

Global Bioceramic Dental Material Market Growth 2026-2032

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Abstracts

The global Bioceramic Dental Material market size is predicted to grow from US\$ 560 million in 2025 to US\$ 983 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Bioceramic dental materials are a class of dental materials with ceramic as the core substrate. Through precise control of chemical composition and microstructure, they possess biocompatibility and biadaptability, and some also exhibit bioactivity or biodegradability. Their core functions are to replace damaged tooth tissue, repair bone defects, seal root canal systems, or serve as implant substrates. Through physical/chemical integration with oral tissues, they achieve "minimally invasive restoration, tissue regeneration, and functional reconstruction." They are widely used in all-ceramic restorations, root canal treatment, bone regeneration, and dental implants, serving as a core material support for modern precision dentistry and aesthetic restoration.

In 2025, the global production of bioceramic dental materials is projected to reach 4.875 million units, with an average price of US\$117.5 per unit. Overall gross margins typically range from 50% to 70%.

The upstream of bioceramic dental materials mainly includes inorganic raw materials such as zirconia, alumina, and calcium phosphate, along with chemical auxiliaries and energy required for high-purity powder preparation. Raw material purity, particle size control, and supply stability have a significant impact on final performance and cost. Downstream applications are the core of value creation and demand, focusing on dental restoration and implantology, including crowns, bridges, veneers, implant abutments, and root canal sealing materials. As dentistry shifts from basic functional repair toward

aesthetic restoration, dental clinics and hospitals increasingly demand materials with high strength, translucency, and biocompatibility. The growth of digital dentistry further accelerates the adoption of CAD/CAM bioceramic blocks and prefabricated materials. Dental laboratories and chain clinics are key buyers, placing strong emphasis on material consistency, processing efficiency, and brand reliability, while patients' preference for aesthetics and long-term durability continues to support demand for premium products.

In terms of development trends, bioceramic dental materials are evolving toward a balance of high mechanical strength and superior aesthetics, multilayer gradient structures, and compatibility with immediate restoration workflows, closely integrated with digital design and rapid manufacturing. Key drivers include population aging, rising awareness of oral health, increasing penetration of dental implants and aesthetic restorations, and widespread adoption of digital dental equipment. Major constraints include high costs of advanced raw materials and R&D, strict medical device regulations across regions, and relatively long learning and validation cycles for clinicians.

LP Information, Inc. (LPI)'s newest research report, the "Bioceramic Dental Material Industry Forecast" looks at past sales and reviews total world Bioceramic Dental Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Bioceramic Dental Material sales for 2026 through 2032. With Bioceramic Dental Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bioceramic Dental Material industry.

This Insight Report provides a comprehensive analysis of the global Bioceramic Dental Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bioceramic Dental Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bioceramic Dental Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bioceramic Dental Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bioceramic Dental Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Bioceramic Dental Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inert Bioceramics

Active Bioceramics

Composite Bioceramics

Segmentation by Function:

Dental Restoration Materials

Root Canal Treatment Materials

Bone Replacement and Augmentation Materials

Implant and Abutment Materials

Segmentation by Form:

Powder

Block

Paste

Others

Segmentation by Application:

Endodontics (Root Canal Therapy)

Restorative Dentistry

Aesthetic Dentistry

Implantology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dentsply Sirona

Septodont

Innovative BioCeramix?IBC?

Angelus Odontologia

META BIOMED

FKG Dentaire

Brasseler

Ultradent Products

VOCO

BioMTA

C-Root Dental Medical

Longly Biotechnology

Upcera

Aidite

Bloomden Bioceramics

Chengdu BesmileMedical Technology

CAM Bioceramics

VITA Zahnfabrik

CeramTec

Fuzhou Rick Brown Biomaterials

Maruchi

Vericom

Avalon Biomed

Prevest DenPro

EdgeEndo

SS White Dental

Vista Apex

3M

Kuraray Noritake Dental

Directa Dental

COLTENE

VDW

Tosoh

Shofu Dental

Prevest DenPro

Baikowski

Alamere Medical Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bioceramic Dental Material market?

What factors are driving Bioceramic Dental Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bioceramic Dental Material market opportunities vary by end market size?

How does Bioceramic Dental Material break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bioceramic Dental Material Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bioceramic Dental Material by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bioceramic Dental Material by Country/Region, 2021, 2025 & 2032
- 2.2 Bioceramic Dental Material Segment by Type
 - 2.2.1 Inert Bioceramics
 - 2.2.2 Active Bioceramics
 - 2.2.3 Composite Bioceramics
 - 2.2.4 Bioceramic Dental Material Sales by Type
 - 2.2.4.1 Global Bioceramic Dental Material Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Bioceramic Dental Material Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Bioceramic Dental Material Sale Price by Type (2021-2026)
- 2.3 Bioceramic Dental Material Segment by Function
 - 2.3.1 Dental Restoration Materials
 - 2.3.2 Root Canal Treatment Materials
 - 2.3.3 Bone Replacement and Augmentation Materials
 - 2.3.4 Implant and Abutment Materials
 - 2.3.5 Bioceramic Dental Material Sales by Function
 - 2.3.5.1 Global Bioceramic Dental Material Sales Market Share by Function (2021-2026)
 - 2.3.5.2 Global Bioceramic Dental Material Revenue and Market Share by Function

