

Global Biological Dura Patch Market Growth 2026-2032

<https://marketpublishers.com/r/G0390E11FEF1EN.html>

Date: June 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G0390E11FEF1EN

Abstracts

The global Biological Dura Patch market size is predicted to grow from US\$ 701 million in 2025 to US\$ 1036 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Biological dura patches are surgical repair materials made from animal tissues, such as bovine or porcine collagen. These patches are primarily used in neurosurgery to repair the dura mater and promote tissue healing by mimicking the natural structure of the dura. Biological dura patches are known for their high biocompatibility and ease of use in various surgical applications.

In 2025, global sales of Biological Dura Patch reached approximately 1,834 K Pcs, with an average global market price of around US\$ 391/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 80% to 95%.

The biological dura patch market is driven by both evolving clinical practice and advances in materials science. As neurosurgery shifts toward minimally invasive, endoscopic, and personalized approaches, surgeons increasingly favor materials that both reliably seal cerebrospinal fluid leaks and integrate into host tissue. Biological patches?owing to natural adhesion sites and their capacity to support matrix remodeling?are often preferred in scenarios where eventual tissue incorporation and reduced chronic foreign-body response are priorities. Differences in source material (allograft vs xenograft) and processing determine degradation profiles, mechanical strength, and immunocompatibility, making these attributes key points of product differentiation.

From a commercialization perspective, regulatory compliance and clinical evidence are central to market entry. Hospitals in more developed healthcare systems prioritize brands with long-term follow-up data and robust technical support; for many manufacturers, investing in clinical trials to demonstrate safety and efficacy is essential to gain trust and access premium segments. Supply chain factors—traceable raw materials, validated sterilization, and consistent production capacity—also heavily influence procurement and regional adoption. Cost-sensitive regions may favor more economical product tiers, prompting companies to adopt multi-tier strategies.

Future growth will come from combined advances: biofunctional modifications that better control resorption and direct cellular responses, composite patches that integrate hemostatic or antimicrobial functions, and geometries optimized for minimally invasive or endoscopic deployment. In parallel, customization enabled by imaging and surgical planning tools will open avenues for patient-specific patches. Despite technological progress, demonstrated long-term biocompatibility, immune response management, and systematic clinical evidence will remain the decisive factors for broad clinical adoption.

LP Information, Inc. (LPI) ' newest research report, the "Biological Dura Patch Industry Forecast" looks at past sales and reviews total world Biological Dura Patch sales in 2025, providing a comprehensive analysis by region and market sector of projected Biological Dura Patch sales for 2026 through 2032. With Biological Dura Patch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biological Dura Patch industry.

This Insight Report provides a comprehensive analysis of the global Biological Dura Patch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biological Dura Patch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biological Dura Patch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Dura Patch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Dura Patch.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Dura Patch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bovine Derived Materials

Porcine Derived Materials

Segmentation by Fixation Method:

Suturable

Onlay

Segmentation by Surgical Application Scenario:

Cranial

Spinal

Segmentation by Application:

Public Hospital

Private Hospital

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Integra LifeSciences

Tianxinfu Medical Appliance

B. Braun (Aesculap)

Johnson & Johnson

Baxter

Guanhao Biotech

Zhenghai Bio-Tech

Evergen

Regenity

Balance Medical

Bonsci Technology

Biosis Healing Biological

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biological Dura Patch market?

