

Global Biodefense Market Growth 2019-2024

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Abstracts

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Biodefense market refers to the pharmaceuticals, vaccines and antibodies applied in the treatment of a wide range of infectious diseases, whether those diseases emerge naturally or are deliberately introduced as an act of bioterrorism. Biodefense products generally defense against anthrax, smallpox, botulism, radiation/nuclear disasters and other disasters.

In the wake of the 2001 anthrax attacks, the U.S. government set out on a bold path to improve the country's preparedness for bioterrorism by developing and stockpiling new drugs and vaccines to protect Americans from health emergencies. Since 2004, the US government has provided assistance in the development and manufacturing of products in order to maintain its Strategic National Stockpile (SNS) to counter any bioterror attack.

USA is still the largest supplier and consumption market due to the highly developed pharmaceuticals technology and increased awareness of the threat of global terror activity. In 2015, USA enjoyed over 80% consumption market.

By type, Anthrax defense products are most used with market share over 40%, followed by Smallpox defense products and Botulism defense products separately with market share about 30% and 14%. In addition, other diseases like Ebola and Marburg are occupying more and more market share.

In this year, the international situation is not complex, and partial conflict is frequent. Terrorist organization like IS was just making terrorist activity in Paris, which largely increased people's awareness of the threat of terrorist activity. As a result, the biodefense industry is expecting in the next years.

According to this study, over the next five years the Biodefense market will register a 8.5% CAGR in terms of revenue, the global market size will reach US\$ 1390 million by

2024, from US\$ 850 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Biodefense business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Biodefense market by product type, application, key manufacturers and key regions and countries.

This study considers the Biodefense value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Anthrax

Smallpox

Botulism

Radiation/Nuclear

Others

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

US Military Market

US Civilian Market

Non - US Market

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Emergent Biosolutions

Hytest

GSK

Sanofi

PharmAthene

Bavarian Nordic

SIGA Technologies

Arbutus Biopharma

DynPort Vaccine

Xoma Corporation

Ichor Medical Systems

Aeolus Pharmaceuticals

Achaogen

Elusys Therapeutics

Dynavax Technologies

Cleveland BioLabs

Soligenix

Alnylam Pharmaceuticals

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Biodefense consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Biodefense market by identifying its various subsegments.

Focuses on the key global Biodefense manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Biodefense with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Biodefense submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Biodefense Consumption 2014-2024
 - 2.1.2 Biodefense Consumption CAGR by Region
- 2.2 Biodefense Segment by Type
 - 2.2.1 Anthrax
 - 2.2.2 Smallpox
 - 2.2.3 Botulism
 - 2.2.4 Radiation/Nuclear
 - 2.2.5 Others
- 2.3 Biodefense Consumption by Type
 - 2.3.1 Global Biodefense Consumption Market Share by Type (2014-2019)
 - 2.3.2 Global Biodefense Revenue and Market Share by Type (2014-2019)
 - 2.3.3 Global Biodefense Sale Price by Type (2014-2019)
- 2.4 Biodefense Segment by Application
 - 2.4.1 US Military Market
 - 2.4.2 US Civilian Market
 - 2.4.3 Non - US Market
- 2.5 Biodefense Consumption by Application
 - 2.5.1 Global Biodefense Consumption Market Share by Application (2014-2019)
 - 2.5.2 Global Biodefense Value and Market Share by Application (2014-2019)
 - 2.5.3 Global Biodefense Sale Price by Application (2014-2019)

3 GLOBAL BIODEFENSE BY PLAYERS

- 3.1 Global Biodefense Sales Market Share by Players
 - 3.1.1 Global Biodefense Sales by Players (2017-2019)

- 3.1.2 Global Biodefense Sales Market Share by Players (2017-2019)
- 3.2 Global Biodefense Revenue Market Share by Players
 - 3.2.1 Global Biodefense Revenue by Players (2017-2019)
 - 3.2.2 Global Biodefense Revenue Market Share by Players (2017-2019)
- 3.3 Global Biodefense Sale Price by Players
- 3.4 Global Biodefense Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Biodefense Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Biodefense Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2017-2019)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 BIODEFENSE BY REGIONS

