

Global Biological Drug CDMO Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G48298401062EN.html>

Date: May 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G48298401062EN

Abstracts

The global Biological Drug CDMO market size is predicted to grow from US\$ 30800 million in 2025 to US\$ 74150 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

Biological drug CDMO (Contract Development and Manufacturing Organization) is a company that specializes in the development and manufacturing of biological drugs. Biological drugs are complex molecules that are produced from living cells, and they include a wide range of products such as vaccines, monoclonal antibodies, and cell therapies.

Increasing Demand for Biologics: The rising demand for biopharmaceuticals, including monoclonal antibodies, recombinant proteins, and gene therapies, is a significant driver. Biologics are increasingly becoming a focus for drug development due to their effectiveness in treating various diseases.

Cost-Effective Outsourcing: Outsourcing to CDMOs allows pharmaceutical and biotech companies to reduce capital expenditures, mitigate risks, and achieve cost savings. CDMOs offer specialized facilities and expertise, allowing clients to avoid the need for extensive in-house infrastructure.

Strategic Partnerships and Collaborations: Pharmaceutical and biotech companies increasingly engage in strategic partnerships with CDMOs to access specialized capabilities, share development risks, and benefit from the CDMO's expertise in specific technologies or therapeutic areas.

To meet the growing demand for biopharmaceuticals, CDMOs are investing in

expanding their biomanufacturing capacities. This includes the construction of new facilities and the acquisition of advanced technologies to increase production capabilities.

The increasing interest and investment in cell and gene therapies have led to a rise in demand for CDMOs offering services in this area. Companies are seeking expertise in cell line development, viral vector production, and other specialized services related to advanced therapies.

Biopharmaceutical CDMOs are expanding their global presence to cater to the needs of a geographically diverse client base. This includes establishing facilities in key regions and forming strategic partnerships to enhance their global reach.

CDMOs are expanding their service offerings to provide integrated solutions covering the entire biopharmaceutical development and manufacturing lifecycle. This integrated approach aims to streamline processes and accelerate time to market for clients.

LPI (LP Information)' newest research report, the “Biological Drug CDMO Industry Forecast” looks at past sales and reviews total world Biological Drug CDMO sales in 2025, providing a comprehensive analysis by region and market sector of projected Biological Drug CDMO sales for 2026 through 2032. With Biological Drug CDMO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biological Drug CDMO industry.

This Insight Report provides a comprehensive analysis of the global Biological Drug CDMO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biological Drug CDMO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biological Drug CDMO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biological Drug CDMO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biological Drug CDMO.

This report presents a comprehensive overview, market shares, and growth opportunities of Biological Drug CDMO market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cell and Gene Therapies

Antibodies

Vaccines

Other

Segmentation by Application:

SMBs

Large Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lonza

Catalent

Samsung Biologics

FUJIFILM Diosynth Biotechnologies

Boehringer Ingelheim

WuXi Biologics

Recipharm

Thermo Fisher Scientific

AGC Biologics

Rentschler Biopharma

KBI Biopharma

Siegfried

Aenova Group

GenScript

ProBioGen

Northway Biotech

3P Biopharmaceuticals

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