

Global Biofuel Lubricity Boosting Agents Market Growth 2026-2032

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Abstracts

The global Biofuel Lubricity Boosting Agents market size is predicted to grow from US\$ 427 million in 2025 to US\$ 670 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global biofuel lubricity boosting agents production reached approximately 147,935 ton, with an average global market price of around USD 2,950 per ton. A factory gross profit of USD 767 per ton with 26% gross margin. A single line full machine capacity production is around 1.500 ton per line per year. downstream demand is concentrated in diesel producers, petroleum refiners and industrial distributors. A diesel producer integrates lubricity additives directly into the refinery blending process to meet ASTM lubricity standards before distribution to heavy-duty diesel customers. Biofuel lubricity boosting agents are surface-active compounds typically fatty acids, esters, or amides added to fuels to restore or enhance the lubricating properties lost during severe refinery processing, such as hydrotreating to produce low sulfur diesel. They protect engine parts like pumps and injectors from wear, reducing friction and preventing engine damage.

United States market for Biofuel Lubricity Boosting Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biofuel Lubricity Boosting Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biofuel Lubricity Boosting Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biofuel Lubricity Boosting Agents players cover Evonik Operations GmbH, Clariant AG, Croda International Plc, Dorf Ketal Chemicals India Private Limited, Chevron Oronite Company LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Biofuel Lubricity Boosting Agents Industry Forecast” looks at past sales and reviews total world Biofuel Lubricity Boosting Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected Biofuel Lubricity Boosting Agents sales for 2026 through 2032. With Biofuel Lubricity Boosting Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biofuel Lubricity Boosting Agents industry.

This Insight Report provides a comprehensive analysis of the global Biofuel Lubricity Boosting Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biofuel Lubricity Boosting Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biofuel Lubricity Boosting Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biofuel Lubricity Boosting Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biofuel Lubricity Boosting Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of Biofuel Lubricity Boosting Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fatty Acids Esters

Glycerides

Amide Based Friction Modifiers

Polymeric Lubricity Improvers

Others

Segmentation by Material:

Vegetable Oil Based

Tall Oil Based

Synthetic Ester

Mixed Surfactants

Others

Segmentation by Features:

High HFRR Reduction

Cold Flow Compatible

Ashless

Multi Function

Others

Segmentation by Application:

Oil Refiners

Fuel Marketers

Transport Fleet

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik Operations GmbH

Clariant AG

Croda International Plc

Dorf Ketal Chemicals India Private Limited

Chevron Oronite Company LLC

Oleon

Emery Oleochemicals

Wilmar International

Stepan Company

Innospec Inc.

Afton Chemical Corporation

The Lubrizol Corporation

Infineum International Limited

BASF SE

TotalEnergies Fluids

Perstorp Group

Eastman Chemical Company

Shell Chemicals

Petronas Chemicals Group

PTT Global Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biofuel Lubricity Boosting Agents market?

What factors are driving Biofuel Lubricity Boosting Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biofuel Lubricity Boosting Agents market opportunities vary by end market size?

How does Biofuel Lubricity Boosting Agents break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Biofuel Lubricity Boosting Agents Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Biofuel Lubricity Boosting Agents by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Biofuel Lubricity Boosting Agents by Country/Region, 2021, 2025 & 2032

2.2 Biofuel Lubricity Boosting Agents Segment by Type

- 2.2.1 Fatty Acids Esters
- 2.2.2 Glycerides
- 2.2.3 Amide Based Friction Modifiers
- 2.2.4 Polymeric Lubricity Improvers
- 2.2.5 Others
- 2.2.6 Biofuel Lubricity Boosting Agents Sales by Type
 - 2.2.6.1 Global Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Biofuel Lubricity Boosting Agents Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Biofuel Lubricity Boosting Agents Sale Price by Type (2021-2026)

2.3 Biofuel Lubricity Boosting Agents Segment by Material

- 2.3.1 Vegetable Oil Based
- 2.3.2 Tall Oil Based
- 2.3.3 Synthetic Ester
- 2.3.4 Mixed Surfactants
- 2.3.5 Others