- 4.1 Biodefense by Regions
 - 4.1.1 Global Biodefense Consumption by Regions
 - 4.1.2 Global Biodefense Value by Regions
- 4.2 Americas Biodefense Consumption Growth
- 4.3 APAC Biodefense Consumption Growth
- 4.4 Europe Biodefense Consumption Growth
- 4.5 Middle East & Africa Biodefense Consumption Growth

5 AMERICAS

- 5.1 Americas Biodefense Consumption by Countries
 - 5.1.1 Americas Biodefense Consumption by Countries (2014-2019)
 - 5.1.2 Americas Biodefense Value by Countries (2014-2019)
- 5.2 Americas Biodefense Consumption by Type
- 5.3 Americas Biodefense Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Biodefense Consumption by Countries

6.1.1 APAC Biodefense Consumption by Countries (2014-2019)

6.1.2 APAC Biodefense Value by Countries (2014-2019)

6.2 APAC Biodefense Consumption by Type

6.3 APAC Biodefense Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Biodefense by Countries

7.1.1 Europe Biodefense Consumption by Countries (2014-2019)

7.1.2 Europe Biodefense Value by Countries (2014-2019)

7.2 Europe Biodefense Consumption by Type

7.3 Europe Biodefense Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biodefense by Countries

8.1.1 Middle East & Africa Biodefense Consumption by Countries (2014-2019)

8.1.2 Middle East & Africa Biodefense Value by Countries (2014-2019)

8.2 Middle East & Africa Biodefense Consumption by Type

8.3 Middle East & Africa Biodefense Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Channels

10.1.2 Indirect Channels

10.2 Biodefense Distributors

10.3 Biodefense Customer

11 GLOBAL BIODEFENSE MARKET FORECAST

11.1 Global Biodefense Consumption Forecast (2019-2024)

11.2 Global Biodefense Forecast by Regions

11.2.1 Global Biodefense Forecast by Regions (2019-2024)

11.2.2 Global Biodefense Value Forecast by Regions (2019-2024)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

11.4.4 Southeast Asia Market Forecast

11.4.5 India Market Forecast

- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Biodefense Forecast by Type
- 11.8 Global Biodefense Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Emergent Biosolutions
 - 12.1.1 Company Details
 - 12.1.2 Biodefense Product Offered
 - 12.1.3 Emergent Biosolutions Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.1.4 Main Business Overview
 - 12.1.5 Emergent Biosolutions News
- 12.2 Hytest
 - 12.2.1 Company Details
 - 12.2.2 Biodefense Product Offered
 - 12.2.3 Hytest Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.2.4 Main Business Overview
 - 12.2.5 Hytest News
- 12.3 GSK
 - 12.3.1 Company Details
 - 12.3.2 Biodefense Product Offered
 - 12.3.3 GSK Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.3.4 Main Business Overview
 - 12.3.5 GSK News
- 12.4 Sanofi

- 12.4.1 Company Details
- 12.4.2 Biodefense Product Offered
- 12.4.3 Sanofi Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
- 12.4.4 Main Business Overview
- 12.4.5 Sanofi News
- 12.5 PharmAthene
 - 12.5.1 Company Details
 - 12.5.2 Biodefense Product Offered
 - 12.5.3 PharmAthene Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.5.4 Main Business Overview
 - 12.5.5 PharmAthene News
- 12.6 Bavarian Nordic
 - 12.6.1 Company Details
 - 12.6.2 Biodefense Product Offered
 - 12.6.3 Bavarian Nordic Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.6.4 Main Business Overview
 - 12.6.5 Bavarian Nordic News
- 12.7 SIGA Technologies
 - 12.7.1 Company Details
 - 12.7.2 Biodefense Product Offered
 - 12.7.3 SIGA Technologies Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.7.4 Main Business Overview
 - 12.7.5 SIGA Technologies News
- 12.8 Arbutus Biopharma
 - 12.8.1 Company Details
 - 12.8.2 Biodefense Product Offered
 - 12.8.3 Arbutus Biopharma Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.8.4 Main Business Overview
 - 12.8.5 Arbutus Biopharma News
- 12.9 DynPort Vaccine
 - 12.9.1 Company Details
 - 12.9.2 Biodefense Product Offered
 - 12.9.3 DynPort Vaccine Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.9.4 Main Business Overview