(2021-2026)

2.3.5.3 Global Bioceramic Dental Material Sale Price by Function (2021-2026)

2.4 Bioceramic Dental Material Segment by Form

2.4.1 Powder

2.4.2 Block

2.4.3 Paste

2.4.4 Others

2.4.5 Bioceramic Dental Material Sales by Form

2.4.5.1 Global Bioceramic Dental Material Sales Market Share by Form (2021-2026)

2.4.5.2 Global Bioceramic Dental Material Revenue and Market Share by Form

(2021-2026)

2.4.5.3 Global Bioceramic Dental Material Sale Price by Form (2021-2026)

2.5 Bioceramic Dental Material Segment by Application

2.5.1 Endodontics (Root Canal Therapy)

2.5.2 Restorative Dentistry

2.5.3 Aesthetic Dentistry

2.5.4 Implantology

2.5.5 Others

2.5.6 Bioceramic Dental Material Sales by Application

2.5.6.1 Global Bioceramic Dental Material Sale Market Share by Application

(2021-2026)

2.5.6.2 Global Bioceramic Dental Material Revenue and Market Share by Application

(2021-2026)

2.5.6.3 Global Bioceramic Dental Material Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bioceramic Dental Material Breakdown Data by Company

3.1.1 Global Bioceramic Dental Material Annual Sales by Company (2021-2026)

3.1.2 Global Bioceramic Dental Material Sales Market Share by Company (2021-2026)

3.2 Global Bioceramic Dental Material Annual Revenue by Company (2021-2026)

3.2.1 Global Bioceramic Dental Material Revenue by Company (2021-2026)

3.2.2 Global Bioceramic Dental Material Revenue Market Share by Company

(2021-2026)

3.3 Global Bioceramic Dental Material Sale Price by Company

3.4 Key Manufacturers Bioceramic Dental Material Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bioceramic Dental Material Product Location Distribution

3.4.2 Players Bioceramic Dental Material Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIOCERAMIC DENTAL MATERIAL BY GEOGRAPHIC REGION

4.1 World Historic Bioceramic Dental Material Market Size by Geographic Region (2021-2026)

4.1.1 Global Bioceramic Dental Material Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Bioceramic Dental Material Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Bioceramic Dental Material Market Size by Country/Region (2021-2026)

4.2.1 Global Bioceramic Dental Material Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bioceramic Dental Material Annual Revenue by Country/Region (2021-2026)

4.3 Americas Bioceramic Dental Material Sales Growth

4.4 APAC Bioceramic Dental Material Sales Growth

4.5 Europe Bioceramic Dental Material Sales Growth

4.6 Middle East & Africa Bioceramic Dental Material Sales Growth

5 AMERICAS

5.1 Americas Bioceramic Dental Material Sales by Country

5.1.1 Americas Bioceramic Dental Material Sales by Country (2021-2026)

5.1.2 Americas Bioceramic Dental Material Revenue by Country (2021-2026)

5.2 Americas Bioceramic Dental Material Sales by Type (2021-2026)

5.3 Americas Bioceramic Dental Material Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bioceramic Dental Material Sales by Region

6.1.1 APAC Bioceramic Dental Material Sales by Region (2021-2026)

6.1.2 APAC Bioceramic Dental Material Revenue by Region (2021-2026)

6.2 APAC Bioceramic Dental Material Sales by Type (2021-2026)

6.3 APAC Bioceramic Dental Material Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bioceramic Dental Material by Country

7.1.1 Europe Bioceramic Dental Material Sales by Country (2021-2026)

7.1.2 Europe Bioceramic Dental Material Revenue by Country (2021-2026)

7.2 Europe Bioceramic Dental Material Sales by Type (2021-2026)

7.3 Europe Bioceramic Dental Material Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bioceramic Dental Material by Country

8.1.1 Middle East & Africa Bioceramic Dental Material Sales by Country (2021-2026)

8.1.2 Middle East & Africa Bioceramic Dental Material Revenue by Country (2021-2026)

8.2 Middle East & Africa Bioceramic Dental Material Sales by Type (2021-2026)

8.3 Middle East & Africa Bioceramic Dental Material Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Bioceramic Dental Material
- 10.3 Manufacturing Process Analysis of Bioceramic Dental Material
- 10.4 Industry Chain Structure of Bioceramic Dental Material

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Bioceramic Dental Material Distributors
- 11.3 Bioceramic Dental Material Customer

12 WORLD FORECAST REVIEW FOR BIOCERAMIC DENTAL MATERIAL BY GEOGRAPHIC REGION

- 12.1 Global Bioceramic Dental Material Market Size Forecast by Region
 - 12.1.1 Global Bioceramic Dental Material Forecast by Region (2027-2032)
 - 12.1.2 Global Bioceramic Dental Material Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Bioceramic Dental Material Forecast by Type (2027-2032)
- 12.7 Global Bioceramic Dental Material Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Dentsply Sirona

