

Global Bio-based Polybutadiene Market Growth 2026-2032

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Abstracts

The global Bio-based Polybutadiene market size is predicted to grow from US\$ 57.29 million in 2025 to US\$ 105 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

Bio-based Polybutadiene is a type of polybutadiene that is produced by using renewable resources, such as plant oils, instead of petrochemicals. This biobased polybutadiene has applications similar to that of traditional polybutadiene, including in the production of tires, rubber parts, and adhesives.

United States market for Bio-based Polybutadiene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Polybutadiene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Polybutadiene is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Polybutadiene players cover Genomatica, Versalis, Evonik Industries AG, Michelin, LANXESS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Polybutadiene Industry Forecast" looks at past sales and reviews total world Bio-based Polybutadiene sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Polybutadiene sales for 2026 through 2032. With Bio-based

Polybutadiene sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Polybutadiene industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Polybutadiene landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Polybutadiene portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Polybutadiene market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Polybutadiene and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Polybutadiene.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Polybutadiene market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biomass

Sugarcane

Corn

Others

Segmentation by Application:

Rubber

Packaging

Healthcare

Building & Construction

Paints & Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Genomatica

Versalis

Evonik Industries AG

Michelin

LANXESS

Synthos

Green Dot Bioplastics

Cathay Bio

NISSO SHOJI

YOKOHAMA Europe

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Polybutadiene market?

What factors are driving Bio-based Polybutadiene market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Polybutadiene market opportunities vary by end market size?

How does Bio-based Polybutadiene break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bio-based Polybutadiene Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bio-based Polybutadiene by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bio-based Polybutadiene by Country/Region, 2021, 2025 & 2032
- 2.2 Bio-based Polybutadiene Segment by Type
 - 2.2.1 Biomass
 - 2.2.2 Sugarcane
 - 2.2.3 Corn
 - 2.2.4 Others
 - 2.2.5 Bio-based Polybutadiene Sales by Type
 - 2.2.5.1 Global Bio-based Polybutadiene Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Bio-based Polybutadiene Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Bio-based Polybutadiene Sale Price by Type (2021-2026)
- 2.3 Bio-based Polybutadiene Segment by Application
 - 2.3.1 Rubber
 - 2.3.2 Packaging
 - 2.3.3 Healthcare
 - 2.3.4 Building & Construction
 - 2.3.5 Paints & Coatings
 - 2.3.6 Others
 - 2.3.7 Bio-based Polybutadiene Sales by Application

2.3.7.1 Global Bio-based Polybutadiene Sale Market Share by Application
(2021-2026)

2.3.7.2 Global Bio-based Polybutadiene Revenue and Market Share by Application
(2021-2026)

2.3.7.3 Global Bio-based Polybutadiene Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bio-based Polybutadiene Breakdown Data by Company

3.1.1 Global Bio-based Polybutadiene Annual Sales by Company (2021-2026)

3.1.2 Global Bio-based Polybutadiene Sales Market Share by Company (2021-2026)

3.2 Global Bio-based Polybutadiene Annual Revenue by Company (2021-2026)

3.2.1 Global Bio-based Polybutadiene Revenue by Company (2021-2026)

3.2.2 Global Bio-based Polybutadiene Revenue Market Share by Company
(2021-2026)

3.3 Global Bio-based Polybutadiene Sale Price by Company

3.4 Key Manufacturers Bio-based Polybutadiene Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Bio-based Polybutadiene Product Location Distribution

3.4.2 Players Bio-based Polybutadiene Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIO-BASED POLYBUTADIENE BY GEOGRAPHIC REGION

4.1 World Historic Bio-based Polybutadiene Market Size by Geographic Region
(2021-2026)

4.1.1 Global Bio-based Polybutadiene Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Bio-based Polybutadiene Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Bio-based Polybutadiene Market Size by Country/Region
(2021-2026)