2.3.6 Biofuel Lubricity Boosting Agents Sales by Material

2.3.6.1 Global Biofuel Lubricity Boosting Agents Sales Market Share by Material (2021-2026)

2.3.6.2 Global Biofuel Lubricity Boosting Agents Revenue and Market Share by Material (2021-2026)

2.3.6.3 Global Biofuel Lubricity Boosting Agents Sale Price by Material (2021-2026)

2.4 Biofuel Lubricity Boosting Agents Segment by Features

2.4.1 High HFRR Reduction

2.4.2 Cold Flow Compatible

2.4.3 Ashless

2.4.4 Multi Function

2.4.5 Others

2.4.6 Biofuel Lubricity Boosting Agents Sales by Features

2.4.6.1 Global Biofuel Lubricity Boosting Agents Sales Market Share by Features (2021-2026)

2.4.6.2 Global Biofuel Lubricity Boosting Agents Revenue and Market Share by Features (2021-2026)

2.4.6.3 Global Biofuel Lubricity Boosting Agents Sale Price by Features (2021-2026)

2.5 Biofuel Lubricity Boosting Agents Segment by Application

2.5.1 Oil Refiners

2.5.2 Fuel Marketers

2.5.3 Transport Fleet

2.5.4 Others

2.5.5 Biofuel Lubricity Boosting Agents Sales by Application

2.5.5.1 Global Biofuel Lubricity Boosting Agents Sale Market Share by Application (2021-2026)

2.5.5.2 Global Biofuel Lubricity Boosting Agents Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Biofuel Lubricity Boosting Agents Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Biofuel Lubricity Boosting Agents Breakdown Data by Company

3.1.1 Global Biofuel Lubricity Boosting Agents Annual Sales by Company (2021-2026)

3.1.2 Global Biofuel Lubricity Boosting Agents Sales Market Share by Company (2021-2026)

3.2 Global Biofuel Lubricity Boosting Agents Annual Revenue by Company (2021-2026)

3.2.1 Global Biofuel Lubricity Boosting Agents Revenue by Company (2021-2026)

3.2.2 Global Biofuel Lubricity Boosting Agents Revenue Market Share by Company (2021-2026)

3.3 Global Biofuel Lubricity Boosting Agents Sale Price by Company

3.4 Key Manufacturers Biofuel Lubricity Boosting Agents Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Biofuel Lubricity Boosting Agents Product Location Distribution

3.4.2 Players Biofuel Lubricity Boosting Agents Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIOFUEL LUBRICITY BOOSTING AGENTS BY GEOGRAPHIC REGION

4.1 World Historic Biofuel Lubricity Boosting Agents Market Size by Geographic Region (2021-2026)

4.1.1 Global Biofuel Lubricity Boosting Agents Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Biofuel Lubricity Boosting Agents Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Biofuel Lubricity Boosting Agents Market Size by Country/Region (2021-2026)

