

Global Bio-Electron Microscopy (Bio-EM) Testing Services Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G93652D07569EN.html>

Date: July 2026

Pages: 152

Price: US\$ 3,660.00 (Single User License)

ID: G93652D07569EN

Abstracts

The global Bio-Electron Microscopy (Bio-EM) Testing Services market size is predicted to grow from US\$ 1536 million in 2025 to US\$ 2941 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Bio-Electron Microscopy (Bio-EM) Testing Services refer to outsourced electron microscopy testing provided by third-party laboratories for biopharmaceuticals, vaccines, gene therapies, nanomedicines, and cell or tissue samples. The services primarily include TEM, Cryo-TEM, Cryo-EM, Cryo-ET, and limited biological SEM, applied for virus safety testing, cell bank quality control, AAV/retrovirus/adenovirus vector characterization, LNP/liposome nanomedicine analysis, protein complex structural determination, and process anomaly investigation. The estimated overall gross margin is approximately 46%.

These services essentially combine ?high-end instrument platforms + biological analysis capability + compliant reporting? into an outsourced solution. Demand is driven mainly by biopharmaceutical R&D, viral safety testing, gene therapy, and structural drug discovery. TEM is used in virus safety testing to visualize viral particles, RVLPs, and cell-matrix-related risks, while Cryo-EM is more focused on high-value sample analysis such as protein complexes, AAV, and LNPs.

The fastest-growing segment is not traditional tissue-section EM but high-value samples such as AAV/viral vectors, LNP nanomedicines, and protein structure analyses. These samples have high batch value and high R&D failure costs, so clients are willing to pay for high-quality sample preparation, low sample volume, quantitative imaging, and GMP/regulatory-compliant reporting.

Over the next six years, market growth is expected to outpace conventional testing services but remain below the peak demand seen during the early mRNA/LNP boom. Key constraints include EM equipment and personnel bottlenecks, sample preparation complexity, data analysis cycle time, and limited high-end instrument availability. However, with advances in automated sample preparation, AI-based image analysis, CRO platformization, and increasing outsourcing of biopharmaceutical QC, the market is expected to expand from research-focused services toward industrial QC and regulatory support services.

LPI (LP Information)'s newest research report, the "Bio-Electron Microscopy (Bio-EM) Testing Services Industry Forecast" looks at past sales and reviews total world Bio-Electron Microscopy (Bio-EM) Testing Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-Electron Microscopy (Bio-EM) Testing Services sales for 2026 through 2032. With Bio-Electron Microscopy (Bio-EM) Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Electron Microscopy (Bio-EM) Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Bio-Electron Microscopy (Bio-EM) Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Bio-Electron Microscopy (Bio-EM) Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Electron Microscopy (Bio-EM) Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Electron Microscopy (Bio-EM) Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Electron Microscopy (Bio-EM) Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Electron Microscopy (Bio-EM) Testing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Negative-Stain TEM

Conventional TEM

Cryo-TEM

Single-Particle Cryo-EM

Cryo-ET

Biological SEM

Other EM

Segmentation by Objective:

Morphology Screening

Viral Safety Testing

Vector Characterization

Structure Determination

Process QC

Others

Segmentation by Sample Type:

Cells And Tissues

Virus And Vectors

Proteins And Complexes

LNP And Nanoparticles

Other Bio-Samples

Segmentation by Application:

Cell and Biologics QC

Viral Product QC

Structural Drug Discovery

Process and Failure Analysis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ATEM Structural Discovery

Charles River

Creative Bioarray

Creative Biolabs

Creative Biostructure

CRELUX

Eurofins

Evotec

NanoImaging Services

neotem Bioanalytics

Novalix

Nuvisan

Proteros

QuTEM

Scientific Compass

Selvita

Servicebio

SGS

Virusure

Viva Biotech

WuXi Biologics

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