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Global Biological Intelligent Pump Market Growth 2026-2032

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Abstracts

The global Biological Intelligent Pump market size is predicted to grow from US$ 247 million in 2025 to US$ 360 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

The bio-intelligent pump is an intelligent fluid control device designed specifically for biological experiments and biopharmaceutical processes. It precisely regulates flow rate, pressure, and volume, and integrates sensors, a microprocessor, and a communication module. It monitors fluid delivery status (such as blockages, bubbles, and leaks) in real time, supporting automatic feedback regulation, programmed operation, and remote monitoring. Widely used in liquid chromatography, cell culture, perfusion systems, bioreactors, and microfluidic chips, the pump is compatible with sensitive biological samples (such as proteins, cells, and exosomes), ensuring low-shear, low-contamination, and highly stable fluid delivery. It is a key component for achieving automated and intelligent bioprocesses.In 2024, the global production of bio-intelligent pumps will reach 86,170 units, with an average selling price of US$2,797 per unit.

United States market for Biological Intelligent Pump is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biological Intelligent Pump is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biological Intelligent Pump is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Biological Intelligent Pump players cover H&E Co., Ltd, Rongjie Biotechnology (Suzhou) Co., Ltd., Holves, Watson-Marlow, Smart-Pumps.eu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biological Intelligent Pump Industry Forecast” looks at past sales and reviews total world Biological Intelligent Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Biological Intelligent Pump sales for 2026 through 2032. With Biological Intelligent Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biological Intelligent Pump industry.

This Insight Report provides a comprehensive analysis of the global Biological Intelligent Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biological Intelligent Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biological Intelligent Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Intelligent Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Intelligent Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Intelligent Pump market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Peristaltic Pump

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Diaphragm Pump

Segmentation by Application:

Biomedicine

Scientific Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H&E Co., Ltd

Rongjie Biotechnology (Suzhou) Co., Ltd.

Holves

Watson-Marlow

Smart-Pumps.eu

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GL Sciences

INNOVA Biomed

CP Pumpen AG

Levitronix

Supermag

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biological Intelligent Pump market?

What factors are driving Biological Intelligent Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biological Intelligent Pump market opportunities vary by end market size?

How does Biological Intelligent Pump break out by Type, by Application?

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