4.2.1 Global Biofuel Lubricity Boosting Agents Annual Sales by Country/Region (2021-2026)

4.2.2 Global Biofuel Lubricity Boosting Agents Annual Revenue by Country/Region (2021-2026)

4.3 Americas Biofuel Lubricity Boosting Agents Sales Growth

4.4 APAC Biofuel Lubricity Boosting Agents Sales Growth

4.5 Europe Biofuel Lubricity Boosting Agents Sales Growth

4.6 Middle East & Africa Biofuel Lubricity Boosting Agents Sales Growth

5 AMERICAS

5.1 Americas Biofuel Lubricity Boosting Agents Sales by Country

5.1.1 Americas Biofuel Lubricity Boosting Agents Sales by Country (2021-2026)

5.1.2 Americas Biofuel Lubricity Boosting Agents Revenue by Country (2021-2026)

- 5.2 Americas Biofuel Lubricity Boosting Agents Sales by Type (2021-2026)
- 5.3 Americas Biofuel Lubricity Boosting Agents Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Biofuel Lubricity Boosting Agents Sales by Region
 - 6.1.1 APAC Biofuel Lubricity Boosting Agents Sales by Region (2021-2026)
 - 6.1.2 APAC Biofuel Lubricity Boosting Agents Revenue by Region (2021-2026)
- 6.2 APAC Biofuel Lubricity Boosting Agents Sales by Type (2021-2026)
- 6.3 APAC Biofuel Lubricity Boosting Agents Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Biofuel Lubricity Boosting Agents by Country
 - 7.1.1 Europe Biofuel Lubricity Boosting Agents Sales by Country (2021-2026)
 - 7.1.2 Europe Biofuel Lubricity Boosting Agents Revenue by Country (2021-2026)
- 7.2 Europe Biofuel Lubricity Boosting Agents Sales by Type (2021-2026)
- 7.3 Europe Biofuel Lubricity Boosting Agents Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Biofuel Lubricity Boosting Agents by Country
 - 8.1.1 Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Country

(2021-2026)

8.1.2 Middle East & Africa Biofuel Lubricity Boosting Agents Revenue by Country

(2021-2026)

8.2 Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Type (2021-2026)

8.3 Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Biofuel Lubricity Boosting Agents

10.3 Manufacturing Process Analysis of Biofuel Lubricity Boosting Agents

10.4 Industry Chain Structure of Biofuel Lubricity Boosting Agents

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Biofuel Lubricity Boosting Agents Distributors

11.3 Biofuel Lubricity Boosting Agents Customer

12 WORLD FORECAST REVIEW FOR BIOFUEL LUBRICITY BOOSTING AGENTS BY GEOGRAPHIC REGION

12.1 Global Biofuel Lubricity Boosting Agents Market Size Forecast by Region

12.1.1 Global Biofuel Lubricity Boosting Agents Forecast by Region (2027-2032)

12.1.2 Global Biofuel Lubricity Boosting Agents Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Biofuel Lubricity Boosting Agents Forecast by Type (2027-2032)

12.7 Global Biofuel Lubricity Boosting Agents Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Evonik Operations GmbH

13.1.1 Evonik Operations GmbH Company Information

13.1.2 Evonik Operations GmbH Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.1.3 Evonik Operations GmbH Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Evonik Operations GmbH Main Business Overview

13.1.5 Evonik Operations GmbH Latest Developments

13.2 Clariant AG

13.2.1 Clariant AG Company Information

13.2.2 Clariant AG Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.2.3 Clariant AG Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Clariant AG Main Business Overview

13.2.5 Clariant AG Latest Developments

13.3 Croda International Plc

13.3.1 Croda International Plc Company Information

13.3.2 Croda International Plc Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.3.3 Croda International Plc Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Croda International Plc Main Business Overview

13.3.5 Croda International Plc Latest Developments

13.4 Dorf Ketal Chemicals India Private Limited

13.4.1 Dorf Ketal Chemicals India Private Limited Company Information

13.4.2 Dorf Ketal Chemicals India Private Limited Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.4.3 Dorf Ketal Chemicals India Private Limited Biofuel Lubricity Boosting Agents

Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dorf Ketal Chemicals India Private Limited Main Business Overview

13.4.5 Dorf Ketal Chemicals India Private Limited Latest Developments

13.5 Chevron Oronite Company LLC

13.5.1 Chevron Oronite Company LLC Company Information

13.5.2 Chevron Oronite Company LLC Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.5.3 Chevron Oronite Company LLC Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Chevron Oronite Company LLC Main Business Overview

13.5.5 Chevron Oronite Company LLC Latest Developments

13.6 Oleon

13.6.1 Oleon Company Information

13.6.2 Oleon Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.6.3 Oleon Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Oleon Main Business Overview

13.6.5 Oleon Latest Developments

13.7 Emery Oleochemicals

13.7.1 Emery Oleochemicals Company Information

13.7.2 Emery Oleochemicals Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.7.3 Emery Oleochemicals Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Emery Oleochemicals Main Business Overview

13.7.5 Emery Oleochemicals Latest Developments

13.8 Wilmar International

13.8.1 Wilmar International Company Information

13.8.2 Wilmar International Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.8.3 Wilmar International Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Wilmar International Main Business Overview

