

Global Biocides for Water Treatment Market Growth 2026-2032

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Abstracts

The global Biocides for Water Treatment market size is predicted to grow from US\$ 6267 million in 2025 to US\$ 9811 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Biocides for water treatment represent specialized chemical agents designed to control, prevent, and eliminate harmful microorganisms such as bacteria, viruses, algae, and fungi in water systems. These substances are crucial for maintaining water purity and ensuring that it is safe for consumption or industrial use by disrupting the metabolic processes of these organisms, thereby inhibiting their growth and reproduction. By effectively mitigating biofouling and reducing the risk of waterborne diseases, these biocides enhance the efficiency of water treatment processes, extend the lifespan of treatment infrastructure, and safeguard the health of both the environment and the end-users by contributing to a continuous supply of clean, uncontaminated water.

In the future, the development trend of biocides for water treatment will primarily be characterized by greener, smarter, and more efficient products. As environmental awareness and health safety concerns grow, the focus of research and development will shift towards environmentally friendly and non-toxic formulations, such as the exploration and application of non-oxidizing biocides and bio-based biocides. Simultaneously, the industry will increasingly adopt intelligent technologies to automate and optimize water treatment processes, as well as develop multifunctional products. Moreover, in response to the acceleration of industrialization, the growing scarcity of water resources, and the rising public health awareness, the market for biocides for water treatment is expected to continue its steady growth to meet stricter environmental standards and public health demands.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Biocides for Water Treatment Industry Forecast” looks at past sales and reviews total world Biocides for Water Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Biocides for Water Treatment sales for 2026 through 2032. With Biocides for Water Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Biocides for Water Treatment industry.

This Insight Report provides a comprehensive analysis of the global Biocides for Water Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Biocides for Water Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Biocides for Water Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Biocides for Water Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Biocides for Water Treatment.

This report presents a comprehensive overview, market shares, and growth opportunities of Biocides for Water Treatment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Oxidizing Biocides

Non-oxidizing Biocides

Segmentation by Industry:

Power Generation

Oil & Gas

Pulp & Paper

Food & Beverage

Other

Segmentation by Main Active Ingredients:

Chlorine-based and Chlorine Dioxide

Quaternary Ammonium Compounds

Bromine-based

Peroxide-based

Other

Segmentation by Application:

Cooling Water Systems

Process Water Systems

Membrane Treatment Systems

Industrial Wastewater Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LANXESS

Arxada

Solenis

Ecolab (Nalco Water)

Kemira

Kurita Water Industries

Buckman Laboratories

Italmatch Chemicals

Veolia

ICL Group

Albemarle Corporation

Evonik Industries

BASF

Nouryon

THOR Group

Dalian Bio-Chem

Shandong Taihe

IRO Group

Henan Qingshuiyuan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Biocides for Water Treatment market?

What factors are driving Biocides for Water Treatment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Biocides for Water Treatment market opportunities vary by end market size?

How does Biocides for Water Treatment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Biocides for Water Treatment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Biocides for Water Treatment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Biocides for Water Treatment by Country/Region, 2021, 2025 & 2032
- 2.2 Biocides for Water Treatment Segment by Type
 - 2.2.1 Oxidizing Biocides
 - 2.2.2 Non-oxidizing Biocides
 - 2.2.3 Biocides for Water Treatment Sales by Type
 - 2.2.3.1 Global Biocides for Water Treatment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Biocides for Water Treatment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Biocides for Water Treatment Sale Price by Type (2021-2026)
- 2.3 Biocides for Water Treatment Segment by Industry
 - 2.3.1 Power Generation
 - 2.3.2 Oil & Gas
 - 2.3.3 Pulp & Paper
 - 2.3.4 Food & Beverage
 - 2.3.5 Other
 - 2.3.6 Biocides for Water Treatment Sales by Industry
 - 2.3.6.1 Global Biocides for Water Treatment Sales Market Share by Industry (2021-2026)

