

Global Biofuels Catalysts Market Growth 2026-2032

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Abstracts

The global Biofuels Catalysts market size is predicted to grow from US\$ 102 million in 2025 to US\$ 205 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

Biofuels catalysts are specialized materials used to accelerate and control chemical reactions involved in converting biomass into usable fuels such as biodiesel, bioethanol, renewable diesel, and sustainable aviation fuel. They play a critical role across key processing steps including transesterification, esterification, hydroprocessing, fermentation enhancement, and upgrading of bio-based intermediates. Common catalyst types include heterogeneous solid acids and bases, metal-based catalysts, enzyme catalysts, and zeolites, each selected based on feedstock characteristics such as vegetable oils, waste cooking oil, animal fats, lignocellulosic biomass, or algae. By improving reaction efficiency, selectivity, and yield, biofuels catalysts directly influence production cost, energy consumption, and final fuel quality.

The importance of biofuels catalysts has increased alongside global efforts to reduce carbon emissions and replace fossil fuels with renewable energy sources. Advanced catalysts enable the use of low-cost and non-food feedstocks, enhance tolerance to impurities, and support continuous industrial production with longer catalyst lifetimes. Ongoing innovation focuses on improving catalyst stability, regenerability, and performance under mild operating conditions, as well as developing multifunctional and environmentally benign catalyst systems. As biofuels move toward large-scale commercialization and stricter sustainability standards, catalysts remain a core technology underpinning process competitiveness and long-term industry growth.

In 2025, global biofuels catalysts production reached approximately 3,814.52 tons, with an average global market price of around US\$ 27.35 per kg. And global biofuels catalysts production capacity reached approximately 4600 tons. The average gross

margin in this industry reached 30.26%.

The primary structural driver behind this expansion is the acceleration of global decarbonization policies. Renewable fuel mandates, low-carbon fuel standards, and sustainable aviation fuel (SAF) blending requirements are reshaping refinery investment decisions. As traditional oil refiners retrofit or co-process renewable feedstocks, demand for hydrotreating, hydrodeoxygenation, esterification, and transesterification catalysts rises in parallel. Unlike early-stage biodiesel production, which relied heavily on relatively simple homogeneous catalysts, current and next-generation biofuel processes require more robust heterogeneous systems capable of handling high oxygen content, feedstock variability, and impurity loads. This shift increases the technological barrier to entry and raises the average selling price of catalytic materials.

Another important dimension of growth lies in feedstock diversification. The industry is gradually moving beyond edible oils and starch-based inputs toward waste oils, agricultural residues, lignocellulosic biomass, and algae-derived intermediates. These feedstocks introduce higher levels of contaminants, moisture, and unstable oxygenated compounds, which place greater demands on catalyst stability and regeneration cycles. As a result, the value proposition of advanced solid acid catalysts, bifunctional metal-acid catalysts, and customized zeolite structures becomes more pronounced. In practical terms, catalyst suppliers are no longer merely material vendors; they increasingly act as process partners, optimizing lifetime performance, selectivity, and integration with downstream upgrading units.

LP Information, Inc. (LPI) ' newest research report, the "Biofuels Catalysts Industry Forecast" looks at past sales and reviews total world Biofuels Catalysts sales in 2025, providing a comprehensive analysis by region and market sector of projected Biofuels Catalysts sales for 2026 through 2032. With Biofuels Catalysts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biofuels Catalysts industry.

This Insight Report provides a comprehensive analysis of the global Biofuels Catalysts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biofuels Catalysts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biofuels Catalysts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biofuels Catalysts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biofuels Catalysts.

This report presents a comprehensive overview, market shares, and growth opportunities of Biofuels Catalysts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HDO Catalyst

Isomerization Catalyst

Others

Segmentation by Catalyst Composition:

Nickel-based

Cobalt-Molybdenum

Others

Segmentation by Operating Pressure:

<250°C

250-400°C

>400°C

Segmentation by Application:

Renewable Diesel

Sustainable Aviation Fuel (SAF)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Topsoe

BASF

Honeywell

Shell

Axens

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biofuels Catalysts market?

