

Global Bio-Butadiene Market Growth 2025-2031

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Abstracts

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The global Bio-Butadiene market size is predicted to grow from US\$ 1.4 million in 2025 to US\$ 101 million in 2031; it is expected to grow at a CAGR of 105.1% from 2025 to 2031.

Bio-Butadiene is obtained by a proprietary fermentation process from non-alimentary, renewable resources (biomass), for multiple applications, with low Carbon Footprint.

At present, Bio-Butadiene is still in the laboratory stage and has not yet achieved commercial production.

Global core bio-butadiene manufacturers include Synthos, Braskem, Genomatica & Versalis, Biokemik (Biosyncaucho) and LanzaTech & Invista. The top 1 company holds a share over 80%. Europe is the largest market, with a share over 80%, followed by United States with the share about 10%.

by Type, the Bio-Butadiene can be split into One-step Methods and Multi-step Methods. One-step Methods is the largest segment, with a share over 99%. In terms of application, the largest application is synthetic rubber, followed by thermo-plastic elastomers.

LP Information, Inc. (LPI) ' newest research report, the "Bio-Butadiene Industry Forecast" looks at past sales and reviews total world Bio-Butadiene sales in 2024, providing a comprehensive analysis by region and market sector of projected Bio-Butadiene sales for 2025 through 2031. With Bio-Butadiene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Butadiene industry.

This Insight Report provides a comprehensive analysis of the global Bio-Butadiene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Butadiene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Butadiene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Butadiene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Butadiene.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Butadiene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One Step Method

Multi-Step Method

Segmentation by Application:

Synthetic Rubber

Thermo-plastic Elastomers

Fine Chemicals

Nylon

Styrenic Plastics

Epoxy Resins

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Braskem

Genomatica & Versalis

Biokemik(Biosyncaucho)

LanzaTech & Invista

Synthos

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Butadiene market?

What factors are driving Bio-Butadiene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Butadiene market opportunities vary by end market size?

How does Bio-Butadiene break out by Type, by Application?

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