

# Global Bio-fermented Cosmetic Raw Materials Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Bio-fermented Cosmetic Raw Materials market size is predicted to grow from US\$ 2617 million in 2025 to US\$ 5262 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Bio-fermented cosmetic raw materials refer to active ingredients and functional substances produced through microbial fermentation technology that can be used in skincare, haircare, and beauty products. These raw materials utilize microorganisms such as probiotics, yeasts, and lactic acid bacteria to transform substrates such as natural sugars, amino acids, and plant extracts into functional molecules such as peptides, amino acids, hyaluronic acid, polysaccharides, antioxidants, and fermentation essences. Bio-fermented raw materials are highly biocompatible and low in irritation, promoting skin barrier repair, moisturizing, anti-oxidation, anti-inflammation, and improving skin elasticity. Simultaneously, the fermentation process enhances the stability and absorption rate of the raw materials, making them easier for the skin to absorb, and they are widely used in cosmetics such as serums, masks, lotions, and haircare products. In recent years, with the rise of natural and sustainable concepts in the cosmetics industry, bio-fermented raw materials, with their green, environmentally friendly, and technologically advanced characteristics, have become an important direction for the research and development of high-end skincare and functional cosmetics.

Biomanufacturing in cosmetic raw materials refers to the introduction of biotechnology routes such as fermentation, enzymatic methods, biotransformation, and cell factories into the production of cosmetic and daily chemical raw materials. This replaces or supplements traditional animal-derived, plant-extracted, and petrochemical synthesis processes, thereby achieving more controllable molecular structures, more stable batch

consistency, and a more traceable supply chain. It covers not only 'functional active ingredients' (such as hyaluronic acid, recombinant collagen, peptides, ectoine, ergothioneine, etc.) but is also gradually extending to 'material-type raw materials' (such as bio-surfactants, bio-based solvents, structured lipids/fermented oils, biodegradable additives, etc.), forming different application paths in specific scenarios such as skincare, hair care, fragrance, and oral/feminine hygiene.

LPI (LP Information)' newest research report, the 'Bio-fermented Cosmetic Raw Materials Industry Forecast' looks at past sales and reviews total world Bio-fermented Cosmetic Raw Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-fermented Cosmetic Raw Materials sales for 2026 through 2032. With Bio-fermented Cosmetic Raw Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-fermented Cosmetic Raw Materials industry.

This Insight Report provides a comprehensive analysis of the global Bio-fermented Cosmetic Raw Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Bio-fermented Cosmetic Raw Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-fermented Cosmetic Raw Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-fermented Cosmetic Raw Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-fermented Cosmetic Raw Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-fermented Cosmetic Raw Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Bio-fermentation Single Raw Materials

## Bio-fermentation Mixed Raw Materials

### Segmentation by Technology:

Precision Fermentation

Biochemical Combination

### Segmentation by Application:

Skincare

Makeup

Shampoo & Conditioner

Fragrance

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Evonik

Bloomage Biotechnology

Givaudan

Croda

Symrise AG

Lushang Freda Pharmaceutical

Kewpie Corporation

Giant Biogene Holding Co

TOYOBO

Jiangsu JLand Biotech

Contipro Inc.

Jiangsu Chuangjian Medical Technology

Anhui Huaheng Biotechnology

Shandong Topscience Biotech

Shandong AWA Biopharm

Syensqo

Senruis Biotechnology

Technoble Co., Ltd.

Wuhu Interferon Bio-products Industry Research Institute

TS-Biotech

HTL Biotechnology

INKOS

Shanxi Jinbo Bio-Pharmaceutical

Yili Chuanning Biotechnology

Zhihe Bio

Hubei Magic Health Technology

Vedan Biotechnology

Locus Ingredients

Luckerkong

GuangZhou MeiZhong Biological

Shandong Jincheng Biological Pharmaceutical

Kyowa Hakko Bio

GeneHarbor (Yuyao) Lifespan Health Technology

Shenzhen Siyomicro Bio-Tech

Holiferm

Genelll

GSH Bio-Tech

Shenzhen Readline Biotech

Allied Carbon Solutions

Cornigs

XI`AN Sobeo Biotech

Hebei Nacol Biotechnology

EffePharm (Shanghai) Co

Jeneil Biotech

Jiangsu Youjie Biotechnology

Shenzhen Winkey Technology

Xuankai Biotechnology

Bontac Bio-Engineering

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Bio-fermented Cosmetic Raw Materials Market Size (2021-2032)
  - 2.1.2 Bio-fermented Cosmetic Raw Materials Market Size CAGR by Region (2021 VS 2025 VS 2032)
  - 2.1.3 World Current & Future Analysis for Bio-fermented Cosmetic Raw Materials by Country/Region (2021, 2025 & 2032)
- 2.2 Bio-fermented Cosmetic Raw Materials Segment by Type
  - 2.2.1 Bio-fermentation Single Raw Materials
  - 2.2.2 Bio-fermentation Mixed Raw Materials
  - 2.2.3 Bio-fermented Cosmetic Raw Materials Market Size by Type
    - 2.2.3.1 Bio-fermented Cosmetic Raw Materials Market Size CAGR by Type (2021 VS 2025 VS 2032)
    - 2.2.3.2 Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type (2021-2026)
- 2.3 Bio-fermented Cosmetic Raw Materials Segment by Technology
  - 2.3.1 Precision Fermentation
  - 2.3.2 Biochemical Combination
  - 2.3.3 Bio-fermented Cosmetic Raw Materials Market Size by Technology
    - 2.3.3.1 Bio-fermented Cosmetic Raw Materials Market Size CAGR by Technology (2021 VS 2025 VS 2032)
    - 2.3.3.2 Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Technology (2021-2026)
- 2.4 Bio-fermented Cosmetic Raw Materials Segment by Application
  - 2.4.1 Skincare

