

Global Bio-based Plasticisers Market Growth 2023-2029

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Abstracts

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Bio-based plasticizers are polymer additives meant for improving flexibility, softness, workability, and volatility of the plasticized materials. These are based on renewable resources and produced from vegetable raw materials such as soybean, palm, castor oil, citrates, stearic acid, and starch. The Bio-based Plasticizers are widely used in PVCs.

LPI (LP Information)' newest research report, the "Bio-based Plasticisers Industry Forecast" looks at past sales and reviews total world Bio-based Plasticisers sales in 2022, providing a comprehensive analysis by region and market sector of projected Bio-based Plasticisers sales for 2023 through 2029. With Bio-based Plasticisers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Plasticisers industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Plasticisers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Plasticisers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Plasticisers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Plasticisers and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Plasticisers.

The global Bio-based Plasticisers market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Bio-based Plasticisers is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Bio-based Plasticisers is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Bio-based Plasticisers is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Bio-based Plasticisers players cover Avient, Dow, DIC, Emery Oleochemicals, Evonik Industries, Jungbunzlauer Suisse, LANXESS, Matrica SpA and Saint-Gobain, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Plasticisers market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Epoxidized Soybean Oil Bio-Plasticizers

Castor Oil Bio-Plasticizers

Citrates Bio-Plasticizers

Succinic Acid Bio-Plasticizers

Others

Segmentation by application

Wire and Cables

Film and Sheet

Flooring and Wall Covering

Medical Devices

Package Materials

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Avient

Dow

DIC

Emery Oleochemicals

Evonik Industries

Jungbunzlauer Suisse

LANXESS

Matrica SpA

Saint-Gobain

OXEA

PolyOne

Roquette Freres

Solvay

Cargill

Joss Elastormer & Chemicals

ACS Technical Products

Anhui Guruite New Material Technology

Hebei Jingu Plasticizer

Jiangxi East Huge Dragon Chemical

Fujian Zhishang Biomass MATERIALS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Plasticisers market?

What factors are driving Bio-based Plasticisers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Plasticisers market opportunities vary by end market size?

How does Bio-based Plasticisers break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bio-based Plasticisers Annual Sales 2018-2029
 - 2.1.2 World Current & Future Analysis for Bio-based Plasticisers by Geographic Region, 2018, 2022 & 2029
 - 2.1.3 World Current & Future Analysis for Bio-based Plasticisers by Country/Region, 2018, 2022 & 2029
- 2.2 Bio-based Plasticisers Segment by Type
 - 2.2.1 Epoxidized Soybean Oil Bio-Plasticizers
 - 2.2.2 Castor Oil Bio-Plasticizers
 - 2.2.3 Citrates Bio-Plasticizers
 - 2.2.4 Succinic Acid Bio-Plasticizers
 - 2.2.5 Others
- 2.3 Bio-based Plasticisers Sales by Type
 - 2.3.1 Global Bio-based Plasticisers Sales Market Share by Type (2018-2023)
 - 2.3.2 Global Bio-based Plasticisers Revenue and Market Share by Type (2018-2023)
 - 2.3.3 Global Bio-based Plasticisers Sale Price by Type (2018-2023)
- 2.4 Bio-based Plasticisers Segment by Application
 - 2.4.1 Wire and Cables
 - 2.4.2 Film and Sheet
 - 2.4.3 Flooring and Wall Covering
 - 2.4.4 Medical Devices
 - 2.4.5 Package Materials
- 2.5 Bio-based Plasticisers Sales by Application
 - 2.5.1 Global Bio-based Plasticisers Sale Market Share by Application (2018-2023)

2.5.2 Global Bio-based Plasticisers Revenue and Market Share by Application (2018-2023)

2.5.3 Global Bio-based Plasticisers Sale Price by Application (2018-2023)

3 GLOBAL BIO-BASED PLASTICISERS BY COMPANY

3.1 Global Bio-based Plasticisers Breakdown Data by Company

3.1.1 Global Bio-based Plasticisers Annual Sales by Company (2018-2023)

3.1.2 Global Bio-based Plasticisers Sales Market Share by Company (2018-2023)

3.2 Global Bio-based Plasticisers Annual Revenue by Company (2018-2023)

3.2.1 Global Bio-based Plasticisers Revenue by Company (2018-2023)

3.2.2 Global Bio-based Plasticisers Revenue Market Share by Company (2018-2023)

3.3 Global Bio-based Plasticisers Sale Price by Company

3.4 Key Manufacturers Bio-based Plasticisers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bio-based Plasticisers Product Location Distribution

3.4.2 Players Bio-based Plasticisers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR BIO-BASED PLASTICISERS BY GEOGRAPHIC REGION