What factors are driving Biofuels Catalysts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biofuels Catalysts market opportunities vary by end market size?

How does Biofuels Catalysts break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Biofuels Catalysts Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Biofuels Catalysts by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Biofuels Catalysts by Country/Region, 2021, 2025 & 2032
- 2.2 Biofuels Catalysts Segment by Type
 - 2.2.1 HDO Catalyst
 - 2.2.2 Isomerization Catalyst
 - 2.2.3 Others
 - 2.2.4 Biofuels Catalysts Sales by Type
 - 2.2.4.1 Global Biofuels Catalysts Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Biofuels Catalysts Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Biofuels Catalysts Sale Price by Type (2021-2026)
- 2.3 Biofuels Catalysts Segment by Catalyst Composition
 - 2.3.1 Nickel-based
 - 2.3.2 Cobalt-Molybdenum
 - 2.3.3 Others
 - 2.3.4 Biofuels Catalysts Sales by Catalyst Composition
 - 2.3.4.1 Global Biofuels Catalysts Sales Market Share by Catalyst Composition (2021-2026)
 - 2.3.4.2 Global Biofuels Catalysts Revenue and Market Share by Catalyst Composition (2021-2026)
 - 2.3.4.3 Global Biofuels Catalysts Sale Price by Catalyst Composition (2021-2026)

2.4 Biofuels Catalysts Segment by Operating Pressure

2.4.1 ?250?C

2.4.2 250?400?C

2.4.3 ?400?C

2.4.4 Biofuels Catalysts Sales by Operating Pressure

2.4.4.1 Global Biofuels Catalysts Sales Market Share by Operating Pressure
(2021-2026)

2.4.4.2 Global Biofuels Catalysts Revenue and Market Share by Operating Pressure
(2021-2026)

2.4.4.3 Global Biofuels Catalysts Sale Price by Operating Pressure (2021-2026)

2.5 Biofuels Catalysts Segment by Application

2.5.1 Renewable Diesel

2.5.2 Sustainable Aviation Fuel (SAF)

2.5.3 Others

2.5.4 Biofuels Catalysts Sales by Application

2.5.4.1 Global Biofuels Catalysts Sale Market Share by Application (2021-2026)

2.5.4.2 Global Biofuels Catalysts Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Biofuels Catalysts Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Biofuels Catalysts Breakdown Data by Company

3.1.1 Global Biofuels Catalysts Annual Sales by Company (2021-2026)

3.1.2 Global Biofuels Catalysts Sales Market Share by Company (2021-2026)

3.2 Global Biofuels Catalysts Annual Revenue by Company (2021-2026)

3.2.1 Global Biofuels Catalysts Revenue by Company (2021-2026)

3.2.2 Global Biofuels Catalysts Revenue Market Share by Company (2021-2026)

3.3 Global Biofuels Catalysts Sale Price by Company

3.4 Key Manufacturers Biofuels Catalysts Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Biofuels Catalysts Product Location Distribution

3.4.2 Players Biofuels Catalysts Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIOFUELS CATALYSTS BY GEOGRAPHIC REGION

- 4.1 World Historic Biofuels Catalysts Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Biofuels Catalysts Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Biofuels Catalysts Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Biofuels Catalysts Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Biofuels Catalysts Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Biofuels Catalysts Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Biofuels Catalysts Sales Growth
- 4.4 APAC Biofuels Catalysts Sales Growth
- 4.5 Europe Biofuels Catalysts Sales Growth
- 4.6 Middle East & Africa Biofuels Catalysts Sales Growth