2.4.2 Makeup

2.4.3 Shampoo & Conditioner

2.4.4 Fragrance

2.4.5 Others

2.4.6 Bio-fermented Cosmetic Raw Materials Market Size by Application

2.4.6.1 Bio-fermented Cosmetic Raw Materials Market Size CAGR by Application  
(2021 VS 2025 VS 2032)

2.4.6.2 Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by  
Application (2021-2026)

### **3 BIO-FERMENTED COSMETIC RAW MATERIALS MARKET SIZE BY PLAYER**

3.1 Bio-fermented Cosmetic Raw Materials Market Size Market Share by Player

3.1.1 Global Bio-fermented Cosmetic Raw Materials Revenue by Player (2021-2026)

3.1.2 Global Bio-fermented Cosmetic Raw Materials Revenue Market Share by Player  
(2021-2026)

3.2 Global Bio-fermented Cosmetic Raw Materials Key Players Head office and  
Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 BIO-FERMENTED COSMETIC RAW MATERIALS BY REGION**

4.1 Bio-fermented Cosmetic Raw Materials Market Size by Region (2021-2026)

4.2 Global Bio-fermented Cosmetic Raw Materials Annual Revenue by Country/Region  
(2021-2026)

4.3 Americas Bio-fermented Cosmetic Raw Materials Market Size Growth (2021-2026)

4.4 APAC Bio-fermented Cosmetic Raw Materials Market Size Growth (2021-2026)

4.5 Europe Bio-fermented Cosmetic Raw Materials Market Size Growth (2021-2026)

4.6 Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size Growth  
(2021-2026)

### **5 AMERICAS**

5.1 Americas Bio-fermented Cosmetic Raw Materials Market Size by Country  
(2021-2026)

5.2 Americas Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026)

5.3 Americas Bio-fermented Cosmetic Raw Materials Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Bio-fermented Cosmetic Raw Materials Market Size by Region (2021-2026)

6.2 APAC Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026)

6.3 APAC Bio-fermented Cosmetic Raw Materials Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Bio-fermented Cosmetic Raw Materials Market Size by Country (2021-2026)

7.2 Europe Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026)

7.3 Europe Bio-fermented Cosmetic Raw Materials Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Bio-fermented Cosmetic Raw Materials by Region (2021-2026)

8.2 Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026)

8.3 Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size by

Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL BIO-FERMENTED COSMETIC RAW MATERIALS MARKET FORECAST**

10.1 Global Bio-fermented Cosmetic Raw Materials Forecast by Region (2027-2032)

10.1.1 Global Bio-fermented Cosmetic Raw Materials Forecast by Region (2027-2032)

10.1.2 Americas Bio-fermented Cosmetic Raw Materials Forecast

10.1.3 APAC Bio-fermented Cosmetic Raw Materials Forecast

10.1.4 Europe Bio-fermented Cosmetic Raw Materials Forecast

10.1.5 Middle East & Africa Bio-fermented Cosmetic Raw Materials Forecast

10.2 Americas Bio-fermented Cosmetic Raw Materials Forecast by Country (2027-2032)

10.2.1 United States Market Bio-fermented Cosmetic Raw Materials Forecast

10.2.2 Canada Market Bio-fermented Cosmetic Raw Materials Forecast

10.2.3 Mexico Market Bio-fermented Cosmetic Raw Materials Forecast

10.2.4 Brazil Market Bio-fermented Cosmetic Raw Materials Forecast

10.3 APAC Bio-fermented Cosmetic Raw Materials Forecast by Region (2027-2032)

10.3.1 China Bio-fermented Cosmetic Raw Materials Market Forecast

10.3.2 Japan Market Bio-fermented Cosmetic Raw Materials Forecast

10.3.3 Korea Market Bio-fermented Cosmetic Raw Materials Forecast

10.3.4 Southeast Asia Market Bio-fermented Cosmetic Raw Materials Forecast

10.3.5 India Market Bio-fermented Cosmetic Raw Materials Forecast

10.3.6 Australia Market Bio-fermented Cosmetic Raw Materials Forecast

10.4 Europe Bio-fermented Cosmetic Raw Materials Forecast by Country (2027-2032)

10.4.1 Germany Market Bio-fermented Cosmetic Raw Materials Forecast

10.4.2 France Market Bio-fermented Cosmetic Raw Materials Forecast

10.4.3 UK Market Bio-fermented Cosmetic Raw Materials Forecast

10.4.4 Italy Market Bio-fermented Cosmetic Raw Materials Forecast

- 10.4.5 Russia Market Bio-fermented Cosmetic Raw Materials Forecast
- 10.5 Middle East & Africa Bio-fermented Cosmetic Raw Materials Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Bio-fermented Cosmetic Raw Materials Forecast
  - 10.5.2 South Africa Market Bio-fermented Cosmetic Raw Materials Forecast
  - 10.5.3 Israel Market Bio-fermented Cosmetic Raw Materials Forecast
  - 10.5.4 Turkey Market Bio-fermented Cosmetic Raw Materials Forecast
- 10.6 Global Bio-fermented Cosmetic Raw Materials Forecast by Type (2027-2032)
- 10.7 Global Bio-fermented Cosmetic Raw Materials Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Bio-fermented Cosmetic Raw Materials Forecast

## **11 KEY PLAYERS ANALYSIS**

### **11.1 Evonik**

- 11.1.1 Evonik Company Information
- 11.1.2 Evonik Bio-fermented Cosmetic Raw Materials Product Offered
- 11.1.3 Evonik Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Evonik Main Business Overview
- 11.1.5 Evonik Latest Developments