- 13.1.1 Dentsply Sirona Company Information
- 13.1.2 Dentsply Sirona Bioceramic Dental Material Product Portfolios and Specifications
- 13.1.3 Dentsply Sirona Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Dentsply Sirona Main Business Overview
- 13.1.5 Dentsply Sirona Latest Developments
- 13.2 Septodont
 - 13.2.1 Septodont Company Information
 - 13.2.2 Septodont Bioceramic Dental Material Product Portfolios and Specifications
 - 13.2.3 Septodont Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Septodont Main Business Overview
 - 13.2.5 Septodont Latest Developments
- 13.3 Innovative BioCeramix(IBC)
 - 13.3.1 Innovative BioCeramix(IBC) Company Information
 - 13.3.2 Innovative BioCeramix(IBC) Bioceramic Dental Material Product Portfolios and Specifications
 - 13.3.3 Innovative BioCeramix(IBC) Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Innovative BioCeramix(IBC) Main Business Overview
 - 13.3.5 Innovative BioCeramix(IBC) Latest Developments
- 13.4 Angelus Odontologia
 - 13.4.1 Angelus Odontologia Company Information
 - 13.4.2 Angelus Odontologia Bioceramic Dental Material Product Portfolios and Specifications
 - 13.4.3 Angelus Odontologia Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Angelus Odontologia Main Business Overview
 - 13.4.5 Angelus Odontologia Latest Developments
- 13.5 META BIOMED
 - 13.5.1 META BIOMED Company Information
 - 13.5.2 META BIOMED Bioceramic Dental Material Product Portfolios and Specifications
 - 13.5.3 META BIOMED Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 META BIOMED Main Business Overview
 - 13.5.5 META BIOMED Latest Developments
- 13.6 FKG Dentaire

- 13.6.1 FKG Dentaire Company Information
- 13.6.2 FKG Dentaire Bioceramic Dental Material Product Portfolios and Specifications
- 13.6.3 FKG Dentaire Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 FKG Dentaire Main Business Overview
- 13.6.5 FKG Dentaire Latest Developments
- 13.7 Brasseler
 - 13.7.1 Brasseler Company Information
 - 13.7.2 Brasseler Bioceramic Dental Material Product Portfolios and Specifications
 - 13.7.3 Brasseler Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Brasseler Main Business Overview
 - 13.7.5 Brasseler Latest Developments
- 13.8 Ultradent Products
 - 13.8.1 Ultradent Products Company Information
 - 13.8.2 Ultradent Products Bioceramic Dental Material Product Portfolios and Specifications
 - 13.8.3 Ultradent Products Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Ultradent Products Main Business Overview
 - 13.8.5 Ultradent Products Latest Developments
- 13.9 VOCO
 - 13.9.1 VOCO Company Information
 - 13.9.2 VOCO Bioceramic Dental Material Product Portfolios and Specifications
 - 13.9.3 VOCO Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 VOCO Main Business Overview
 - 13.9.5 VOCO Latest Developments
- 13.10 BioMTA
 - 13.10.1 BioMTA Company Information
 - 13.10.2 BioMTA Bioceramic Dental Material Product Portfolios and Specifications
 - 13.10.3 BioMTA Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 BioMTA Main Business Overview
 - 13.10.5 BioMTA Latest Developments
- 13.11 C-Root Dental Medical
 - 13.11.1 C-Root Dental Medical Company Information
 - 13.11.2 C-Root Dental Medical Bioceramic Dental Material Product Portfolios and Specifications

13.11.3 C-Root Dental Medical Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 C-Root Dental Medical Main Business Overview

13.11.5 C-Root Dental Medical Latest Developments

13.12 Longly Biotechnology

13.12.1 Longly Biotechnology Company Information

13.12.2 Longly Biotechnology Bioceramic Dental Material Product Portfolios and Specifications

13.12.3 Longly Biotechnology Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Longly Biotechnology Main Business Overview

13.12.5 Longly Biotechnology Latest Developments

13.13 Upcera

13.13.1 Upcera Company Information

13.13.2 Upcera Bioceramic Dental Material Product Portfolios and Specifications

13.13.3 Upcera Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Upcera Main Business Overview

13.13.5 Upcera Latest Developments

13.14 Aidite

13.14.1 Aidite Company Information

13.14.2 Aidite Bioceramic Dental Material Product Portfolios and Specifications

13.14.3 Aidite Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Aidite Main Business Overview

13.14.5 Aidite Latest Developments

13.15 Bloomden Bioceramics

13.15.1 Bloomden Bioceramics Company Information

13.15.2 Bloomden Bioceramics Bioceramic Dental Material Product Portfolios and Specifications

13.15.3 Bloomden Bioceramics Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Bloomden Bioceramics Main Business Overview

13.15.5 Bloomden Bioceramics Latest Developments

13.16 Chengdu BesmileMedical Technology

13.16.1 Chengdu BesmileMedical Technology Company Information

13.16.2 Chengdu BesmileMedical Technology Bioceramic Dental Material Product Portfolios and Specifications

13.16.3 Chengdu BesmileMedical Technology Bioceramic Dental Material Sales,

Revenue, Price and Gross Margin (2021-2026)

