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Global Biofungicide Market Growth 2026-2032

https://marketpublishers.com/r/GF52E8759BE5EN.html
Date: October 2026
Pages: 137
Price: US$ 3,660.00 (Single User License)
ID: GF52E8759BE5EN

Abstracts

The global Biofungicide market size is predicted to grow from US$ 2602 million in 2025 to US$ 6522 million in 2032; it is expected to grow at a CAGR of 14.1% from 2026 to 2032.

In 2025, global Biofungicide output reached about 280,000 tons and global capacity of around 340,000 tons. The average price is about USD 9,500 per ton, with gross margins near 45%. Biofungicide is a biological crop protection product that uses naturally occurring microorganisms (such as beneficial bacteria, fungi, yeasts, or actinomycetes) or their bioactive metabolites to prevent, suppress, or control fungal plant diseases. Unlike conventional synthetic fungicides, biofungicides act through mechanisms such as competition for nutrients and space, parasitism of pathogenic fungi, induction of plant systemic resistance, production of antifungal compounds, and enhancement of plant health, making them an important component of integrated pest management (IPM) and sustainable agriculture. The biofungicide supply chain begins with the isolation and screening of effective microbial strains, followed by strain optimization, fermentation, downstream processing, formulation development (e.g., wettable powders, suspension concentrates, granules, or seed treatments), quality control, and regulatory approval. Finished products are distributed through agrochemical manufacturers, biological crop protection companies, agricultural distributors, cooperatives, and retail channels before reaching commercial farms, horticulture producers, greenhouse operators, turf managers, and organic agriculture markets, where they are applied to protect crops while reducing chemical residues and environmental impact.

United States market for Biofungicide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biofungicide is estimated to increase from US$ million in 2025 to US$

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million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biofungicide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biofungicide players cover Bayer, BASF, Syngenta, Corteva, FMC Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biofungicide Industry Forecast” looks at past sales and reviews total world Biofungicide sales in 2025, providing a comprehensive analysis by region and market sector of projected Biofungicide sales for 2026 through 2032. With Biofungicide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biofungicide industry.

This Insight Report provides a comprehensive analysis of the global Biofungicide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biofungicide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biofungicide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biofungicide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biofungicide.

This report presents a comprehensive overview, market shares, and growth opportunities of Biofungicide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Bacterial Biofungicide

Fungal Biofungicide

Yeast-Based Biofungicide

Actinomycete-Based Biofungicide

Segmentation by pH Stability:

4–6

6–8

8–10

Segmentation by Application:

Farming

Landscaping

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer

BASF

Syngenta

Corteva

FMC Corp

UPL Ltd

Sumitomo Chemical

Koppert Biological

Certis Biologicals

Valent BioSciences

Andermatt Biocontrol

Novonesis

Biobest Group

Marrone Bio Innovations

AgBiome

Gowan Group

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Lallemand Plant Care

IPL Biologicals

Qingdao Seawin Biotech

Shandong Lvkang Biological Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biofungicide market?

What factors are driving Biofungicide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biofungicide market opportunities vary by end market size?

How does Biofungicide break out by Type, by Application?

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