5 AMERICAS

- 5.1 Americas Biofuels Catalysts Sales by Country
 - 5.1.1 Americas Biofuels Catalysts Sales by Country (2021-2026)
 - 5.1.2 Americas Biofuels Catalysts Revenue by Country (2021-2026)
- 5.2 Americas Biofuels Catalysts Sales by Type (2021-2026)
- 5.3 Americas Biofuels Catalysts Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Biofuels Catalysts Sales by Region
 - 6.1.1 APAC Biofuels Catalysts Sales by Region (2021-2026)
 - 6.1.2 APAC Biofuels Catalysts Revenue by Region (2021-2026)
- 6.2 APAC Biofuels Catalysts Sales by Type (2021-2026)
- 6.3 APAC Biofuels Catalysts Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Biofuels Catalysts by Country

7.1.1 Europe Biofuels Catalysts Sales by Country (2021-2026)

7.1.2 Europe Biofuels Catalysts Revenue by Country (2021-2026)

7.2 Europe Biofuels Catalysts Sales by Type (2021-2026)

7.3 Europe Biofuels Catalysts Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biofuels Catalysts by Country

8.1.1 Middle East & Africa Biofuels Catalysts Sales by Country (2021-2026)

8.1.2 Middle East & Africa Biofuels Catalysts Revenue by Country (2021-2026)

8.2 Middle East & Africa Biofuels Catalysts Sales by Type (2021-2026)

8.3 Middle East & Africa Biofuels Catalysts Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Biofuels Catalysts

10.3 Manufacturing Process Analysis of Biofuels Catalysts

10.4 Industry Chain Structure of Biofuels Catalysts

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Biofuels Catalysts Distributors

11.3 Biofuels Catalysts Customer

12 WORLD FORECAST REVIEW FOR BIOFUELS CATALYSTS BY GEOGRAPHIC REGION

12.1 Global Biofuels Catalysts Market Size Forecast by Region

12.1.1 Global Biofuels Catalysts Forecast by Region (2027-2032)

12.1.2 Global Biofuels Catalysts Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Biofuels Catalysts Forecast by Type (2027-2032)

12.7 Global Biofuels Catalysts Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Topsoe

13.1.1 Topsoe Company Information

13.1.2 Topsoe Biofuels Catalysts Product Portfolios and Specifications

13.1.3 Topsoe Biofuels Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Topsoe Main Business Overview

13.1.5 Topsoe Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Biofuels Catalysts Product Portfolios and Specifications

13.2.3 BASF Biofuels Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Honeywell

- 13.3.1 Honeywell Company Information
- 13.3.2 Honeywell Biofuels Catalysts Product Portfolios and Specifications
- 13.3.3 Honeywell Biofuels Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Honeywell Main Business Overview
- 13.3.5 Honeywell Latest Developments
- 13.4 Shell
 - 13.4.1 Shell Company Information
 - 13.4.2 Shell Biofuels Catalysts Product Portfolios and Specifications
 - 13.4.3 Shell Biofuels Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Shell Main Business Overview
 - 13.4.5 Shell Latest Developments
- 13.5 Axens
 - 13.5.1 Axens Company Information
 - 13.5.2 Axens Biofuels Catalysts Product Portfolios and Specifications
 - 13.5.3 Axens Biofuels Catalysts Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Axens Main Business Overview
 - 13.5.5 Axens Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Biofuels Catalysts Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Biofuels Catalysts Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of HDO Catalyst

Table 4. Major Players of Isomerization Catalyst

Table 5. Major Players of Others

Table 6. Global Biofuels Catalysts Sales by Type (2021-2026) & (Tons)

Table 7. Global Biofuels Catalysts Sales Market Share by Type (2021-2026)

Table 8. Global Biofuels Catalysts Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Biofuels Catalysts Revenue Market Share by Type (2021-2026)

Table 10. Global Biofuels Catalysts Sale Price by Type (2021-2026) & (US\$/kg)

