

Global Biological Specimen Preservation & Handling Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6C57BDDDD22FEN.html>

Date: July 2026

Pages: 184

Price: US\$ 3,660.00 (Single User License)

ID: G6C57BDDDD22FEN

Abstracts

The global Biological Specimen Preservation & Handling market size is predicted to grow from US\$ 5478 million in 2025 to US\$ 9851 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Biological sample storage and processing services refer to third-party services that manage human, animal, or microbial samples, providing end-to-end or modular workflows including sample receipt, identification registration, barcode tracking, pre-processing, aliquoting, refrigerated/frozen/ultra-low temperature/liquid nitrogen storage, inventory management, inbound and outbound logistics, transport, and eventual disposal. Essentially, these services constitute ?sample asset management plus cold chain compliant operations.? The overall gross margin is approximately 48%.

The core demand for biological sample storage and processing comes from drug development, clinical trials, diagnostic development, and advanced therapies. Pharmaceutical companies and CROs increasingly outsource biobanking, cold chain management, sample logistics, and tracking to professional institutions, as any loss, uncontrolled freeze-thaw, or incomplete chain-of-custody records can directly impact clinical data quality and regulatory compliance.

Industry growth is driven not simply by an increase in sample quantity but by higher sample value. With the rise of oncology, immunology, rare diseases, companion diagnostics, cell therapies, and gene therapies, requirements for PBMCs, cells, tissues, RNA, viral vectors, and therapeutic-grade retained samples in terms of temperature zones, timing, viability, and traceability have significantly increased. The competitive landscape is concentrating around ?global network + compliance capability + data systems.? Lower-end frozen storage faces regional competition and price pressure,

while liquid nitrogen storage, GxP/GMP compliance, cell therapy, multinational clinical trial sample management, and high-value sample transfers remain high-barrier segments.

Over the next six years, the market is expected to grow from USD 6.1 billion in 2026 to USD 9.1 billion by 2031, driven primarily by more complex clinical trials, the industrialization of advanced therapies, digital sample management, and pharmaceutical outsourcing for cost reduction. Overall, this is a moderately sized professional life sciences service market with high client stickiness, strong compliance barriers, and stable gross margins.

LPI (LP Information)' newest research report, the "Biological Specimen Preservation & Handling Industry Forecast" looks at past sales and reviews total world Biological Specimen Preservation & Handling sales in 2025, providing a comprehensive analysis by region and market sector of projected Biological Specimen Preservation & Handling sales for 2026 through 2032. With Biological Specimen Preservation & Handling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biological Specimen Preservation & Handling industry.

This Insight Report provides a comprehensive analysis of the global Biological Specimen Preservation & Handling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biological Specimen Preservation & Handling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biological Specimen Preservation & Handling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Specimen Preservation & Handling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Specimen Preservation & Handling.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Specimen Preservation & Handling market by product type,

application, key players and key regions and countries.

Segmentation by Type:

Storage Only

Sample Processing

Inventory Management

Logistics Management

Full Service

Other Services

Segmentation by Storage Condition:

Controlled Ambient

Refrigerated

Frozen

Ultra-Low

Cryogenic

Special Conditions

Segmentation by Specimen Form:

Fluid Specimens

Analytical Tissue Specimens

Cell Specimens

Molecular Specimens

Microbial Specimens

Gross Anatomical Specimens

Other Specimens

Segmentation by Application:

Drug R&D

Diagnostics

Medical Training

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Azenta Life Sciences

Thermo Fisher Scientific / Patheon / PPD

Labcorp

IQVIA Laboratories

ICON plc

Medpace

Precision for Medicine

Cryoport Systems

SciSafe

Masy BioServices

Sampled

Eurofins Viracor BioPharma

Cerba Research

Clinigen

Almac Group

CellCarta

Frontage Laboratories

LabConnect

KCAS Bio

Quest Diagnostics

Charles River Laboratories

WuXi AppTec

Parexel

Sonic Clinical Trials

REPROCELL

Astorion

Cryosite

Discovery Life Sciences

BioIVT

Boca Biolistics

Cureline

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