4.2.1 Global Bio-based Polybutadiene Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bio-based Polybutadiene Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Bio-based Polybutadiene Sales Growth

4.4 APAC Bio-based Polybutadiene Sales Growth

4.5 Europe Bio-based Polybutadiene Sales Growth

4.6 Middle East & Africa Bio-based Polybutadiene Sales Growth

5 AMERICAS

5.1 Americas Bio-based Polybutadiene Sales by Country

5.1.1 Americas Bio-based Polybutadiene Sales by Country (2021-2026)

5.1.2 Americas Bio-based Polybutadiene Revenue by Country (2021-2026)

5.2 Americas Bio-based Polybutadiene Sales by Type (2021-2026)

5.3 Americas Bio-based Polybutadiene Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bio-based Polybutadiene Sales by Region

6.1.1 APAC Bio-based Polybutadiene Sales by Region (2021-2026)

6.1.2 APAC Bio-based Polybutadiene Revenue by Region (2021-2026)

6.2 APAC Bio-based Polybutadiene Sales by Type (2021-2026)

6.3 APAC Bio-based Polybutadiene Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bio-based Polybutadiene by Country

7.1.1 Europe Bio-based Polybutadiene Sales by Country (2021-2026)

7.1.2 Europe Bio-based Polybutadiene Revenue by Country (2021-2026)

7.2 Europe Bio-based Polybutadiene Sales by Type (2021-2026)

7.3 Europe Bio-based Polybutadiene Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bio-based Polybutadiene by Country

8.1.1 Middle East & Africa Bio-based Polybutadiene Sales by Country (2021-2026)

8.1.2 Middle East & Africa Bio-based Polybutadiene Revenue by Country (2021-2026)

8.2 Middle East & Africa Bio-based Polybutadiene Sales by Type (2021-2026)

8.3 Middle East & Africa Bio-based Polybutadiene Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bio-based Polybutadiene

10.3 Manufacturing Process Analysis of Bio-based Polybutadiene

10.4 Industry Chain Structure of Bio-based Polybutadiene

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bio-based Polybutadiene Distributors

11.3 Bio-based Polybutadiene Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED POLYBUTADIENE BY GEOGRAPHIC REGION

12.1 Global Bio-based Polybutadiene Market Size Forecast by Region

12.1.1 Global Bio-based Polybutadiene Forecast by Region (2027-2032)

12.1.2 Global Bio-based Polybutadiene Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Bio-based Polybutadiene Forecast by Type (2027-2032)

12.7 Global Bio-based Polybutadiene Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Genomatica

13.1.1 Genomatica Company Information

13.1.2 Genomatica Bio-based Polybutadiene Product Portfolios and Specifications

13.1.3 Genomatica Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Genomatica Main Business Overview

13.1.5 Genomatica Latest Developments

13.2 Versalis

13.2.1 Versalis Company Information

13.2.2 Versalis Bio-based Polybutadiene Product Portfolios and Specifications

13.2.3 Versalis Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Versalis Main Business Overview

13.2.5 Versalis Latest Developments

13.3 Evonik Industries AG

13.3.1 Evonik Industries AG Company Information

13.3.2 Evonik Industries AG Bio-based Polybutadiene Product Portfolios and Specifications

13.3.3 Evonik Industries AG Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Evonik Industries AG Main Business Overview