Table 11. Major Players of Nickel-based

Table 12. Major Players of Cobalt-Molybdenum

Table 13. Major Players of Others

Table 14. Global Biofuels Catalysts Sales by Catalyst Composition (2021-2026) & (Tons)

Table 15. Global Biofuels Catalysts Sales Market Share by Catalyst Composition (2021-2026)

Table 16. Global Biofuels Catalysts Revenue by Catalyst Composition (2021-2026) & (\$ million)

Table 17. Global Biofuels Catalysts Revenue Market Share by Catalyst Composition (2021-2026)

Table 18. Global Biofuels Catalysts Sale Price by Catalyst Composition (2021-2026) & (US\$/kg)

Table 19. Major Players of 250°C

Table 20. Major Players of 250-400°C

Table 21. Major Players of 400°C

Table 22. Global Biofuels Catalysts Sales by Operating Pressure (2021-2026) & (Tons)

Table 23. Global Biofuels Catalysts Sales Market Share by Operating Pressure (2021-2026)

Table 24. Global Biofuels Catalysts Revenue by Operating Pressure (2021-2026) & (\$ million)

Table 25. Global Biofuels Catalysts Revenue Market Share by Operating Pressure (2021-2026)

Table 26. Global Biofuels Catalysts Sale Price by Operating Pressure (2021-2026) & (US\$/kg)

Table 27. Global Biofuels Catalysts Sale by Application (2021-2026) & (Tons)

Table 28. Global Biofuels Catalysts Sale Market Share by Application (2021-2026)

Table 29. Global Biofuels Catalysts Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Biofuels Catalysts Revenue Market Share by Application (2021-2026)

Table 31. Global Biofuels Catalysts Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global Biofuels Catalysts Sales by Company (2021-2026) & (Tons)

Table 33. Global Biofuels Catalysts Sales Market Share by Company (2021-2026)

Table 34. Global Biofuels Catalysts Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Biofuels Catalysts Revenue Market Share by Company (2021-2026)

Table 36. Global Biofuels Catalysts Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers Biofuels Catalysts Producing Area Distribution and Sales Area

Table 38. Players Biofuels Catalysts Products Offered

Table 39. Biofuels Catalysts Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Biofuels Catalysts Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Biofuels Catalysts Sales Market Share Geographic Region (2021-2026)

Table 44. Global Biofuels Catalysts Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Biofuels Catalysts Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Biofuels Catalysts Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Biofuels Catalysts Sales Market Share by Country/Region (2021-2026)

Table 48. Global Biofuels Catalysts Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Biofuels Catalysts Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Biofuels Catalysts Sales by Country (2021-2026) & (Tons)

Table 51. Americas Biofuels Catalysts Sales Market Share by Country (2021-2026)

Table 52. Americas Biofuels Catalysts Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Biofuels Catalysts Sales by Type (2021-2026) & (Tons)

Table 54. Americas Biofuels Catalysts Sales by Application (2021-2026) & (Tons)

Table 55. APAC Biofuels Catalysts Sales by Region (2021-2026) & (Tons)

Table 56. APAC Biofuels Catalysts Sales Market Share by Region (2021-2026)