### **11.2 Bloomage Biotechnology**

- 11.2.1 Bloomage Biotechnology Company Information
- 11.2.2 Bloomage Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered
- 11.2.3 Bloomage Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Bloomage Biotechnology Main Business Overview
- 11.2.5 Bloomage Biotechnology Latest Developments

### **11.3 Givaudan**

- 11.3.1 Givaudan Company Information
- 11.3.2 Givaudan Bio-fermented Cosmetic Raw Materials Product Offered
- 11.3.3 Givaudan Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Givaudan Main Business Overview
- 11.3.5 Givaudan Latest Developments

### **11.4 Croda**

- 11.4.1 Croda Company Information
- 11.4.2 Croda Bio-fermented Cosmetic Raw Materials Product Offered

11.4.3 Croda Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Croda Main Business Overview

11.4.5 Croda Latest Developments

11.5 Symrise AG

11.5.1 Symrise AG Company Information

11.5.2 Symrise AG Bio-fermented Cosmetic Raw Materials Product Offered

11.5.3 Symrise AG Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Symrise AG Main Business Overview

11.5.5 Symrise AG Latest Developments

11.6 Lushang Freda Pharmaceutical

11.6.1 Lushang Freda Pharmaceutical Company Information

11.6.2 Lushang Freda Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered

11.6.3 Lushang Freda Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Lushang Freda Pharmaceutical Main Business Overview

11.6.5 Lushang Freda Pharmaceutical Latest Developments

11.7 Kewpie Corporation

11.7.1 Kewpie Corporation Company Information

11.7.2 Kewpie Corporation Bio-fermented Cosmetic Raw Materials Product Offered

11.7.3 Kewpie Corporation Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Kewpie Corporation Main Business Overview

11.7.5 Kewpie Corporation Latest Developments

11.8 Giant Biogene Holding Co

11.8.1 Giant Biogene Holding Co Company Information

11.8.2 Giant Biogene Holding Co Bio-fermented Cosmetic Raw Materials Product Offered

11.8.3 Giant Biogene Holding Co Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Giant Biogene Holding Co Main Business Overview

11.8.5 Giant Biogene Holding Co Latest Developments

11.9 TOYOBO

11.9.1 TOYOBO Company Information

11.9.2 TOYOBO Bio-fermented Cosmetic Raw Materials Product Offered

11.9.3 TOYOBO Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.9.4 TOYOBO Main Business Overview
- 11.9.5 TOYOBO Latest Developments
- 11.10 Jiangsu JLand Biotech
  - 11.10.1 Jiangsu JLand Biotech Company Information
  - 11.10.2 Jiangsu JLand Biotech Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.10.3 Jiangsu JLand Biotech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 Jiangsu JLand Biotech Main Business Overview
  - 11.10.5 Jiangsu JLand Biotech Latest Developments
- 11.11 Contipro Inc.
  - 11.11.1 Contipro Inc. Company Information
  - 11.11.2 Contipro Inc. Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.11.3 Contipro Inc. Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 Contipro Inc. Main Business Overview
  - 11.11.5 Contipro Inc. Latest Developments
- 11.12 Jiangsu Chuangjian Medical Technology
  - 11.12.1 Jiangsu Chuangjian Medical Technology Company Information
  - 11.12.2 Jiangsu Chuangjian Medical Technology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.12.3 Jiangsu Chuangjian Medical Technology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 Jiangsu Chuangjian Medical Technology Main Business Overview
  - 11.12.5 Jiangsu Chuangjian Medical Technology Latest Developments
- 11.13 Anhui Huaheng Biotechnology
  - 11.13.1 Anhui Huaheng Biotechnology Company Information
  - 11.13.2 Anhui Huaheng Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.13.3 Anhui Huaheng Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.13.4 Anhui Huaheng Biotechnology Main Business Overview
  - 11.13.5 Anhui Huaheng Biotechnology Latest Developments
- 11.14 Shandong Topscience Biotech
  - 11.14.1 Shandong Topscience Biotech Company Information
  - 11.14.2 Shandong Topscience Biotech Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.14.3 Shandong Topscience Biotech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.14.4 Shandong Topscience Biotech Main Business Overview
- 11.14.5 Shandong Topscience Biotech Latest Developments
- 11.15 Shandong AWA Biopharm
  - 11.15.1 Shandong AWA Biopharm Company Information
  - 11.15.2 Shandong AWA Biopharm Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.15.3 Shandong AWA Biopharm Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.15.4 Shandong AWA Biopharm Main Business Overview
  - 11.15.5 Shandong AWA Biopharm Latest Developments
- 11.16 Syensqo
  - 11.16.1 Syensqo Company Information
  - 11.16.2 Syensqo Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.16.3 Syensqo Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.16.4 Syensqo Main Business Overview
  - 11.16.5 Syensqo Latest Developments
- 11.17 Senruis Biotechnology
  - 11.17.1 Senruis Biotechnology Company Information
  - 11.17.2 Senruis Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.17.3 Senruis Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.17.4 Senruis Biotechnology Main Business Overview
  - 11.17.5 Senruis Biotechnology Latest Developments
- 11.18 Technoble Co., Ltd.
  - 11.18.1 Technoble Co., Ltd. Company Information
  - 11.18.2 Technoble Co., Ltd. Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.18.3 Technoble Co., Ltd. Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.18.4 Technoble Co., Ltd. Main Business Overview
  - 11.18.5 Technoble Co., Ltd. Latest Developments
- 11.19 Wuhu Interferon Bio-products Industry Research Institute
  - 11.19.1 Wuhu Interferon Bio-products Industry Research Institute Company Information
  - 11.19.2 Wuhu Interferon Bio-products Industry Research Institute Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.19.3 Wuhu Interferon Bio-products Industry Research Institute Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Wuhu Interferon Bio-products Industry Research Institute Main Business Overview

