

Global Biological Pest Control Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Biological Pest Control market size is predicted to grow from US\$ 927 million in 2025 to US\$ 1772 million in 2031; it is expected to grow at a CAGR of 11.4% from 2025 to 2031.

Biological pest control involves the use of living organisms, such as predators, parasites, or pathogens, to manage and suppress pest populations below levels that would cause significant damage. This method leverages natural ecological interactions to control pests in an environmentally friendly and sustainable manner. By utilizing organisms that naturally prey on or parasitize pests, biological control aims to reduce the reliance on chemical pesticides and minimize environmental impact.

In the global biological pest control market, Europe is the largest region, holding approximately 30% of the market share, while North America follows with a share of about 24%. Leading manufacturers in this sector include BASF, InVivo, Dudutech, Koppert, Biobest Group, Arbico, Applied Bio-nomics, ENTOCARE, BioBee, Anatis Bioprotection, Rentokil, Beneficial Insectary, F.A.R, Kenya Biologics Ltd., Xilema, SDS Biotech, Fujian Yan Xuan Biological Control Technology, Henan Jiyuan Baiyun Industry, E-nema GmbH, and Biohelp. The top three companies in the market collectively hold around 36% of the market share, highlighting the presence of several key players.

Current trends in biological pest control reflect a growing emphasis on sustainable and eco-friendly pest management practices. There is increasing investment in research and development to enhance the efficacy and application of biological control agents, such as beneficial insects and microbial products. The market is also witnessing a rise

in the adoption of integrated pest management (IPM) approaches that combine biological control with other pest management strategies. As environmental concerns and regulatory pressures regarding chemical pesticides intensify, the demand for biological pest control solutions is expected to grow, driven by their effectiveness and lower ecological impact.

Additionally, the biological pest control market is experiencing innovation through advancements in biotechnological research and the development of novel biological control agents. Companies are focusing on improving the efficacy of existing products and discovering new organisms that can be used to combat a wider range of pests. The integration of biological control with digital technologies, such as remote sensing and data analytics, is enhancing the precision and monitoring of pest control efforts. Furthermore, there is a growing trend towards collaboration between industry, academia, and research institutions to advance the field. This collaborative approach is expected to drive further innovation and expand the application of biological pest control across various sectors, including agriculture, horticulture, and urban pest management. As global awareness of sustainability and environmental conservation increases, biological pest control is poised to play a crucial role in future pest management strategies.

LPI (LP Information)' newest research report, the "Biological Pest Control Industry Forecast" looks at past sales and reviews total world Biological Pest Control sales in 2024, providing a comprehensive analysis by region and market sector of projected Biological Pest Control sales for 2025 through 2031. With Biological Pest Control sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biological Pest Control industry.

This Insight Report provides a comprehensive analysis of the global Biological Pest Control landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biological Pest Control portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biological Pest Control market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Pest Control and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Pest Control.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Pest Control market by product type, application, key players and key regions and countries.

Segmentation by Type:

Predatory Mites

Insects

Nematodes

Bioinsecticides

Segmentation by Application:

Vegetables & Fruits

Turf and Gardening

Crop

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BASF

InVivo

Dudutech

Koppert

Biobest Group

Arbico

Applied Bio-nomics

ENTOCARE

BioBee

Anatis Bioprotection

Rentokil

Beneficial insectary

F.A.R

Kenya Biologics Ltd.

Xilema

SDS Biotech

Fujian Yan Xuan Biological Control Technology

Henan Jiyuan Baiyun Industry

E-nema GmbH

Biohelp

Envu

Valent BioSciences

Certis USA

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