

Global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? Market Growth 2026-2032

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Abstracts

The global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market size is predicted to grow from US\$ 697 million in 2025 to US\$ 1263 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Biomass Ethylene-vinyl Acetate Copolymer is a sustainable thermoplastic copolymer produced by replacing part or all of fossil-based ethylene with biomass-derived ethylene, followed by copolymerization with vinyl acetate (VA). The material maintains the core characteristics of conventional EVA, including flexibility, elasticity, transparency, impact resistance, low-temperature performance, and processability, while reducing carbon emissions across the production lifecycle. The research scope covers Bio-EVA products with different biomass content levels, VA content ratios, and functional grades, including partially bio-based EVA, high-content bio-based EVA, fully bio-based EVA, film grade, foaming grade, adhesive grade, and injection molding grade products. Bio-EVA is mainly applied in photovoltaic encapsulation films, sustainable packaging materials, footwear foams, hot-melt adhesives, wire and cable protection materials, and other low-carbon material applications.

Key Findings

Global Biomass Ethylene-vinyl Acetate Copolymer sales volume reached approximately 185 thousand tons in 2025 with an average selling price of around US\$3,850 per ton

Global Biomass Ethylene-vinyl Acetate Copolymer production capacity reached approximately 250 thousand tons per year in 2025

Photovoltaic encapsulation materials represent the largest application segment for Bio-

EVA demand

Partially Biomass Ethylene-vinyl Acetate Copolymer currently dominates commercial applications due to cost and supply chain advantages

Bio-EVA competition is concentrated among companies with biomass ethylene and EVA polymerization capabilities

Market Trends

The Biomass Ethylene-vinyl Acetate Copolymer industry is moving toward higher biomass content, lower carbon footprint, and application-specific polymer solutions. Early commercial products mainly focus on partially bio-based EVA because it provides a balance between environmental benefits, production stability, and cost competitiveness. Future development is expected to accelerate toward high-content and fully bio-based EVA products supported by improved biomass ethylene supply chains and carbon certification systems. Photovoltaic encapsulation materials represent one of the fastest-growing application directions, requiring higher transparency, weather resistance, reliability, and long-term durability. At the same time, global consumer brands and manufacturers are increasing demand for sustainable packaging, bio-based adhesives, and low-carbon footwear materials, encouraging Bio-EVA producers to improve material performance and expand application scenarios.

Market Dynamics

Drivers

The growth of the Bio-EVA market is mainly driven by global carbon reduction policies, increasing ESG requirements from multinational companies, expansion of renewable energy industries, and demand for sustainable alternatives to fossil-based plastics. The rapid development of photovoltaic installations is creating additional demand for environmentally friendly encapsulation materials, while consumer industries are increasingly adopting bio-based polymers to reduce product carbon footprints and meet sustainability targets.

Restraints

The Bio-EVA market remains constrained by higher production costs compared with conventional EVA, limited biomass ethylene supply capacity, and relatively immature

large-scale manufacturing systems. In addition, maintaining consistent material performance while increasing biomass content requires advanced polymerization and quality control technologies, which increases technical barriers for manufacturers.

Opportunities

Future opportunities are concentrated in high-biomass-content EVA, ISCC-certified sustainable materials, low-carbon photovoltaic materials, recyclable packaging solutions, and specialty adhesive applications. The expansion of green supply chains and stricter environmental requirements from international brands will create new demand for traceable and certified Bio-EVA products.

Challenges

The industry faces challenges including raw material availability, competition from traditional EVA and other bio-based polymers, certification requirements, and the need for continuous technology improvements. Companies must strengthen biomass feedstock integration, polymer processing capabilities, and downstream application development to achieve long-term competitiveness.