- 12.9.5 DynPort Vaccine News
- 12.10 Xoma Corporation
 - 12.10.1 Company Details
 - 12.10.2 Biodefense Product Offered
 - 12.10.3 Xoma Corporation Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)
 - 12.10.4 Main Business Overview
 - 12.10.5 Xoma Corporation News
- 12.11 Ichor Medical Systems
- 12.12 Aeolus Pharmaceuticals
- 12.13 Achaogen
- 12.14 Elusys Therapeutics
- 12.15 Dynavax Technologies
- 12.16 Cleveland BioLabs
- 12.17 Soligenix
- 12.18 Alnylam Pharmaceuticals

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Biodefense
Table Product Specifications of Biodefense
Figure Biodefense Report Years Considered
Figure Market Research Methodology
Figure Global Biodefense Consumption Growth Rate 2014-2024 (K Units)
Figure Global Biodefense Value Growth Rate 2014-2024 (\$ Millions)
Table Biodefense Consumption CAGR by Region 2014-2024 (\$ Millions)
Figure Product Picture of Anthrax
Table Major Players of Anthrax
Figure Product Picture of Smallpox
Table Major Players of Smallpox
Figure Product Picture of Botulism
Table Major Players of Botulism
Figure Product Picture of Radiation/Nuclear
Table Major Players of Radiation/Nuclear
Figure Product Picture of Others
Table Major Players of Others
Table Global Consumption Sales by Type (2014-2019)
Table Global Biodefense Consumption Market Share by Type (2014-2019)
Figure Global Biodefense Consumption Market Share by Type (2014-2019)
Table Global Biodefense Revenue by Type (2014-2019) (\$ million)
Table Global Biodefense Value Market Share by Type (2014-2019) (\$ Millions)
Figure Global Biodefense Value Market Share by Type (2014-2019)
Table Global Biodefense Sale Price by Type (2014-2019)
Figure Biodefense Consumed in US Military Market
Figure Global Biodefense Market: US Military Market (2014-2019) (K Units)
Figure Global Biodefense Market: US Military Market (2014-2019) (\$ Millions)
Figure Global US Military Market YoY Growth (\$ Millions)
Figure Biodefense Consumed in US Civilian Market
Figure Global Biodefense Market: US Civilian Market (2014-2019) (K Units)
Figure Global Biodefense Market: US Civilian Market (2014-2019) (\$ Millions)
Figure Global US Civilian Market YoY Growth (\$ Millions)
Figure Biodefense Consumed in Non - US Market
Figure Global Biodefense Market: Non - US Market (2014-2019) (K Units)
Figure Global Biodefense Market: Non - US Market (2014-2019) (\$ Millions)

Figure Global Non - US Market YoY Growth (\$ Millions)
Table Global Consumption Sales by Application (2014-2019)
Table Global Biodefense Consumption Market Share by Application (2014-2019)
Figure Global Biodefense Consumption Market Share by Application (2014-2019)
Table Global Biodefense Value by Application (2014-2019)
Table Global Biodefense Value Market Share by Application (2014-2019)
Figure Global Biodefense Value Market Share by Application (2014-2019)
Table Global Biodefense Sale Price by Application (2014-2019)
Table Global Biodefense Sales by Players (2017-2019) (K Units)
Table Global Biodefense Sales Market Share by Players (2017-2019)
Figure Global Biodefense Sales Market Share by Players in 2017
Figure Global Biodefense Sales Market Share by Players in 2018
Table Global Biodefense Revenue by Players (2017-2019) (\$ Millions)
Table Global Biodefense Revenue Market Share by Players (2017-2019)
Figure Global Biodefense Revenue Market Share by Players in 2017
Figure Global Biodefense Revenue Market Share by Players in 2018
Table Global Biodefense Sale Price by Players (2017-2019)
Figure Global Biodefense Sale Price by Players in 2018
Table Global Biodefense Manufacturing Base Distribution and Sales Area by Players
Table Players Biodefense Products Offered
Table Biodefense Concentration Ratio (CR3, CR5 and CR10) (2017-2019)
Table Global Biodefense Consumption by Regions 2014-2019 (K Units)
Table Global Biodefense Consumption Market Share by Regions 2014-2019
Figure Global Biodefense Consumption Market Share by Regions 2014-2019
Table Global Biodefense Value by Regions 2014-2019 (\$ Millions)
Table Global Biodefense Value Market Share by Regions 2014-2019
Figure Global Biodefense Value Market Share by Regions 2014-2019
Figure Americas Biodefense Consumption 2014-2019 (K Units)
Figure Americas Biodefense Value 2014-2019 (\$ Millions)
Figure APAC Biodefense Consumption 2014-2019 (K Units)
Figure APAC Biodefense Value 2014-2019 (\$ Millions)
Figure Europe Biodefense Consumption 2014-2019 (K Units)
Figure Europe Biodefense Value 2014-2019 (\$ Millions)
Figure Middle East & Africa Biodefense Consumption 2014-2019 (K Units)
Figure Middle East & Africa Biodefense Value 2014-2019 (\$ Millions)
Table Americas Biodefense Consumption by Countries (2014-2019) (K Units)
Table Americas Biodefense Consumption Market Share by Countries (2014-2019)
Figure Americas Biodefense Consumption Market Share by Countries in 2018
Table Americas Biodefense Value by Countries (2014-2019) (\$ Millions)