4.1 World Historic Bio-based Plasticisers Market Size by Geographic Region (2018-2023)

4.1.1 Global Bio-based Plasticisers Annual Sales by Geographic Region (2018-2023)

4.1.2 Global Bio-based Plasticisers Annual Revenue by Geographic Region (2018-2023)

4.2 World Historic Bio-based Plasticisers Market Size by Country/Region (2018-2023)

4.2.1 Global Bio-based Plasticisers Annual Sales by Country/Region (2018-2023)

4.2.2 Global Bio-based Plasticisers Annual Revenue by Country/Region (2018-2023)

4.3 Americas Bio-based Plasticisers Sales Growth

4.4 APAC Bio-based Plasticisers Sales Growth

4.5 Europe Bio-based Plasticisers Sales Growth

4.6 Middle East & Africa Bio-based Plasticisers Sales Growth

5 AMERICAS

5.1 Americas Bio-based Plasticisers Sales by Country

5.1.1 Americas Bio-based Plasticisers Sales by Country (2018-2023)

5.1.2 Americas Bio-based Plasticisers Revenue by Country (2018-2023)

5.2 Americas Bio-based Plasticisers Sales by Type

5.3 Americas Bio-based Plasticisers Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bio-based Plasticisers Sales by Region

6.1.1 APAC Bio-based Plasticisers Sales by Region (2018-2023)

6.1.2 APAC Bio-based Plasticisers Revenue by Region (2018-2023)

6.2 APAC Bio-based Plasticisers Sales by Type

6.3 APAC Bio-based Plasticisers Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bio-based Plasticisers by Country

7.1.1 Europe Bio-based Plasticisers Sales by Country (2018-2023)

7.1.2 Europe Bio-based Plasticisers Revenue by Country (2018-2023)

7.2 Europe Bio-based Plasticisers Sales by Type

7.3 Europe Bio-based Plasticisers Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bio-based Plasticisers by Country

8.1.1 Middle East & Africa Bio-based Plasticisers Sales by Country (2018-2023)

8.1.2 Middle East & Africa Bio-based Plasticisers Revenue by Country (2018-2023)

8.2 Middle East & Africa Bio-based Plasticisers Sales by Type

8.3 Middle East & Africa Bio-based Plasticisers Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bio-based Plasticisers

10.3 Manufacturing Process Analysis of Bio-based Plasticisers

10.4 Industry Chain Structure of Bio-based Plasticisers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bio-based Plasticisers Distributors

11.3 Bio-based Plasticisers Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED PLASTICISERS BY GEOGRAPHIC REGION

12.1 Global Bio-based Plasticisers Market Size Forecast by Region

- 12.1.1 Global Bio-based Plasticisers Forecast by Region (2024-2029)
- 12.1.2 Global Bio-based Plasticisers Annual Revenue Forecast by Region (2024-2029)
- 12.2 Americas Forecast by Country
- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Bio-based Plasticisers Forecast by Type
- 12.7 Global Bio-based Plasticisers Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Avient

- 13.1.1 Avient Company Information
- 13.1.2 Avient Bio-based Plasticisers Product Portfolios and Specifications
- 13.1.3 Avient Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.1.4 Avient Main Business Overview
- 13.1.5 Avient Latest Developments

13.2 Dow

- 13.2.1 Dow Company Information
- 13.2.2 Dow Bio-based Plasticisers Product Portfolios and Specifications
- 13.2.3 Dow Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.2.4 Dow Main Business Overview
- 13.2.5 Dow Latest Developments

13.3 DIC

- 13.3.1 DIC Company Information
- 13.3.2 DIC Bio-based Plasticisers Product Portfolios and Specifications
- 13.3.3 DIC Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.3.4 DIC Main Business Overview
- 13.3.5 DIC Latest Developments

13.4 Emery Oleochemicals

- 13.4.1 Emery Oleochemicals Company Information
- 13.4.2 Emery Oleochemicals Bio-based Plasticisers Product Portfolios and Specifications
- 13.4.3 Emery Oleochemicals Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.4.4 Emery Oleochemicals Main Business Overview