13.8.5 Wilmar International Latest Developments

13.9 Stepan Company

13.9.1 Stepan Company Company Information

13.9.2 Stepan Company Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.9.3 Stepan Company Biofuel Lubricity Boosting Agents Sales, Revenue, Price and

Gross Margin (2021-2026)

13.9.4 Stepan Company Main Business Overview

13.9.5 Stepan Company Latest Developments

13.10 Innospec Inc.

13.10.1 Innospec Inc. Company Information

13.10.2 Innospec Inc. Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.10.3 Innospec Inc. Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Innospec Inc. Main Business Overview

13.10.5 Innospec Inc. Latest Developments

13.11 Afton Chemical Corporation

13.11.1 Afton Chemical Corporation Company Information

13.11.2 Afton Chemical Corporation Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.11.3 Afton Chemical Corporation Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Afton Chemical Corporation Main Business Overview

13.11.5 Afton Chemical Corporation Latest Developments

13.12 The Lubrizol Corporation

13.12.1 The Lubrizol Corporation Company Information

13.12.2 The Lubrizol Corporation Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.12.3 The Lubrizol Corporation Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 The Lubrizol Corporation Main Business Overview

13.12.5 The Lubrizol Corporation Latest Developments

13.13 Infineum International Limited

13.13.1 Infineum International Limited Company Information

13.13.2 Infineum International Limited Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.13.3 Infineum International Limited Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Infineum International Limited Main Business Overview

13.13.5 Infineum International Limited Latest Developments

13.14 BASF SE

13.14.1 BASF SE Company Information

13.14.2 BASF SE Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.14.3 BASF SE Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 BASF SE Main Business Overview

13.14.5 BASF SE Latest Developments

13.15 TotalEnergies Fluids

13.15.1 TotalEnergies Fluids Company Information

13.15.2 TotalEnergies Fluids Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.15.3 TotalEnergies Fluids Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 TotalEnergies Fluids Main Business Overview

13.15.5 TotalEnergies Fluids Latest Developments

13.16 Perstorp Group

13.16.1 Perstorp Group Company Information

13.16.2 Perstorp Group Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.16.3 Perstorp Group Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Perstorp Group Main Business Overview

13.16.5 Perstorp Group Latest Developments

13.17 Eastman Chemical Company

13.17.1 Eastman Chemical Company Company Information

13.17.2 Eastman Chemical Company Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.17.3 Eastman Chemical Company Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Eastman Chemical Company Main Business Overview

13.17.5 Eastman Chemical Company Latest Developments

13.18 Shell Chemicals

13.18.1 Shell Chemicals Company Information

13.18.2 Shell Chemicals Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.18.3 Shell Chemicals Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Shell Chemicals Main Business Overview

13.18.5 Shell Chemicals Latest Developments

13.19 Petronas Chemicals Group

13.19.1 Petronas Chemicals Group Company Information

13.19.2 Petronas Chemicals Group Biofuel Lubricity Boosting Agents Product

Portfolios and Specifications

13.19.3 Petronas Chemicals Group Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Petronas Chemicals Group Main Business Overview

13.19.5 Petronas Chemicals Group Latest Developments

13.20 PTT Global Chemical

13.20.1 PTT Global Chemical Company Information

13.20.2 PTT Global Chemical Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

13.20.3 PTT Global Chemical Biofuel Lubricity Boosting Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 PTT Global Chemical Main Business Overview

13.20.5 PTT Global Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Biofuel Lubricity Boosting Agents Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Biofuel Lubricity Boosting Agents Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fatty Acids Esters

Table 4. Major Players of Glycerides

Table 5. Major Players of Amide Based Friction Modifiers

Table 6. Major Players of Polymeric Lubricity Improvers

Table 7. Major Players of Others

Table 8. Global Biofuel Lubricity Boosting Agents Sales by Type (2021-2026) & (Tons)

Table 9. Global Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)

Table 10. Global Biofuel Lubricity Boosting Agents Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Type (2021-2026)

Table 12. Global Biofuel Lubricity Boosting Agents Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Vegetable Oil Based

