

Global Biodegradable Masterbatch Market Growth 2026-2032

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Abstracts

The global Biodegradable Masterbatch market size is predicted to grow from US\$ 278 million in 2025 to US\$ 408 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Biodegradable Masterbatch is a concentrated pelletized material used to introduce color, processing performance, filler loading or functional additives into biodegradable and compostable polymer systems. PLA, PBAT, PBS, PHA and starch-blend materials often require compatible masterbatch carriers, pigments and additives that do not undermine processing stability or end-of-life claims.

Upstream supply depends on biodegradable carrier resins, pigments, calcium carbonate, starch, bio-based fillers, dispersants, chain extenders and compostability-compatible additives. The supplier base includes global masterbatch groups, European certification-oriented producers, North American biopolymer colorant suppliers, Chinese degradable masterbatch manufacturers and cost-oriented Asian filler masterbatch producers. Downstream users include film converters, bag producers, food packaging converters, foodservice packaging suppliers, agricultural film producers, injection molders and brand-approved packaging suppliers. Procurement is usually based on annual supply agreements, approved color programs, converter qualification, certification support and project-specific formulation work.

In the current market, global production is around 79,000 t, with an average selling price of about 3,600 USD per t EXW basis. The market is led by Europe, China, North America and Asia-Pacific, reflecting packaging regulation, compostable packaging development, biodegradable resin conversion capacity and local policy pressure on persistent plastic waste. The revised product segmentation is based on carrier system,

certification position and processing route, which better reflects how buyers qualify biodegradable masterbatch. Certification-compatible and industrial compost certified products command higher value than non-certified filler-oriented grades. Industry gross margin is estimated at 26.5% in 2025. The margin premium comes from carrier compatibility, pigment toxicology control, compostability support, color matching, formulation know-how, converter qualification and customer-specific technical service. Top 5 suppliers control approximately 24.6% of global revenue CR5, indicating a fragmented market rather than a consolidated specialty-chemicals oligopoly.

During 2026-2032, the market should continue expanding with biodegradable packaging, compostable bags, foodservice items and agricultural mulch film, but growth will remain constrained by resin cost, certification cost, composting infrastructure and converter qualification time. Technical development will focus on lower-dosage colorants, high-loading white grades, compostable black masterbatch, anti-block systems for BOPLA and PBAT films, mineral or biomass filler optimization, and multifunctional masterbatch designed for blown film, cast film, sheet extrusion, injection molding and fiber spinning. AI-enabled formulation screening and color matching may shorten development cycles, but certification, end-product testing and customer validation will remain physical and document-intensive. The main bottlenecks are PLA and PBAT price volatility, limited PHA availability, pigment compliance, inconsistent biodegradation claims, regional regulatory differences and the need to avoid confusion with oxo-biodegradable additives for conventional polyolefins.

LP Information, Inc. (LPI) ' newest research report, the "Biodegradable Masterbatch Industry Forecast" looks at past sales and reviews total world Biodegradable Masterbatch sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodegradable Masterbatch sales for 2026 through 2032. With Biodegradable Masterbatch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodegradable Masterbatch industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Masterbatch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Masterbatch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable Masterbatch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Masterbatch and breaks down the forecast by Carrier System, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Masterbatch.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Masterbatch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Carrier System:

PLA-Based Carrier

PBAT-Based Carrier

Starch-Blend Carrier

PBS-Based Carrier

PHA-Based Carrier

Multi-Biopolymer Carrier

Segmentation by Processing Route:

Blown Film Grade

Cast Film Grade

Sheet Extrusion Grade

Injection Molding Grade

Fiber Spinning Grade

General Extrusion Grade

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Retail Carrier Bags

Waste Collection Bags

Food Packaging

Foodservice Disposables

Agricultural Mulch Film

Horticultural Articles

Rigid Packaging

Injection Molded Goods

Fibers

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ampacet

Avient

Tosaf

Sukano

AF-COLOR

Colloids

Sun Chemical

Plastika Kritis

Polyvel

Chroma Color

GRAFE Advanced Polymers

Lifocolor

Granula

Rutalia

Perfect Colourants

Bajaj Masterbatch

US Masterbatch

Fillplas

Guangdong Bosi Science and Technology

Fujian Yangzhu New Materials Technology

Hangshi Technology Development Hangzhou

Hunan Xuanpin New Materials

Befre

Zhejiang Hengye New Materials Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable Masterbatch market?

What factors are driving Biodegradable Masterbatch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Masterbatch market opportunities vary by end market size?

How does Biodegradable Masterbatch break out by Carrier System, by Application?

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