What factors are driving Biological Dura Patch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biological Dura Patch market opportunities vary by end market size?
How does Biological Dura Patch break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Biological Dura Patch Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Biological Dura Patch by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Biological Dura Patch by Country/Region, 2021, 2025 & 2032
- 2.2 Biological Dura Patch Segment by Type
 - 2.2.1 Bovine Derived Materials
 - 2.2.2 Porcine Derived Materials
 - 2.2.3 Biological Dura Patch Sales by Type
 - 2.2.3.1 Global Biological Dura Patch Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Biological Dura Patch Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Biological Dura Patch Sale Price by Type (2021-2026)
- 2.3 Biological Dura Patch Segment by Fixation Method
 - 2.3.1 Suturable
 - 2.3.2 Onlay
 - 2.3.3 Biological Dura Patch Sales by Fixation Method
 - 2.3.3.1 Global Biological Dura Patch Sales Market Share by Fixation Method (2021-2026)
 - 2.3.3.2 Global Biological Dura Patch Revenue and Market Share by Fixation Method (2021-2026)
 - 2.3.3.3 Global Biological Dura Patch Sale Price by Fixation Method (2021-2026)
- 2.4 Biological Dura Patch Segment by Surgical Application Scenario

2.4.1 Cranial

2.4.2 Spinal

2.4.3 Biological Dura Patch Sales by Surgical Application Scenario

2.4.3.1 Global Biological Dura Patch Sales Market Share by Surgical Application Scenario (2021-2026)

2.4.3.2 Global Biological Dura Patch Revenue and Market Share by Surgical Application Scenario (2021-2026)

2.4.3.3 Global Biological Dura Patch Sale Price by Surgical Application Scenario (2021-2026)

2.5 Biological Dura Patch Segment by Application

2.5.1 Public Hospital

2.5.2 Private Hospital

2.5.3 Biological Dura Patch Sales by Application

2.5.3.1 Global Biological Dura Patch Sale Market Share by Application (2021-2026)

2.5.3.2 Global Biological Dura Patch Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Biological Dura Patch Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Biological Dura Patch Breakdown Data by Company

3.1.1 Global Biological Dura Patch Annual Sales by Company (2021-2026)

3.1.2 Global Biological Dura Patch Sales Market Share by Company (2021-2026)

3.2 Global Biological Dura Patch Annual Revenue by Company (2021-2026)

3.2.1 Global Biological Dura Patch Revenue by Company (2021-2026)

3.2.2 Global Biological Dura Patch Revenue Market Share by Company (2021-2026)

3.3 Global Biological Dura Patch Sale Price by Company

3.4 Key Manufacturers Biological Dura Patch Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Biological Dura Patch Product Location Distribution

3.4.2 Players Biological Dura Patch Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIOLOGICAL DURA PATCH BY GEOGRAPHIC REGION

4.1 World Historic Biological Dura Patch Market Size by Geographic Region (2021-2026)

4.1.1 Global Biological Dura Patch Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Biological Dura Patch Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Biological Dura Patch Market Size by Country/Region (2021-2026)

4.2.1 Global Biological Dura Patch Annual Sales by Country/Region (2021-2026)

4.2.2 Global Biological Dura Patch Annual Revenue by Country/Region (2021-2026)

4.3 Americas Biological Dura Patch Sales Growth

4.4 APAC Biological Dura Patch Sales Growth

4.5 Europe Biological Dura Patch Sales Growth

4.6 Middle East & Africa Biological Dura Patch Sales Growth

5 AMERICAS

5.1 Americas Biological Dura Patch Sales by Country

5.1.1 Americas Biological Dura Patch Sales by Country (2021-2026)

5.1.2 Americas Biological Dura Patch Revenue by Country (2021-2026)

5.2 Americas Biological Dura Patch Sales by Type (2021-2026)

5.3 Americas Biological Dura Patch Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Biological Dura Patch Sales by Region

