

Global Bio-based Polybutylene Adipate Terephthalate(PBAT) Market Growth 2026-2032

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Abstracts

The global Bio-based Polybutylene Adipate Terephthalate(PBAT) market size is predicted to grow from US\$ 92.29 million in 2025 to US\$ 155 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Bio-based Polybutylene Adipate Terephthalate(PBAT) is a biodegradable polymer material that combines the advantages of bio-based materials and petrochemical-based materials, aiming to reduce dependence on traditional petroleum resources and reduce environmental pollution.

United States market for Bio-based Polybutylene Adipate Terephthalate(PBAT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Polybutylene Adipate Terephthalate(PBAT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Polybutylene Adipate Terephthalate(PBAT) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Polybutylene Adipate Terephthalate(PBAT) players cover BASF, Novamont, Hengli Group, JinHui Zhaolong, Eastman Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Polybutylene

Adipate Terephthalate(PBAT) Industry Forecast” looks at past sales and reviews total world Bio-based Polybutylene Adipate Terephthalate(PBAT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Polybutylene Adipate Terephthalate(PBAT) sales for 2026 through 2032. With Bio-based Polybutylene Adipate Terephthalate(PBAT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Polybutylene Adipate Terephthalate(PBAT) industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Polybutylene Adipate Terephthalate(PBAT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Polybutylene Adipate Terephthalate(PBAT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Bio-based Polybutylene Adipate Terephthalate(PBAT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Polybutylene Adipate Terephthalate(PBAT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Polybutylene Adipate Terephthalate(PBAT).

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Polybutylene Adipate Terephthalate(PBAT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Bio-based PBAT

Partially Bio-based PBAT

Segmentation by Application:

Packaging

Disposable Tableware

Textile

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Novamont

Hengli Group

JinHui Zhaolong

Eastman Chemical

Zhejiang Biodegradable Advanced Material Co. Ltd

Dongguan Xinhai Environmental Protection Material Co., Ltd.

Hangzhou Ruijiang Chemical Co., Ltd.

Jiangsu Torise Biomaterials Co., Ltd.

Green Chemical Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Polybutylene Adipate Terephthalate(PBAT) market?

What factors are driving Bio-based Polybutylene Adipate Terephthalate(PBAT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Polybutylene Adipate Terephthalate(PBAT) market opportunities vary by end market size?

How does Bio-based Polybutylene Adipate Terephthalate(PBAT) break out by Type, by Application?

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