13.16.4 Chengdu BesmileMedical Technology Main Business Overview

13.16.5 Chengdu BesmileMedical Technology Latest Developments

13.17 CAM Bioceramics

13.17.1 CAM Bioceramics Company Information

13.17.2 CAM Bioceramics Bioceramic Dental Material Product Portfolios and Specifications

13.17.3 CAM Bioceramics Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 CAM Bioceramics Main Business Overview

13.17.5 CAM Bioceramics Latest Developments

13.18 VITA Zahnfabrik

13.18.1 VITA Zahnfabrik Company Information

13.18.2 VITA Zahnfabrik Bioceramic Dental Material Product Portfolios and Specifications

13.18.3 VITA Zahnfabrik Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 VITA Zahnfabrik Main Business Overview

13.18.5 VITA Zahnfabrik Latest Developments

13.19 CeramTec

13.19.1 CeramTec Company Information

13.19.2 CeramTec Bioceramic Dental Material Product Portfolios and Specifications

13.19.3 CeramTec Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 CeramTec Main Business Overview

13.19.5 CeramTec Latest Developments

13.20 Fuzhou Rick Brown Biomaterials

13.20.1 Fuzhou Rick Brown Biomaterials Company Information

13.20.2 Fuzhou Rick Brown Biomaterials Bioceramic Dental Material Product Portfolios and Specifications

13.20.3 Fuzhou Rick Brown Biomaterials Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Fuzhou Rick Brown Biomaterials Main Business Overview

13.20.5 Fuzhou Rick Brown Biomaterials Latest Developments

13.21 Maruchi

13.21.1 Maruchi Company Information

13.21.2 Maruchi Bioceramic Dental Material Product Portfolios and Specifications

13.21.3 Maruchi Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.21.4 Maruchi Main Business Overview
- 13.21.5 Maruchi Latest Developments
- 13.22 Vericom
 - 13.22.1 Vericom Company Information
 - 13.22.2 Vericom Bioceramic Dental Material Product Portfolios and Specifications
 - 13.22.3 Vericom Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Vericom Main Business Overview
 - 13.22.5 Vericom Latest Developments
- 13.23 Avalon Biomed
 - 13.23.1 Avalon Biomed Company Information
 - 13.23.2 Avalon Biomed Bioceramic Dental Material Product Portfolios and Specifications
 - 13.23.3 Avalon Biomed Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Avalon Biomed Main Business Overview
 - 13.23.5 Avalon Biomed Latest Developments
- 13.24 Prevest DenPro
 - 13.24.1 Prevest DenPro Company Information
 - 13.24.2 Prevest DenPro Bioceramic Dental Material Product Portfolios and Specifications
 - 13.24.3 Prevest DenPro Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Prevest DenPro Main Business Overview
 - 13.24.5 Prevest DenPro Latest Developments
- 13.25 EdgeEndo
 - 13.25.1 EdgeEndo Company Information
 - 13.25.2 EdgeEndo Bioceramic Dental Material Product Portfolios and Specifications
 - 13.25.3 EdgeEndo Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 EdgeEndo Main Business Overview
 - 13.25.5 EdgeEndo Latest Developments
- 13.26 SS White Dental
 - 13.26.1 SS White Dental Company Information
 - 13.26.2 SS White Dental Bioceramic Dental Material Product Portfolios and Specifications
 - 13.26.3 SS White Dental Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 SS White Dental Main Business Overview

- 13.26.5 SS White Dental Latest Developments
- 13.27 Vista Apex
 - 13.27.1 Vista Apex Company Information
 - 13.27.2 Vista Apex Bioceramic Dental Material Product Portfolios and Specifications
 - 13.27.3 Vista Apex Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Vista Apex Main Business Overview
 - 13.27.5 Vista Apex Latest Developments
- 13.28 3M
 - 13.28.1 3M Company Information
 - 13.28.2 3M Bioceramic Dental Material Product Portfolios and Specifications
 - 13.28.3 3M Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 3M Main Business Overview
 - 13.28.5 3M Latest Developments
- 13.29 Kuraray Noritake Dental
 - 13.29.1 Kuraray Noritake Dental Company Information
 - 13.29.2 Kuraray Noritake Dental Bioceramic Dental Material Product Portfolios and Specifications
 - 13.29.3 Kuraray Noritake Dental Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Kuraray Noritake Dental Main Business Overview
 - 13.29.5 Kuraray Noritake Dental Latest Developments
- 13.30 Directa Dental
 - 13.30.1 Directa Dental Company Information
 - 13.30.2 Directa Dental Bioceramic Dental Material Product Portfolios and Specifications
 - 13.30.3 Directa Dental Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Directa Dental Main Business Overview
 - 13.30.5 Directa Dental Latest Developments
- 13.31 COLTENE
 - 13.31.1 COLTENE Company Information
 - 13.31.2 COLTENE Bioceramic Dental Material Product Portfolios and Specifications
 - 13.31.3 COLTENE Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 COLTENE Main Business Overview
 - 13.31.5 COLTENE Latest Developments
- 13.32 VDW