- 13.4.5 Emery Oleochemicals Latest Developments
- 13.5 Evonik Industries
 - 13.5.1 Evonik Industries Company Information
 - 13.5.2 Evonik Industries Bio-based Plasticisers Product Portfolios and Specifications
 - 13.5.3 Evonik Industries Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.5.4 Evonik Industries Main Business Overview
 - 13.5.5 Evonik Industries Latest Developments
- 13.6 Jungbunzlauer Suisse
 - 13.6.1 Jungbunzlauer Suisse Company Information
 - 13.6.2 Jungbunzlauer Suisse Bio-based Plasticisers Product Portfolios and Specifications
 - 13.6.3 Jungbunzlauer Suisse Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.6.4 Jungbunzlauer Suisse Main Business Overview
 - 13.6.5 Jungbunzlauer Suisse Latest Developments
- 13.7 LANXESS
 - 13.7.1 LANXESS Company Information
 - 13.7.2 LANXESS Bio-based Plasticisers Product Portfolios and Specifications
 - 13.7.3 LANXESS Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.7.4 LANXESS Main Business Overview
 - 13.7.5 LANXESS Latest Developments
- 13.8 Matrica SpA
 - 13.8.1 Matrica SpA Company Information
 - 13.8.2 Matrica SpA Bio-based Plasticisers Product Portfolios and Specifications
 - 13.8.3 Matrica SpA Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.8.4 Matrica SpA Main Business Overview
 - 13.8.5 Matrica SpA Latest Developments
- 13.9 Saint-Gobain
 - 13.9.1 Saint-Gobain Company Information
 - 13.9.2 Saint-Gobain Bio-based Plasticisers Product Portfolios and Specifications
 - 13.9.3 Saint-Gobain Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.9.4 Saint-Gobain Main Business Overview
 - 13.9.5 Saint-Gobain Latest Developments
- 13.10 OXEA
 - 13.10.1 OXEA Company Information

- 13.10.2 OXEA Bio-based Plasticisers Product Portfolios and Specifications
- 13.10.3 OXEA Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
- 13.10.4 OXEA Main Business Overview
- 13.10.5 OXEA Latest Developments
- 13.11 PolyOne
 - 13.11.1 PolyOne Company Information
 - 13.11.2 PolyOne Bio-based Plasticisers Product Portfolios and Specifications
 - 13.11.3 PolyOne Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.11.4 PolyOne Main Business Overview
 - 13.11.5 PolyOne Latest Developments
- 13.12 Roquette Freres
 - 13.12.1 Roquette Freres Company Information
 - 13.12.2 Roquette Freres Bio-based Plasticisers Product Portfolios and Specifications
 - 13.12.3 Roquette Freres Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.12.4 Roquette Freres Main Business Overview
 - 13.12.5 Roquette Freres Latest Developments
- 13.13 Solvay
 - 13.13.1 Solvay Company Information
 - 13.13.2 Solvay Bio-based Plasticisers Product Portfolios and Specifications
 - 13.13.3 Solvay Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.13.4 Solvay Main Business Overview
 - 13.13.5 Solvay Latest Developments
- 13.14 Cargill
 - 13.14.1 Cargill Company Information
 - 13.14.2 Cargill Bio-based Plasticisers Product Portfolios and Specifications
 - 13.14.3 Cargill Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.14.4 Cargill Main Business Overview
 - 13.14.5 Cargill Latest Developments
- 13.15 Joss Elastomer & Chemicals
 - 13.15.1 Joss Elastomer & Chemicals Company Information
 - 13.15.2 Joss Elastomer & Chemicals Bio-based Plasticisers Product Portfolios and Specifications
 - 13.15.3 Joss Elastomer & Chemicals Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)

- 13.15.4 Joss Elastomer & Chemicals Main Business Overview
- 13.15.5 Joss Elastomer & Chemicals Latest Developments
- 13.16 ACS Technical Products
 - 13.16.1 ACS Technical Products Company Information
 - 13.16.2 ACS Technical Products Bio-based Plasticisers Product Portfolios and Specifications
 - 13.16.3 ACS Technical Products Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.16.4 ACS Technical Products Main Business Overview
 - 13.16.5 ACS Technical Products Latest Developments
- 13.17 Anhui Guruite New Material Technology
 - 13.17.1 Anhui Guruite New Material Technology Company Information
 - 13.17.2 Anhui Guruite New Material Technology Bio-based Plasticisers Product Portfolios and Specifications
 - 13.17.3 Anhui Guruite New Material Technology Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.17.4 Anhui Guruite New Material Technology Main Business Overview
 - 13.17.5 Anhui Guruite New Material Technology Latest Developments
- 13.18 Hebei Jingu Plasticizer
 - 13.18.1 Hebei Jingu Plasticizer Company Information
 - 13.18.2 Hebei Jingu Plasticizer Bio-based Plasticisers Product Portfolios and Specifications
 - 13.18.3 Hebei Jingu Plasticizer Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.18.4 Hebei Jingu Plasticizer Main Business Overview
 - 13.18.5 Hebei Jingu Plasticizer Latest Developments
- 13.19 Jiangxi East Huge Dragon Chemical
 - 13.19.1 Jiangxi East Huge Dragon Chemical Company Information
 - 13.19.2 Jiangxi East Huge Dragon Chemical Bio-based Plasticisers Product Portfolios and Specifications
 - 13.19.3 Jiangxi East Huge Dragon Chemical Bio-based Plasticisers Sales, Revenue, Price and Gross Margin (2018-2023)
 - 13.19.4 Jiangxi East Huge Dragon Chemical Main Business Overview
 - 13.19.5 Jiangxi East Huge Dragon Chemical Latest Developments
- 13.20 Fujian Zhishang Biomass MATERIALS
 - 13.20.1 Fujian Zhishang Biomass MATERIALS Company Information
 - 13.20.2 Fujian Zhishang Biomass MATERIALS Bio-based Plasticisers Product Portfolios and Specifications
 - 13.20.3 Fujian Zhishang Biomass MATERIALS Bio-based Plasticisers Sales,

