

Global Bio-Based Thermoplastic Polyurethane Market Growth 2025-2031

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Abstracts

The global Bio-Based Thermoplastic Polyurethane market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

Using renewable organisms, including crops, trees, other plants and their residues and contents as raw materials, TPU products produced by biochemical and physical methods are bio-based TPU, which is low-carbon, environmentally friendly, recyclable, and of high quality. Lightweight, strong and durable. The common preparation method of bio-based TPU is to introduce bio-based monomers or intermediates during the polymerization process, such as bio-based isocyanate (such as MDI), bio-based polyols (such as BDO, propylene glycol), etc.

United States market for Bio-Based Thermoplastic Polyurethane is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Bio-Based Thermoplastic Polyurethane is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Bio-Based Thermoplastic Polyurethane is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Bio-Based Thermoplastic Polyurethane players cover BASF, Merquinsa-Lubrizol, GRECO, Covestro AG, Trinseo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Bio-Based Thermoplastic Polyurethane Industry Forecast” looks at past sales and reviews total world Bio-Based Thermoplastic Polyurethane sales in 2024, providing a comprehensive analysis by region and market sector of projected Bio-Based Thermoplastic Polyurethane sales for 2025 through 2031. With Bio-Based Thermoplastic Polyurethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Based Thermoplastic Polyurethane industry.

This Insight Report provides a comprehensive analysis of the global Bio-Based Thermoplastic Polyurethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Based Thermoplastic Polyurethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Based Thermoplastic Polyurethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Based Thermoplastic Polyurethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Based Thermoplastic Polyurethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Based Thermoplastic Polyurethane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Extrusion

Injection Molding

Other

Segmentation by Application:

Shoe

Package

Automobile

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Merquinsa-Lubrizol

GRECO

Covestro AG

Trinseo

Miracll Chemicals Co., Ltd

Wanhua Chemical Group Co.,Ltd

Coating P. Materials Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Based Thermoplastic Polyurethane market?

What factors are driving Bio-Based Thermoplastic Polyurethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Based Thermoplastic Polyurethane market opportunities vary by end market size?

How does Bio-Based Thermoplastic Polyurethane break out by Type, by Application?

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