- 13.32.1 VDW Company Information
- 13.32.2 VDW Bioceramic Dental Material Product Portfolios and Specifications
- 13.32.3 VDW Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.32.4 VDW Main Business Overview
- 13.32.5 VDW Latest Developments
- 13.33 Tosoh
 - 13.33.1 Tosoh Company Information
 - 13.33.2 Tosoh Bioceramic Dental Material Product Portfolios and Specifications
 - 13.33.3 Tosoh Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 Tosoh Main Business Overview
 - 13.33.5 Tosoh Latest Developments
- 13.34 Shofu Dental
 - 13.34.1 Shofu Dental Company Information
 - 13.34.2 Shofu Dental Bioceramic Dental Material Product Portfolios and Specifications
 - 13.34.3 Shofu Dental Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Shofu Dental Main Business Overview
 - 13.34.5 Shofu Dental Latest Developments
- 13.35 Prevest DenPro
 - 13.35.1 Prevest DenPro Company Information
 - 13.35.2 Prevest DenPro Bioceramic Dental Material Product Portfolios and Specifications
 - 13.35.3 Prevest DenPro Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 Prevest DenPro Main Business Overview
 - 13.35.5 Prevest DenPro Latest Developments
- 13.36 Baikowski
 - 13.36.1 Baikowski Company Information
 - 13.36.2 Baikowski Bioceramic Dental Material Product Portfolios and Specifications
 - 13.36.3 Baikowski Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.36.4 Baikowski Main Business Overview
 - 13.36.5 Baikowski Latest Developments
- 13.37 Alamere Medical Corporation
 - 13.37.1 Alamere Medical Corporation Company Information
 - 13.37.2 Alamere Medical Corporation Bioceramic Dental Material Product Portfolios and Specifications

13.37.3 Alamere Medical Corporation Bioceramic Dental Material Sales, Revenue, Price and Gross Margin (2021-2026)

13.37.4 Alamere Medical Corporation Main Business Overview

13.37.5 Alamere Medical Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bioceramic Dental Material Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bioceramic Dental Material Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Inert Bioceramics

Table 4. Major Players of Active Bioceramics

Table 5. Major Players of Composite Bioceramics

Table 6. Global Bioceramic Dental Material Sales by Type (2021-2026) & (K Units)

Table 7. Global Bioceramic Dental Material Sales Market Share by Type (2021-2026)

Table 8. Global Bioceramic Dental Material Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Bioceramic Dental Material Revenue Market Share by Type (2021-2026)

Table 10. Global Bioceramic Dental Material Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Dental Restoration Materials

Table 12. Major Players of Root Canal Treatment Materials

Table 13. Major Players of Bone Replacement and Augmentation Materials

Table 14. Major Players of Implant and Abutment Materials

Table 15. Global Bioceramic Dental Material Sales by Function (2021-2026) & (K Units)

Table 16. Global Bioceramic Dental Material Sales Market Share by Function (2021-2026)

Table 17. Global Bioceramic Dental Material Revenue by Function (2021-2026) & (\$ million)

Table 18. Global Bioceramic Dental Material Revenue Market Share by Function (2021-2026)

Table 19. Global Bioceramic Dental Material Sale Price by Function (2021-2026) & (US\$/Unit)

Table 20. Major Players of Powder

Table 21. Major Players of Block

Table 22. Major Players of Paste

Table 23. Major Players of Others

Table 24. Global Bioceramic Dental Material Sales by Form (2021-2026) & (K Units)

Table 25. Global Bioceramic Dental Material Sales Market Share by Form (2021-2026)

Table 26. Global Bioceramic Dental Material Revenue by Form (2021-2026) & (\$ million)

Table 27. Global Bioceramic Dental Material Revenue Market Share by Form (2021-2026)

Table 28. Global Bioceramic Dental Material Sale Price by Form (2021-2026) & (US\$/Unit)

Table 29. Global Bioceramic Dental Material Sale by Application (2021-2026) & (K Units)

Table 30. Global Bioceramic Dental Material Sale Market Share by Application (2021-2026)

Table 31. Global Bioceramic Dental Material Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Bioceramic Dental Material Revenue Market Share by Application (2021-2026)

Table 33. Global Bioceramic Dental Material Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Bioceramic Dental Material Sales by Company (2021-2026) & (K Units)

Table 35. Global Bioceramic Dental Material Sales Market Share by Company (2021-2026)

Table 36. Global Bioceramic Dental Material Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Bioceramic Dental Material Revenue Market Share by Company (2021-2026)

Table 38. Global Bioceramic Dental Material Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Bioceramic Dental Material Producing Area Distribution and Sales Area

Table 40. Players Bioceramic Dental Material Products Offered

Table 41. Bioceramic Dental Material Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Bioceramic Dental Material Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Bioceramic Dental Material Sales Market Share Geographic Region (2021-2026)

Table 46. Global Bioceramic Dental Material Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Bioceramic Dental Material Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Bioceramic Dental Material Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Bioceramic Dental Material Sales Market Share by Country/Region (2021-2026)

Table 50. Global Bioceramic Dental Material Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Bioceramic Dental Material Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Bioceramic Dental Material Sales by Country (2021-2026) & (K Units)

Table 53. Americas Bioceramic Dental Material Sales Market Share by Country (2021-2026)

Table 54. Americas Bioceramic Dental Material Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Bioceramic Dental Material Sales by Type (2021-2026) & (K Units)

Table 56. Americas Bioceramic Dental Material Sales by Application (2021-2026) & (K Units)

Table 57. APAC Bioceramic Dental Material Sales by Region (2021-2026) & (K Units)

Table 58. APAC Bioceramic Dental Material Sales Market Share by Region (2021-2026)

Table 59. APAC Bioceramic Dental Material Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Bioceramic Dental Material Sales by Type (2021-2026) & (K Units)

Table 61. APAC Bioceramic Dental Material Sales by Application (2021-2026) & (K Units)

Table 62. Europe Bioceramic Dental Material Sales by Country (2021-2026) & (K Units)