Table 14. Major Players of Tall Oil Based

Table 15. Major Players of Synthetic Ester

Table 16. Major Players of Mixed Surfactants

Table 17. Major Players of Others

Table 18. Global Biofuel Lubricity Boosting Agents Sales by Material (2021-2026) & (Tons)

Table 19. Global Biofuel Lubricity Boosting Agents Sales Market Share by Material (2021-2026)

Table 20. Global Biofuel Lubricity Boosting Agents Revenue by Material (2021-2026) & (\$ million)

Table 21. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Material (2021-2026)

Table 22. Global Biofuel Lubricity Boosting Agents Sale Price by Material (2021-2026) & (US\$/Ton)

Table 23. Major Players of High HFRR Reduction

Table 24. Major Players of Cold Flow Compatible

Table 25. Major Players of Ashless

Table 26. Major Players of Multi Function

Table 27. Major Players of Others

Table 28. Global Biofuel Lubricity Boosting Agents Sales by Features (2021-2026) & (Tons)

Table 29. Global Biofuel Lubricity Boosting Agents Sales Market Share by Features (2021-2026)

Table 30. Global Biofuel Lubricity Boosting Agents Revenue by Features (2021-2026) & (\$ million)

Table 31. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Features (2021-2026)

Table 32. Global Biofuel Lubricity Boosting Agents Sale Price by Features (2021-2026) & (US\$/Ton)

Table 33. Global Biofuel Lubricity Boosting Agents Sale by Application (2021-2026) & (Tons)

Table 34. Global Biofuel Lubricity Boosting Agents Sale Market Share by Application (2021-2026)

Table 35. Global Biofuel Lubricity Boosting Agents Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Application (2021-2026)

Table 37. Global Biofuel Lubricity Boosting Agents Sale Price by Application (2021-2026) & (US\$/Ton)

Table 38. Global Biofuel Lubricity Boosting Agents Sales by Company (2021-2026) & (Tons)

Table 39. Global Biofuel Lubricity Boosting Agents Sales Market Share by Company (2021-2026)

Table 40. Global Biofuel Lubricity Boosting Agents Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Company (2021-2026)

Table 42. Global Biofuel Lubricity Boosting Agents Sale Price by Company (2021-2026) & (US\$/Ton)

Table 43. Key Manufacturers Biofuel Lubricity Boosting Agents Producing Area Distribution and Sales Area

Table 44. Players Biofuel Lubricity Boosting Agents Products Offered

Table 45. Biofuel Lubricity Boosting Agents Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Biofuel Lubricity Boosting Agents Sales by Geographic Region (2021-2026) & (Tons)

Table 49. Global Biofuel Lubricity Boosting Agents Sales Market Share Geographic Region (2021-2026)

Table 50. Global Biofuel Lubricity Boosting Agents Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Biofuel Lubricity Boosting Agents Sales by Country/Region (2021-2026) & (Tons)

Table 53. Global Biofuel Lubricity Boosting Agents Sales Market Share by Country/Region (2021-2026)

Table 54. Global Biofuel Lubricity Boosting Agents Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Biofuel Lubricity Boosting Agents Sales by Country (2021-2026) & (Tons)

Table 57. Americas Biofuel Lubricity Boosting Agents Sales Market Share by Country (2021-2026)

Table 58. Americas Biofuel Lubricity Boosting Agents Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Biofuel Lubricity Boosting Agents Sales by Type (2021-2026) & (Tons)

Table 60. Americas Biofuel Lubricity Boosting Agents Sales by Application (2021-2026) & (Tons)

Table 61. APAC Biofuel Lubricity Boosting Agents Sales by Region (2021-2026) & (Tons)

Table 62. APAC Biofuel Lubricity Boosting Agents Sales Market Share by Region (2021-2026)

Table 63. APAC Biofuel Lubricity Boosting Agents Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Biofuel Lubricity Boosting Agents Sales by Type (2021-2026) & (Tons)

Table 65. APAC Biofuel Lubricity Boosting Agents Sales by Application (2021-2026) & (Tons)