2.3.6.2 Global Biocides for Water Treatment Revenue and Market Share by Industry (2021-2026)

2.3.6.3 Global Biocides for Water Treatment Sale Price by Industry (2021-2026)

2.4 Biocides for Water Treatment Segment by Main Active Ingredients

2.4.1 Chlorine-based and Chlorine Dioxide

2.4.2 Quaternary Ammonium Compounds

2.4.3 Bromine-based

2.4.4 Peroxide-based

2.4.5 Other

2.4.6 Biocides for Water Treatment Sales by Main Active Ingredients

2.4.6.1 Global Biocides for Water Treatment Sales Market Share by Main Active Ingredients (2021-2026)

2.4.6.2 Global Biocides for Water Treatment Revenue and Market Share by Main Active Ingredients (2021-2026)

2.4.6.3 Global Biocides for Water Treatment Sale Price by Main Active Ingredients (2021-2026)

2.5 Biocides for Water Treatment Segment by Application

2.5.1 Cooling Water Systems

2.5.2 Process Water Systems

2.5.3 Membrane Treatment Systems

2.5.4 Industrial Wastewater Treatment

2.5.5 Others

2.5.6 Biocides for Water Treatment Sales by Application

2.5.6.1 Global Biocides for Water Treatment Sale Market Share by Application (2021-2026)

2.5.6.2 Global Biocides for Water Treatment Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Biocides for Water Treatment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Biocides for Water Treatment Breakdown Data by Company

3.1.1 Global Biocides for Water Treatment Annual Sales by Company (2021-2026)

3.1.2 Global Biocides for Water Treatment Sales Market Share by Company (2021-2026)

3.2 Global Biocides for Water Treatment Annual Revenue by Company (2021-2026)

3.2.1 Global Biocides for Water Treatment Revenue by Company (2021-2026)

3.2.2 Global Biocides for Water Treatment Revenue Market Share by Company (2021-2026)

- 3.3 Global Biocides for Water Treatment Sale Price by Company
- 3.4 Key Manufacturers Biocides for Water Treatment Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Biocides for Water Treatment Product Location Distribution
 - 3.4.2 Players Biocides for Water Treatment Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIOCIDES FOR WATER TREATMENT BY GEOGRAPHIC REGION

- 4.1 World Historic Biocides for Water Treatment Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Biocides for Water Treatment Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Biocides for Water Treatment Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Biocides for Water Treatment Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Biocides for Water Treatment Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Biocides for Water Treatment Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Biocides for Water Treatment Sales Growth
- 4.4 APAC Biocides for Water Treatment Sales Growth
- 4.5 Europe Biocides for Water Treatment Sales Growth
- 4.6 Middle East & Africa Biocides for Water Treatment Sales Growth

5 AMERICAS

- 5.1 Americas Biocides for Water Treatment Sales by Country
 - 5.1.1 Americas Biocides for Water Treatment Sales by Country (2021-2026)
 - 5.1.2 Americas Biocides for Water Treatment Revenue by Country (2021-2026)
- 5.2 Americas Biocides for Water Treatment Sales by Type (2021-2026)
- 5.3 Americas Biocides for Water Treatment Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Biocides for Water Treatment Sales by Region

6.1.1 APAC Biocides for Water Treatment Sales by Region (2021-2026)

6.1.2 APAC Biocides for Water Treatment Revenue by Region (2021-2026)

6.2 APAC Biocides for Water Treatment Sales by Type (2021-2026)

6.3 APAC Biocides for Water Treatment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Biocides for Water Treatment by Country

7.1.1 Europe Biocides for Water Treatment Sales by Country (2021-2026)

7.1.2 Europe Biocides for Water Treatment Revenue by Country (2021-2026)

7.2 Europe Biocides for Water Treatment Sales by Type (2021-2026)

7.3 Europe Biocides for Water Treatment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Biocides for Water Treatment by Country

8.1.1 Middle East & Africa Biocides for Water Treatment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Biocides for Water Treatment Revenue by Country
(2021-2026)

8.2 Middle East & Africa Biocides for Water Treatment Sales by Type (2021-2026)

8.3 Middle East & Africa Biocides for Water Treatment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Biocides for Water Treatment

