

Global Bio-manufacturing in Cosmetic Raw Materials Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Bio-manufacturing in Cosmetic Raw Materials market size is predicted to grow from US\$ 3076 million in 2025 to US\$ 6115 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

Biomanufacturing in the consumer chemicals industry refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetics and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, resulting in more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, household cleaning, fragrance, and oral/feminine hygiene. Essentially, biomanufacturing is not simply about 'being more natural,' but rather about using engineering methods to transform raw material production from an uncertain resource-dependent process into a designable, scalable, and auditable industrial system.

Biomanufacturing in cosmetic raw materials refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetic and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, thereby achieving more controllable molecular structures, more stable batch consistency, and a more traceable supply chain. It covers not only 'functional active

ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, fragrance, and oral/feminine hygiene.

LPI (LP Information)' newest research report, the 'Bio-manufacturing in Cosmetic Raw Materials Industry Forecast' looks at past sales and reviews total world Bio-manufacturing in Cosmetic Raw Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-manufacturing in Cosmetic Raw Materials sales for 2026 through 2032. With Bio-manufacturing in Cosmetic Raw Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-manufacturing in Cosmetic Raw Materials industry.

This Insight Report provides a comprehensive analysis of the global Bio-manufacturing in Cosmetic Raw Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Bio-manufacturing in Cosmetic Raw Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-manufacturing in Cosmetic Raw Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-manufacturing in Cosmetic Raw Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-manufacturing in Cosmetic Raw Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-manufacturing in Cosmetic Raw Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Bio-fermentation Single Raw Materials

Bio-fermentation Mixed Raw Materials

Enzymatic Hydrolysis Raw Materials

Segmentation by Technology:

Precision Fermentation

Biochemical Combination

Enzymatic Hydrolysis

Segmentation by Application:

Skincare

Makeup

Shampoo & Conditioner

Fragrance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Evonik

Bloomage Biotechnology

Givaudan

Croda

Symrise AG

Lushang Freda Pharmaceutical

Kewpie Corporation

SILAB

TOYOBO

Jiangsu JLand Biotech

Contipro Inc.

Jiangsu Chuangjian Medical Technology

Anhui Huaheng Biotechnology

Shandong Topscience Biotech

Shandong AWA Biopharm

Syensqo

Senruis Biotechnology

Technoble Co., Ltd.

Wuhu Interferon Bio-products Industry Research Institute

TS-Biotech

HTL Biotechnology

INKOS

Shanxi Jinbo Bio-Pharmaceutical

Yili Chuanning Biotechnology

Zhihe Bio

Hubei Magic Health Technology

Vedan Biotechnology

Locus Ingredients

Luckerkong

GuangZhou MeiZhong Biological

Shandong Jincheng Biological Pharmaceutical

Kyowa Hakko Bio

GeneHarbor (Yuyao) Lifespan Health Technology

Shenzhen Siyomicro Bio-Tech

Holiferm

GeneIII

GSH Bio-Tech

Shenzhen Readline Biotech

Allied Carbon Solutions

Cornigs

XI`AN Sobeo Biotech

Hebei Nacol Biotechnology

EffePharm (Shanghai) Co

Jeneil Biotech

Jiangsu Youjie Biotechnology

Shenzhen Winkey Technology

Xuankai Biotechnology

Bontac Bio-Engineering

Giant Biogene Holding Co

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