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Global Biomass Boiler System Market Growth 2026-2032

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Abstracts

The global Biomass Boiler System market size is predicted to grow from US$ 6444 million in 2025 to US$ 9537 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A biomass boiler system is a complete heating plant that converts energy from organic fuels—such as wood pellets or chips, agricultural residues, or other biomass waste—into hot water or steam for building heat, district heating, industrial processes, or power generation. Beyond the boiler itself, the “system” includes fuel storage and automated feeding (silos, augers, conveyors), combustion and heat-exchange equipment, controls and safety devices, ash removal and handling, and emissions controls (e.g., cyclones, bag filters, scrubbers) tailored to meet air-quality rules. Many installations also integrate thermal storage tanks, heat distribution pumps and piping, and monitoring for efficiency and maintenance, enabling a renewable, dispatchable heat source when biomass supply is reliable and sustainably sourced. For residential use, the cost is around $15,000 USD per unit, while for industrial-scale use, the cost is typically between $500 and $1,500 per kilowatt of thermal power.

The biomass boiler system value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system—steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and

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engineering firms serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and performance monitoring tied to local air-quality permitting.

The outlook for biomass boiler systems is driven by decarbonization pressure in heat and steam—especially where electrification is costly or technically hard—alongside energy-security goals and the availability of local, low-cost biomass residues. Adoption will remain strongest in regions with established biomass supply chains and supportive policy frameworks, but growth is constrained by tightening air-emissions rules, community acceptance, and the need to prove sustainable feedstock sourcing and stable fuel pricing. Competition increasingly comes from heat pumps, waste-heat recovery, and alternative low-carbon fuels, pushing biomass projects toward niches where high-temperature process heat, dispatchable thermal output, or combined heat-and-power benefits matter. Over the next few years, winners are likely to be solutions that pair high-efficiency combustion with robust particulate control, flexible multi-fuel capability, and turnkey fuel logistics—reducing operational risk and making permitting and financing easier for customers.

LP Information, Inc. (LPI) ' newest research report, the “Biomass Boiler System Industry Forecast” looks at past sales and reviews total world Biomass Boiler System sales in 2025, providing a comprehensive analysis by region and market sector of projected Biomass Boiler System sales for 2026 through 2032. With Biomass Boiler System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biomass Boiler System industry.

This Insight Report provides a comprehensive analysis of the global Biomass Boiler System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biomass Boiler System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biomass Boiler System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biomass Boiler System and breaks down the forecast by Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

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qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biomass Boiler System.

This report presents a comprehensive overview, market shares, and growth opportunities of Biomass Boiler System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Grade:

Kilowatt Grade

Megawatt Grade

Segmentation by Type:

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

Segmentation by Fuel:

Logs

Wood Chips

Pellets

Segmentation by Application:

Industrial

Commercial

Residential

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

?koFEN

Fr?ling

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Taishan Group

Hargassner

HERZ Energietechnik

Viessmann

SolarFocus

Zhejiang Tuff Development

Justsen Energiteknik

Wuxi Zozen Boilers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biomass Boiler System market?

What factors are driving Biomass Boiler System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biomass Boiler System market opportunities vary by end market size?

How does Biomass Boiler System break out by Grade, by Application?

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