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Global Biodegradable and Compostable Biopolymer Film Market Growth 2026-2032

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Abstracts

The global Biodegradable and Compostable Biopolymer Film market size is predicted to grow from US$ 511 million in 2025 to US$ 1436 million in 2032; it is expected to grow at a CAGR of 16.2% from 2026 to 2032.

Biodegradable and compostable biopolymer films are environmentally friendly polymer materials derived from renewable resources such as starch, polylactic acid (PLA), polyhydroxyalkanoates (PHA), or cellulose, designed to degrade naturally under composting conditions, reducing plastic pollution and supporting sustainable packaging, agricultural, and industrial applications.

The production of biodegradable and compostable biopolymer films involves polymer synthesis from renewable monomers such as lactic acid or hydroxyalkanoates, extrusion or casting into thin films with controlled thickness, blending with plasticizers or additives to enhance mechanical strength, barrier performance, and processability, biaxial orientation for tensile and thermal performance, surface coating or lamination if required, precise drying and winding, quality control including biodegradability, compostability, and barrier property testing under ASTM/ISO standards, and packaging in controlled environments to ensure shelf stability and uniform performance for applications in sustainable food packaging, agricultural films, and industrial compostable materials worldwide.

Ongoing and planned projects include expansion of PLA and PHA film manufacturing plants in China, Europe, and North America to meet rising demand in sustainable packaging, joint ventures between chemical and packaging companies to develop compostable barrier films for food and beverage applications, R&D programs targeting high-performance, biodegradable agricultural mulch films, government-supported

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initiatives in Asia-Pacific to increase local biopolymer production capacity, scaling of PBAT and starch blend film facilities in India and Southeast Asia, and global collaborations between material suppliers and e-commerce companies to integrate compostable films in retail packaging, focusing on circular economy and regulatory compliance for 2025–2030 deployment.

The biodegradable & compostable biopolymer film industry chain begins upstream with renewable feedstocks (e.g. corn/starch, sugarcane, bio-polymer monomers like lactic acid, PHAs, PBAT etc.), polymerization / compounding and additive blending for performance and compostability; midstream encompasses film extrusion / casting / blown-film / multilayer film converting, barrier/coating applications, testing & certification; downstream includes packaging, agriculture (e.g. mulch film), food wrap, consumer goods & retailers who use or brand the film, and the end-of-life composting / industrial composting or biodegradation infrastructure and waste-management systems.

2024 Global Market sales Volume: 83,067 tons, Average Global Market Price: USD 5,500/ton, Market Average Gross Profit Margin:28%.

United States market for Biodegradable and Compostable Biopolymer Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biodegradable and Compostable Biopolymer Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biodegradable and Compostable Biopolymer Film is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biodegradable and Compostable Biopolymer Film players cover BioBag International, NatureWorks, Organix Solutions, Tagleef Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biodegradable and Compostable Biopolymer Film Industry Forecast” looks at past sales and reviews total world Biodegradable and Compostable Biopolymer Film sales in 2025, providing a

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comprehensive analysis by region and market sector of projected Biodegradable and Compostable Biopolymer Film sales for 2026 through 2032. With Biodegradable and Compostable Biopolymer Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Biodegradable and Compostable Biopolymer Film industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable and Compostable Biopolymer Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable and Compostable Biopolymer Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable and Compostable Biopolymer Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable and Compostable Biopolymer Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable and Compostable Biopolymer Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable and Compostable Biopolymer Film market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Sugar Beet Source

Starch Source

Biomass Source

Others

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Segmentation by Application:

- Food & Beverage
- Home & Personal Care
- Medical & Pharmaceutical
- Agriculture
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- BioBag International
- NatureWorks
- Organix Solutions
- Tagleef Industries

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable and Compostable Biopolymer Film market?

What factors are driving Biodegradable and Compostable Biopolymer Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable and Compostable Biopolymer Film market opportunities vary by end market size?

How does Biodegradable and Compostable Biopolymer Film break out by Type, by Application?

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