Table Americas Biodefense Value Market Share by Countries (2014-2019)
Figure Americas Biodefense Value Market Share by Countries in 2018
Table Americas Biodefense Consumption by Type (2014-2019) (K Units)
Table Americas Biodefense Consumption Market Share by Type (2014-2019)
Figure Americas Biodefense Consumption Market Share by Type in 2018
Table Americas Biodefense Consumption by Application (2014-2019) (K Units)
Table Americas Biodefense Consumption Market Share by Application (2014-2019)
Figure Americas Biodefense Consumption Market Share by Application in 2018
Figure United States Biodefense Consumption Growth 2014-2019 (K Units)
Figure United States Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Canada Biodefense Consumption Growth 2014-2019 (K Units)
Figure Canada Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Mexico Biodefense Consumption Growth 2014-2019 (K Units)
Figure Mexico Biodefense Value Growth 2014-2019 (\$ Millions)
Table APAC Biodefense Consumption by Countries (2014-2019) (K Units)
Table APAC Biodefense Consumption Market Share by Countries (2014-2019)
Figure APAC Biodefense Consumption Market Share by Countries in 2018
Table APAC Biodefense Value by Countries (2014-2019) (\$ Millions)
Table APAC Biodefense Value Market Share by Countries (2014-2019)
Figure APAC Biodefense Value Market Share by Countries in 2018
Table APAC Biodefense Consumption by Type (2014-2019) (K Units)
Table APAC Biodefense Consumption Market Share by Type (2014-2019)
Figure APAC Biodefense Consumption Market Share by Type in 2018
Table APAC Biodefense Consumption by Application (2014-2019) (K Units)
Table APAC Biodefense Consumption Market Share by Application (2014-2019)
Figure APAC Biodefense Consumption Market Share by Application in 2018
Figure China Biodefense Consumption Growth 2014-2019 (K Units)
Figure China Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Japan Biodefense Consumption Growth 2014-2019 (K Units)
Figure Japan Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Korea Biodefense Consumption Growth 2014-2019 (K Units)
Figure Korea Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Southeast Asia Biodefense Consumption Growth 2014-2019 (K Units)
Figure Southeast Asia Biodefense Value Growth 2014-2019 (\$ Millions)
Figure India Biodefense Consumption Growth 2014-2019 (K Units)
Figure India Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Australia Biodefense Consumption Growth 2014-2019 (K Units)
Figure Australia Biodefense Value Growth 2014-2019 (\$ Millions)
Table Europe Biodefense Consumption by Countries (2014-2019) (K Units)

