

Global Bio-based Rubber Tire Market Growth 2026-2032

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Abstracts

The global Bio-based Rubber Tire market size is predicted to grow from US\$ 783 million in 2025 to US\$ 3087 million in 2032; it is expected to grow at a CAGR of 21.1% from 2026 to 2032.

In 2024, global bio-based rubber tire production reached approximately 3377 k units, with an average global market price of around US\$ 184 per unit. A bio-based rubber tire is a type of tire that incorporates renewable and sustainable materials derived from biological sources into its composition. Traditional rubber tires are primarily made from synthetic rubber derived from petroleum, which is a non-renewable resource. Bio-based rubber tires aim to reduce the environmental impact of tire manufacturing by utilizing natural materials.

At present, strict global environmental regulations and green transformation of the automotive industry jointly promote the rapid development of the bio-based rubber tire market, and the EU requires that the tire recycling rate reach 80% by 2030 and other policies are forcing the industry to accelerate the adoption of sustainable materials. The core business opportunity lies in the fact that bio-based rubber not only significantly reduces the carbon footprint of the whole life cycle of the product, but also has performance comparable to or even better than traditional products, for example, some tread formulations can achieve rolling resistance up to the highest A level of EU labeling law. This brings clear opportunities for the upstream and downstream of the industrial chain, not only in the R & D and large-scale production of bio-based rubber itself, but also in the high-value utilization of non-grain biomass, intelligent production process innovation and special tire solutions to meet the low rolling resistance and lightweight needs of new energy vehicles.

Market Concentration and Key Players:

Internationally, the market concentration of bio-based rubber tires is relatively high, mainly concentrated in developed countries in Europe. For example, Pirelli and Continental and other large manufacturers; from the domestic point of view, bio-based rubber tires still have a lot of room for development.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of bio-based rubber tires is to replace traditional petroleum-based materials with renewable biomass raw materials. The production process usually begins with the preparation of key monomers from bio-based platform chemicals such as corn, straw or itaconic acid through biological fermentation or chemical catalysis. These monomers are then synthesized into rubber by emulsion polymerization and other processes, and mixed with white carbon black made of rice husk ash and bio-based silane coupling agent in the mixing stage, and finally vulcanized to form tires. The process focuses on reducing energy consumption, such as the use of low-temperature polymerization technology, and is committed to making the final product meet the high-level standards of the EU tire labeling law.

The current market trend shows a strong policy and market two-wheel drive pattern, increasingly stringent environmental regulations worldwide, such as the EU's requirement of 80% tire recyclability by 2030 and the imposition of carbon tariffs, are forcing the industry to accelerate green transformation. International tire giants have set targets to increase the proportion of sustainable materials in tires between 2030 and 2050, which directly promotes the annual growth of demand for bio-based rubber. Technological innovation focuses on the development of non-grain biomass raw materials to avoid disputes with grain for land, while shortening the R & D cycle through intelligent technology, and the product performance has achieved the best balance between wet slip resistance and rolling resistance. In the future, with the successive commissioning of 10,000-ton industrial devices and the expansion of the application of materials in high-end shoe materials, industrial products and other fields, bio-based rubber tires are expected to achieve new breakthroughs in cost control and market penetration.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Rubber Tire Industry Forecast" looks at past sales and reviews total world Bio-based Rubber Tire sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Rubber Tire sales for 2026 through 2032. With Bio-based Rubber Tire sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Rubber Tire industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Rubber Tire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Rubber Tire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Rubber Tire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Rubber Tire and breaks down the forecast by Inch, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Rubber Tire.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Rubber Tire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Inch:

17-inch

18-inch

19-inch

20-inch

Others

Segmentation by Materials:

Natural Rubber

Synthetic Rubber

Mixing Rubber

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Goodyear

Yokohama Rubber

Hankook Tire & Technology

Pirelli

Continental

Kumho Tire

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Rubber Tire market?

What factors are driving Bio-based Rubber Tire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Rubber Tire market opportunities vary by end market size?

How does Bio-based Rubber Tire break out by Inch, by Application?

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