

Global Bio-based Polyurethane Polyols Market Growth 2026-2032

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Abstracts

The global Bio-based Polyurethane Polyols market size is predicted to grow from US\$ 135 million in 2025 to US\$ 191 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Bio-based polyurethane polyols are a class of polyol building blocks used to manufacture polyurethane polymers, where a significant portion of the raw materials is derived from renewable, biological sources rather than entirely from fossil-based feedstocks (like petroleum or natural gas).

United States market for Bio-based Polyurethane Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Polyurethane Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Polyurethane Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Polyurethane Polyols players cover BASF, Polylabs, Cargill, Emery Oleochemicals, Mitsui Chemical (VCP), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Polyurethane Polyols Industry Forecast" looks at past sales and reviews total world Bio-based Polyurethane Polyols sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Polyurethane Polyols sales for 2026 through

2032. With Bio-based Polyurethane Polyols sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Polyurethane Polyols industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Polyurethane Polyols landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Polyurethane Polyols portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Polyurethane Polyols market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Polyurethane Polyols and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Polyurethane Polyols.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Polyurethane Polyols market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Soybean Oil-based

Castor Oil

Bio-based Monomer

Other Vegetable Oil-based

Segmentation by Bio-based Content:

Bio-based Content: 90%-100%

Bio-based Content: 60%-89%

Bio-based Content: below 60%

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Foam Application

CASE (Coatings, Adhesives, Sealants, Elastomers)

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Polylabs

Cargill

Emery Oleochemicals

Mitsui Chemical (VCP)

Maskimi

SK

Wanhua

Xuchuan

Haifeng

Hairma

Feihang

Sikerui

Inov

Changhua Chemical

Huada Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Polyurethane Polyols market?

What factors are driving Bio-based Polyurethane Polyols market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Polyurethane Polyols market opportunities vary by end market size?

How does Bio-based Polyurethane Polyols break out by Type, by Application?

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