

Global Biogas Power Plants Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GDC519CC82BEN.html>

Date: May 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: GDC519CC82BEN

Abstracts

The global Biogas Power Plants market size is predicted to grow from US\$ 9660 million in 2025 to US\$ 19838 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

A biogas power plant is a renewable energy facility that utilizes organic waste (such as livestock and poultry manure, kitchen waste, sewage sludge, or landfill gas) under anaerobic conditions to produce biogas, which is then converted into electricity using a gas-fired engine or power generation equipment. It typically consists of an anaerobic digestion system, a gas purification and storage system, and a generator set. These power plants not only produce electricity but also recover heat energy through combined heat and power (CHP) for heating or industrial applications. By combining energy utilization with waste treatment and emission reduction, they are an important component of the circular economy and low-carbon energy system.

Against the backdrop of accelerated global energy transition and the pursuit of 'dual carbon' goals, biogas power plants, as a crucial infrastructure connecting waste treatment and renewable energy production, are ushering in a new round of development opportunities. These projects utilize anaerobic digestion technology to convert livestock manure, kitchen waste, sewage sludge, and landfill gas into biogas, which is then used for power generation or combined heat and power (CHP), achieving the dual value of 'emission reduction + energy supply.' Compared to traditional energy sources, biogas power generation possesses advantages such as renewable nature, dispatchability, and distributed deployment, making it an indispensable and important component of the global energy structure.

From an industry development perspective, biogas power plants exhibit significant

resource dependence, leading to differentiated development paths across different regions. The European market focuses on agricultural biogas and CHP, leveraging a robust subsidy mechanism and mature technological systems to build a highly scaled operational model. The United States centers on landfill gas power generation, forming a development pattern closely integrated with solid waste treatment systems. Meanwhile, China and other emerging markets, with increasingly stringent environmental policies and rising demand for organic waste treatment, are rapidly advancing the construction of agricultural and kitchen waste biogas projects, gradually releasing their market potential.

From a market size and structure perspective, the biogas power generation industry has already formed a market worth tens of billions of US dollars and is expected to maintain rapid growth in the coming years. Currently, combined heat and power (CHP) remains the mainstream application, significantly improving energy efficiency and enhancing project economics. Simultaneously, with the advancement of power market reforms and the gradual improvement of carbon trading mechanisms, the revenue structure of biogas power generation projects is becoming more diversified, including not only electricity revenue but also carbon emission reduction revenue and waste disposal fees, providing solid support for the industry's long-term development.

From a competitive landscape perspective, the biogas power plant market exhibits a coexistence of three main players: energy companies, environmental protection companies, and specialized biogas companies. Integrated energy giants, leveraging their capital and project development capabilities, hold an advantage in large-scale projects; environmental protection companies rely on waste and wastewater treatment resources to build a stable gas supply base; while specialized biogas companies possess deep expertise in technology and project operation. Overall, there is still room for improvement in industry concentration, and companies with resource integration capabilities and operational experience will stand out in the competition.

Looking ahead, the biogas power generation industry will exhibit three major trends: First, technological pathways will continue to be optimized, with high-efficiency power generation equipment and intelligent operation and maintenance improving overall project efficiency; second, the industry will accelerate its development towards a dual-mode of 'power generation + biogas (RNG)' to maximize the value of energy utilization; and finally, driven by both policy and market mechanisms, biogas power generation will play a more important role in the distributed energy system. With the deepening of the circular economy concept and the continuous growth in demand for low-carbon energy, biogas power plants are expected to become a key supporting force in the global

energy transition process.

LPI (LP Information)' newest research report, the 'Biogas Power Plants Industry Forecast' looks at past sales and reviews total world Biogas Power Plants sales in 2025, providing a comprehensive analysis by region and market sector of projected Biogas Power Plants sales for 2026 through 2032. With Biogas Power Plants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biogas Power Plants industry.

This Insight Report provides a comprehensive analysis of the global Biogas Power Plants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Biogas Power Plants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biogas Power Plants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biogas Power Plants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biogas Power Plants.

This report presents a comprehensive overview, market shares, and growth opportunities of Biogas Power Plants market by product type, application, key players and key regions and countries.

Segmentation by Type:

Agricultural Biogas

Landfill Gas

Wastewater Biogas

Industrial / Food Waste

Segmentation by Power:

5MW

Segmentation by Utilization Methods:

Power Only

CHP

CCHP

Segmentation by Application:

Household Electricity

Commercial Electricity

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Engie

Henan BCCY Environmental Energy

TotalEnergies

EnviTec Biogas

Tus EST

CIP

WELTEC BIOPOWER

Future Biogas

Reverion

Veolia

China Water Industry Group

GAD Environmental Technology

PlanET Biogas

FCC Environment

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