Table Europe Biodefense Consumption Market Share by Countries (2014-2019)
Figure Europe Biodefense Consumption Market Share by Countries in 2018
Table Europe Biodefense Value by Countries (2014-2019) (\$ Millions)
Table Europe Biodefense Value Market Share by Countries (2014-2019)
Figure Europe Biodefense Value Market Share by Countries in 2018
Table Europe Biodefense Consumption by Type (2014-2019) (K Units)
Table Europe Biodefense Consumption Market Share by Type (2014-2019)
Figure Europe Biodefense Consumption Market Share by Type in 2018
Table Europe Biodefense Consumption by Application (2014-2019) (K Units)
Table Europe Biodefense Consumption Market Share by Application (2014-2019)
Figure Europe Biodefense Consumption Market Share by Application in 2018
Figure Germany Biodefense Consumption Growth 2014-2019 (K Units)
Figure Germany Biodefense Value Growth 2014-2019 (\$ Millions)
Figure France Biodefense Consumption Growth 2014-2019 (K Units)
Figure France Biodefense Value Growth 2014-2019 (\$ Millions)
Figure UK Biodefense Consumption Growth 2014-2019 (K Units)
Figure UK Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Italy Biodefense Consumption Growth 2014-2019 (K Units)
Figure Italy Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Russia Biodefense Consumption Growth 2014-2019 (K Units)
Figure Russia Biodefense Value Growth 2014-2019 (\$ Millions)
Figure Spain Biodefense Consumption Growth 2014-2019 (K Units)
Figure Spain Biodefense Value Growth 2014-2019 (\$ Millions)
Table Middle East & Africa Biodefense Consumption by Countries (2014-2019) (K Units)
Table Middle East & Africa Biodefense Consumption Market Share by Countries (2014-2019)
Figure Middle East & Africa Biodefense Consumption Market Share by Countries in 2018
Table Middle East & Africa Biodefense Value by Countries (2014-2019) (\$ Millions)
Table Middle East & Africa Biodefense Value Market Share by Countries (2014-2019)
Figure Middle East & Africa Biodefense Value Market Share by Countries in 2018
Table Middle East & Africa Biodefense Consumption by Type (2014-2019) (K Units)
Table Middle East & Africa Biodefense Consumption Market Share by Type (2014-2019)
Figure Middle East & Africa Biodefense Consumption Market Share by Type in 2018
Table Middle East & Africa Biodefense Consumption by Application (2014-2019) (K Units)
Table Middle East & Africa Biodefense Consumption Market Share by Application

(2014-2019)

Figure Middle East & Africa Biodefense Consumption Market Share by Application in 2018

Figure Egypt Biodefense Consumption Growth 2014-2019 (K Units)

Figure Egypt Biodefense Value Growth 2014-2019 (\$ Millions)

Figure South Africa Biodefense Consumption Growth 2014-2019 (K Units)

Figure South Africa Biodefense Value Growth 2014-2019 (\$ Millions)

Figure Israel Biodefense Consumption Growth 2014-2019 (K Units)

Figure Israel Biodefense Value Growth 2014-2019 (\$ Millions)

Figure Turkey Biodefense Consumption Growth 2014-2019 (K Units)

Figure Turkey Biodefense Value Growth 2014-2019 (\$ Millions)

Figure GCC Countries Biodefense Consumption Growth 2014-2019 (K Units)

Figure GCC Countries Biodefense Value Growth 2014-2019 (\$ Millions)

Table Biodefense Distributors List

Table Biodefense Customer List

Figure Global Biodefense Consumption Growth Rate Forecast (2019-2024) (K Units)

Figure Global Biodefense Value Growth Rate Forecast (2019-2024) (\$ Millions)

Table Global Biodefense Consumption Forecast by Countries (2019-2024) (K Units)

Table Global Biodefense Consumption Market Forecast by Regions

Table Global Biodefense Value Forecast by Countries (2019-2024) (\$ Millions)

Table Global Biodefense Value Market Share Forecast by Regions

Figure Americas Biodefense Consumption 2019-2024 (K Units)

Figure Americas Biodefense Value 2019-2024 (\$ Millions)

Figure APAC Biodefense Consumption 2019-2024 (K Units)

Figure APAC Biodefense Value 2019-2024 (\$ Millions)

Figure Europe Biodefense Consumption 2019-2024 (K Units)

Figure Europe Biodefense Value 2019-2024 (\$ Millions)

Figure Middle East & Africa Biodefense Consumption 2019-2024 (K Units)

Figure Middle East & Africa Biodefense Value 2019-2024 (\$ Millions)

Figure United States Biodefense Consumption 2019-2024 (K Units)

Figure United States Biodefense Value 2019-2024 (\$ Millions)

Figure Canada Biodefense Consumption 2019-2024 (K Units)

Figure Canada Biodefense Value 2019-2024 (\$ Millions)

Figure Mexico Biodefense Consumption 2019-2024 (K Units)

Figure Mexico Biodefense Value 2019-2024 (\$ Millions)

Figure Brazil Biodefense Consumption 2019-2024 (K Units)

Figure Brazil Biodefense Value 2019-2024 (\$ Millions)

Figure China Biodefense Consumption 2019-2024 (K Units)

Figure China Biodefense Value 2019-2024 (\$ Millions)