11.19.5 Wuhu Interferon Bio-products Industry Research Institute Latest Developments

11.20 TS-Biotech

11.20.1 TS-Biotech Company Information

11.20.2 TS-Biotech Bio-fermented Cosmetic Raw Materials Product Offered

11.20.3 TS-Biotech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 TS-Biotech Main Business Overview

11.20.5 TS-Biotech Latest Developments

11.21 HTL Biotechnology

11.21.1 HTL Biotechnology Company Information

11.21.2 HTL Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

11.21.3 HTL Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 HTL Biotechnology Main Business Overview

11.21.5 HTL Biotechnology Latest Developments

11.22 INKOS

11.22.1 INKOS Company Information

11.22.2 INKOS Bio-fermented Cosmetic Raw Materials Product Offered

11.22.3 INKOS Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 INKOS Main Business Overview

11.22.5 INKOS Latest Developments

11.23 Shanxi Jinbo Bio-Pharmaceutical

11.23.1 Shanxi Jinbo Bio-Pharmaceutical Company Information

11.23.2 Shanxi Jinbo Bio-Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered

11.23.3 Shanxi Jinbo Bio-Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Shanxi Jinbo Bio-Pharmaceutical Main Business Overview

11.23.5 Shanxi Jinbo Bio-Pharmaceutical Latest Developments

11.24 Yili Chuanning Biotechnology

11.24.1 Yili Chuanning Biotechnology Company Information

11.24.2 Yili Chuanning Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

11.24.3 Yili Chuanning Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

- 11.24.4 Yili Chuanning Biotechnology Main Business Overview
- 11.24.5 Yili Chuanning Biotechnology Latest Developments
- 11.25 Zhihe Bio
  - 11.25.1 Zhihe Bio Company Information
  - 11.25.2 Zhihe Bio Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.25.3 Zhihe Bio Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.25.4 Zhihe Bio Main Business Overview
  - 11.25.5 Zhihe Bio Latest Developments
- 11.26 Hubei Magic Health Technology
  - 11.26.1 Hubei Magic Health Technology Company Information
  - 11.26.2 Hubei Magic Health Technology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.26.3 Hubei Magic Health Technology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.26.4 Hubei Magic Health Technology Main Business Overview
  - 11.26.5 Hubei Magic Health Technology Latest Developments
- 11.27 Vedan Biotechnology
  - 11.27.1 Vedan Biotechnology Company Information
  - 11.27.2 Vedan Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.27.3 Vedan Biotechnology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.27.4 Vedan Biotechnology Main Business Overview
  - 11.27.5 Vedan Biotechnology Latest Developments
- 11.28 Locus Ingredients
  - 11.28.1 Locus Ingredients Company Information
  - 11.28.2 Locus Ingredients Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.28.3 Locus Ingredients Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.28.4 Locus Ingredients Main Business Overview
  - 11.28.5 Locus Ingredients Latest Developments
- 11.29 Luckerkong
  - 11.29.1 Luckerkong Company Information
  - 11.29.2 Luckerkong Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.29.3 Luckerkong Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.29.4 Luckerkong Main Business Overview
  - 11.29.5 Luckerkong Latest Developments
- 11.30 GuangZhou MeiZhong Biological

- 11.30.1 GuangZhou MeiZhong Biological Company Information
- 11.30.2 GuangZhou MeiZhong Biological Bio-fermented Cosmetic Raw Materials Product Offered
- 11.30.3 GuangZhou MeiZhong Biological Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.30.4 GuangZhou MeiZhong Biological Main Business Overview
- 11.30.5 GuangZhou MeiZhong Biological Latest Developments
- 11.31 Shandong Jincheng Biological Pharmaceutical
  - 11.31.1 Shandong Jincheng Biological Pharmaceutical Company Information
  - 11.31.2 Shandong Jincheng Biological Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.31.3 Shandong Jincheng Biological Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.31.4 Shandong Jincheng Biological Pharmaceutical Main Business Overview
  - 11.31.5 Shandong Jincheng Biological Pharmaceutical Latest Developments
- 11.32 Kyowa Hakko Bio
  - 11.32.1 Kyowa Hakko Bio Company Information
  - 11.32.2 Kyowa Hakko Bio Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.32.3 Kyowa Hakko Bio Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.32.4 Kyowa Hakko Bio Main Business Overview
  - 11.32.5 Kyowa Hakko Bio Latest Developments
- 11.33 GeneHarbor (Yuyao) Lifespan Health Technology
  - 11.33.1 GeneHarbor (Yuyao) Lifespan Health Technology Company Information
  - 11.33.2 GeneHarbor (Yuyao) Lifespan Health Technology Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.33.3 GeneHarbor (Yuyao) Lifespan Health Technology Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.33.4 GeneHarbor (Yuyao) Lifespan Health Technology Main Business Overview
  - 11.33.5 GeneHarbor (Yuyao) Lifespan Health Technology Latest Developments
- 11.34 Shenzhen Siyomicro Bio-Tech
  - 11.34.1 Shenzhen Siyomicro Bio-Tech Company Information
  - 11.34.2 Shenzhen Siyomicro Bio-Tech Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.34.3 Shenzhen Siyomicro Bio-Tech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.34.4 Shenzhen Siyomicro Bio-Tech Main Business Overview
  - 11.34.5 Shenzhen Siyomicro Bio-Tech Latest Developments
- 11.35 Holiform