- 13.3.5 Evonik Industries AG Latest Developments
- 13.4 Michelin
 - 13.4.1 Michelin Company Information
 - 13.4.2 Michelin Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.4.3 Michelin Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Michelin Main Business Overview
 - 13.4.5 Michelin Latest Developments
- 13.5 LANXESS
 - 13.5.1 LANXESS Company Information
 - 13.5.2 LANXESS Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.5.3 LANXESS Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 LANXESS Main Business Overview
 - 13.5.5 LANXESS Latest Developments
- 13.6 Synthos
 - 13.6.1 Synthos Company Information
 - 13.6.2 Synthos Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.6.3 Synthos Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Synthos Main Business Overview
 - 13.6.5 Synthos Latest Developments
- 13.7 Green Dot Bioplastics
 - 13.7.1 Green Dot Bioplastics Company Information
 - 13.7.2 Green Dot Bioplastics Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.7.3 Green Dot Bioplastics Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Green Dot Bioplastics Main Business Overview
 - 13.7.5 Green Dot Bioplastics Latest Developments
- 13.8 Cathay Bio
 - 13.8.1 Cathay Bio Company Information
 - 13.8.2 Cathay Bio Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.8.3 Cathay Bio Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Cathay Bio Main Business Overview
 - 13.8.5 Cathay Bio Latest Developments
- 13.9 NISSO SHOJI
 - 13.9.1 NISSO SHOJI Company Information

- 13.9.2 NISSO SHOJI Bio-based Polybutadiene Product Portfolios and Specifications
- 13.9.3 NISSO SHOJI Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 NISSO SHOJI Main Business Overview
- 13.9.5 NISSO SHOJI Latest Developments
- 13.10 YOKOHAMA Europe
 - 13.10.1 YOKOHAMA Europe Company Information
 - 13.10.2 YOKOHAMA Europe Bio-based Polybutadiene Product Portfolios and Specifications
 - 13.10.3 YOKOHAMA Europe Bio-based Polybutadiene Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 YOKOHAMA Europe Main Business Overview
 - 13.10.5 YOKOHAMA Europe Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bio-based Polybutadiene Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bio-based Polybutadiene Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Biomass

Table 4. Major Players of Sugarcane

Table 5. Major Players of Corn

Table 6. Major Players of Others

Table 7. Global Bio-based Polybutadiene Sales by Type (2021-2026) & (Tons)

Table 8. Global Bio-based Polybutadiene Sales Market Share by Type (2021-2026)

Table 9. Global Bio-based Polybutadiene Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Bio-based Polybutadiene Revenue Market Share by Type (2021-2026)

Table 11. Global Bio-based Polybutadiene Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Global Bio-based Polybutadiene Sale by Application (2021-2026) & (Tons)

Table 13. Global Bio-based Polybutadiene Sale Market Share by Application (2021-2026)

Table 14. Global Bio-based Polybutadiene Revenue by Application (2021-2026) & (\$ million)

Table 15. Global Bio-based Polybutadiene Revenue Market Share by Application (2021-2026)

Table 16. Global Bio-based Polybutadiene Sale Price by Application (2021-2026) & (US\$/Ton)

Table 17. Global Bio-based Polybutadiene Sales by Company (2021-2026) & (Tons)

Table 18. Global Bio-based Polybutadiene Sales Market Share by Company (2021-2026)

Table 19. Global Bio-based Polybutadiene Revenue by Company (2021-2026) & (\$ millions)

Table 20. Global Bio-based Polybutadiene Revenue Market Share by Company (2021-2026)

Table 21. Global Bio-based Polybutadiene Sale Price by Company (2021-2026) & (US\$/Ton)

Table 22. Key Manufacturers Bio-based Polybutadiene Producing Area Distribution and Sales Area

Table 23. Players Bio-based Polybutadiene Products Offered

Table 24. Bio-based Polybutadiene Concentration Ratio (CR3, CR5 and CR10) &

(2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Bio-based Polybutadiene Sales by Geographic Region (2021-2026) & (Tons)

Table 28. Global Bio-based Polybutadiene Sales Market Share Geographic Region (2021-2026)

Table 29. Global Bio-based Polybutadiene Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Bio-based Polybutadiene Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Bio-based Polybutadiene Sales by Country/Region (2021-2026) & (Tons)

Table 32. Global Bio-based Polybutadiene Sales Market Share by Country/Region (2021-2026)

Table 33. Global Bio-based Polybutadiene Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Bio-based Polybutadiene Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Bio-based Polybutadiene Sales by Country (2021-2026) & (Tons)

