

Global Biodiesel and Bioethanol Market Growth 2026-2032

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Abstracts

The global Biodiesel and Bioethanol market size is predicted to grow from US\$ 154795 million in 2025 to US\$ 314977 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

In 2025, global sales of biodiesel and bioethanol are projected to reach 157.6 million tons, with an average price of \$1,004 per ton.

Biodiesel is an environmentally friendly bio-liquid fuel prepared from unprocessed or used vegetable oils and animal fats through esterification and transesterification. This biofuel can be used like diesel. Bioethanol refers to the conversion of various biomass into fuel alcohol through the fermentation of microorganisms. It can be used alone or mixed with gasoline to make ethanol gasoline as a vehicle fuel.

There is a fundamental difference in the feedstock systems for biodiesel and bioethanol: biodiesel relies on lipid-based raw materials (vegetable oils, waste oils/fats, and animal fats), whereas bioethanol relies on sugar-, starch-, or cellulose-based raw materials (such as sugarcane, corn, and crop stalks). In China, the primary feedstocks for biodiesel are waste cooking oil (?gutter oil?) and imported palm fatty acid distillate, with an estimated annual available resource volume of approximately 4 to 6 million tons. Bioethanol production, conversely, relies predominantly on starch-based feedstocks such as corn and wheat; production output is projected to reach approximately 3.6 million tons in 2024. Additionally, China generates over 800 million tons of collectible crop stalks and cellulosic biomass annually, providing an ample feedstock reserve for the production of cellulosic ethanol. Raw material costs constitute the dominant component of the total production costs for both fuels?accounting for approximately 70% to 85% of biodiesel production costs and 60% to 75% of bioethanol production

costs. Notably, due to the technical complexity involved in the pretreatment and hydrolysis stages, the production costs for cellulosic ethanol currently remain significantly higher than those for grain-based ethanol.

Regarding cost structure, biodiesel (specifically FAME) is produced via the transesterification process, which entails relatively low capital investment in equipment; however, the economic viability of this process is significantly influenced by the value recovery of the glycerol generated as a byproduct. Second-generation biodiesel (HVO), on the other hand, is produced using a hydrogenation process; while this method requires a high level of capital intensity, it yields a product with superior performance characteristics. The production costs of bioethanol vary significantly depending on the feedstock used: First-generation grain-based ethanol technology is mature and relatively low-cost (approximately 4,500–5,500 RMB/ton), yet it faces controversy regarding the issue of competing with food crops for land. Although second-generation cellulosic ethanol utilizes inexpensive feedstocks (such as crop residues), technical bottlenecks—including pretreatment (which accounts for approximately 33% of total costs), enzymatic hydrolysis, and pentose conversion—result in production costs that remain relatively high. Notably, the calorific value of bioethanol (26.8 MJ/kg) is significantly lower than that of gasoline (44 MJ/kg), resulting in a higher cost per unit of energy. In contrast, biodiesel (with calorific values of approximately 40 MJ/kg for FAME and 44 MJ/kg for HVO) possesses an energy density comparable to that of petroleum-based diesel, thereby offering superior fuel economy. As advancements in cellulase technology progress and economies of scale take effect, the production costs of cellulosic ethanol are expected to decline gradually; conversely, the costs of biodiesel remain highly susceptible to fluctuations in international prices for oils and fats, as well as changes in export policies.

LP Information, Inc. (LPI)'s newest research report, the "Biodiesel and Bioethanol Industry Forecast" looks at past sales and reviews total world Biodiesel and Bioethanol sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodiesel and Bioethanol sales for 2026 through 2032. With Biodiesel and Bioethanol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodiesel and Bioethanol industry.

This Insight Report provides a comprehensive analysis of the global Biodiesel and Bioethanol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Biodiesel and Bioethanol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodiesel and Bioethanol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodiesel and Bioethanol and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodiesel and Bioethanol.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodiesel and Bioethanol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biodiesel

Bioethanol

Segmentation by Process:

Chemical Catalysis

Biocatalysis

Thermochemical Conversion

Advanced Bioprocesses

Segmentation by Raw Materials:

Sugar-based Feedstocks

Starch-based Feedstocks

Oil- and Fat-based Feedstocks

Cellulose-based Feedstocks

Others

Segmentation by Application:

Transportation Fuels

Industrial Fuels

Chemical Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Groupe Avril

Neste

ADM

Cargill

Green Plains

Valero Energy

Louis Dreyfus

Renewable Energy Group

RBF Port Neches

Ag Processing

Caramuru Alimentos

World Energy

POET

Marathon Petroleum Corporation

Ra?zen

Alto Ingredients

The Andersons

COFCO Biotechnology

Longyan Zhuoyue

Zhejiangjiaao Enprotech Stock

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodiesel and Bioethanol market?

What factors are driving Biodiesel and Bioethanol market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodiesel and Bioethanol market opportunities vary by end market size?

How does Biodiesel and Bioethanol break out by Type, by Application?

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