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Global Biomanufacturing in Agriculture Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Biomanufacturing in Agriculture market size is predicted to grow from US$ 73650 million in 2025 to US$ 149430 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

"Biomanufacturing in agriculture" refers to the large-scale production of biological inputs for agriculture, animal husbandry, and aquaculture using methods such as fermentation, synthetic biology, extraction, and formulation. On the crop side, it includes biopesticides (classified by the US EPA into three categories: microbial, biochemical, and plant endogenous pesticides (PIPs),) biostimulants (defined by the EU FPR as a PFC6 fertilizer product that "activates nutrient processes and improves nutrient efficiency/stress resistance/quality"), and biofertilizers. On the animal husbandry and aquaculture side, it includes probiotics/enzymes and other biological feeds and veterinary vaccines/diagnostics, which, together with pheromones, natural enemy release, and other biological control methods, constitute a green input system, mainly serving downstream scenarios such as grain and cash crops, facility horticulture, forestry, animal husbandry, and aquaculture.

The upstream of biomanufacturing in agriculture covers three major areas: germplasm/chassis and raw materials, process equipment and testing, and formulation and carrier. It is the common "foundation" of microbial fertilizers, biopesticides, biofeeds and animal health products. (1) Biological resources and chassis: bacteria (Bacillus subtilis/lichen/Bacillus amyloliquefaciens, lactic acid bacteria, yeast, Streptomyces, Bacillus thuringiensis, Trichoderma, Bacillus community, etc.), bacteriophages, fungi and algae; engineering pathway materials (biostimulant pathways such as 5-ALA and indoleacetic acid, functional enzyme systems such as chitinase/cellulase/xylanase, amino acid metabolism pathways) and molecular biology reagents (carriers, primers,

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restriction enzymes, polymerases, etc.). (2) Raw materials and culture media: sugar sources (starch hydrolysate, molasses, glucose/malt syrup), nitrogen sources (corn steep liquor, yeast extract, peptone, urea/ammonium salt), inorganic salts and trace elements, defoaming agents, pH/buffer systems; carriers and formulation aids (peat/humate/bentonite, alginate, lignin, silica, dispersants/wetting/suspending/binding/slow-release agents, preservatives and stress protectants), which determine the stability of the finished product and the appropriate application method. (3) Process equipment and utilities: seed tanks and fermentation tanks (stainless steel/disposable bag type), online sensors (DO, pH, infrared CO2, soft measurement), upstream and downstream separation and purification (centrifugation, plate and frame, ceramic membrane, chromatography, extraction, spray/belt/freeze drying, microencapsulation/coating, granulation and membrane), liquid preparation/blending/filling lines, cleanroom and CIP/SIP systems; utilities (steam, chilled water, compressed air, pure water, sewage treatment and waste heat recovery). (4) Testing and quality standards: microbial count and limits of contaminants, content of active ingredients and enzyme activity, toxicology and ecotoxicology, physicochemical properties and stability, traceable batch records and sample retention. The overall pattern shows that transnational processes and core consumables still have an advantage, while local areas are catching up rapidly in fermentation raw materials, separation materials, some equipment and disposable consumables. Equipment and culture media can achieve a high proportion of domestic substitution, but breakthroughs are still needed in ultra-high-end online analysis and key membrane/chromatographic materials.

Demand side covers planting, feed and breeding, animal health and public health. (1) Planting: targeting grain and cash crops, fruits and vegetables and specialty crops, facility agriculture and regenerative agriculture; channels include agricultural distributors and cooperatives, chain agricultural input stores, regional large farms/agricultural service providers, plant protection aerial spraying and integrated pest management organizations, platform e-commerce and direct sales, and supporting crop nutrition/plant protection solution packages and demonstration fields/agricultural technology services to drive transformation. (2) Feed and breeding end: targeting feed mills and large-scale breeding groups, aquatic bases and prefabrication plants; the channel is direct sales + distribution and with formula optimization/process adaptation services (heat stabilization/granulation solutions), and the terminal is value anchored by cost reduction and efficiency improvement and healthy breeding. (3) Animal health/public disease prevention: economic animal and aquatic vaccines/diagnostic products are reached through government centralized procurement, direct signing with key customers and distribution service network, coupled with cold chain and compliant warehousing and