Table 63. Europe Bioceramic Dental Material Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Bioceramic Dental Material Sales by Type (2021-2026) & (K Units)

Table 65. Europe Bioceramic Dental Material Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Bioceramic Dental Material Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Bioceramic Dental Material Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Bioceramic Dental Material Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Bioceramic Dental Material Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Bioceramic Dental Material

Table 71. Key Market Challenges & Risks of Bioceramic Dental Material
Table 72. Key Industry Trends of Bioceramic Dental Material
Table 73. Bioceramic Dental Material Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Bioceramic Dental Material Distributors List
Table 76. Bioceramic Dental Material Customer List
Table 77. Global Bioceramic Dental Material Sales Forecast by Region (2027-2032) & (K Units)
Table 78. Global Bioceramic Dental Material Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Bioceramic Dental Material Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Americas Bioceramic Dental Material Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Bioceramic Dental Material Sales Forecast by Region (2027-2032) & (K Units)
Table 82. APAC Bioceramic Dental Material Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Bioceramic Dental Material Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Europe Bioceramic Dental Material Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Bioceramic Dental Material Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Middle East & Africa Bioceramic Dental Material Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Bioceramic Dental Material Sales Forecast by Type (2027-2032) & (K Units)
Table 88. Global Bioceramic Dental Material Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Bioceramic Dental Material Sales Forecast by Application (2027-2032) & (K Units)
Table 90. Global Bioceramic Dental Material Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Dentsply Sirona Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 92. Dentsply Sirona Bioceramic Dental Material Product Portfolios and Specifications
Table 93. Dentsply Sirona Bioceramic Dental Material Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Dentsply Sirona Main Business

Table 95. Dentsply Sirona Latest Developments

Table 96. Septodont Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 97. Septodont Bioceramic Dental Material Product Portfolios and Specifications

Table 98. Septodont Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Septodont Main Business

Table 100. Septodont Latest Developments

Table 101. Innovative BioCeramix?IBC? Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 102. Innovative BioCeramix?IBC? Bioceramic Dental Material Product Portfolios and Specifications

Table 103. Innovative BioCeramix?IBC? Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Innovative BioCeramix?IBC? Main Business

Table 105. Innovative BioCeramix?IBC? Latest Developments

Table 106. Angelus Odontologia Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 107. Angelus Odontologia Bioceramic Dental Material Product Portfolios and Specifications

Table 108. Angelus Odontologia Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Angelus Odontologia Main Business

Table 110. Angelus Odontologia Latest Developments

Table 111. META BIOMED Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 112. META BIOMED Bioceramic Dental Material Product Portfolios and Specifications

Table 113. META BIOMED Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. META BIOMED Main Business

Table 115. META BIOMED Latest Developments

Table 116. FKG Dentaire Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 117. FKG Dentaire Bioceramic Dental Material Product Portfolios and Specifications

Table 118. FKG Dentaire Bioceramic Dental Material Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. FKG Dentaire Main Business

Table 120. FKG Dentaire Latest Developments

Table 121. Brasseler Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 122. Brasseler Bioceramic Dental Material Product Portfolios and Specifications

Table 123. Brasseler Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Brasseler Main Business

Table 125. Brasseler Latest Developments

Table 126. Ultradent Products Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 127. Ultradent Products Bioceramic Dental Material Product Portfolios and Specifications

Table 128. Ultradent Products Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Ultradent Products Main Business

Table 130. Ultradent Products Latest Developments

Table 131. VOCO Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 132. VOCO Bioceramic Dental Material Product Portfolios and Specifications

Table 133. VOCO Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. VOCO Main Business

Table 135. VOCO Latest Developments

Table 136. BioMTA Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 137. BioMTA Bioceramic Dental Material Product Portfolios and Specifications

Table 138. BioMTA Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. BioMTA Main Business

Table 140. BioMTA Latest Developments

Table 141. C-Root Dental Medical Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 142. C-Root Dental Medical Bioceramic Dental Material Product Portfolios and Specifications

Table 143. C-Root Dental Medical Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. C-Root Dental Medical Main Business

Table 145. C-Root Dental Medical Latest Developments
Table 146. Longly Biotechnology Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 147. Longly Biotechnology Bioceramic Dental Material Product Portfolios and Specifications
Table 148. Longly Biotechnology Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 149. Longly Biotechnology Main Business
Table 150. Longly Biotechnology Latest Developments
Table 151. Upcera Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 152. Upcera Bioceramic Dental Material Product Portfolios and Specifications
Table 153. Upcera Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 154. Upcera Main Business
Table 155. Upcera Latest Developments
Table 156. Aidite Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 157. Aidite Bioceramic Dental Material Product Portfolios and Specifications
Table 158. Aidite Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 159. Aidite Main Business
Table 160. Aidite Latest Developments
Table 161. Bloomden Bioceramics Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 162. Bloomden Bioceramics Bioceramic Dental Material Product Portfolios and Specifications
Table 163. Bloomden Bioceramics Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 164. Bloomden Bioceramics Main Business
Table 165. Bloomden Bioceramics Latest Developments
Table 166. Chengdu BesmileMedical Technology Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 167. Chengdu BesmileMedical Technology Bioceramic Dental Material Product Portfolios and Specifications
Table 168. Chengdu BesmileMedical Technology Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 169. Chengdu BesmileMedical Technology Main Business
Table 170. Chengdu BesmileMedical Technology Latest Developments