10.3 Manufacturing Process Analysis of Biocides for Water Treatment

10.4 Industry Chain Structure of Biocides for Water Treatment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Biocides for Water Treatment Distributors

11.3 Biocides for Water Treatment Customer

12 WORLD FORECAST REVIEW FOR BIOCIDES FOR WATER TREATMENT BY GEOGRAPHIC REGION

12.1 Global Biocides for Water Treatment Market Size Forecast by Region

12.1.1 Global Biocides for Water Treatment Forecast by Region (2027-2032)

12.1.2 Global Biocides for Water Treatment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Biocides for Water Treatment Forecast by Type (2027-2032)

12.7 Global Biocides for Water Treatment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 LANXESS

13.1.1 LANXESS Company Information

13.1.2 LANXESS Biocides for Water Treatment Product Portfolios and Specifications

13.1.3 LANXESS Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 LANXESS Main Business Overview

13.1.5 LANXESS Latest Developments

13.2 Arxada

13.2.1 Arxada Company Information

13.2.2 Arxada Biocides for Water Treatment Product Portfolios and Specifications

13.2.3 Arxada Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Arxada Main Business Overview

13.2.5 Arxada Latest Developments

13.3 Solenis

13.3.1 Solenis Company Information

13.3.2 Solenis Biocides for Water Treatment Product Portfolios and Specifications

13.3.3 Solenis Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Solenis Main Business Overview

13.3.5 Solenis Latest Developments

13.4 Ecolab (Nalco Water)

13.4.1 Ecolab (Nalco Water) Company Information

13.4.2 Ecolab (Nalco Water) Biocides for Water Treatment Product Portfolios and Specifications

13.4.3 Ecolab (Nalco Water) Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ecolab (Nalco Water) Main Business Overview

13.4.5 Ecolab (Nalco Water) Latest Developments

13.5 Kemira

13.5.1 Kemira Company Information

13.5.2 Kemira Biocides for Water Treatment Product Portfolios and Specifications

13.5.3 Kemira Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Kemira Main Business Overview
- 13.5.5 Kemira Latest Developments
- 13.6 Kurita Water Industries
 - 13.6.1 Kurita Water Industries Company Information
 - 13.6.2 Kurita Water Industries Biocides for Water Treatment Product Portfolios and Specifications
 - 13.6.3 Kurita Water Industries Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Kurita Water Industries Main Business Overview
 - 13.6.5 Kurita Water Industries Latest Developments
- 13.7 Buckman Laboratories
 - 13.7.1 Buckman Laboratories Company Information
 - 13.7.2 Buckman Laboratories Biocides for Water Treatment Product Portfolios and Specifications
 - 13.7.3 Buckman Laboratories Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Buckman Laboratories Main Business Overview
 - 13.7.5 Buckman Laboratories Latest Developments
- 13.8 Italmatch Chemicals
 - 13.8.1 Italmatch Chemicals Company Information
 - 13.8.2 Italmatch Chemicals Biocides for Water Treatment Product Portfolios and Specifications
 - 13.8.3 Italmatch Chemicals Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Italmatch Chemicals Main Business Overview
 - 13.8.5 Italmatch Chemicals Latest Developments
- 13.9 Veolia
 - 13.9.1 Veolia Company Information
 - 13.9.2 Veolia Biocides for Water Treatment Product Portfolios and Specifications
 - 13.9.3 Veolia Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Veolia Main Business Overview
 - 13.9.5 Veolia Latest Developments
- 13.10 ICL Group
 - 13.10.1 ICL Group Company Information
 - 13.10.2 ICL Group Biocides for Water Treatment Product Portfolios and Specifications
 - 13.10.3 ICL Group Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ICL Group Main Business Overview

