

Global Biodegradable Chelates Market Growth 2026-2032

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Abstracts

The global Biodegradable Chelates market size is predicted to grow from US\$ 472 million in 2025 to US\$ 655 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Micronutrients such as Fe, Mn, Zn, and Cu are easily oxidized or precipitated in soil, and their utilization is, therefore, not efficient. Chelated fertilisers have been developed to increase micronutrient utilization efficiency. When in chelated form, the metal isn't precipitated by phosphates, carbonates and other soil and fertiliser components. In this free, chelated form, it remains mobile and unfixed. It is able to move freely through the soil for uptake by the plant root system.

The word chelate is derived from the Greek word *chelō*, which refers to a lobster's claw. Hence, chelate refers to the pincer-like way in which a metal nutrient ion like Zinc, Manganese, Iron and Copper is encircled by the larger organic molecule (the claw), usually called a ligand or chelator. Some commonly used chelating agents are EDTA, DTPA, EDDHA, IDHA, etc. The effectiveness and efficiency of a particular chelated fertiliser depends on the pH of the plant growth medium.

United States market for Biodegradable Chelates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Biodegradable Chelates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Biodegradable Chelates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Biodegradable Chelates players cover Nouryon (ADOB), BASF, Syngenta (Valagro), Van Iperen International, Aries Agro Ltd, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Biodegradable Chelates Industry Forecast" looks at past sales and reviews total world Biodegradable Chelates sales in 2025, providing a comprehensive analysis by region and market sector of projected Biodegradable Chelates sales for 2026 through 2032. With Biodegradable Chelates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biodegradable Chelates industry.

This Insight Report provides a comprehensive analysis of the global Biodegradable Chelates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biodegradable Chelates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biodegradable Chelates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biodegradable Chelates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biodegradable Chelates.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodegradable Chelates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EDTA

EDDHA

DTPA

IDHA

Others

Segmentation by Application:

Soil Application

Seed Dressing

Foliar Sprays

Fertigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon (ADOB)

BASF

Syngenta (Valagro)

Van Iperen International

Aries Agro Ltd

Deretil Agronutritional

LidoChem, Inc.

Protex International

BMS Micro-Nutrients

CHS Inc

Wilbur-Ellis company

Nufarm

Rovensa Next (Tradecorp)

Liaoning Jinda

Shandong King Runzi

Sichuan Ruilong Chelate Fertilizer Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biodegradable Chelates market?

What factors are driving Biodegradable Chelates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biodegradable Chelates market opportunities vary by end market size?

How does Biodegradable Chelates break out by Type, by Application?

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