6.1.1 APAC Biological Dura Patch Sales by Region (2021-2026)

6.1.2 APAC Biological Dura Patch Revenue by Region (2021-2026)

6.2 APAC Biological Dura Patch Sales by Type (2021-2026)

6.3 APAC Biological Dura Patch Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Biological Dura Patch by Country

7.1.1 Europe Biological Dura Patch Sales by Country (2021-2026)

7.1.2 Europe Biological Dura Patch Revenue by Country (2021-2026)

7.2 Europe Biological Dura Patch Sales by Type (2021-2026)

7.3 Europe Biological Dura Patch Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biological Dura Patch by Country

8.1.1 Middle East & Africa Biological Dura Patch Sales by Country (2021-2026)

8.1.2 Middle East & Africa Biological Dura Patch Revenue by Country (2021-2026)

8.2 Middle East & Africa Biological Dura Patch Sales by Type (2021-2026)

8.3 Middle East & Africa Biological Dura Patch Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Biological Dura Patch

10.3 Manufacturing Process Analysis of Biological Dura Patch

10.4 Industry Chain Structure of Biological Dura Patch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Biological Dura Patch Distributors

11.3 Biological Dura Patch Customer

12 WORLD FORECAST REVIEW FOR BIOLOGICAL DURA PATCH BY GEOGRAPHIC REGION

12.1 Global Biological Dura Patch Market Size Forecast by Region

12.1.1 Global Biological Dura Patch Forecast by Region (2027-2032)

12.1.2 Global Biological Dura Patch Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Biological Dura Patch Forecast by Type (2027-2032)

12.7 Global Biological Dura Patch Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Integra LifeSciences

13.1.1 Integra LifeSciences Company Information

13.1.2 Integra LifeSciences Biological Dura Patch Product Portfolios and Specifications

13.1.3 Integra LifeSciences Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Integra LifeSciences Main Business Overview

13.1.5 Integra LifeSciences Latest Developments

13.2 Tianxinfu Medical Appliance

13.2.1 Tianxinfu Medical Appliance Company Information

13.2.2 Tianxinfu Medical Appliance Biological Dura Patch Product Portfolios and Specifications

13.2.3 Tianxinfu Medical Appliance Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.2.4 Tianxinfu Medical Appliance Main Business Overview
- 13.2.5 Tianxinfu Medical Appliance Latest Developments
- 13.3 B. Braun (Aesculap)
 - 13.3.1 B. Braun (Aesculap) Company Information
 - 13.3.2 B. Braun (Aesculap) Biological Dura Patch Product Portfolios and Specifications
 - 13.3.3 B. Braun (Aesculap) Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 B. Braun (Aesculap) Main Business Overview
 - 13.3.5 B. Braun (Aesculap) Latest Developments
- 13.4 Johnson & Johnson
 - 13.4.1 Johnson & Johnson Company Information
 - 13.4.2 Johnson & Johnson Biological Dura Patch Product Portfolios and Specifications
 - 13.4.3 Johnson & Johnson Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Johnson & Johnson Main Business Overview
 - 13.4.5 Johnson & Johnson Latest Developments
- 13.5 Baxter
 - 13.5.1 Baxter Company Information
 - 13.5.2 Baxter Biological Dura Patch Product Portfolios and Specifications
 - 13.5.3 Baxter Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Baxter Main Business Overview
 - 13.5.5 Baxter Latest Developments
- 13.6 Guanhao Biotech
 - 13.6.1 Guanhao Biotech Company Information
 - 13.6.2 Guanhao Biotech Biological Dura Patch Product Portfolios and Specifications
 - 13.6.3 Guanhao Biotech Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Guanhao Biotech Main Business Overview
 - 13.6.5 Guanhao Biotech Latest Developments
- 13.7 Zhenghai Bio-Tech
 - 13.7.1 Zhenghai Bio-Tech Company Information
 - 13.7.2 Zhenghai Bio-Tech Biological Dura Patch Product Portfolios and Specifications
 - 13.7.3 Zhenghai Bio-Tech Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zhenghai Bio-Tech Main Business Overview
 - 13.7.5 Zhenghai Bio-Tech Latest Developments
- 13.8 Evergen
 - 13.8.1 Evergen Company Information