Table 36. Americas Bio-based Polybutadiene Sales Market Share by Country (2021-2026)

Table 37. Americas Bio-based Polybutadiene Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Bio-based Polybutadiene Sales by Type (2021-2026) & (Tons)

Table 39. Americas Bio-based Polybutadiene Sales by Application (2021-2026) & (Tons)

Table 40. APAC Bio-based Polybutadiene Sales by Region (2021-2026) & (Tons)

Table 41. APAC Bio-based Polybutadiene Sales Market Share by Region (2021-2026)

Table 42. APAC Bio-based Polybutadiene Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Bio-based Polybutadiene Sales by Type (2021-2026) & (Tons)

Table 44. APAC Bio-based Polybutadiene Sales by Application (2021-2026) & (Tons)

Table 45. Europe Bio-based Polybutadiene Sales by Country (2021-2026) & (Tons)

Table 46. Europe Bio-based Polybutadiene Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Bio-based Polybutadiene Sales by Type (2021-2026) & (Tons)

Table 48. Europe Bio-based Polybutadiene Sales by Application (2021-2026) & (Tons)

Table 49. Middle East & Africa Bio-based Polybutadiene Sales by Country (2021-2026)

& (Tons)

Table 50. Middle East & Africa Bio-based Polybutadiene Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Bio-based Polybutadiene Sales by Type (2021-2026) & (Tons)

Table 52. Middle East & Africa Bio-based Polybutadiene Sales by Application (2021-2026) & (Tons)

Table 53. Key Market Drivers & Growth Opportunities of Bio-based Polybutadiene

Table 54. Key Market Challenges & Risks of Bio-based Polybutadiene

Table 55. Key Industry Trends of Bio-based Polybutadiene

Table 56. Bio-based Polybutadiene Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Bio-based Polybutadiene Distributors List

Table 59. Bio-based Polybutadiene Customer List

Table 60. Global Bio-based Polybutadiene Sales Forecast by Region (2027-2032) & (Tons)

Table 61. Global Bio-based Polybutadiene Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Bio-based Polybutadiene Sales Forecast by Country (2027-2032) & (Tons)

Table 63. Americas Bio-based Polybutadiene Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Bio-based Polybutadiene Sales Forecast by Region (2027-2032) & (Tons)

Table 65. APAC Bio-based Polybutadiene Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Bio-based Polybutadiene Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Europe Bio-based Polybutadiene Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Bio-based Polybutadiene Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Middle East & Africa Bio-based Polybutadiene Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Bio-based Polybutadiene Sales Forecast by Type (2027-2032) & (Tons)

Table 71. Global Bio-based Polybutadiene Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Bio-based Polybutadiene Sales Forecast by Application (2027-2032) &

(Tons)

Table 73. Global Bio-based Polybutadiene Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 74. Genomatica Basic Information, Bio-based Polybutadiene Manufacturing Base,
Sales Area and Its Competitors

Table 75. Genomatica Bio-based Polybutadiene Product Portfolios and Specifications

Table 76. Genomatica Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million),
Price (US\$/Ton) and Gross Margin (2021-2026)

Table 77. Genomatica Main Business

Table 78. Genomatica Latest Developments

Table 79. Versalis Basic Information, Bio-based Polybutadiene Manufacturing Base,
Sales Area and Its Competitors

Table 80. Versalis Bio-based Polybutadiene Product Portfolios and Specifications

Table 81. Versalis Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price
(US\$/Ton) and Gross Margin (2021-2026)

Table 82. Versalis Main Business

Table 83. Versalis Latest Developments

Table 84. Evonik Industries AG Basic Information, Bio-based Polybutadiene
Manufacturing Base, Sales Area and Its Competitors

Table 85. Evonik Industries AG Bio-based Polybutadiene Product Portfolios and
Specifications

Table 86. Evonik Industries AG Bio-based Polybutadiene Sales (Tons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 87. Evonik Industries AG Main Business