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distribution; private pet medical scene drives the growth of pet micro-ecology/immune regulation. Circulation and logistics level: room temperature and cold chain coexist (spore and dry powder preparations are mostly room temperature, live bacteria liquid/vaccines require cold chain), aerial spraying/drip irrigation/fertigation/seed mixing/coating and feed pelleting links require strong compatibility of formula and dosage form. Payment and Procurement: In agriculture, procurement and distribution are mainly based on distribution and finance/credit, while in animal health, bidding and government projects are also involved. Effectiveness and payment collection heavily rely on technical services and data loops (reduction of fertilizers/pesticides, yield/quality improvement, feed conversion ratio and mortality rate, pesticide residues and environmental compliance, etc.). Repeat purchases are determined by demonstration, data, and services. Overall, the downstream sector is both the driver of value realization and scale expansion, and a key force compelling the midstream to continuously upgrade in formulation adaptation, delivery stability, compliance, and service capabilities.

United States market for Biomanufacturing in Agriculture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biomanufacturing in Agriculture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biomanufacturing in Agriculture is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biomanufacturing in Agriculture players cover Merck, MeiHua Holdings Group, Boehringer-Ingelheim, Rovensa, S.A., Zoetis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Biomanufacturing in Agriculture Industry Forecast” looks at past sales and reviews total world Biomanufacturing in Agriculture sales in 2025, providing a comprehensive analysis by region and market sector of projected Biomanufacturing in Agriculture sales for 2026 through 2032. With Biomanufacturing in Agriculture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biomanufacturing in Agriculture industry.

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This Insight Report provides a comprehensive analysis of the global Biomanufacturing in Agriculture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biomanufacturing in Agriculture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biomanufacturing in Agriculture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biomanufacturing in Agriculture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biomanufacturing in Agriculture.

This report presents a comprehensive overview, market shares, and growth opportunities of Biomanufacturing in Agriculture market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Biofertilizers

Biopesticides

Biostimulants

Biofeed

Veterinary Vaccines and Drugs

Others

Segmentation by Technology:

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Bio-fermentation

Enzyme Engineering

Genetic Engineering

Others

Segmentation by Application:

Food Crop Cultivation

Cash Crop Cultivation

Pig Farming

Poultry Farming

Ruminant Animal Farming

Aquaculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Merck

MeiHua Holdings Group

Boehringer-Ingelheim

Rovensa, S.A.

Zoetis

BioFirst Group

BASF

Ning Xia Eppen Biotech

DE Sangosse

Corteva Agriscience

Ceva Sante Animale

Syngenta Group

Koppert

Bluestar Adisseo Nutrition Group

United Phosphorous (UPL)

Novozymes

Bayer

FMC Corporation

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Tianjin Ringpu Bio-technology

Pivot Bio

Jinyu Bio-Technology Co

Anhui Huaheng Biotechnology

Biolchim

China Animal Husbandry Industry

Valent BioSciences

Wuhan Keqian Biology

Pulike Biological Engineering

Genliduo Bio-Tech

Hamlet Protein

TIMAC AGRO

Sasaeah Holdings.co.,ltd.

Wuhan Sunhy Biology

MoonBiotech

Qingdao Vland Biotech

Xipu Biotech

Guangdong Vtr Bio-Tech

Wuhan Kernel Bio-tech

Zhejiang Qianjiang Biochemical

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Shen Lian Biomedical

Certis Biologicals

Sichuan Runge Biotechnology

Guangdong Winsun Bio Pharmaceutical

Road Biology Environmental Protection Technology

Hubei Forbon Technology

Shanghai Menon Animal Nutrition Technology

Acadian Seaplants

Shandong Sukahan Bio-Technology

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