- 13.8.2 Evergen Biological Dura Patch Product Portfolios and Specifications
- 13.8.3 Evergen Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Evergen Main Business Overview
- 13.8.5 Evergen Latest Developments
- 13.9 Regenity
 - 13.9.1 Regenity Company Information
 - 13.9.2 Regenity Biological Dura Patch Product Portfolios and Specifications
 - 13.9.3 Regenity Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Regenity Main Business Overview
 - 13.9.5 Regenity Latest Developments
- 13.10 Balance Medical
 - 13.10.1 Balance Medical Company Information
 - 13.10.2 Balance Medical Biological Dura Patch Product Portfolios and Specifications
 - 13.10.3 Balance Medical Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Balance Medical Main Business Overview
 - 13.10.5 Balance Medical Latest Developments
- 13.11 Bonsci Technology
 - 13.11.1 Bonsci Technology Company Information
 - 13.11.2 Bonsci Technology Biological Dura Patch Product Portfolios and Specifications
 - 13.11.3 Bonsci Technology Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Bonsci Technology Main Business Overview
 - 13.11.5 Bonsci Technology Latest Developments
- 13.12 Biosis Healing Biological
 - 13.12.1 Biosis Healing Biological Company Information
 - 13.12.2 Biosis Healing Biological Biological Dura Patch Product Portfolios and Specifications
 - 13.12.3 Biosis Healing Biological Biological Dura Patch Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Biosis Healing Biological Main Business Overview
 - 13.12.5 Biosis Healing Biological Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Biological Dura Patch Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Biological Dura Patch Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bovine Derived Materials

Table 4. Major Players of Porcine Derived Materials

Table 5. Global Biological Dura Patch Sales by Type (2021-2026) & (K Pieces)

Table 6. Global Biological Dura Patch Sales Market Share by Type (2021-2026)

Table 7. Global Biological Dura Patch Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Biological Dura Patch Revenue Market Share by Type (2021-2026)

Table 9. Global Biological Dura Patch Sale Price by Type (2021-2026) & (USD/Piece)

Table 10. Major Players of Suturable

Table 11. Major Players of Onlay

Table 12. Global Biological Dura Patch Sales by Fixation Method (2021-2026) & (K Pieces)

Table 13. Global Biological Dura Patch Sales Market Share by Fixation Method (2021-2026)

Table 14. Global Biological Dura Patch Revenue by Fixation Method (2021-2026) & (\$ million)

Table 15. Global Biological Dura Patch Revenue Market Share by Fixation Method (2021-2026)

Table 16. Global Biological Dura Patch Sale Price by Fixation Method (2021-2026) & (USD/Piece)

Table 17. Major Players of Cranial

Table 18. Major Players of Spinal

Table 19. Global Biological Dura Patch Sales by Surgical Application Scenario (2021-2026) & (K Pieces)

Table 20. Global Biological Dura Patch Sales Market Share by Surgical Application Scenario (2021-2026)

Table 21. Global Biological Dura Patch Revenue by Surgical Application Scenario (2021-2026) & (\$ million)

Table 22. Global Biological Dura Patch Revenue Market Share by Surgical Application Scenario (2021-2026)

Table 23. Global Biological Dura Patch Sale Price by Surgical Application Scenario (2021-2026) & (USD/Piece)

Table 24. Global Biological Dura Patch Sale by Application (2021-2026) & (K Pieces)

Table 25. Global Biological Dura Patch Sale Market Share by Application (2021-2026)

Table 26. Global Biological Dura Patch Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Biological Dura Patch Revenue Market Share by Application (2021-2026)

Table 28. Global Biological Dura Patch Sale Price by Application (2021-2026) & (USD/Piece)

Table 29. Global Biological Dura Patch Sales by Company (2021-2026) & (K Pieces)

Table 30. Global Biological Dura Patch Sales Market Share by Company (2021-2026)

Table 31. Global Biological Dura Patch Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Biological Dura Patch Revenue Market Share by Company (2021-2026)

Table 33. Global Biological Dura Patch Sale Price by Company (2021-2026) & (USD/Piece)