- 11.35.1 Holiform Company Information
- 11.35.2 Holiform Bio-fermented Cosmetic Raw Materials Product Offered
- 11.35.3 Holiform Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
- 11.35.4 Holiform Main Business Overview
- 11.35.5 Holiform Latest Developments
- 11.36 Genelll
  - 11.36.1 Genelll Company Information
  - 11.36.2 Genelll Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.36.3 Genelll Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.36.4 Genelll Main Business Overview
  - 11.36.5 Genelll Latest Developments
- 11.37 GSH Bio-Tech
  - 11.37.1 GSH Bio-Tech Company Information
  - 11.37.2 GSH Bio-Tech Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.37.3 GSH Bio-Tech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.37.4 GSH Bio-Tech Main Business Overview
  - 11.37.5 GSH Bio-Tech Latest Developments
- 11.38 Shenzhen Readline Biotech
  - 11.38.1 Shenzhen Readline Biotech Company Information
  - 11.38.2 Shenzhen Readline Biotech Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.38.3 Shenzhen Readline Biotech Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.38.4 Shenzhen Readline Biotech Main Business Overview
  - 11.38.5 Shenzhen Readline Biotech Latest Developments
- 11.39 Allied Carbon Solutions
  - 11.39.1 Allied Carbon Solutions Company Information
  - 11.39.2 Allied Carbon Solutions Bio-fermented Cosmetic Raw Materials Product Offered
  - 11.39.3 Allied Carbon Solutions Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)
  - 11.39.4 Allied Carbon Solutions Main Business Overview
  - 11.39.5 Allied Carbon Solutions Latest Developments
- 11.40 Cornigs
  - 11.40.1 Cornigs Company Information
  - 11.40.2 Cornigs Bio-fermented Cosmetic Raw Materials Product Offered

11.40.3 Cornigs Bio-fermented Cosmetic Raw Materials Revenue, Gross Margin and Market Share (2021-2026)

11.40.4 Cornigs Main Business Overview

11.40.5 Cornigs Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Bio-fermented Cosmetic Raw Materials Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Bio-fermented Cosmetic Raw Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Bio-fermentation Single Raw Materials

Table 4. Major Players of Bio-fermentation Mixed Raw Materials

Table 5. Bio-fermented Cosmetic Raw Materials Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Precision Fermentation

Table 9. Major Players of Biochemical Combination

Table 10. Bio-fermented Cosmetic Raw Materials Market Size CAGR by Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Bio-fermented Cosmetic Raw Materials Market Size by Technology (2021-2026) & (\$ millions)

Table 12. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Technology (2021-2026)

Table 13. Bio-fermented Cosmetic Raw Materials Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Bio-fermented Cosmetic Raw Materials Market Size by Application (2021-2026) & (\$ millions)

Table 15. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Application (2021-2026)

Table 16. Global Bio-fermented Cosmetic Raw Materials Revenue by Player (2021-2026) & (\$ millions)

Table 17. Global Bio-fermented Cosmetic Raw Materials Revenue Market Share by Player (2021-2026)

Table 18. Bio-fermented Cosmetic Raw Materials Key Players Head office and Products Offered

Table 19. Bio-fermented Cosmetic Raw Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 20. New Products and Potential Entrants

Table 21. Mergers & Acquisitions, Expansion

Table 22. Global Bio-fermented Cosmetic Raw Materials Market Size by Region  
(2021-2026) & (\$ millions)

Table 23. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by  
Region (2021-2026)

Table 24. Global Bio-fermented Cosmetic Raw Materials Revenue by Country/Region  
(2021-2026) & (\$ millions)

Table 25. Global Bio-fermented Cosmetic Raw Materials Revenue Market Share by  
Country/Region (2021-2026)

Table 26. Americas Bio-fermented Cosmetic Raw Materials Market Size by Country  
(2021-2026) & (\$ millions)

Table 27. Americas Bio-fermented Cosmetic Raw Materials Market Size Market Share  
by Country (2021-2026)

Table 28. Americas Bio-fermented Cosmetic Raw Materials Market Size by Type  
(2021-2026) & (\$ millions)

Table 29. Americas Bio-fermented Cosmetic Raw Materials Market Size Market Share  
by Type (2021-2026)

Table 30. Americas Bio-fermented Cosmetic Raw Materials Market Size by Application  
(2021-2026) & (\$ millions)

Table 31. Americas Bio-fermented Cosmetic Raw Materials Market Size Market Share  
by Application (2021-2026)

Table 32. APAC Bio-fermented Cosmetic Raw Materials Market Size by Region  
(2021-2026) & (\$ millions)

Table 33. APAC Bio-fermented Cosmetic Raw Materials Market Size Market Share by  
Region (2021-2026)

Table 34. APAC Bio-fermented Cosmetic Raw Materials Market Size by Type  
(2021-2026) & (\$ millions)

Table 35. APAC Bio-fermented Cosmetic Raw Materials Market Size by Application  
(2021-2026) & (\$ millions)

Table 36. Europe Bio-fermented Cosmetic Raw Materials Market Size by Country  
(2021-2026) & (\$ millions)

Table 37. Europe Bio-fermented Cosmetic Raw Materials Market Size Market Share by  
Country (2021-2026)

Table 38. Europe Bio-fermented Cosmetic Raw Materials Market Size by Type  
(2021-2026) & (\$ millions)

Table 39. Europe Bio-fermented Cosmetic Raw Materials Market Size by Application  
(2021-2026) & (\$ millions)

Table 40. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size by  
Region (2021-2026) & (\$ millions)

Table 41. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size by Type (2021-2026) & (\$ millions)

Table 42. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size by Application (2021-2026) & (\$ millions)