Figure Japan Biodefense Consumption 2019-2024 (K Units)
Figure Japan Biodefense Value 2019-2024 (\$ Millions)
Figure Korea Biodefense Consumption 2019-2024 (K Units)
Figure Korea Biodefense Value 2019-2024 (\$ Millions)
Figure Southeast Asia Biodefense Consumption 2019-2024 (K Units)
Figure Southeast Asia Biodefense Value 2019-2024 (\$ Millions)
Figure India Biodefense Consumption 2019-2024 (K Units)
Figure India Biodefense Value 2019-2024 (\$ Millions)
Figure Australia Biodefense Consumption 2019-2024 (K Units)
Figure Australia Biodefense Value 2019-2024 (\$ Millions)
Figure Germany Biodefense Consumption 2019-2024 (K Units)
Figure Germany Biodefense Value 2019-2024 (\$ Millions)
Figure France Biodefense Consumption 2019-2024 (K Units)
Figure France Biodefense Value 2019-2024 (\$ Millions)
Figure UK Biodefense Consumption 2019-2024 (K Units)
Figure UK Biodefense Value 2019-2024 (\$ Millions)
Figure Italy Biodefense Consumption 2019-2024 (K Units)
Figure Italy Biodefense Value 2019-2024 (\$ Millions)
Figure Russia Biodefense Consumption 2019-2024 (K Units)
Figure Russia Biodefense Value 2019-2024 (\$ Millions)
Figure Spain Biodefense Consumption 2019-2024 (K Units)
Figure Spain Biodefense Value 2019-2024 (\$ Millions)
Figure Egypt Biodefense Consumption 2019-2024 (K Units)
Figure Egypt Biodefense Value 2019-2024 (\$ Millions)
Figure South Africa Biodefense Consumption 2019-2024 (K Units)
Figure South Africa Biodefense Value 2019-2024 (\$ Millions)
Figure Israel Biodefense Consumption 2019-2024 (K Units)
Figure Israel Biodefense Value 2019-2024 (\$ Millions)
Figure Turkey Biodefense Consumption 2019-2024 (K Units)
Figure Turkey Biodefense Value 2019-2024 (\$ Millions)
Figure GCC Countries Biodefense Consumption 2019-2024 (K Units)
Figure GCC Countries Biodefense Value 2019-2024 (\$ Millions)
Table Global Biodefense Consumption Forecast by Type (2019-2024) (K Units)
Table Global Biodefense Consumption Market Share Forecast by Type (2019-2024)
Table Global Biodefense Value Forecast by Type (2019-2024) (\$ Millions)
Table Global Biodefense Value Market Share Forecast by Type (2019-2024)
Table Global Biodefense Consumption Forecast by Application (2019-2024) (K Units)
Table Global Biodefense Consumption Market Share Forecast by Application (2019-2024)

Table Global Biodefense Value Forecast by Application (2019-2024) (\$ Millions)

Table Global Biodefense Value Market Share Forecast by Application (2019-2024)

Table Emergent Biosolutions Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Emergent Biosolutions Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Emergent Biosolutions Biodefense Market Share (2017-2019)

Table Hytest Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hytest Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Hytest Biodefense Market Share (2017-2019)

Table GSK Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table GSK Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure GSK Biodefense Market Share (2017-2019)

Table Sanofi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sanofi Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Sanofi Biodefense Market Share (2017-2019)

Table PharmAthene Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table PharmAthene Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure PharmAthene Biodefense Market Share (2017-2019)

Table Bavarian Nordic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bavarian Nordic Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Bavarian Nordic Biodefense Market Share (2017-2019)

Table SIGA Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SIGA Technologies Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure SIGA Technologies Biodefense Market Share (2017-2019)

Table Arbutus Biopharma Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Arbutus Biopharma Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Arbutus Biopharma Biodefense Market Share (2017-2019)

Table DynPort Vaccine Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DynPort Vaccine Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure DynPort Vaccine Biodefense Market Share (2017-2019)

Table Xoma Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Xoma Corporation Biodefense Sales, Revenue, Price and Gross Margin (2017-2019)

Figure Xoma Corporation Biodefense Market Share (2017-2019)

Table Ichor Medical Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Aeolus Pharmaceuticals Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Achaogen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elusys Therapeutics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dynavax Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cleveland BioLabs Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Soligenix Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Alnylam Pharmaceuticals Basic Information, Manufacturing Base, Sales Area and Its Competitors

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