- 13.10.5 ICL Group Latest Developments
- 13.11 Albemarle Corporation
 - 13.11.1 Albemarle Corporation Company Information
 - 13.11.2 Albemarle Corporation Biocides for Water Treatment Product Portfolios and Specifications
 - 13.11.3 Albemarle Corporation Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Albemarle Corporation Main Business Overview
 - 13.11.5 Albemarle Corporation Latest Developments
- 13.12 Evonik Industries
 - 13.12.1 Evonik Industries Company Information
 - 13.12.2 Evonik Industries Biocides for Water Treatment Product Portfolios and Specifications
 - 13.12.3 Evonik Industries Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Evonik Industries Main Business Overview
 - 13.12.5 Evonik Industries Latest Developments
- 13.13 BASF
 - 13.13.1 BASF Company Information
 - 13.13.2 BASF Biocides for Water Treatment Product Portfolios and Specifications
 - 13.13.3 BASF Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 BASF Main Business Overview
 - 13.13.5 BASF Latest Developments
- 13.14 Nouryon
 - 13.14.1 Nouryon Company Information
 - 13.14.2 Nouryon Biocides for Water Treatment Product Portfolios and Specifications
 - 13.14.3 Nouryon Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Nouryon Main Business Overview
 - 13.14.5 Nouryon Latest Developments
- 13.15 THOR Group
 - 13.15.1 THOR Group Company Information
 - 13.15.2 THOR Group Biocides for Water Treatment Product Portfolios and Specifications
 - 13.15.3 THOR Group Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 THOR Group Main Business Overview
 - 13.15.5 THOR Group Latest Developments

13.16 Dalian Bio-Chem

13.16.1 Dalian Bio-Chem Company Information

13.16.2 Dalian Bio-Chem Biocides for Water Treatment Product Portfolios and Specifications

13.16.3 Dalian Bio-Chem Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Dalian Bio-Chem Main Business Overview

13.16.5 Dalian Bio-Chem Latest Developments

13.17 Shandong Taihe

13.17.1 Shandong Taihe Company Information

13.17.2 Shandong Taihe Biocides for Water Treatment Product Portfolios and Specifications

13.17.3 Shandong Taihe Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Shandong Taihe Main Business Overview

13.17.5 Shandong Taihe Latest Developments

13.18 IRO Group

13.18.1 IRO Group Company Information

13.18.2 IRO Group Biocides for Water Treatment Product Portfolios and Specifications

13.18.3 IRO Group Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 IRO Group Main Business Overview

13.18.5 IRO Group Latest Developments

13.19 Henan Qingshuiyuan

13.19.1 Henan Qingshuiyuan Company Information

13.19.2 Henan Qingshuiyuan Biocides for Water Treatment Product Portfolios and Specifications

13.19.3 Henan Qingshuiyuan Biocides for Water Treatment Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Henan Qingshuiyuan Main Business Overview

13.19.5 Henan Qingshuiyuan Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Biocides for Water Treatment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Biocides for Water Treatment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Oxidizing Biocides

Table 4. Major Players of Non-oxidizing Biocides

Table 5. Global Biocides for Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Biocides for Water Treatment Sales Market Share by Type (2021-2026)

Table 7. Global Biocides for Water Treatment Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Biocides for Water Treatment Revenue Market Share by Type (2021-2026)

Table 9. Global Biocides for Water Treatment Sale Price by Type (2021-2026) & (K US\$/Ton)

Table 10. Major Players of Power Generation

Table 11. Major Players of Oil & Gas

Table 12. Major Players of Pulp & Paper

Table 13. Major Players of Food & Beverage

Table 14. Major Players of Other

Table 15. Global Biocides for Water Treatment Sales by Industry (2021-2026) & (Kilotons)

Table 16. Global Biocides for Water Treatment Sales Market Share by Industry (2021-2026)

Table 17. Global Biocides for Water Treatment Revenue by Industry (2021-2026) & (\$ million)

Table 18. Global Biocides for Water Treatment Revenue Market Share by Industry (2021-2026)

Table 19. Global Biocides for Water Treatment Sale Price by Industry (2021-2026) & (K US\$/Ton)

Table 20. Major Players of Chlorine-based and Chlorine Dioxide

Table 21. Major Players of Quaternary Ammonium Compounds

Table 22. Major Players of Bromine-based

Table 23. Major Players of Peroxide-based

Table 24. Major Players of Other

Table 25. Global Biocides for Water Treatment Sales by Main Active Ingredients

(2021-2026) & (Kilotons)

