

# Global Bio-Circular Polypropylene Market Growth 2025-2031

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## Abstracts

The global Bio-Circular Polypropylene market size is predicted to grow from US\$ 795 million in 2025 to US\$ 1129 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Bio-Circular Polypropylene is a sustainable variant of polypropylene produced from renewable biological resources (such as waste cooking oil or tall oil) or chemically recycled plastics, using a mass balance approach to ensure traceability and environmental compliance under certifications. It offers the same mechanical and chemical properties as conventional fossil-based polypropylene, enabling seamless integration into existing manufacturing processes. Widely used in automotive parts, food packaging, healthcare products, and consumer goods, Bio-Circular Polypropylene supports the circular economy by reducing carbon emissions, conserving fossil resources, and minimizing plastic waste.

Bio-Circular Polypropylene typically features a melt flow index ranging from 2 to 80 g/10 min, density between 0.89 and 0.91 g/cm<sup>3</sup>, tensile strength of 25 to 40 MPa, and a flexural modulus of 1000 to 2000 MPa, making it suitable for both rigid and flexible applications. It offers elongation at break from 10% to over 600% depending on the grade, and Izod notched impact strength between 20 and 50 J/m for enhanced durability. The Vicat softening point ranges from 130 °C to 160 °C, enabling usage in heat-sensitive applications. Bio-based content typically ranges from 30% to 100%, certified under schemes like ISCC PLUS or REDcert<sup>®</sup>, and the material is supplied as

pellets or granules in natural or customizable colors for processing via injection molding, extrusion, or blow molding.

LP Information, Inc. (LPI) ' newest research report, the “Bio-Circular Polypropylene Industry Forecast” looks at past sales and reviews total world Bio-Circular Polypropylene sales in 2024, providing a comprehensive analysis by region and market sector of projected Bio-Circular Polypropylene sales for 2025 through 2031. With Bio-Circular Polypropylene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Circular Polypropylene industry.

This Insight Report provides a comprehensive analysis of the global Bio-Circular Polypropylene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Circular Polypropylene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Circular Polypropylene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Circular Polypropylene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Circular Polypropylene.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Circular Polypropylene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Homopolymer Bio-PP

Copolymer Bio-PP

Segmentation by Application:

Automotive

Packaging

Consumer Goods

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Braskem

LyondellBasell

Borealis

SABIC

Mitsui Chemicals

FKuR Kunststoff

Trinseo

Dow Chemical

Mitsubishi Chemical

INEOS Group

DuPont

BASF

Formosa Plastics

INOPEC

Reliance Industries

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Circular Polypropylene market?

What factors are driving Bio-Circular Polypropylene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Circular Polypropylene market opportunities vary by end market size?

How does Bio-Circular Polypropylene break out by Type, by Application?

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