Table 66. Europe Biofuel Lubricity Boosting Agents Sales by Country (2021-2026) & (Tons)

Table 67. Europe Biofuel Lubricity Boosting Agents Revenue by Country (2021-2026) &

(\$ millions)

Table 68. Europe Biofuel Lubricity Boosting Agents Sales by Type (2021-2026) & (Tons)

Table 69. Europe Biofuel Lubricity Boosting Agents Sales by Application (2021-2026) & (Tons)

Table 70. Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Country (2021-2026) & (Tons)

Table 71. Middle East & Africa Biofuel Lubricity Boosting Agents Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Type (2021-2026) & (Tons)

Table 73. Middle East & Africa Biofuel Lubricity Boosting Agents Sales by Application (2021-2026) & (Tons)

Table 74. Key Market Drivers & Growth Opportunities of Biofuel Lubricity Boosting Agents

Table 75. Key Market Challenges & Risks of Biofuel Lubricity Boosting Agents

Table 76. Key Industry Trends of Biofuel Lubricity Boosting Agents

Table 77. Biofuel Lubricity Boosting Agents Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Biofuel Lubricity Boosting Agents Distributors List

Table 80. Biofuel Lubricity Boosting Agents Customer List

Table 81. Global Biofuel Lubricity Boosting Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 82. Global Biofuel Lubricity Boosting Agents Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Biofuel Lubricity Boosting Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Americas Biofuel Lubricity Boosting Agents Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Biofuel Lubricity Boosting Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 86. APAC Biofuel Lubricity Boosting Agents Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Biofuel Lubricity Boosting Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 88. Europe Biofuel Lubricity Boosting Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Biofuel Lubricity Boosting Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 90. Middle East & Africa Biofuel Lubricity Boosting Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Biofuel Lubricity Boosting Agents Sales Forecast by Type (2027-2032) & (Tons)

Table 92. Global Biofuel Lubricity Boosting Agents Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Biofuel Lubricity Boosting Agents Sales Forecast by Application (2027-2032) & (Tons)

Table 94. Global Biofuel Lubricity Boosting Agents Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. Evonik Operations GmbH Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 96. Evonik Operations GmbH Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 97. Evonik Operations GmbH Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Evonik Operations GmbH Main Business

Table 99. Evonik Operations GmbH Latest Developments

Table 100. Clariant AG Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 101. Clariant AG Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 102. Clariant AG Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Clariant AG Main Business

Table 104. Clariant AG Latest Developments

Table 105. Croda International Plc Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 106. Croda International Plc Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 107. Croda International Plc Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Croda International Plc Main Business

Table 109. Croda International Plc Latest Developments

Table 110. Dorf Ketal Chemicals India Private Limited Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 111. Dorf Ketal Chemicals India Private Limited Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 112. Dorf Ketal Chemicals India Private Limited Biofuel Lubricity Boosting Agents

Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Dorf Ketal Chemicals India Private Limited Main Business

Table 114. Dorf Ketal Chemicals India Private Limited Latest Developments

Table 115. Chevron Oronite Company LLC Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 116. Chevron Oronite Company LLC Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 117. Chevron Oronite Company LLC Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Chevron Oronite Company LLC Main Business

Table 119. Chevron Oronite Company LLC Latest Developments

Table 120. Oleon Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 121. Oleon Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 122. Oleon Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Oleon Main Business

Table 124. Oleon Latest Developments

Table 125. Emery Oleochemicals Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 126. Emery Oleochemicals Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 127. Emery Oleochemicals Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Emery Oleochemicals Main Business

Table 129. Emery Oleochemicals Latest Developments

Table 130. Wilmar International Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 131. Wilmar International Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 132. Wilmar International Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Wilmar International Main Business

Table 134. Wilmar International Latest Developments

Table 135. Stepan Company Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 136. Stepan Company Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 137. Stepan Company Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Stepan Company Main Business

Table 139. Stepan Company Latest Developments

Table 140. Innospec Inc. Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 141. Innospec Inc. Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 142. Innospec Inc. Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Innospec Inc. Main Business