Table 171. CAM Bioceramics Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 172. CAM Bioceramics Bioceramic Dental Material Product Portfolios and Specifications
Table 173. CAM Bioceramics Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 174. CAM Bioceramics Main Business
Table 175. CAM Bioceramics Latest Developments
Table 176. VITA Zahnfabrik Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 177. VITA Zahnfabrik Bioceramic Dental Material Product Portfolios and Specifications
Table 178. VITA Zahnfabrik Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 179. VITA Zahnfabrik Main Business
Table 180. VITA Zahnfabrik Latest Developments
Table 181. CeramTec Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 182. CeramTec Bioceramic Dental Material Product Portfolios and Specifications
Table 183. CeramTec Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 184. CeramTec Main Business
Table 185. CeramTec Latest Developments
Table 186. Fuzhou Rick Brown Biomaterials Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 187. Fuzhou Rick Brown Biomaterials Bioceramic Dental Material Product Portfolios and Specifications
Table 188. Fuzhou Rick Brown Biomaterials Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 189. Fuzhou Rick Brown Biomaterials Main Business
Table 190. Fuzhou Rick Brown Biomaterials Latest Developments
Table 191. Maruchi Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors
Table 192. Maruchi Bioceramic Dental Material Product Portfolios and Specifications
Table 193. Maruchi Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 194. Maruchi Main Business
Table 195. Maruchi Latest Developments
Table 196. Vericom Basic Information, Bioceramic Dental Material Manufacturing Base,

Sales Area and Its Competitors

Table 197. Vericom Bioceramic Dental Material Product Portfolios and Specifications

Table 198. Vericom Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Vericom Main Business

Table 200. Vericom Latest Developments

Table 201. Avalon Biomed Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 202. Avalon Biomed Bioceramic Dental Material Product Portfolios and Specifications

Table 203. Avalon Biomed Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Avalon Biomed Main Business

Table 205. Avalon Biomed Latest Developments

Table 206. Prevest DenPro Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 207. Prevest DenPro Bioceramic Dental Material Product Portfolios and Specifications

Table 208. Prevest DenPro Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Prevest DenPro Main Business

Table 210. Prevest DenPro Latest Developments

Table 211. EdgeEndo Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 212. EdgeEndo Bioceramic Dental Material Product Portfolios and Specifications

Table 213. EdgeEndo Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. EdgeEndo Main Business

Table 215. EdgeEndo Latest Developments

Table 216. SS White Dental Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 217. SS White Dental Bioceramic Dental Material Product Portfolios and Specifications

Table 218. SS White Dental Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. SS White Dental Main Business

Table 220. SS White Dental Latest Developments

Table 221. Vista Apex Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 222. Vista Apex Bioceramic Dental Material Product Portfolios and Specifications

Table 223. Vista Apex Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Vista Apex Main Business

Table 225. Vista Apex Latest Developments

Table 226. 3M Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 227. 3M Bioceramic Dental Material Product Portfolios and Specifications

Table 228. 3M Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. 3M Main Business

Table 230. 3M Latest Developments

Table 231. Kuraray Noritake Dental Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 232. Kuraray Noritake Dental Bioceramic Dental Material Product Portfolios and Specifications

Table 233. Kuraray Noritake Dental Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 234. Kuraray Noritake Dental Main Business

Table 235. Kuraray Noritake Dental Latest Developments

Table 236. Directa Dental Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 237. Directa Dental Bioceramic Dental Material Product Portfolios and Specifications

Table 238. Directa Dental Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 239. Directa Dental Main Business

Table 240. Directa Dental Latest Developments

Table 241. COLTENE Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 242. COLTENE Bioceramic Dental Material Product Portfolios and Specifications

Table 243. COLTENE Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 244. COLTENE Main Business

Table 245. COLTENE Latest Developments

Table 246. VDW Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 247. VDW Bioceramic Dental Material Product Portfolios and Specifications

Table 248. VDW Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 249. VDW Main Business

Table 250. VDW Latest Developments

Table 251. Tosoh Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 252. Tosoh Bioceramic Dental Material Product Portfolios and Specifications

Table 253. Tosoh Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 254. Tosoh Main Business

Table 255. Tosoh Latest Developments

Table 256. Shofu Dental Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 257. Shofu Dental Bioceramic Dental Material Product Portfolios and Specifications

Table 258. Shofu Dental Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 259. Shofu Dental Main Business

Table 260. Shofu Dental Latest Developments

Table 261. Prevest DenPro Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 262. Prevest DenPro Bioceramic Dental Material Product Portfolios and Specifications

Table 263. Prevest DenPro Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 264. Prevest DenPro Main Business

Table 265. Prevest DenPro Latest Developments

Table 266. Baikowski Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 267. Baikowski Bioceramic Dental Material Product Portfolios and Specifications

Table 268. Baikowski Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 269. Baikowski Main Business

Table 270. Baikowski Latest Developments

Table 271. Alamere Medical Corporation Basic Information, Bioceramic Dental Material Manufacturing Base, Sales Area and Its Competitors

Table 272. Alamere Medical Corporation Bioceramic Dental Material Product Portfolios and Specifications

Table 273. Alamere Medical Corporation Bioceramic Dental Material Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 274. Alamere Medical Corporation Main Business

Table 275. Alamere Medical Corporation Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Bioceramic Dental Material

