

Global Biodegradable Grease-Resistant Paper Market Growth 2026-2032

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Abstracts

The global Biodegradable Grease-Resistant Paper market size is predicted to grow from US\$ 1135 million in 2025 to US\$ 1665 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Biodegradable grease-resistant paper is produced using renewable fibers?such as wood pulp, bamboo pulp, and sugarcane bagasse pulp?as a base. Through the application of bio-based coatings, biodegradable barrier agents, or specialized sizing processes, the paper acquires grease-resistant, leak-proof, and food-safe properties, serving as an alternative to fluorine-containing grease-resistant paper and certain plastic-coated papers.

Upstream inputs include wood pulp, bamboo pulp, sugarcane bagasse pulp, starch, PLA, PHA, water-based coatings, fluorine-free grease-proofing agents, sizing agents, and food-grade additives. Downstream applications span fast food, bakery products, food delivery, snacks, hamburger packaging, food trays, and packaging for restaurant chains.

The global market for biodegradable grease-resistant paper features a unit price of \$2,900 per ton, with a sales volume of approximately 400,000 tons, an annual production capacity of around 500,000 tons, and an industry profit margin of about 18%.

Future global market growth will be driven by policies restricting or banning plastics, the move toward fluorine-free food packaging, the expansion of the food delivery sector, and brand demand for sustainable packaging. Traditional fluorine-containing grease-resistant paper is facing replacement due to environmental and health concerns; consequently, biodegradable grease-resistant paper is evolving rapidly toward fluorine-

free, high-barrier, compostable, and recyclable specifications. Product development will focus on enhancing oil resistance, water resistance, heat-seal integrity, and printability to meet the packaging needs of hamburgers, fried foods, baked goods, and ready-made meals. While markets in Europe and the Americas prioritize regulatory compliance and PFAS alternatives, the Chinese and Asian markets are propelled by demand from restaurant chains, food delivery services, and export-oriented food packaging; future competition will center on cost control, batch consistency, and the ability to secure biodegradability certifications.

LP Information, Inc. (LPI) ' newest research report, the "Biodegradable Grease-Resistant Paper Industry Forecast" looks at past sales and reviews total world Biodegradable Grease-Resistant Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodegradable Grease-Resistant Paper sales for 2026 through 2032. With Biodegradable Grease-Resistant Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodegradable Grease-Resistant Paper industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Grease-Resistant Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Grease-Resistant Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable Grease-Resistant Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Grease-Resistant Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Grease-Resistant Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Grease-Resistant Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wood Pulp Biodegradable Greaseproof Paper

Bamboo Pulp Biodegradable Greaseproof Paper

Bagasse Pulp Biodegradable Greaseproof Paper

Recycled Fiber Biodegradable Greaseproof Paper

Mixed Pulp Biodegradable Greaseproof Paper

Segmentation by Product Form:

Greaseproof Paper Roll

Greaseproof Paper Sheet

Greaseproof Paper Bag

Greaseproof Paper Wrapper

Greaseproof Paper Liner

Greaseproof Paper Tray

Segmentation by Barrier Technology:

Fluorine-Free Greaseproof Paper

Water-Based Coated Greaseproof Paper

Bio-Based Coated Greaseproof Paper

Starch-Coated Greaseproof Paper

PLA-Coated Greaseproof Paper

Wax-Coated Greaseproof Paper

Segmentation by Application:

Foodservice Chains

Bakery Stores

Food Packaging Converters

Supermarkets and Retailers

Food Manufacturers

Home

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ahlstrom

Nordic Paper

Mondi

UPM Specialty Papers

Koehler Paper

Billerud

Stora Enso

Mets? Tissue

Delfort

Twin Rivers Paper

LINTEC

Oji Holdings

Nippon Paper Industries

Mitsubishi Paper Mills

TOPPAN

Xianhe

Wuzhou Special Paper

Hengda New Material

Nanwang Technology

Guanhao High-Tech

Kaifeng New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable Grease-Resistant Paper

market?

What factors are driving Biodegradable Grease-Resistant Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Grease-Resistant Paper market opportunities vary by end market size?

How does Biodegradable Grease-Resistant Paper break out by Type, by Application?

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