Table 57. APAC Biofuels Catalysts Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Biofuels Catalysts Sales by Type (2021-2026) & (Tons)
Table 59. APAC Biofuels Catalysts Sales by Application (2021-2026) & (Tons)
Table 60. Europe Biofuels Catalysts Sales by Country (2021-2026) & (Tons)
Table 61. Europe Biofuels Catalysts Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Biofuels Catalysts Sales by Type (2021-2026) & (Tons)
Table 63. Europe Biofuels Catalysts Sales by Application (2021-2026) & (Tons)
Table 64. Middle East & Africa Biofuels Catalysts Sales by Country (2021-2026) & (Tons)
Table 65. Middle East & Africa Biofuels Catalysts Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Biofuels Catalysts Sales by Type (2021-2026) & (Tons)
Table 67. Middle East & Africa Biofuels Catalysts Sales by Application (2021-2026) & (Tons)
Table 68. Key Market Drivers & Growth Opportunities of Biofuels Catalysts
Table 69. Key Market Challenges & Risks of Biofuels Catalysts
Table 70. Key Industry Trends of Biofuels Catalysts
Table 71. Biofuels Catalysts Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Biofuels Catalysts Distributors List
Table 74. Biofuels Catalysts Customer List
Table 75. Global Biofuels Catalysts Sales Forecast by Region (2027-2032) & (Tons)
Table 76. Global Biofuels Catalysts Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Biofuels Catalysts Sales Forecast by Country (2027-2032) & (Tons)
Table 78. Americas Biofuels Catalysts Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 79. APAC Biofuels Catalysts Sales Forecast by Region (2027-2032) & (Tons)
Table 80. APAC Biofuels Catalysts Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Europe Biofuels Catalysts Sales Forecast by Country (2027-2032) & (Tons)
Table 82. Europe Biofuels Catalysts Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. Middle East & Africa Biofuels Catalysts Sales Forecast by Country (2027-2032) & (Tons)
Table 84. Middle East & Africa Biofuels Catalysts Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Global Biofuels Catalysts Sales Forecast by Type (2027-2032) & (Tons)
Table 86. Global Biofuels Catalysts Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Biofuels Catalysts Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Biofuels Catalysts Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Topsoe Basic Information, Biofuels Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 90. Topsoe Biofuels Catalysts Product Portfolios and Specifications

Table 91. Topsoe Biofuels Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Topsoe Main Business

Table 93. Topsoe Latest Developments

Table 94. BASF Basic Information, Biofuels Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 95. BASF Biofuels Catalysts Product Portfolios and Specifications

Table 96. BASF Biofuels Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. BASF Main Business

Table 98. BASF Latest Developments

Table 99. Honeywell Basic Information, Biofuels Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 100. Honeywell Biofuels Catalysts Product Portfolios and Specifications

Table 101. Honeywell Biofuels Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Honeywell Main Business

Table 103. Honeywell Latest Developments

Table 104. Shell Basic Information, Biofuels Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 105. Shell Biofuels Catalysts Product Portfolios and Specifications

Table 106. Shell Biofuels Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. Shell Main Business

Table 108. Shell Latest Developments

Table 109. Axens Basic Information, Biofuels Catalysts Manufacturing Base, Sales Area and Its Competitors

Table 110. Axens Biofuels Catalysts Product Portfolios and Specifications

Table 111. Axens Biofuels Catalysts Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. Axens Main Business

Table 113. Axens Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Biofuels Catalysts
- Figure 2. Biofuels Catalysts Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Biofuels Catalysts Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Biofuels Catalysts Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Biofuels Catalysts Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Biofuels Catalysts Sales Market Share by Country/Region (2025)
- Figure 10. Biofuels Catalysts Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of HDO Catalyst
- Figure 12. Product Picture of Isomerization Catalyst
- Figure 13. Product Picture of Others
- Figure 14. Global Biofuels Catalysts Sales Market Share by Type in 2026
- Figure 15. Global Biofuels Catalysts Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Nickel-based
- Figure 17. Product Picture of Cobalt-Molybdenum
- Figure 18. Product Picture of Others
- Figure 19. Global Biofuels Catalysts Sales Market Share by Catalyst Composition in 2026
- Figure 20. Global Biofuels Catalysts Revenue Market Share by Catalyst Composition (2021-2026)
- Figure 21. Product Picture of 250°C
- Figure 22. Product Picture of 250-400°C
- Figure 23. Product Picture of 400°C
- Figure 24. Global Biofuels Catalysts Sales Market Share by Operating Pressure in 2026
- Figure 25. Global Biofuels Catalysts Revenue Market Share by Operating Pressure (2021-2026)
- Figure 26. Biofuels Catalysts Consumed in Renewable Diesel
- Figure 27. Global Biofuels Catalysts Market: Renewable Diesel (2021-2026) & (Tons)
- Figure 28. Biofuels Catalysts Consumed in Sustainable Aviation Fuel (SAF)
- Figure 29. Global Biofuels Catalysts Market: Sustainable Aviation Fuel (SAF) (2021-2026) & (Tons)

