

Global Biopharmaceutical Cold Chain Logistics Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Biopharmaceutical Cold Chain Logistics Services market size is predicted to grow from US\$ 18940 million in 2025 to US\$ 34350 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Biopharmaceutical Cold Chain Logistics Services are specialized logistics solutions that ensure the safe storage, handling, and transportation of temperature-sensitive biopharmaceutical products, including vaccines, biologics, cell and gene therapies, and specialty drugs. Due to the sensitivity of these products to temperature fluctuations, cold chain logistics providers use precise temperature control technologies and monitoring systems to maintain the necessary conditions throughout the supply chain, ensuring product efficacy and safety upon delivery.

United States market for Biopharmaceutical Cold Chain Logistics Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biopharmaceutical Cold Chain Logistics Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biopharmaceutical Cold Chain Logistics Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biopharmaceutical Cold Chain Logistics Services players cover UPS, DHL,

BioLife Solutions, OOCL Logistics, FedEx, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Biopharmaceutical Cold Chain Logistics Services Industry Forecast” looks at past sales and reviews total world Biopharmaceutical Cold Chain Logistics Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Biopharmaceutical Cold Chain Logistics Services sales for 2026 through 2032. With Biopharmaceutical Cold Chain Logistics Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biopharmaceutical Cold Chain Logistics Services industry.

This Insight Report provides a comprehensive analysis of the global Biopharmaceutical Cold Chain Logistics Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biopharmaceutical Cold Chain Logistics Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biopharmaceutical Cold Chain Logistics Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biopharmaceutical Cold Chain Logistics Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biopharmaceutical Cold Chain Logistics Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Biopharmaceutical Cold Chain Logistics Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Transportation

Warehousing

Packaging

Other

Segmentation by Application:

Vaccines

Cell Therapy

Recombinant Proteins

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

UPS

DHL

BioLife Solutions

OOCL Logistics

FedEx

World Courier

Kuehne + Nagel

C.H. Robinson

DSV

Nippon Express

Kerry Logistics

AIT Worldwide Logistics

Shengsheng Pharmaceutical Cold Chain

Air Canada Cargo

SF Express

Jointown Pharmaceutical Group

The report requires updating with new data and is sent in 48 hours after order is placed.

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