Table 43. Key Market Drivers & Growth Opportunities of Bio-fermented Cosmetic Raw Materials

Table 44. Key Market Challenges & Risks of Bio-fermented Cosmetic Raw Materials

Table 45. Key Industry Trends of Bio-fermented Cosmetic Raw Materials

Table 46. Global Bio-fermented Cosmetic Raw Materials Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 47. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share Forecast by Region (2027-2032)

Table 48. Global Bio-fermented Cosmetic Raw Materials Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 49. Global Bio-fermented Cosmetic Raw Materials Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 50. Evonik Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 51. Evonik Bio-fermented Cosmetic Raw Materials Product Offered

Table 52. Evonik Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 53. Evonik Main Business

Table 54. Evonik Latest Developments

Table 55. Bloomage Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 56. Bloomage Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

Table 57. Bloomage Biotechnology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 58. Bloomage Biotechnology Main Business

Table 59. Bloomage Biotechnology Latest Developments

Table 60. Givaudan Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 61. Givaudan Bio-fermented Cosmetic Raw Materials Product Offered

Table 62. Givaudan Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 63. Givaudan Main Business

Table 64. Givaudan Latest Developments

Table 65. Croda Details, Company Type, Bio-fermented Cosmetic Raw Materials Area

Served and Its Competitors

Table 66. Croda Bio-fermented Cosmetic Raw Materials Product Offered

Table 67. Croda Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 68. Croda Main Business

Table 69. Croda Latest Developments

Table 70. Symrise AG Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 71. Symrise AG Bio-fermented Cosmetic Raw Materials Product Offered

Table 72. Symrise AG Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 73. Symrise AG Main Business

Table 74. Symrise AG Latest Developments

Table 75. Lushang Freda Pharmaceutical Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 76. Lushang Freda Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered

Table 77. Lushang Freda Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 78. Lushang Freda Pharmaceutical Main Business

Table 79. Lushang Freda Pharmaceutical Latest Developments

Table 80. Kewpie Corporation Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 81. Kewpie Corporation Bio-fermented Cosmetic Raw Materials Product Offered

Table 82. Kewpie Corporation Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 83. Kewpie Corporation Main Business

Table 84. Kewpie Corporation Latest Developments

Table 85. Giant Biogene Holding Co Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 86. Giant Biogene Holding Co Bio-fermented Cosmetic Raw Materials Product Offered

Table 87. Giant Biogene Holding Co Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 88. Giant Biogene Holding Co Main Business

Table 89. Giant Biogene Holding Co Latest Developments

Table 90. TOYOBO Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 91. TOYOBO Bio-fermented Cosmetic Raw Materials Product Offered

|                                                                                                                                                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 92. TOYOBO Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)                                 |
| Table 93. TOYOBO Main Business                                                                                                                        |
| Table 94. TOYOBO Latest Developments                                                                                                                  |
| Table 95. Jiangsu JLand Biotech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                           |
| Table 96. Jiangsu JLand Biotech Bio-fermented Cosmetic Raw Materials Product Offered                                                                  |
| Table 97. Jiangsu JLand Biotech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)                  |
| Table 98. Jiangsu JLand Biotech Main Business                                                                                                         |
| Table 99. Jiangsu JLand Biotech Latest Developments                                                                                                   |
| Table 100. Contipro Inc. Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                                  |
| Table 101. Contipro Inc. Bio-fermented Cosmetic Raw Materials Product Offered                                                                         |
| Table 102. Contipro Inc. Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)                         |
| Table 103. Contipro Inc. Main Business                                                                                                                |
| Table 104. Contipro Inc. Latest Developments                                                                                                          |
| Table 105. Jiangsu Chuangjian Medical Technology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors          |
| Table 106. Jiangsu Chuangjian Medical Technology Bio-fermented Cosmetic Raw Materials Product Offered                                                 |
| Table 107. Jiangsu Chuangjian Medical Technology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 108. Jiangsu Chuangjian Medical Technology Main Business                                                                                        |
| Table 109. Jiangsu Chuangjian Medical Technology Latest Developments                                                                                  |
| Table 110. Anhui Huaheng Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                    |
| Table 111. Anhui Huaheng Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered                                                           |
| Table 112. Anhui Huaheng Biotechnology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)           |
| Table 113. Anhui Huaheng Biotechnology Main Business                                                                                                  |
| Table 114. Anhui Huaheng Biotechnology Latest Developments                                                                                            |
| Table 115. Shandong Topscience Biotech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                    |
| Table 116. Shandong Topscience Biotech Bio-fermented Cosmetic Raw Materials Product Offered                                                           |

Table 117. Shandong Topscience Biotech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 118. Shandong Topscience Biotech Main Business

Table 119. Shandong Topscience Biotech Latest Developments

Table 120. Shandong AWA Biopharm Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 121. Shandong AWA Biopharm Bio-fermented Cosmetic Raw Materials Product Offered

Table 122. Shandong AWA Biopharm Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 123. Shandong AWA Biopharm Main Business

Table 124. Shandong AWA Biopharm Latest Developments

Table 125. Syensqo Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 126. Syensqo Bio-fermented Cosmetic Raw Materials Product Offered

Table 127. Syensqo Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 128. Syensqo Main Business

Table 129. Syensqo Latest Developments

Table 130. Senrui Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 131. Senrui Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

Table 132. Senrui Biotechnology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 133. Senrui Biotechnology Main Business

Table 134. Senrui Biotechnology Latest Developments

Table 135. Technoble Co., Ltd. Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 136. Technoble Co., Ltd. Bio-fermented Cosmetic Raw Materials Product Offered

Table 137. Technoble Co., Ltd. Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 138. Technoble Co., Ltd. Main Business