- Figure 30. Biofuels Catalysts Consumed in Others
- Figure 31. Global Biofuels Catalysts Market: Others (2021-2026) & (Tons)
- Figure 32. Global Biofuels Catalysts Sale Market Share by Application (2025)
- Figure 33. Global Biofuels Catalysts Revenue Market Share by Application in 2025
- Figure 34. Biofuels Catalysts Sales by Company in 2025 (Tons)
- Figure 35. Global Biofuels Catalysts Sales Market Share by Company in 2025
- Figure 36. Biofuels Catalysts Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Biofuels Catalysts Revenue Market Share by Company in 2025
- Figure 38. Global Biofuels Catalysts Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Biofuels Catalysts Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Biofuels Catalysts Sales 2021-2026 (Tons)
- Figure 41. Americas Biofuels Catalysts Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Biofuels Catalysts Sales 2021-2026 (Tons)
- Figure 43. APAC Biofuels Catalysts Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Biofuels Catalysts Sales 2021-2026 (Tons)
- Figure 45. Europe Biofuels Catalysts Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Biofuels Catalysts Sales 2021-2026 (Tons)
- Figure 47. Middle East & Africa Biofuels Catalysts Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Biofuels Catalysts Sales Market Share by Country in 2025
- Figure 49. Americas Biofuels Catalysts Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Biofuels Catalysts Sales Market Share by Type (2021-2026)
- Figure 51. Americas Biofuels Catalysts Sales Market Share by Application (2021-2026)
- Figure 52. United States Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Biofuels Catalysts Sales Market Share by Region in 2025
- Figure 57. APAC Biofuels Catalysts Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Biofuels Catalysts Sales Market Share by Type (2021-2026)
- Figure 59. APAC Biofuels Catalysts Sales Market Share by Application (2021-2026)
- Figure 60. China Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)

- Figure 67. Europe Biofuels Catalysts Sales Market Share by Country in 2025
- Figure 68. Europe Biofuels Catalysts Revenue Market Share by Country (2021-2026)
- Figure 69. Europe Biofuels Catalysts Sales Market Share by Type (2021-2026)
- Figure 70. Europe Biofuels Catalysts Sales Market Share by Application (2021-2026)
- Figure 71. Germany Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 72. France Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 73. UK Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Italy Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Russia Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Middle East & Africa Biofuels Catalysts Sales Market Share by Country (2021-2026)
- Figure 77. Middle East & Africa Biofuels Catalysts Sales Market Share by Type (2021-2026)
- Figure 78. Middle East & Africa Biofuels Catalysts Sales Market Share by Application (2021-2026)
- Figure 79. Egypt Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 80. South Africa Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Israel Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Turkey Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 83. GCC Countries Biofuels Catalysts Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Manufacturing Cost Structure Analysis of Biofuels Catalysts in 2026
- Figure 85. Manufacturing Process Analysis of Biofuels Catalysts
- Figure 86. Industry Chain Structure of Biofuels Catalysts
- Figure 87. Channels of Distribution
- Figure 88. Global Biofuels Catalysts Sales Market Forecast by Region (2027-2032)
- Figure 89. Global Biofuels Catalysts Revenue Market Share Forecast by Region (2027-2032)
- Figure 90. Global Biofuels Catalysts Sales Market Share Forecast by Type (2027-2032)
- Figure 91. Global Biofuels Catalysts Revenue Market Share Forecast by Type (2027-2032)
- Figure 92. Global Biofuels Catalysts Sales Market Share Forecast by Application (2027-2032)
- Figure 93. Global Biofuels Catalysts Revenue Market Share Forecast by Application (2027-2032)

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