

Global Biological Sample Storage Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Biological Sample Storage Services market size is predicted to grow from US\$ 938 million in 2025 to US\$ 1400 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

To address the problems of sample degradation, information loss, and poor research reproducibility caused by unstable storage conditions, irregular management, and long-term preservation needs of biological samples, biological sample storage services have emerged. Since the rise of the biobank concept and the development of cryogenic biology technology in the latter half of the 20th century, this service has made significant progress in supporting basic life sciences research. It has now developed into a professional service system encompassing various technological approaches, including ultra-low temperature freezing, vapor-phase liquid nitrogen preservation, automated cryogenic storage systems, and supporting information management platforms. It provides a complete chain of standardized and informatized solutions from collection, processing, and storage to logistics. This service is widely used in disease research, drug development, precision medicine, population genetics, forensic science, and biodiversity conservation. It ensures the activity and data integrity of biological samples for decades or even longer, greatly improving the reliability and traceability of research data, and providing crucial basic resource guarantees for continuous innovation in life science research and the development of human health.

United States market for Biological Sample Storage Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biological Sample Storage Services is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biological Sample Storage Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biological Sample Storage Services players cover Thermo Fisher Scientific, PHC Holdings, Azenta, Brooks Automation, Withnell Sensors, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Biological Sample Storage Services Industry Forecast" looks at past sales and reviews total world Biological Sample Storage Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Biological Sample Storage Services sales for 2026 through 2032. With Biological Sample Storage Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biological Sample Storage Services industry.

This Insight Report provides a comprehensive analysis of the global Biological Sample Storage Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biological Sample Storage Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biological Sample Storage Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Sample Storage Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Sample Storage Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Sample Storage Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Full Lifecycle Managed Services

On-Demand Self-Service

Segmentation by Technical Standards:

International Universal Standards

Industry-Specific Standards

Segmentation by Service Models:

Full-Process Customized Service

Standardized Testing Package Service

Segmentation by Application:

Healthcare

Pharmaceuticals and Biotechnology

Research Institutions

Agriculture and Animal Husbandry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

PHC Holdings

Azenta

Brooks Automation

Withnell Sensors

Haier Biomedical

Zhongke Meiling

Yuaneng Bio

Stirling Ultracold

Eppendorf

Hangzhou Baocheng Biotechnology

Azenta Life Sciences

Labcorp Biorepository

Cryoport Systems

Eurofins

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