

Global Biodegradable Mulch Films Market Growth 2023-2029

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Abstracts

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Biodegradable mulch films have been available on the market for more than 15 years, backed by solid scientific and technical knowledge, and meeting a high level of acceptance among European farmers growing fruits and vegetables. They play an essential role in modern agriculture as they deliver positive agronomical effects such as increasing yield, improving quality of crops, weed control, and reduction of water irrigation and pesticides. Additionally, they offer distinctive advantages at the end of the crop cycle as they can be left on the field and ploughed under, which significantly reduces the agricultural plastic waste and potential soil pollution.

LPI (LP Information)' newest research report, the “Biodegradable Mulch Films Industry Forecast” looks at past sales and reviews total world Biodegradable Mulch Films sales in 2022, providing a comprehensive analysis by region and market sector of projected Biodegradable Mulch Films sales for 2023 through 2029. With Biodegradable Mulch Films sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodegradable Mulch Films industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Mulch Films landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Mulch Films portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable Mulch Films market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Mulch Films and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Mulch Films.

The global Biodegradable Mulch Films market size is projected to grow from US\$ 52 million in 2022 to US\$ 66 million in 2029; it is expected to grow at a CAGR of 66 from 2023 to 2029.

Global Biodegradable Mulch Film key players include BASF, Novamont, BioBag, RKW Group, etc. Global top four manufacturers hold a share nearly 60%.

Europe is the largest market, with a share about 70%, followed by Japan, and North America, both have a share over 15 percent.

In terms of product, Starch-based is the largest segment, with a share over 55%. And in terms of application, the largest application is Grains, followed by Fruits and Vegetables, Horticultural, etc.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Mulch Films market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Thermoplastic Starch (TPS)

Starch Blended with Polylactic Acid (PLA)

Starch Blended with Polyhydroxyalkanoate (PHA)

Aliphatic-aromatic Copolyesters (AAC)

Others

Segmentation by application

Fruits & Vegetables

Grains & Oilseeds

Flowers & Plants

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Al-Pack Enterprises Ltd.

Kingfa Sci & Tech Co Ltd.

BioBag International A.S.

AEP Industries Inc.

RKW SE

BASF

Armando Alvarez

Novamont

British Polythene Industries PLC.

Ab Rani PlastOy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable Mulch Films market?

What factors are driving Biodegradable Mulch Films market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Mulch Films market opportunities vary by end market size?

How does Biodegradable Mulch Films break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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