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Global Biomass Combustion System Market Growth 2026-2032

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Abstracts

The global Biomass Combustion System market size is predicted to grow from US$ 6444 million in 2025 to US$ 9537 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A biomass combustion system burns renewable biomass fuel (e.g., wood, field crops) to produce heat. Commercial-scale systems are different from smaller residential systems in that they typically (1) incorporate automated feed and control systems and (2) require emissions control equipment to ensure that strict emissions regulations are met. If the combustor generates steam or hot water, it is often called a 'boiler.' If it generates hot air, it is called a 'furnace.' For residential use, the cost is around $15,000 USD per unit, while for industrial-scale use, the cost is typically between $500 and $1,500 per kilowatt of thermal power.

The biomass combustion system value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system—steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and engineering firms serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and

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performance monitoring tied to local air-quality permitting.

The outlook for biomass combustion systems is driven by decarbonization pressure in heat and steam—especially where electrification is costly or technically hard—alongside energy-security goals and the availability of local, low-cost biomass residues. Adoption will remain strongest in regions with established biomass supply chains and supportive policy frameworks, but growth is constrained by tightening air-emissions rules, community acceptance, and the need to prove sustainable feedstock sourcing and stable fuel pricing. Competition increasingly comes from heat pumps, waste-heat recovery, and alternative low-carbon fuels, pushing biomass projects toward niches where high-temperature process heat, dispatchable thermal output, or combined heat-and-power benefits matter. Over the next few years, winners are likely to be solutions that pair high-efficiency combustion with robust particulate control, flexible multi-fuel capability, and turnkey fuel logistics—reducing operational risk and making permitting and financing easier for customers.

LP Information, Inc. (LPI) ' newest research report, the “Biomass Combustion System Industry Forecast” looks at past sales and reviews total world Biomass Combustion System sales in 2025, providing a comprehensive analysis by region and market sector of projected Biomass Combustion System sales for 2026 through 2032. With Biomass Combustion System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biomass Combustion System industry.

This Insight Report provides a comprehensive analysis of the global Biomass Combustion System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biomass Combustion System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biomass Combustion System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biomass Combustion System and breaks down the forecast by Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biomass Combustion System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Biomass Combustion System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Grade:

Kilowatt Grade

Megawatt Grade

Segmentation by Type:

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

Segmentation by Fuel:

Logs

Wood Chips

Pellets

Segmentation by Application:

Industrial

Commercial

Residential

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

?koFEN

Fr?ling

Taishan Group

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Hargassner

HERZ Energietechnik

Viessmann

SolarFocus

Zhejiang Tuff Development

Justsen Energiteknik

Wuxi Zozen Boilers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biomass Combustion System market?

What factors are driving Biomass Combustion System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biomass Combustion System market opportunities vary by end market size?

How does Biomass Combustion System break out by Grade, by Application?

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