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Global Biodegradable Polyester Resin Market Growth 2026-2032

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Abstracts

The global Biodegradable Polyester Resin market size is predicted to grow from US$ 2935 million in 2025 to US$ 5440 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Biodegradable polyester resin is a class of polymer materials prepared through chemical synthesis. Their polymer backbone contains ester bonds that can be hydrolyzed by microorganisms or enzymes, and they can ultimately decompose into carbon dioxide/methane, water, and biomass under specific environmental conditions. The upstream supply chain of biodegradable polyester resins is dominated by bio-based/petroleum-based monomer suppliers (such as lactic acid, succinic acid, and adipic acid producers) and providers of specialty polymerization technologies. The midstream consists of core resin polymerization and modification plants responsible for synthesis, blending modification, and granulation. The downstream directly serves end-user manufacturing industries with strong environmental protection needs, including packaging (food bags, tableware), agriculture (mulch films), and textiles (non-woven fabrics). The core demand stems from the dual drivers of increasingly stringent global "plastic restriction" regulations and growing consumer environmental awareness. The market urgently needs feasible material solutions that can replace traditional plastics, harmlessly return to nature at the end of their specific life cycle, and simultaneously meet performance requirements. By 2025, the production of biodegradable polyester resin will reach approximately 1.5 million tons, with an average selling price of approximately US$2,000 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 50,000 tons per year.

United States market for Biodegradable Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Biodegradable Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biodegradable Polyester Resin is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biodegradable Polyester Resin players cover Nanoscribe, NatureWorks, TotalEnergies Corbion, BASF SE, Danimer Scientific, Inc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biodegradable Polyester Resin Industry Forecast” looks at past sales and reviews total world Biodegradable Polyester Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodegradable Polyester Resin sales for 2026 through 2032. With Biodegradable Polyester Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biodegradable Polyester Resin industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Polyester Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Polyester Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Biodegradable Polyester Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Polyester Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Polyester Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Polyester Resin market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Polylactic Acid /?PLA?

Polybutylene Adipate Terephthalate /?PBAT?

Polybutylene Succinate /?PBS?

Segmentation by Source of Raw Materials:

Bio-based

Petroleum-based

Hybrid

Segmentation by Application:

Packaging

Agriculture

Textile

Other

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nanoscribe

NatureWorks

TotalEnergies Corbion

BASF SE

Danimer Scientific, Inc

Mitsubishi Chemical Group

Kaneka Corporation

Kingfa Science & Technology Co., Ltd

BBCA Biochemical Co., Ltd.

Teijin Limited

Futerro

TianAn Biologic Materials Co., Ltd

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Biodegradable Polyester Resin market?

What factors are driving Biodegradable Polyester Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Polyester Resin market opportunities vary by end market size?

How does Biodegradable Polyester Resin break out by Type, by Application?

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