Table 34. Key Manufacturers Biological Dura Patch Producing Area Distribution and Sales Area

Table 35. Players Biological Dura Patch Products Offered

Table 36. Biological Dura Patch Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Biological Dura Patch Sales by Geographic Region (2021-2026) & (K Pieces)

Table 40. Global Biological Dura Patch Sales Market Share Geographic Region (2021-2026)

Table 41. Global Biological Dura Patch Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Biological Dura Patch Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Biological Dura Patch Sales by Country/Region (2021-2026) & (K Pieces)

Table 44. Global Biological Dura Patch Sales Market Share by Country/Region (2021-2026)

Table 45. Global Biological Dura Patch Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Biological Dura Patch Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Biological Dura Patch Sales by Country (2021-2026) & (K Pieces)
Table 48. Americas Biological Dura Patch Sales Market Share by Country (2021-2026)
Table 49. Americas Biological Dura Patch Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Biological Dura Patch Sales by Type (2021-2026) & (K Pieces)
Table 51. Americas Biological Dura Patch Sales by Application (2021-2026) & (K Pieces)
Table 52. APAC Biological Dura Patch Sales by Region (2021-2026) & (K Pieces)
Table 53. APAC Biological Dura Patch Sales Market Share by Region (2021-2026)
Table 54. APAC Biological Dura Patch Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Biological Dura Patch Sales by Type (2021-2026) & (K Pieces)
Table 56. APAC Biological Dura Patch Sales by Application (2021-2026) & (K Pieces)
Table 57. Europe Biological Dura Patch Sales by Country (2021-2026) & (K Pieces)
Table 58. Europe Biological Dura Patch Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Biological Dura Patch Sales by Type (2021-2026) & (K Pieces)
Table 60. Europe Biological Dura Patch Sales by Application (2021-2026) & (K Pieces)
Table 61. Middle East & Africa Biological Dura Patch Sales by Country (2021-2026) & (K Pieces)
Table 62. Middle East & Africa Biological Dura Patch Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Biological Dura Patch Sales by Type (2021-2026) & (K Pieces)
Table 64. Middle East & Africa Biological Dura Patch Sales by Application (2021-2026) & (K Pieces)
Table 65. Key Market Drivers & Growth Opportunities of Biological Dura Patch
Table 66. Key Market Challenges & Risks of Biological Dura Patch
Table 67. Key Industry Trends of Biological Dura Patch
Table 68. Biological Dura Patch Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Biological Dura Patch Distributors List
Table 71. Biological Dura Patch Customer List
Table 72. Global Biological Dura Patch Sales Forecast by Region (2027-2032) & (K Pieces)
Table 73. Global Biological Dura Patch Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Biological Dura Patch Sales Forecast by Country (2027-2032) & (K Pieces)
Table 75. Americas Biological Dura Patch Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Biological Dura Patch Sales Forecast by Region (2027-2032) & (K Pieces)

Table 77. APAC Biological Dura Patch Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Biological Dura Patch Sales Forecast by Country (2027-2032) & (K Pieces)

Table 79. Europe Biological Dura Patch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Biological Dura Patch Sales Forecast by Country (2027-2032) & (K Pieces)

Table 81. Middle East & Africa Biological Dura Patch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Biological Dura Patch Sales Forecast by Type (2027-2032) & (K Pieces)

Table 83. Global Biological Dura Patch Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Biological Dura Patch Sales Forecast by Application (2027-2032) & (K Pieces)

Table 85. Global Biological Dura Patch Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Integra LifeSciences Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 87. Integra LifeSciences Biological Dura Patch Product Portfolios and Specifications

Table 88. Integra LifeSciences Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 89. Integra LifeSciences Main Business

Table 90. Integra LifeSciences Latest Developments

Table 91. Tianxinfu Medical Appliance Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 92. Tianxinfu Medical Appliance Biological Dura Patch Product Portfolios and Specifications

