately 1.65-1.75 million tonnes, mainly consisting of polylactic acid, bio-based polyamide, bio-based polyethylene, bio-based polyethylene terephthalate, polybutylene adipate terephthalate, polybutylene succinate, polyhydroxyalkanoates and starch-based blends. Due to differences in

polymer type, certification level, processing performance and regional supply structure, the average FOB price of mainstream bioplastic resins and compounds was approximately USD 2,900-3,600 per tonne, with commodity packaging-grade materials positioned at the lower end and high-performance bio-based engineering plastics and emerging biodegradable materials positioned at the higher end.

The global bioplastics market is shifting from policy-led substitution toward broader supply chain collaboration and industrial-scale adoption. In the past, bioplastics were primarily positioned as environmentally preferable substitutes for conventional plastics, with demand mainly supported by plastic restrictions, brand-owner carbon reduction commitments and consumer preference for sustainable materials. The growth logic is now expanding toward material performance improvement, cost reduction through scale and wider application development. Packaging remains the most mature demand entry point, as food packaging, flexible packaging, shopping bags, courier packaging and disposable foodservice products continue to support demand for PLA, PBAT, TPS and related blends. At the same time, bio-based polyamide, bio-based polyethylene, bio-based polypropylene and bio-based polyethylene terephthalate are moving into automotive, electrical and electronic, textile and durable consumer goods applications, indicating that bioplastics are evolving beyond compostable single-use materials into a broader low-carbon materials platform.

The main challenges come from cost, performance, certification and end-of-life infrastructure. Most bioplastics remain more expensive than conventional fossil-based plastics, while heat resistance, barrier performance, flexibility, processing window and real-world degradation conditions vary significantly across polymer types. As a result, downstream users often need to revalidate formulations, tooling and supply chains before adopting bioplastic alternatives. In addition, terms such as biodegradable, bio-based and compostable are still frequently confused in market communication, and inadequate certification systems, labeling rules and waste treatment infrastructure may weaken trust among consumers and brand owners. Over the next few years, companies with secure feedstock access, credible certification systems, scalable supply capacity and close downstream co-development capabilities will be better positioned to capture growth, especially in packaging, agricultural films, textile fibers, automotive lightweight materials and high-performance bio-based engineering plastics.

LP Information, Inc. (LPI) ' newest research report, the "Bioplastics (Bio-plastics) Industry Forecast" looks at past sales and reviews total world Bioplastics (Bio-plastics) sales in 2025, providing a comprehensive analysis by region and market sector of projected Bioplastics (Bio-plastics) sales for 2026 through 2032. With Bioplastics (Bio-

plastics? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bioplastics (Bio-plastics? industry.

This Insight Report provides a comprehensive analysis of the global Bioplastics (Bio-plastics? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bioplastics (Bio-plastics? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Bioplastics (Bio-plastics? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bioplastics (Bio-plastics? and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bioplastics (Bio-plastics?.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioplastics (Bio-plastics? market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bio Based Non Biodegradable Plastics

Bio Based Biodegradable Plastics

Fossil Based Biodegradable Plastics

Segmentation by Processing Technology:

Extrusion

Injection Molding

Blow Molding

Others

Segmentation by Feedstock Source:

Sugar and Starch Feedstock

Bio Naphtha and Bio Ethanol Feedstock

Plant Oil and Castor Oil Feedstock

Others

Segmentation by Bio Based Carbon Content:

90 Percent and Above

50 Percent to 89 Percent

Below 50 Percent

Segmentation by Application:

Packaging

Fibers and Textiles

Automotive and Consumer Durables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NatureWorks LLC

TotalEnergies Corbion B.V.

Futero S.A.

BASF SE

Versalis S.p.A. (Novamont)

Braskem S.A.

Mitsubishi Chemical Group Corporation

Kaneka Corporation

Arkema S.A.

Danimer Scientific, Inc.

CJ CheilJedang Corporation (CJ Biomaterials)

LG Chem, Ltd.

SK chemicals Co., Ltd.

Covation Biomaterials LLC

RWDC Industries Limited

BIOTEC Biologische Naturverpackungen GmbH and Co. KG

FKuR Kunststoff GmbH

Far Eastern New Century Corporation

Balrampur Chini Mills Limited

Kingfa Sci. and Tech. Co., Ltd.

Wanhua Chemical Group Co., Ltd.

Zhejiang Hisun Biomaterials Co., Ltd.

Anhui BBKA Biochemical Co., Ltd.

Xinjiang Lanshan Tunhe Technology Co., Ltd.

Jinhui Zhaolong High Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bioplastics (Bio-plastics? market?

What factors are driving Bioplastics (Bio-plastics? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bioplastics (Bio-plastics? market opportunities vary by end market size?

How does Bioplastics (Bio-plastics? break out by Type, by Application?

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