Table 144. Innospec Inc. Latest Developments

Table 145. Afton Chemical Corporation Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 146. Afton Chemical Corporation Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 147. Afton Chemical Corporation Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Afton Chemical Corporation Main Business

Table 149. Afton Chemical Corporation Latest Developments

Table 150. The Lubrizol Corporation Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 151. The Lubrizol Corporation Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 152. The Lubrizol Corporation Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. The Lubrizol Corporation Main Business

Table 154. The Lubrizol Corporation Latest Developments

Table 155. Infineum International Limited Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 156. Infineum International Limited Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 157. Infineum International Limited Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Infineum International Limited Main Business

Table 159. Infineum International Limited Latest Developments

Table 160. BASF SE Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 161. BASF SE Biofuel Lubricity Boosting Agents Product Portfolios and

Specifications

Table 162. BASF SE Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. BASF SE Main Business

Table 164. BASF SE Latest Developments

Table 165. TotalEnergies Fluids Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 166. TotalEnergies Fluids Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 167. TotalEnergies Fluids Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. TotalEnergies Fluids Main Business

Table 169. TotalEnergies Fluids Latest Developments

Table 170. Perstorp Group Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 171. Perstorp Group Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 172. Perstorp Group Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Perstorp Group Main Business

Table 174. Perstorp Group Latest Developments

Table 175. Eastman Chemical Company Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 176. Eastman Chemical Company Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 177. Eastman Chemical Company Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Eastman Chemical Company Main Business

Table 179. Eastman Chemical Company Latest Developments

Table 180. Shell Chemicals Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 181. Shell Chemicals Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 182. Shell Chemicals Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 183. Shell Chemicals Main Business

Table 184. Shell Chemicals Latest Developments

Table 185. Petronas Chemicals Group Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 186. Petronas Chemicals Group Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 187. Petronas Chemicals Group Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 188. Petronas Chemicals Group Main Business

Table 189. Petronas Chemicals Group Latest Developments

Table 190. PTT Global Chemical Basic Information, Biofuel Lubricity Boosting Agents Manufacturing Base, Sales Area and Its Competitors

Table 191. PTT Global Chemical Biofuel Lubricity Boosting Agents Product Portfolios and Specifications

Table 192. PTT Global Chemical Biofuel Lubricity Boosting Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 193. PTT Global Chemical Main Business

Table 194. PTT Global Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Biofuel Lubricity Boosting Agents
- Figure 2. Biofuel Lubricity Boosting Agents Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Biofuel Lubricity Boosting Agents Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Biofuel Lubricity Boosting Agents Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Biofuel Lubricity Boosting Agents Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Biofuel Lubricity Boosting Agents Sales Market Share by Country/Region (2025)
- Figure 10. Biofuel Lubricity Boosting Agents Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fatty Acids Esters
- Figure 12. Product Picture of Glycerides
- Figure 13. Product Picture of Amide Based Friction Modifiers
- Figure 14. Product Picture of Polymeric Lubricity Improvers
- Figure 15. Product Picture of Others
- Figure 16. Global Biofuel Lubricity Boosting Agents Sales Market Share by Type in 2026
- Figure 17. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Vegetable Oil Based
- Figure 19. Product Picture of Tall Oil Based
- Figure 20. Product Picture of Synthetic Ester
- Figure 21. Product Picture of Mixed Surfactants
- Figure 22. Product Picture of Others
- Figure 23. Global Biofuel Lubricity Boosting Agents Sales Market Share by Material in 2026
- Figure 24. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Material (2021-2026)
- Figure 25. Product Picture of High HFRR Reduction
- Figure 26. Product Picture of Cold Flow Compatible
- Figure 27. Product Picture of Ashless

Figure 28. Product Picture of Multi Function

Figure 29. Product Picture of Others

Figure 30. Global Biofuel Lubricity Boosting Agents Sales Market Share by Features in 2026

Figure 31. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Features (2021-2026)

Figure 32. Biofuel Lubricity Boosting Agents Consumed in Oil Refiners

Figure 33. Global Biofuel Lubricity Boosting Agents Market: Oil Refiners (2021-2026) & (Tons)