Table 93. Tianxinfu Medical Appliance Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 94. Tianxinfu Medical Appliance Main Business

Table 95. Tianxinfu Medical Appliance Latest Developments

Table 96. B. Braun (Aesculap) Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 97. B. Braun (Aesculap) Biological Dura Patch Product Portfolios and

Specifications

Table 98. B. Braun (Aesculap) Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 99. B. Braun (Aesculap) Main Business

Table 100. B. Braun (Aesculap) Latest Developments

Table 101. Johnson & Johnson Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 102. Johnson & Johnson Biological Dura Patch Product Portfolios and Specifications

Table 103. Johnson & Johnson Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 104. Johnson & Johnson Main Business

Table 105. Johnson & Johnson Latest Developments

Table 106. Baxter Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 107. Baxter Biological Dura Patch Product Portfolios and Specifications

Table 108. Baxter Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 109. Baxter Main Business

Table 110. Baxter Latest Developments

Table 111. Guanhao Biotech Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 112. Guanhao Biotech Biological Dura Patch Product Portfolios and Specifications

Table 113. Guanhao Biotech Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 114. Guanhao Biotech Main Business

Table 115. Guanhao Biotech Latest Developments

Table 116. Zhenghai Bio-Tech Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 117. Zhenghai Bio-Tech Biological Dura Patch Product Portfolios and Specifications

Table 118. Zhenghai Bio-Tech Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 119. Zhenghai Bio-Tech Main Business

Table 120. Zhenghai Bio-Tech Latest Developments

Table 121. Evergen Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 122. Evergen Biological Dura Patch Product Portfolios and Specifications

Table 123. Evergen Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 124. Evergen Main Business

Table 125. Evergen Latest Developments

Table 126. Regenity Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 127. Regenity Biological Dura Patch Product Portfolios and Specifications

Table 128. Regenity Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 129. Regenity Main Business

Table 130. Regenity Latest Developments

Table 131. Balance Medical Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 132. Balance Medical Biological Dura Patch Product Portfolios and Specifications

Table 133. Balance Medical Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 134. Balance Medical Main Business

Table 135. Balance Medical Latest Developments

Table 136. Bonsci Technology Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 137. Bonsci Technology Biological Dura Patch Product Portfolios and Specifications

Table 138. Bonsci Technology Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 139. Bonsci Technology Main Business

Table 140. Bonsci Technology Latest Developments

Table 141. Biosis Healing Biological Basic Information, Biological Dura Patch Manufacturing Base, Sales Area and Its Competitors

Table 142. Biosis Healing Biological Biological Dura Patch Product Portfolios and Specifications

Table 143. Biosis Healing Biological Biological Dura Patch Sales (K Pieces), Revenue (\$ Million), Price (USD/Piece) and Gross Margin (2021-2026)

Table 144. Biosis Healing Biological Main Business

Table 145. Biosis Healing Biological Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Biological Dura Patch
- Figure 2. Biological Dura Patch Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Biological Dura Patch Sales Growth Rate 2021-2032 (K Pieces)
- Figure 7. Global Biological Dura Patch Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Biological Dura Patch Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Biological Dura Patch Sales Market Share by Country/Region (2025)
- Figure 10. Biological Dura Patch Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Bovine Derived Materials
- Figure 12. Product Picture of Porcine Derived Materials
- Figure 13. Global Biological Dura Patch Sales Market Share by Type in 2026
- Figure 14. Global Biological Dura Patch Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Suturable
- Figure 16. Product Picture of Onlay
- Figure 17. Global Biological Dura Patch Sales Market Share by Fixation Method in 2026
- Figure 18. Global Biological Dura Patch Revenue Market Share by Fixation Method (2021-2026)
- Figure 19. Product Picture of Cranial
- Figure 20. Product Picture of Spinal
- Figure 21. Global Biological Dura Patch Sales Market Share by Surgical Application Scenario in 2026
- Figure 22. Global Biological Dura Patch Revenue Market Share by Surgical Application Scenario (2021-2026)
- Figure 23. Biological Dura Patch Consumed in Public Hospital
- Figure 24. Global Biological Dura Patch Market: Public Hospital (2021-2026) & (K Pieces)
- Figure 25. Biological Dura Patch Consumed in Private Hospital
- Figure 26. Global Biological Dura Patch Market: Private Hospital (2021-2026) & (K Pieces)
- Figure 27. Global Biological Dura Patch Sale Market Share by Application (2025)
- Figure 28. Global Biological Dura Patch Revenue Market Share by Application in 2025