Table 26. Global Biocides for Water Treatment Sales Market Share by Main Active Ingredients (2021-2026)

Table 27. Global Biocides for Water Treatment Revenue by Main Active Ingredients (2021-2026) & (\$ million)

Table 28. Global Biocides for Water Treatment Revenue Market Share by Main Active Ingredients (2021-2026)

Table 29. Global Biocides for Water Treatment Sale Price by Main Active Ingredients (2021-2026) & (K US\$/Ton)

Table 30. Global Biocides for Water Treatment Sale by Application (2021-2026) & (Kilotons)

Table 31. Global Biocides for Water Treatment Sale Market Share by Application (2021-2026)

Table 32. Global Biocides for Water Treatment Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Biocides for Water Treatment Revenue Market Share by Application (2021-2026)

Table 34. Global Biocides for Water Treatment Sale Price by Application (2021-2026) & (K US\$/Ton)

Table 35. Global Biocides for Water Treatment Sales by Company (2021-2026) & (Kilotons)

Table 36. Global Biocides for Water Treatment Sales Market Share by Company (2021-2026)

Table 37. Global Biocides for Water Treatment Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Biocides for Water Treatment Revenue Market Share by Company (2021-2026)

Table 39. Global Biocides for Water Treatment Sale Price by Company (2021-2026) & (K US\$/Ton)

Table 40. Key Manufacturers Biocides for Water Treatment Producing Area Distribution and Sales Area

Table 41. Players Biocides for Water Treatment Products Offered

Table 42. Biocides for Water Treatment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Biocides for Water Treatment Sales by Geographic Region (2021-2026) & (Kilotons)

Table 46. Global Biocides for Water Treatment Sales Market Share Geographic Region

(2021-2026)

Table 47. Global Biocides for Water Treatment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Biocides for Water Treatment Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Biocides for Water Treatment Sales by Country/Region (2021-2026) & (Kilotons)

Table 50. Global Biocides for Water Treatment Sales Market Share by Country/Region (2021-2026)

Table 51. Global Biocides for Water Treatment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 52. Global Biocides for Water Treatment Revenue Market Share by Country/Region (2021-2026)

Table 53. Americas Biocides for Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 54. Americas Biocides for Water Treatment Sales Market Share by Country (2021-2026)

Table 55. Americas Biocides for Water Treatment Revenue by Country (2021-2026) & (\$ millions)

Table 56. Americas Biocides for Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 57. Americas Biocides for Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 58. APAC Biocides for Water Treatment Sales by Region (2021-2026) & (Kilotons)

Table 59. APAC Biocides for Water Treatment Sales Market Share by Region (2021-2026)

Table 60. APAC Biocides for Water Treatment Revenue by Region (2021-2026) & (\$ millions)

Table 61. APAC Biocides for Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 62. APAC Biocides for Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 63. Europe Biocides for Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 64. Europe Biocides for Water Treatment Revenue by Country (2021-2026) & (\$ millions)

Table 65. Europe Biocides for Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 66. Europe Biocides for Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Biocides for Water Treatment Sales by Country (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Biocides for Water Treatment Revenue Market Share by Country (2021-2026)

Table 69. Middle East & Africa Biocides for Water Treatment Sales by Type (2021-2026) & (Kilotons)

Table 70. Middle East & Africa Biocides for Water Treatment Sales by Application (2021-2026) & (Kilotons)

Table 71. Key Market Drivers & Growth Opportunities of Biocides for Water Treatment

Table 72. Key Market Challenges & Risks of Biocides for Water Treatment

Table 73. Key Industry Trends of Biocides for Water Treatment

Table 74. Biocides for Water Treatment Raw Material

Table 75. Key Suppliers of Raw Materials

Table 76. Biocides for Water Treatment Distributors List

Table 77. Biocides for Water Treatment Customer List

Table 78. Global Biocides for Water Treatment Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. Global Biocides for Water Treatment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Biocides for Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Americas Biocides for Water Treatment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Biocides for Water Treatment Sales Forecast by Region (2027-2032) & (Kilotons)

