

Global Biodiesel Feedstock Market Growth 2026-2032

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Abstracts

The global Biodiesel Feedstock market size is predicted to grow from US\$ 85678 million in 2025 to US\$ 124335 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global sales volume for biodiesel feedstock is projected to reach 65,434 K tons, with an average price of \$1,338 per ton.

Biodiesel is a renewable, biodegradable fuel primarily produced from vegetable oils, animal fats, or recycled cooking oils through a process known as transesterification. In this chemical reaction, fats or oils are combined with an alcohol (typically methanol) and a catalyst to yield fatty acid methyl esters (FAME). Biodiesel is typically blended with petroleum-based diesel in various proportions (e.g., B5, B20, or B100), allowing it to be utilized in most existing diesel engines without the need for significant modifications. Compared to conventional diesel, biodiesel reduces emissions of carbon monoxide, particulate matter, unburned hydrocarbons, and sulfur oxides, thereby serving as an environmentally friendly alternative fuel for the transportation, power generation, and industrial heating sectors.

The raw materials and cost structure of biodiesel exhibit significant regional variations and differences based on production technology pathways. On a global scale, the feedstock supply structure has evolved into a diversified model dominated by vegetable oils, supplemented by waste fats and oils: in 2023, approximately 70% of biodiesel was produced from vegetable oils (comprising 29% palm oil, 23% soybean oil, and 14% rapeseed oil), while about 25% was derived from waste cooking oils. Due to policy constraints?specifically the principle of 'not competing with humans for food, nor competing with food crops for land'?China relies almost exclusively on waste fats and oils (such as gutter oil, acidified oil, and waste frying oil) as feedstock. Although the annual output of waste fats and oils in China amounts to approximately 10 million tons,

less than 10% of this volume is actually collected for biodiesel production. The feedstock supply chain is characterized by a highly dispersed pattern?described as 'numerous points scattered across a wide area'?and is predominantly controlled by individual suppliers; consequently, collection presents significant logistical challenges, and associated costs are steadily rising. In terms of cost structure, raw material costs account for 75% to over 90% of the total production cost of biodiesel, making them the absolute dominant factor. Processing costs primarily encompass auxiliary materials (such as methanol or ethanol), catalysts (acids, bases, or lipases), energy consumption (specifically steam and electricity required for transesterification or hydrogenation reactions), as well as equipment depreciation and labor expenses. When utilizing waste oils and fats as raw materials, producers incur additional costs associated with complex pretreatment processes (including decolorization, deodorization, impurity removal, and acid value reduction). Consequently, although the unit cost of raw materials for the 'gutter oil' route is lower than that of vegetable oils, the overall processing costs are higher. Furthermore, the price of waste oils and fats is significantly influenced by?and closely correlated with?the prices of other vegetable oils (such as soybean and palm oil) as well as crude oil prices. In contrast, the Southeast Asian palm oil route and the Americas soybean oil route benefit from concentrated raw material sources and mature supply chains, resulting in relatively lower production costs; however, these routes face challenges regarding competition with the food industry for raw materials, as well as scrutiny regarding the sustainability of land use. Meanwhile, although second-generation hydrotreated vegetable oil (HVO) offers superior product performance, it entails complex upstream waste treatment processes and higher capital investment in equipment; currently, only a limited number of enterprises globally possess the capability for its mass production.

LP Information, Inc. (LPI) ' newest research report, the ?Biodiesel Feedstock Industry Forecast? looks at past sales and reviews total world Biodiesel Feedstock sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodiesel Feedstock sales for 2026 through 2032. With Biodiesel Feedstock sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodiesel Feedstock industry.

This Insight Report provides a comprehensive analysis of the global Biodiesel Feedstock landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodiesel Feedstock portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position

in an accelerating global Biodiesel Feedstock market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodiesel Feedstock and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodiesel Feedstock.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodiesel Feedstock market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plant Oil-Based Biodiesel

Animal Fat-Based Biodiesel

Used Cooking Oil (UCO)

Segmentation by Generational Technologies:

FAME

HVO

Segmentation by Blending Ratios:

B5 and below

B6?B20

Above B20

Segmentation by Application:

Transportation Fuel

Other Fuel Applications

Power Generation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Renewable Energy Group (US)

Neste (FI)

ADM (US)

Cargill (US)

Valero Energy (US)

Louis Dreyfus (FR)

Groupe Avril (FR)

Ag Processing (US)

Wilmar International (SG)

Bunge (US)

Greenergy (GB)

Verbio (DE)

Argent Energy (GB)

Moeve (ES)

Marathon Petroleum Corporation (US)

Longyan Zhuoyue New Energy Co., Ltd. (CN)

Zhejiang Jiaao Enprotech Stock Co., Ltd. (CN)

Hebei Jingu Plasticizer Co., Ltd. (CN)

Anhui Tianyi New Building Materials Co., Ltd. (CN)

Shanghai Zhongqi Environmental Technology Co., Ltd. (CN)

Tangshan Jin Lihai Biodiesel Co., Ltd (CN)

Shandong Fenghui Equipment Technology Co., Ltd. (CN)

Hebei Longhai Bioenergy Co., Ltd. (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodiesel Feedstock market?

What factors are driving Biodiesel Feedstock market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodiesel Feedstock market opportunities vary by end market size?

How does Biodiesel Feedstock break out by Type, by Application?

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