Industry Chain Analysis

The Bio-EVA industry chain consists of upstream biomass raw materials, midstream polymer production, and downstream application industries. The upstream segment includes biomass ethanol producers, bio-based ethylene suppliers, vinyl acetate monomer suppliers, catalysts, stabilizers, and processing additives. The midstream segment includes Bio-EVA manufacturers that conduct biomass ethylene preparation, EVA copolymerization, modification, pelletizing, and specialty grade development. The downstream segment covers photovoltaic module manufacturers, adhesive producers, footwear companies, packaging manufacturers, cable manufacturers, and sustainable consumer product companies. The value creation process is increasingly shifting from basic polymer production toward biomass feedstock integration, carbon certification, functional modification, and customized application solutions.

Segment Insights

Bio-EVA products can be segmented by biomass content, VA content, processing grade, and end-use application. Partially bio-based EVA currently represents the mainstream commercial segment because it offers a balance between environmental

performance and production economics. High-content and fully bio-based EVA products have stronger carbon reduction advantages but require further improvements in raw material supply and manufacturing efficiency. By VA content, medium VA content products represent an important segment due to their balanced flexibility, transparency, and mechanical performance, while high VA content products are mainly used in elastic materials and adhesive applications. By application, photovoltaic encapsulation grade Bio-EVA is expected to remain a key demand area, followed by foaming materials, adhesives, packaging materials, and industrial applications.

Downstream Market Opportunities

Bio-EVA downstream opportunities are mainly concentrated in renewable energy, sustainable consumer products, packaging, and industrial materials. Photovoltaic encapsulation represents a strategic application area due to the increasing demand for lower-carbon solar supply chains. Footwear, sports products, and consumer goods manufacturers are also adopting Bio-EVA materials to meet sustainability goals. Packaging and adhesive applications provide additional opportunities as companies seek alternatives with improved environmental performance and traceable raw material sources.

Regional Insights

Asia-Pacific is becoming the most important demand region for Bio-EVA, supported by strong photovoltaic manufacturing capacity, expanding renewable energy deployment, and growing sustainable material adoption. Europe maintains a leading position in sustainability standards, carbon certification systems, and green material applications. North America shows increasing demand from consumer brands and renewable energy companies seeking low-carbon materials. Brazil has strategic importance due to its biomass ethanol resources and integrated bio-ethylene production capabilities.

Competitive Landscape Analysis

The global Bio-EVA market remains relatively concentrated, with competition mainly involving companies that possess biomass feedstock advantages, bio-ethylene production capabilities, and EVA polymerization technology. Braskem is one of the most representative commercial Bio-EVA suppliers due to its integrated sugarcane ethanol-to-bioethylene route and sustainable polymer portfolio. Dow-Mitsui Polychemicals leverages EVA production expertise and advanced polymer technology, while Borealis and LyondellBasell participate through sustainable polymer development and polyolefin

technology capabilities. CD BioSustainable represents emerging sustainable material players focusing on biomass-based chemical solutions. Future competition will increasingly depend on biomass raw material integration, carbon certification capability, specialty grade development, and long-term cooperation with photovoltaic and consumer product industries.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? Industry Forecast" looks at past sales and reviews total world Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? sales in 2025, providing a comprehensive analysis by region and market sector of projected Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? sales for 2026 through 2032. With Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? industry.

This Insight Report provides a comprehensive analysis of the global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA?.

This report presents a comprehensive overview, market shares, and growth opportunities of Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low VA Content

Medium VA Content

High VA Content

Segmentation by Bio-based Content:

Partially Bio-based EVA

High-content Bio-based EVA

Fully Bio-based EVA

Segmentation by Processing Method:

Film Grade

Foaming Grade

Adhesive Grade

Injection Molding Grade

Segmentation by Application:

PV Encapsulation

Packaging Materials

Wires and Cables

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Braskem

Dow-Mitsui Polychemicals

Borealis

CD BioSustainable

LyondellBasell

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market?

What factors are driving Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? market opportunities vary by end market size?

How does Biomass Ethylene-vinyl Acetate Copolymer?Bio-EVA? break out by Type, by Application?

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