Table 139. Technoble Co., Ltd. Latest Developments

Table 140. Wuhu Interferon Bio-products Industry Research Institute Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 141. Wuhu Interferon Bio-products Industry Research Institute Bio-fermented Cosmetic Raw Materials Product Offered

Table 142. Wuhu Interferon Bio-products Industry Research Institute Bio-fermented

Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 143. Wuhu Interferon Bio-products Industry Research Institute Main Business

Table 144. Wuhu Interferon Bio-products Industry Research Institute Latest Developments

Table 145. TS-Biotech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 146. TS-Biotech Bio-fermented Cosmetic Raw Materials Product Offered

Table 147. TS-Biotech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 148. TS-Biotech Main Business

Table 149. TS-Biotech Latest Developments

Table 150. HTL Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 151. HTL Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

Table 152. HTL Biotechnology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 153. HTL Biotechnology Main Business

Table 154. HTL Biotechnology Latest Developments

Table 155. INKOS Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 156. INKOS Bio-fermented Cosmetic Raw Materials Product Offered

Table 157. INKOS Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 158. INKOS Main Business

Table 159. INKOS Latest Developments

Table 160. Shanxi Jinbo Bio-Pharmaceutical Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 161. Shanxi Jinbo Bio-Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered

Table 162. Shanxi Jinbo Bio-Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 163. Shanxi Jinbo Bio-Pharmaceutical Main Business

Table 164. Shanxi Jinbo Bio-Pharmaceutical Latest Developments

Table 165. Yili Chuanning Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 166. Yili Chuanning Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

Table 167. Yili Chuanning Biotechnology Bio-fermented Cosmetic Raw Materials

Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 168. Yili Chuanning Biotechnology Main Business

Table 169. Yili Chuanning Biotechnology Latest Developments

Table 170. Zhihe Bio Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 171. Zhihe Bio Bio-fermented Cosmetic Raw Materials Product Offered

Table 172. Zhihe Bio Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 173. Zhihe Bio Main Business

Table 174. Zhihe Bio Latest Developments

Table 175. Hubei Magic Health Technology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 176. Hubei Magic Health Technology Bio-fermented Cosmetic Raw Materials Product Offered

Table 177. Hubei Magic Health Technology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 178. Hubei Magic Health Technology Main Business

Table 179. Hubei Magic Health Technology Latest Developments

Table 180. Vedan Biotechnology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 181. Vedan Biotechnology Bio-fermented Cosmetic Raw Materials Product Offered

Table 182. Vedan Biotechnology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 183. Vedan Biotechnology Main Business

Table 184. Vedan Biotechnology Latest Developments

Table 185. Locus Ingredients Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 186. Locus Ingredients Bio-fermented Cosmetic Raw Materials Product Offered

Table 187. Locus Ingredients Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 188. Locus Ingredients Main Business

Table 189. Locus Ingredients Latest Developments

Table 190. Luckerkong Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 191. Luckerkong Bio-fermented Cosmetic Raw Materials Product Offered

Table 192. Luckerkong Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 193. Luckerkong Main Business

Table 194. Luckerkong Latest Developments

Table 195. GuangZhou MeiZhong Biological Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 196. GuangZhou MeiZhong Biological Bio-fermented Cosmetic Raw Materials Product Offered

Table 197. GuangZhou MeiZhong Biological Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 198. GuangZhou MeiZhong Biological Main Business

Table 199. GuangZhou MeiZhong Biological Latest Developments

Table 200. Shandong Jincheng Biological Pharmaceutical Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 201. Shandong Jincheng Biological Pharmaceutical Bio-fermented Cosmetic Raw Materials Product Offered

Table 202. Shandong Jincheng Biological Pharmaceutical Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 203. Shandong Jincheng Biological Pharmaceutical Main Business

Table 204. Shandong Jincheng Biological Pharmaceutical Latest Developments

Table 205. Kyowa Hakko Bio Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 206. Kyowa Hakko Bio Bio-fermented Cosmetic Raw Materials Product Offered

Table 207. Kyowa Hakko Bio Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 208. Kyowa Hakko Bio Main Business

Table 209. Kyowa Hakko Bio Latest Developments

Table 210. GeneHarbor (Yuyao) Lifespan Health Technology Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 211. GeneHarbor (Yuyao) Lifespan Health Technology Bio-fermented Cosmetic Raw Materials Product Offered

Table 212. GeneHarbor (Yuyao) Lifespan Health Technology Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 213. GeneHarbor (Yuyao) Lifespan Health Technology Main Business

Table 214. GeneHarbor (Yuyao) Lifespan Health Technology Latest Developments

Table 215. Shenzhen Siyomicro Bio-Tech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors

Table 216. Shenzhen Siyomicro Bio-Tech Bio-fermented Cosmetic Raw Materials Product Offered

Table 217. Shenzhen Siyomicro Bio-Tech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 218. Shenzhen Siyomicro Bio-Tech Main Business