Table 88. Evonik Industries AG Latest Developments

Table 89. Michelin Basic Information, Bio-based Polybutadiene Manufacturing Base,
Sales Area and Its Competitors

Table 90. Michelin Bio-based Polybutadiene Product Portfolios and Specifications

Table 91. Michelin Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price
(US\$/Ton) and Gross Margin (2021-2026)

Table 92. Michelin Main Business

Table 93. Michelin Latest Developments

Table 94. LANXESS Basic Information, Bio-based Polybutadiene Manufacturing Base,
Sales Area and Its Competitors

Table 95. LANXESS Bio-based Polybutadiene Product Portfolios and Specifications

Table 96. LANXESS Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price
(US\$/Ton) and Gross Margin (2021-2026)

Table 97. LANXESS Main Business

Table 98. LANXESS Latest Developments

Table 99. Synthos Basic Information, Bio-based Polybutadiene Manufacturing Base, Sales Area and Its Competitors
Table 100. Synthos Bio-based Polybutadiene Product Portfolios and Specifications
Table 101. Synthos Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 102. Synthos Main Business
Table 103. Synthos Latest Developments
Table 104. Green Dot Bioplastics Basic Information, Bio-based Polybutadiene Manufacturing Base, Sales Area and Its Competitors
Table 105. Green Dot Bioplastics Bio-based Polybutadiene Product Portfolios and Specifications
Table 106. Green Dot Bioplastics Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 107. Green Dot Bioplastics Main Business
Table 108. Green Dot Bioplastics Latest Developments
Table 109. Cathay Bio Basic Information, Bio-based Polybutadiene Manufacturing Base, Sales Area and Its Competitors
Table 110. Cathay Bio Bio-based Polybutadiene Product Portfolios and Specifications
Table 111. Cathay Bio Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 112. Cathay Bio Main Business
Table 113. Cathay Bio Latest Developments
Table 114. NISSO SHOJI Basic Information, Bio-based Polybutadiene Manufacturing Base, Sales Area and Its Competitors
Table 115. NISSO SHOJI Bio-based Polybutadiene Product Portfolios and Specifications
Table 116. NISSO SHOJI Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 117. NISSO SHOJI Main Business
Table 118. NISSO SHOJI Latest Developments
Table 119. YOKOHAMA Europe Basic Information, Bio-based Polybutadiene Manufacturing Base, Sales Area and Its Competitors
Table 120. YOKOHAMA Europe Bio-based Polybutadiene Product Portfolios and Specifications
Table 121. YOKOHAMA Europe Bio-based Polybutadiene Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 122. YOKOHAMA Europe Main Business
Table 123. YOKOHAMA Europe Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-based Polybutadiene
- Figure 2. Bio-based Polybutadiene Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-based Polybutadiene Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Bio-based Polybutadiene Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bio-based Polybutadiene Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bio-based Polybutadiene Sales Market Share by Country/Region (2025)
- Figure 10. Bio-based Polybutadiene Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Biomass
- Figure 12. Product Picture of Sugarcane
- Figure 13. Product Picture of Corn
- Figure 14. Product Picture of Others
- Figure 15. Global Bio-based Polybutadiene Sales Market Share by Type in 2026
- Figure 16. Global Bio-based Polybutadiene Revenue Market Share by Type (2021-2026)
- Figure 17. Bio-based Polybutadiene Consumed in Rubber
- Figure 18. Global Bio-based Polybutadiene Market: Rubber (2021-2026) & (Tons)
- Figure 19. Bio-based Polybutadiene Consumed in Packaging
- Figure 20. Global Bio-based Polybutadiene Market: Packaging (2021-2026) & (Tons)
- Figure 21. Bio-based Polybutadiene Consumed in Healthcare
- Figure 22. Global Bio-based Polybutadiene Market: Healthcare (2021-2026) & (Tons)
- Figure 23. Bio-based Polybutadiene Consumed in Building & Construction
- Figure 24. Global Bio-based Polybutadiene Market: Building & Construction (2021-2026) & (Tons)
- Figure 25. Bio-based Polybutadiene Consumed in Paints & Coatings
- Figure 26. Global Bio-based Polybutadiene Market: Paints & Coatings (2021-2026) & (Tons)
- Figure 27. Bio-based Polybutadiene Consumed in Others
- Figure 28. Global Bio-based Polybutadiene Market: Others (2021-2026) & (Tons)
- Figure 29. Global Bio-based Polybutadiene Sale Market Share by Application (2025)
- Figure 30. Global Bio-based Polybutadiene Revenue Market Share by Application in