Figure 34. Biofuel Lubricity Boosting Agents Consumed in Fuel Marketers

Figure 35. Global Biofuel Lubricity Boosting Agents Market: Fuel Marketers (2021-2026) & (Tons)

Figure 36. Biofuel Lubricity Boosting Agents Consumed in Transport Fleet

Figure 37. Global Biofuel Lubricity Boosting Agents Market: Transport Fleet (2021-2026) & (Tons)

Figure 38. Biofuel Lubricity Boosting Agents Consumed in Others

Figure 39. Global Biofuel Lubricity Boosting Agents Market: Others (2021-2026) & (Tons)

Figure 40. Global Biofuel Lubricity Boosting Agents Sale Market Share by Application (2025)

Figure 41. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Application in 2025

Figure 42. Biofuel Lubricity Boosting Agents Sales by Company in 2025 (Tons)

Figure 43. Global Biofuel Lubricity Boosting Agents Sales Market Share by Company in 2025

Figure 44. Biofuel Lubricity Boosting Agents Revenue by Company in 2025 (\$ millions)

Figure 45. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Company in 2025

Figure 46. Global Biofuel Lubricity Boosting Agents Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Biofuel Lubricity Boosting Agents Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Biofuel Lubricity Boosting Agents Sales 2021-2026 (Tons)

Figure 49. Americas Biofuel Lubricity Boosting Agents Revenue 2021-2026 (\$ millions)

Figure 50. APAC Biofuel Lubricity Boosting Agents Sales 2021-2026 (Tons)

Figure 51. APAC Biofuel Lubricity Boosting Agents Revenue 2021-2026 (\$ millions)

Figure 52. Europe Biofuel Lubricity Boosting Agents Sales 2021-2026 (Tons)

Figure 53. Europe Biofuel Lubricity Boosting Agents Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Biofuel Lubricity Boosting Agents Sales 2021-2026

(Tons)

Figure 55. Middle East & Africa Biofuel Lubricity Boosting Agents Revenue 2021-2026 (\$ millions)

Figure 56. Americas Biofuel Lubricity Boosting Agents Sales Market Share by Country in 2025

Figure 57. Americas Biofuel Lubricity Boosting Agents Revenue Market Share by Country (2021-2026)

Figure 58. Americas Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)

Figure 59. Americas Biofuel Lubricity Boosting Agents Sales Market Share by Application (2021-2026)

Figure 60. United States Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Biofuel Lubricity Boosting Agents Sales Market Share by Region in 2025

Figure 65. APAC Biofuel Lubricity Boosting Agents Revenue Market Share by Region (2021-2026)

Figure 66. APAC Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)

Figure 67. APAC Biofuel Lubricity Boosting Agents Sales Market Share by Application (2021-2026)

Figure 68. China Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Biofuel Lubricity Boosting Agents Sales Market Share by Country in 2025

Figure 76. Europe Biofuel Lubricity Boosting Agents Revenue Market Share by Country (2021-2026)

Figure 77. Europe Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)

Figure 78. Europe Biofuel Lubricity Boosting Agents Sales Market Share by Application (2021-2026)

Figure 79. Germany Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Biofuel Lubricity Boosting Agents Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Biofuel Lubricity Boosting Agents Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Biofuel Lubricity Boosting Agents Sales Market Share by Application (2021-2026)

Figure 87. Egypt Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Biofuel Lubricity Boosting Agents Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Biofuel Lubricity Boosting Agents in 2026

Figure 93. Manufacturing Process Analysis of Biofuel Lubricity Boosting Agents

Figure 94. Industry Chain Structure of Biofuel Lubricity Boosting Agents

Figure 95. Channels of Distribution

Figure 96. Global Biofuel Lubricity Boosting Agents Sales Market Forecast by Region (2027-2032)

Figure 97. Global Biofuel Lubricity Boosting Agents Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Biofuel Lubricity Boosting Agents Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Biofuel Lubricity Boosting Agents Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Biofuel Lubricity Boosting Agents Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Biofuel Lubricity Boosting Agents Revenue Market Share Forecast by Application (2027-2032)

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