Table 83. APAC Biocides for Water Treatment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Biocides for Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Europe Biocides for Water Treatment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Biocides for Water Treatment Sales Forecast by Country (2027-2032) & (Kilotons)

Table 87. Middle East & Africa Biocides for Water Treatment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Biocides for Water Treatment Sales Forecast by Type (2027-2032) & (Kilotons)

Table 89. Global Biocides for Water Treatment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Biocides for Water Treatment Sales Forecast by Application (2027-2032) & (Kilotons)

Table 91. Global Biocides for Water Treatment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. LANXESS Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 93. LANXESS Biocides for Water Treatment Product Portfolios and Specifications

Table 94. LANXESS Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 95. LANXESS Main Business

Table 96. LANXESS Latest Developments

Table 97. Arxada Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 98. Arxada Biocides for Water Treatment Product Portfolios and Specifications

Table 99. Arxada Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 100. Arxada Main Business

Table 101. Arxada Latest Developments

Table 102. Solenis Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 103. Solenis Biocides for Water Treatment Product Portfolios and Specifications

Table 104. Solenis Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 105. Solenis Main Business

Table 106. Solenis Latest Developments

Table 107. Ecolab (Nalco Water) Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 108. Ecolab (Nalco Water) Biocides for Water Treatment Product Portfolios and Specifications

Table 109. Ecolab (Nalco Water) Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 110. Ecolab (Nalco Water) Main Business

Table 111. Ecolab (Nalco Water) Latest Developments

Table 112. Kemira Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 113. Kemira Biocides for Water Treatment Product Portfolios and Specifications

Table 114. Kemira Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 115. Kemira Main Business

Table 116. Kemira Latest Developments

Table 117. Kurita Water Industries Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 118. Kurita Water Industries Biocides for Water Treatment Product Portfolios and Specifications

Table 119. Kurita Water Industries Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 120. Kurita Water Industries Main Business

Table 121. Kurita Water Industries Latest Developments

Table 122. Buckman Laboratories Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 123. Buckman Laboratories Biocides for Water Treatment Product Portfolios and Specifications

Table 124. Buckman Laboratories Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 125. Buckman Laboratories Main Business

Table 126. Buckman Laboratories Latest Developments

Table 127. Italmatch Chemicals Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 128. Italmatch Chemicals Biocides for Water Treatment Product Portfolios and Specifications

Table 129. Italmatch Chemicals Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 130. Italmatch Chemicals Main Business

Table 131. Italmatch Chemicals Latest Developments

Table 132. Veolia Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 133. Veolia Biocides for Water Treatment Product Portfolios and Specifications

Table 134. Veolia Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 135. Veolia Main Business

Table 136. Veolia Latest Developments

Table 137. ICL Group Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 138. ICL Group Biocides for Water Treatment Product Portfolios and Specifications

Table 139. ICL Group Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 140. ICL Group Main Business

Table 141. ICL Group Latest Developments
Table 142. Albemarle Corporation Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 143. Albemarle Corporation Biocides for Water Treatment Product Portfolios and Specifications
Table 144. Albemarle Corporation Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)
Table 145. Albemarle Corporation Main Business
Table 146. Albemarle Corporation Latest Developments
Table 147. Evonik Industries Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 148. Evonik Industries Biocides for Water Treatment Product Portfolios and Specifications
Table 149. Evonik Industries Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)
Table 150. Evonik Industries Main Business
Table 151. Evonik Industries Latest Developments
Table 152. BASF Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 153. BASF Biocides for Water Treatment Product Portfolios and Specifications
Table 154. BASF Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)
Table 155. BASF Main Business
Table 156. BASF Latest Developments
Table 157. Nouryon Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 158. Nouryon Biocides for Water Treatment Product Portfolios and Specifications
Table 159. Nouryon Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)
Table 160. Nouryon Main Business
Table 161. Nouryon Latest Developments
Table 162. THOR Group Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors
Table 163. THOR Group Biocides for Water Treatment Product Portfolios and Specifications
Table 164. THOR Group Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)
Table 165. THOR Group Main Business
Table 166. THOR Group Latest Developments