2026

Figure 31. Bio-based Polybutadiene Sales by Company in 2026 (Tons)

Figure 32. Global Bio-based Polybutadiene Sales Market Share by Company in 2026

Figure 33. Bio-based Polybutadiene Revenue by Company in 2026 (\$ millions)

Figure 34. Global Bio-based Polybutadiene Revenue Market Share by Company in 2026

Figure 35. Global Bio-based Polybutadiene Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Bio-based Polybutadiene Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Bio-based Polybutadiene Sales 2021-2026 (Tons)

Figure 38. Americas Bio-based Polybutadiene Revenue 2021-2026 (\$ millions)

Figure 39. APAC Bio-based Polybutadiene Sales 2021-2026 (Tons)

Figure 40. APAC Bio-based Polybutadiene Revenue 2021-2026 (\$ millions)

Figure 41. Europe Bio-based Polybutadiene Sales 2021-2026 (Tons)

Figure 42. Europe Bio-based Polybutadiene Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Bio-based Polybutadiene Sales 2021-2026 (Tons)

Figure 44. Middle East & Africa Bio-based Polybutadiene Revenue 2021-2026 (\$ millions)

Figure 45. Americas Bio-based Polybutadiene Sales Market Share by Country in 2026

Figure 46. Americas Bio-based Polybutadiene Revenue Market Share by Country (2021-2026)

Figure 47. Americas Bio-based Polybutadiene Sales Market Share by Type (2021-2026)

Figure 48. Americas Bio-based Polybutadiene Sales Market Share by Application (2021-2026)

Figure 49. United States Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Bio-based Polybutadiene Sales Market Share by Region in 2026

Figure 54. APAC Bio-based Polybutadiene Revenue Market Share by Region (2021-2026)

Figure 55. APAC Bio-based Polybutadiene Sales Market Share by Type (2021-2026)

Figure 56. APAC Bio-based Polybutadiene Sales Market Share by Application (2021-2026)

Figure 57. China Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Bio-based Polybutadiene Revenue Growth 2021-2026 (\$

millions)

Figure 60. Southeast Asia Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Bio-based Polybutadiene Sales Market Share by Country in 2026

Figure 65. Europe Bio-based Polybutadiene Revenue Market Share by Country (2021-2026)

Figure 66. Europe Bio-based Polybutadiene Sales Market Share by Type (2021-2026)

Figure 67. Europe Bio-based Polybutadiene Sales Market Share by Application (2021-2026)

Figure 68. Germany Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Bio-based Polybutadiene Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Bio-based Polybutadiene Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Bio-based Polybutadiene Sales Market Share by Application (2021-2026)

Figure 76. Egypt Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Bio-based Polybutadiene Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Bio-based Polybutadiene in 2026

Figure 82. Manufacturing Process Analysis of Bio-based Polybutadiene

Figure 83. Industry Chain Structure of Bio-based Polybutadiene

Figure 84. Channels of Distribution

Figure 85. Global Bio-based Polybutadiene Sales Market Forecast by Region (2027-2032)

Figure 86. Global Bio-based Polybutadiene Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Bio-based Polybutadiene Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Bio-based Polybutadiene Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Bio-based Polybutadiene Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Bio-based Polybutadiene Revenue Market Share Forecast by Application (2027-2032)

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