- Figure 29. Biological Dura Patch Sales by Company in 2025 (K Pieces)
- Figure 30. Global Biological Dura Patch Sales Market Share by Company in 2025
- Figure 31. Biological Dura Patch Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Biological Dura Patch Revenue Market Share by Company in 2025
- Figure 33. Global Biological Dura Patch Sales Market Share by Geographic Region (2021-2026)
- Figure 34. Global Biological Dura Patch Revenue Market Share by Geographic Region in 2025
- Figure 35. Americas Biological Dura Patch Sales 2021-2026 (K Pieces)
- Figure 36. Americas Biological Dura Patch Revenue 2021-2026 (\$ millions)
- Figure 37. APAC Biological Dura Patch Sales 2021-2026 (K Pieces)
- Figure 38. APAC Biological Dura Patch Revenue 2021-2026 (\$ millions)
- Figure 39. Europe Biological Dura Patch Sales 2021-2026 (K Pieces)
- Figure 40. Europe Biological Dura Patch Revenue 2021-2026 (\$ millions)
- Figure 41. Middle East & Africa Biological Dura Patch Sales 2021-2026 (K Pieces)
- Figure 42. Middle East & Africa Biological Dura Patch Revenue 2021-2026 (\$ millions)
- Figure 43. Americas Biological Dura Patch Sales Market Share by Country in 2025
- Figure 44. Americas Biological Dura Patch Revenue Market Share by Country (2021-2026)
- Figure 45. Americas Biological Dura Patch Sales Market Share by Type (2021-2026)
- Figure 46. Americas Biological Dura Patch Sales Market Share by Application (2021-2026)
- Figure 47. United States Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Canada Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Mexico Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Brazil Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 51. APAC Biological Dura Patch Sales Market Share by Region in 2025
- Figure 52. APAC Biological Dura Patch Revenue Market Share by Region (2021-2026)
- Figure 53. APAC Biological Dura Patch Sales Market Share by Type (2021-2026)
- Figure 54. APAC Biological Dura Patch Sales Market Share by Application (2021-2026)
- Figure 55. China Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Japan Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 57. South Korea Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Southeast Asia Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 59. India Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Australia Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 61. China Taiwan Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Europe Biological Dura Patch Sales Market Share by Country in 2025

Figure 63. Europe Biological Dura Patch Revenue Market Share by Country (2021-2026)

Figure 64. Europe Biological Dura Patch Sales Market Share by Type (2021-2026)

Figure 65. Europe Biological Dura Patch Sales Market Share by Application (2021-2026)

Figure 66. Germany Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Biological Dura Patch Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Biological Dura Patch Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Biological Dura Patch Sales Market Share by Application (2021-2026)

Figure 74. Egypt Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Biological Dura Patch Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Biological Dura Patch in 2026

Figure 80. Manufacturing Process Analysis of Biological Dura Patch

Figure 81. Industry Chain Structure of Biological Dura Patch

Figure 82. Channels of Distribution

Figure 83. Global Biological Dura Patch Sales Market Forecast by Region (2027-2032)

Figure 84. Global Biological Dura Patch Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Biological Dura Patch Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Biological Dura Patch Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Biological Dura Patch Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Biological Dura Patch Revenue Market Share Forecast by Application (2027-2032)

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