Table 167. Dalian Bio-Chem Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 168. Dalian Bio-Chem Biocides for Water Treatment Product Portfolios and Specifications

Table 169. Dalian Bio-Chem Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 170. Dalian Bio-Chem Main Business

Table 171. Dalian Bio-Chem Latest Developments

Table 172. Shandong Taihe Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 173. Shandong Taihe Biocides for Water Treatment Product Portfolios and Specifications

Table 174. Shandong Taihe Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 175. Shandong Taihe Main Business

Table 176. Shandong Taihe Latest Developments

Table 177. IRO Group Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 178. IRO Group Biocides for Water Treatment Product Portfolios and Specifications

Table 179. IRO Group Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 180. IRO Group Main Business

Table 181. IRO Group Latest Developments

Table 182. Henan Qingshuiyuan Basic Information, Biocides for Water Treatment Manufacturing Base, Sales Area and Its Competitors

Table 183. Henan Qingshuiyuan Biocides for Water Treatment Product Portfolios and Specifications

Table 184. Henan Qingshuiyuan Biocides for Water Treatment Sales (Kilotons), Revenue (\$ Million), Price (K US\$/Ton) and Gross Margin (2021-2026)

Table 185. Henan Qingshuiyuan Main Business

Table 186. Henan Qingshuiyuan Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Biocides for Water Treatment
- Figure 2. Biocides for Water Treatment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Biocides for Water Treatment Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Biocides for Water Treatment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Biocides for Water Treatment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Biocides for Water Treatment Sales Market Share by Country/Region (2025)
- Figure 10. Biocides for Water Treatment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Oxidizing Biocides
- Figure 12. Product Picture of Non-oxidizing Biocides
- Figure 13. Global Biocides for Water Treatment Sales Market Share by Type in 2026
- Figure 14. Global Biocides for Water Treatment Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Power Generation
- Figure 16. Product Picture of Oil & Gas
- Figure 17. Product Picture of Pulp & Paper
- Figure 18. Product Picture of Food & Beverage
- Figure 19. Product Picture of Other
- Figure 20. Global Biocides for Water Treatment Sales Market Share by Industry in 2026
- Figure 21. Global Biocides for Water Treatment Revenue Market Share by Industry (2021-2026)
- Figure 22. Product Picture of Chlorine-based and Chlorine Dioxide
- Figure 23. Product Picture of Quaternary Ammonium Compounds
- Figure 24. Product Picture of Bromine-based
- Figure 25. Product Picture of Peroxide-based
- Figure 26. Product Picture of Other
- Figure 27. Global Biocides for Water Treatment Sales Market Share by Main Active Ingredients in 2026
- Figure 28. Global Biocides for Water Treatment Revenue Market Share by Main Active Ingredients (2021-2026)