|                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------|
| Table 219. Shenzhen Siyomicro Bio-Tech Latest Developments                                                                                |
| Table 220. Holiferm Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                           |
| Table 221. Holiferm Bio-fermented Cosmetic Raw Materials Product Offered                                                                  |
| Table 222. Holiferm Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)                  |
| Table 223. Holiferm Main Business                                                                                                         |
| Table 224. Holiferm Latest Developments                                                                                                   |
| Table 225. Genelll Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                            |
| Table 226. Genelll Bio-fermented Cosmetic Raw Materials Product Offered                                                                   |
| Table 227. Genelll Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)                   |
| Table 228. Genelll Main Business                                                                                                          |
| Table 229. Genelll Latest Developments                                                                                                    |
| Table 230. GSH Bio-Tech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors                       |
| Table 231. GSH Bio-Tech Bio-fermented Cosmetic Raw Materials Product Offered                                                              |
| Table 232. GSH Bio-Tech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)              |
| Table 233. GSH Bio-Tech Main Business                                                                                                     |
| Table 234. GSH Bio-Tech Latest Developments                                                                                               |
| Table 235. Shenzhen Readline Biotech Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors          |
| Table 236. Shenzhen Readline Biotech Bio-fermented Cosmetic Raw Materials Product Offered                                                 |
| Table 237. Shenzhen Readline Biotech Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 238. Shenzhen Readline Biotech Main Business                                                                                        |
| Table 239. Shenzhen Readline Biotech Latest Developments                                                                                  |
| Table 240. Allied Carbon Solutions Details, Company Type, Bio-fermented Cosmetic Raw Materials Area Served and Its Competitors            |
| Table 241. Allied Carbon Solutions Bio-fermented Cosmetic Raw Materials Product Offered                                                   |
| Table 242. Allied Carbon Solutions Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)   |
| Table 243. Allied Carbon Solutions Main Business                                                                                          |
| Table 244. Allied Carbon Solutions Latest Developments                                                                                    |
| Table 245. Cornigs Details, Company Type, Bio-fermented Cosmetic Raw Materials                                                            |

Area Served and Its Competitors

Table 246. Cornigs Bio-fermented Cosmetic Raw Materials Product Offered

Table 247. Cornigs Bio-fermented Cosmetic Raw Materials Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 248. Cornigs Main Business

Table 249. Cornigs Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Bio-fermented Cosmetic Raw Materials Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Bio-fermented Cosmetic Raw Materials Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Bio-fermented Cosmetic Raw Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Bio-fermented Cosmetic Raw Materials Sales Market Share by Country/Region (2025)
- Figure 8. Bio-fermented Cosmetic Raw Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type in 2025
- Figure 10. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Technology in 2025
- Figure 11. Bio-fermented Cosmetic Raw Materials in Skincare
- Figure 12. Global Bio-fermented Cosmetic Raw Materials Market: Skincare (2021-2026) & (\$ millions)
- Figure 13. Bio-fermented Cosmetic Raw Materials in Makeup
- Figure 14. Global Bio-fermented Cosmetic Raw Materials Market: Makeup (2021-2026) & (\$ millions)
- Figure 15. Bio-fermented Cosmetic Raw Materials in Shampoo & Conditioner
- Figure 16. Global Bio-fermented Cosmetic Raw Materials Market: Shampoo & Conditioner (2021-2026) & (\$ millions)
- Figure 17. Bio-fermented Cosmetic Raw Materials in Fragrance
- Figure 18. Global Bio-fermented Cosmetic Raw Materials Market: Fragrance (2021-2026) & (\$ millions)
- Figure 19. Bio-fermented Cosmetic Raw Materials in Others
- Figure 20. Global Bio-fermented Cosmetic Raw Materials Market: Others (2021-2026) & (\$ millions)
- Figure 21. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Application in 2025
- Figure 22. Global Bio-fermented Cosmetic Raw Materials Revenue Market Share by Player in 2025

Figure 23. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share by Region (2021-2026)

Figure 24. Americas Bio-fermented Cosmetic Raw Materials Market Size 2021-2026 (\$ millions)

Figure 25. APAC Bio-fermented Cosmetic Raw Materials Market Size 2021-2026 (\$ millions)

Figure 26. Europe Bio-fermented Cosmetic Raw Materials Market Size 2021-2026 (\$ millions)

Figure 27. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size 2021-2026 (\$ millions)

Figure 28. Americas Bio-fermented Cosmetic Raw Materials Value Market Share by Country in 2025

Figure 29. United States Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 30. Canada Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 31. Mexico Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 32. Brazil Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 33. APAC Bio-fermented Cosmetic Raw Materials Market Size Market Share by Region in 2025

Figure 34. APAC Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type (2021-2026)

Figure 35. APAC Bio-fermented Cosmetic Raw Materials Market Size Market Share by Application (2021-2026)

Figure 36. China Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 37. Japan Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 38. South Korea Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 39. Southeast Asia Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 40. India Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 41. Australia Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 42. Europe Bio-fermented Cosmetic Raw Materials Market Size Market Share by

Country in 2025

Figure 43. Europe Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type (2021-2026)

Figure 44. Europe Bio-fermented Cosmetic Raw Materials Market Size Market Share by Application (2021-2026)

Figure 45. Germany Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 46. France Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 47. UK Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 48. Italy Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 49. Russia Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size Market Share by Region (2021-2026)

Figure 51. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size Market Share by Type (2021-2026)

Figure 52. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size Market Share by Application (2021-2026)

Figure 53. Egypt Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 54. South Africa Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 55. Israel Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 56. Turkey Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 57. GCC Countries Bio-fermented Cosmetic Raw Materials Market Size Growth 2021-2026 (\$ millions)

Figure 58. Americas Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 59. APAC Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 60. Europe Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 61. Middle East & Africa Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 62. United States Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 63. Canada Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 64. Mexico Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 65. Brazil Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 66. China Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 67. Japan Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 68. Korea Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 69. Southeast Asia Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 70. India Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 71. Australia Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 72. Germany Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 73. France Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 74. UK Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 75. Italy Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 76. Russia Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 77. Egypt Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 78. South Africa Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 79. Israel Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 80. Turkey Bio-fermented Cosmetic Raw Materials Market Size 2027-2032 (\$ millions)

Figure 81. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share

Forecast by Type (2027-2032)

Figure 82. Global Bio-fermented Cosmetic Raw Materials Market Size Market Share

Forecast by Application (2027-2032)

Figure 83. GCC Countries Bio-fermented Cosmetic Raw Materials Market Size  
2027-2032 (\$ millions)

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