

Global Biomass Pellet Fuel Market Growth 2025-2031

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Abstracts

The global Biomass Pellet Fuel market size is predicted to grow from US\$ 829 million in 2025 to US\$ 1204 million in 2031; it is expected to grow at a CAGR of 6.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Biomass Pellet Fuel refers to a type of renewable energy fuel made by compressing organic matter—typically agricultural residues (such as corn stalks, wheat straw), forestry by-products (like sawdust, wood chips), or dedicated energy crops—into small, dense cylindrical pellets. These pellets are used as a clean-burning and efficient substitute for fossil fuels in heating systems, power generation, and industrial processes. Biomass pellets offer advantages such as lower emissions, higher energy density, and ease of transport and storage compared to raw biomass.

Biomass pellet fuel typically comes in cylindrical shapes with a diameter of 6–10 mm and a length of 10–30 mm. Key quality parameters include a low moisture content (<10%) and ash content (<0.5% for premium and up to 3% for industrial use), ensuring efficient combustion and minimal residue. The energy content ranges from 16 to 20 MJ/kg (around 4,500–5,500 kcal/kg), with high bulk density (600–750 kg/m³) facilitating storage and transport. Other important properties include high mechanical durability (>95%) to withstand handling, low fines content (

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