- Figure 29. Biocides for Water Treatment Consumed in Cooling Water Systems
- Figure 30. Global Biocides for Water Treatment Market: Cooling Water Systems (2021-2026) & (Kilotons)
- Figure 31. Biocides for Water Treatment Consumed in Process Water Systems
- Figure 32. Global Biocides for Water Treatment Market: Process Water Systems (2021-2026) & (Kilotons)
- Figure 33. Biocides for Water Treatment Consumed in Membrane Treatment Systems
- Figure 34. Global Biocides for Water Treatment Market: Membrane Treatment Systems (2021-2026) & (Kilotons)
- Figure 35. Biocides for Water Treatment Consumed in Industrial Wastewater Treatment
- Figure 36. Global Biocides for Water Treatment Market: Industrial Wastewater Treatment (2021-2026) & (Kilotons)
- Figure 37. Biocides for Water Treatment Consumed in Others
- Figure 38. Global Biocides for Water Treatment Market: Others (2021-2026) & (Kilotons)
- Figure 39. Global Biocides for Water Treatment Sale Market Share by Application (2025)
- Figure 40. Global Biocides for Water Treatment Revenue Market Share by Application in 2025
- Figure 41. Biocides for Water Treatment Sales by Company in 2025 (Kilotons)
- Figure 42. Global Biocides for Water Treatment Sales Market Share by Company in 2025
- Figure 43. Biocides for Water Treatment Revenue by Company in 2025 (\$ millions)
- Figure 44. Global Biocides for Water Treatment Revenue Market Share by Company in 2025
- Figure 45. Global Biocides for Water Treatment Sales Market Share by Geographic Region (2021-2026)
- Figure 46. Global Biocides for Water Treatment Revenue Market Share by Geographic Region in 2025
- Figure 47. Americas Biocides for Water Treatment Sales 2021-2026 (Kilotons)
- Figure 48. Americas Biocides for Water Treatment Revenue 2021-2026 (\$ millions)
- Figure 49. APAC Biocides for Water Treatment Sales 2021-2026 (Kilotons)
- Figure 50. APAC Biocides for Water Treatment Revenue 2021-2026 (\$ millions)
- Figure 51. Europe Biocides for Water Treatment Sales 2021-2026 (Kilotons)
- Figure 52. Europe Biocides for Water Treatment Revenue 2021-2026 (\$ millions)
- Figure 53. Middle East & Africa Biocides for Water Treatment Sales 2021-2026 (Kilotons)
- Figure 54. Middle East & Africa Biocides for Water Treatment Revenue 2021-2026 (\$ millions)

Figure 55. Americas Biocides for Water Treatment Sales Market Share by Country in 2025

Figure 56. Americas Biocides for Water Treatment Revenue Market Share by Country (2021-2026)

Figure 57. Americas Biocides for Water Treatment Sales Market Share by Type (2021-2026)

Figure 58. Americas Biocides for Water Treatment Sales Market Share by Application (2021-2026)

Figure 59. United States Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Biocides for Water Treatment Sales Market Share by Region in 2025

Figure 64. APAC Biocides for Water Treatment Revenue Market Share by Region (2021-2026)

Figure 65. APAC Biocides for Water Treatment Sales Market Share by Type (2021-2026)

Figure 66. APAC Biocides for Water Treatment Sales Market Share by Application (2021-2026)

Figure 67. China Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 71. India Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 72. Australia Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 73. China Taiwan Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 74. Europe Biocides for Water Treatment Sales Market Share by Country in 2025

Figure 75. Europe Biocides for Water Treatment Revenue Market Share by Country (2021-2026)

Figure 76. Europe Biocides for Water Treatment Sales Market Share by Type (2021-2026)

Figure 77. Europe Biocides for Water Treatment Sales Market Share by Application (2021-2026)

Figure 78. Germany Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 79. France Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 80. UK Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Italy Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Russia Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 83. Middle East & Africa Biocides for Water Treatment Sales Market Share by Country (2021-2026)

Figure 84. Middle East & Africa Biocides for Water Treatment Sales Market Share by Type (2021-2026)

Figure 85. Middle East & Africa Biocides for Water Treatment Sales Market Share by Application (2021-2026)

Figure 86. Egypt Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 87. South Africa Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 88. Israel Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 89. Turkey Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 90. GCC Countries Biocides for Water Treatment Revenue Growth 2021-2026 (\$ millions)

Figure 91. Manufacturing Cost Structure Analysis of Biocides for Water Treatment in 2026

Figure 92. Manufacturing Process Analysis of Biocides for Water Treatment

Figure 93. Industry Chain Structure of Biocides for Water Treatment

Figure 94. Channels of Distribution

Figure 95. Global Biocides for Water Treatment Sales Market Forecast by Region (2027-2032)

Figure 96. Global Biocides for Water Treatment Revenue Market Share Forecast by Region (2027-2032)

Figure 97. Global Biocides for Water Treatment Sales Market Share Forecast by Type (2027-2032)

Figure 98. Global Biocides for Water Treatment Revenue Market Share Forecast by Type (2027-2032)

Figure 99. Global Biocides for Water Treatment Sales Market Share Forecast by Application (2027-2032)

Figure 100. Global Biocides for Water Treatment Revenue Market Share Forecast by Application (2027-2032)

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