Figure 2. Bioceramic Dental Material Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Bioceramic Dental Material Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Bioceramic Dental Material Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Bioceramic Dental Material Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Bioceramic Dental Material Sales Market Share by Country/Region (2025)

Figure 10. Bioceramic Dental Material Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Inert Bioceramics

Figure 12. Product Picture of Active Bioceramics

Figure 13. Product Picture of Composite Bioceramics

Figure 14. Global Bioceramic Dental Material Sales Market Share by Type in 2026

Figure 15. Global Bioceramic Dental Material Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Dental Restoration Materials

Figure 17. Product Picture of Root Canal Treatment Materials

Figure 18. Product Picture of Bone Replacement and Augmentation Materials

Figure 19. Product Picture of Implant and Abutment Materials

Figure 20. Global Bioceramic Dental Material Sales Market Share by Function in 2026

Figure 21. Global Bioceramic Dental Material Revenue Market Share by Function (2021-2026)

Figure 22. Product Picture of Powder

Figure 23. Product Picture of Block

Figure 24. Product Picture of Paste

Figure 25. Product Picture of Others

Figure 26. Global Bioceramic Dental Material Sales Market Share by Form in 2026

Figure 27. Global Bioceramic Dental Material Revenue Market Share by Form (2021-2026)

Figure 28. Bioceramic Dental Material Consumed in Endodontics (Root Canal Therapy)

Figure 29. Global Bioceramic Dental Material Market: Endodontics (Root Canal

Therapy) (2021-2026) & (K Units)

Figure 30. Bioceramic Dental Material Consumed in Restorative Dentistry

Figure 31. Global Bioceramic Dental Material Market: Restorative Dentistry (2021-2026) & (K Units)

Figure 32. Bioceramic Dental Material Consumed in Aesthetic Dentistry

Figure 33. Global Bioceramic Dental Material Market: Aesthetic Dentistry (2021-2026) & (K Units)

Figure 34. Bioceramic Dental Material Consumed in Implantology

Figure 35. Global Bioceramic Dental Material Market: Implantology (2021-2026) & (K Units)

Figure 36. Bioceramic Dental Material Consumed in Others

Figure 37. Global Bioceramic Dental Material Market: Others (2021-2026) & (K Units)

Figure 38. Global Bioceramic Dental Material Sale Market Share by Application (2025)

Figure 39. Global Bioceramic Dental Material Revenue Market Share by Application in 2026

Figure 40. Bioceramic Dental Material Sales by Company in 2026 (K Units)

Figure 41. Global Bioceramic Dental Material Sales Market Share by Company in 2026

Figure 42. Bioceramic Dental Material Revenue by Company in 2026 (\$ millions)

Figure 43. Global Bioceramic Dental Material Revenue Market Share by Company in 2026

Figure 44. Global Bioceramic Dental Material Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Bioceramic Dental Material Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Bioceramic Dental Material Sales 2021-2026 (K Units)

Figure 47. Americas Bioceramic Dental Material Revenue 2021-2026 (\$ millions)

Figure 48. APAC Bioceramic Dental Material Sales 2021-2026 (K Units)

Figure 49. APAC Bioceramic Dental Material Revenue 2021-2026 (\$ millions)

Figure 50. Europe Bioceramic Dental Material Sales 2021-2026 (K Units)

Figure 51. Europe Bioceramic Dental Material Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Bioceramic Dental Material Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Bioceramic Dental Material Revenue 2021-2026 (\$ millions)

Figure 54. Americas Bioceramic Dental Material Sales Market Share by Country in 2026

Figure 55. Americas Bioceramic Dental Material Revenue Market Share by Country (2021-2026)

Figure 56. Americas Bioceramic Dental Material Sales Market Share by Type (2021-2026)

Figure 57. Americas Bioceramic Dental Material Sales Market Share by Application

(2021-2026)

Figure 58. United States Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Bioceramic Dental Material Sales Market Share by Region in 2026

Figure 63. APAC Bioceramic Dental Material Revenue Market Share by Region (2021-2026)

Figure 64. APAC Bioceramic Dental Material Sales Market Share by Type (2021-2026)

Figure 65. APAC Bioceramic Dental Material Sales Market Share by Application (2021-2026)

Figure 66. China Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Bioceramic Dental Material Sales Market Share by Country in 2026

Figure 74. Europe Bioceramic Dental Material Revenue Market Share by Country (2021-2026)

Figure 75. Europe Bioceramic Dental Material Sales Market Share by Type (2021-2026)

Figure 76. Europe Bioceramic Dental Material Sales Market Share by Application (2021-2026)

Figure 77. Germany Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Bioceramic Dental Material Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Bioceramic Dental Material Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Bioceramic Dental Material Sales Market Share by

Application (2021-2026)

Figure 85. Egypt Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Bioceramic Dental Material Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Bioceramic Dental Material in 2026

Figure 91. Manufacturing Process Analysis of Bioceramic Dental Material

Figure 92. Industry Chain Structure of Bioceramic Dental Material

Figure 93. Channels of Distribution

Figure 94. Global Bioceramic Dental Material Sales Market Forecast by Region (2027-2032)

Figure 95. Global Bioceramic Dental Material Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Bioceramic Dental Material Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Bioceramic Dental Material Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Bioceramic Dental Material Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Bioceramic Dental Material Revenue Market Share Forecast by Application (2027-2032)

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