

Global Biodegradable Soil Release Polymer Market Growth 2026-2032

<https://marketpublishers.com/r/G2B9D2FB3708EN.html>

Date: July 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: G2B9D2FB3708EN

Abstracts

The global Biodegradable Soil Release Polymer market size is predicted to grow from US\$ 244 million in 2025 to US\$ 404 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Biodegradable Soil Release Polymer production reached approximately 36,700 tons, with an average global market price of around 6,800 US\$/ton.

Biodegradable Soil Release Polymer is a type of eco-friendly functional polymer specifically designed to facilitate the removal of soil, stains, and organic residues from various surfaces (such as textiles, hard surfaces, and industrial equipment), while being capable of naturally decomposing into non-toxic, environmentally benign substances (e.g., water, carbon dioxide, and organic matter) under natural environmental conditions (soil, water, or composting). Unlike traditional non-biodegradable soil release polymers, it integrates soil release functionality?effectively breaking down the adhesion between soil and surfaces to simplify cleaning?with biodegradability, avoiding long-term environmental pollution. Formulated from renewable or bio-based raw materials (e.g., starch derivatives, polyesters, or natural polysaccharides), it is widely used in laundry detergents, industrial cleaners, textile finishing agents, and agricultural cleaning products, aligning with global green and sustainable development trends.

The demand for Biodegradable Soil Release Polymer is driven by tightening global environmental regulations (restricting non-biodegradable polymers), growing consumer and industrial demand for eco-friendly cleaning products, and the rising emphasis on sustainable development across industries such as laundry care, textiles, and agriculture. With the expansion of the green cleaning market, the need for high-performance, biodegradable soil release polymers?especially those with strong stain-

removing ability and fast degradation rates?continues to surge. Business opportunities lie in optimizing polymer formulations to enhance soil release efficiency and biodegradation performance, developing cost-effective products to replace non-biodegradable alternatives, expanding applications in emerging fields (e.g., biodegradable laundry detergents, agricultural equipment cleaning), cooperating with detergent manufacturers, textile enterprises, and environmental protection companies, and tapping into markets with strict environmental standards to gain a competitive edge in the eco-friendly polymer industry.

LP Information, Inc. (LPI) ' newest research report, the "Biodegradable Soil Release Polymer Industry Forecast" looks at past sales and reviews total world Biodegradable Soil Release Polymer sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodegradable Soil Release Polymer sales for 2026 through 2032. With Biodegradable Soil Release Polymer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodegradable Soil Release Polymer industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Soil Release Polymer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Soil Release Polymer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable Soil Release Polymer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Soil Release Polymer and breaks down the forecast by Polymer Chemistry, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Soil Release Polymer.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Soil Release Polymer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Polymer Chemistry:

Bio-Based Polyester Soil Release Polymer

Cellulose-Based Soil Release Polymer

Polysaccharide-Based Soil Release Polymer

Biodegradable Polycarboxylate Soil Release Polymer

Others

Segmentation by Physical Form:

Liquid Soil Release Polymer

Powder Soil Release Polymer

Granular Soil Release Polymer

Concentrated Active Polymer Solution

Encapsulated Soil Release Polymer

Segmentation by Active Content:

Low Active Content: 80%

Segmentation by Application:

Laundry Detergents

Fabric Softeners

Industrial Laundry

Textile Finishing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Clariant

Syensqo

BASF

Ashland

Nouryon

Croda

Lygos

Itaconix

Lamberti Group

Shandong Head Group

Chongqing Lihong Fine Chemicals

Nippon Paper Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable Soil Release Polymer market?

What factors are driving Biodegradable Soil Release Polymer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Soil Release Polymer market opportunities vary by end market size?

How does Biodegradable Soil Release Polymer break out by Polymer Chemistry, by Application?

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