Revenue, Price and Gross Margin (2018-2023)

13.20.4 Fujian Zhishang Biomass MATERIALS Main Business Overview

13.20.5 Fujian Zhishang Biomass MATERIALS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bio-based Plasticisers Annual Sales CAGR by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Table 2. Bio-based Plasticisers Annual Sales CAGR by Country/Region (2018, 2022 & 2029) & (\$ millions)

Table 3. Major Players of Epoxidized Soybean Oil Bio-Plasticizers

Table 4. Major Players of Castor Oil Bio-Plasticizers

Table 5. Major Players of Citrates Bio-Plasticizers

Table 6. Major Players of Succinic Acid Bio-Plasticizers

Table 7. Major Players of Others

Table 8. Global Bio-based Plasticisers Sales by Type (2018-2023) & (Tons)

Table 9. Global Bio-based Plasticisers Sales Market Share by Type (2018-2023)

Table 10. Global Bio-based Plasticisers Revenue by Type (2018-2023) & (\$ million)

Table 11. Global Bio-based Plasticisers Revenue Market Share by Type (2018-2023)

Table 12. Global Bio-based Plasticisers Sale Price by Type (2018-2023) & (US\$/Ton)

Table 13. Global Bio-based Plasticisers Sales by Application (2018-2023) & (Tons)

Table 14. Global Bio-based Plasticisers Sales Market Share by Application (2018-2023)

Table 15. Global Bio-based Plasticisers Revenue by Application (2018-2023)

Table 16. Global Bio-based Plasticisers Revenue Market Share by Application (2018-2023)

Table 17. Global Bio-based Plasticisers Sale Price by Application (2018-2023) & (US\$/Ton)

Table 18. Global Bio-based Plasticisers Sales by Company (2018-2023) & (Tons)

Table 19. Global Bio-based Plasticisers Sales Market Share by Company (2018-2023)

Table 20. Global Bio-based Plasticisers Revenue by Company (2018-2023) (\$ Millions)

Table 21. Global Bio-based Plasticisers Revenue Market Share by Company (2018-2023)

Table 22. Global Bio-based Plasticisers Sale Price by Company (2018-2023) & (US\$/Ton)

Table 23. Key Manufacturers Bio-based Plasticisers Producing Area Distribution and Sales Area

Table 24. Players Bio-based Plasticisers Products Offered

Table 25. Bio-based Plasticisers Concentration Ratio (CR3, CR5 and CR10) & (2018-2023)

Table 26. New Products and Potential Entrants

Table 27. Mergers & Acquisitions, Expansion

Table 28. Global Bio-based Plasticisers Sales by Geographic Region (2018-2023) & (Tons)

Table 29. Global Bio-based Plasticisers Sales Market Share Geographic Region (2018-2023)

Table 30. Global Bio-based Plasticisers Revenue by Geographic Region (2018-2023) & (\$ millions)

Table 31. Global Bio-based Plasticisers Revenue Market Share by Geographic Region (2018-2023)

Table 32. Global Bio-based Plasticisers Sales by Country/Region (2018-2023) & (Tons)

Table 33. Global Bio-based Plasticisers Sales Market Share by Country/Region (2018-2023)

Table 34. Global Bio-based Plasticisers Revenue by Country/Region (2018-2023) & (\$ millions)

Table 35. Global Bio-based Plasticisers Revenue Market Share by Country/Region (2018-2023)

Table 36. Americas Bio-based Plasticisers Sales by Country (2018-2023) & (Tons)

Table 37. Americas Bio-based Plasticisers Sales Market Share by Country (2018-2023)

Table 38. Americas Bio-based Plasticisers Revenue by Country (2018-2023) & (\$ Millions)

Table 39. Americas Bio-based Plasticisers Revenue Market Share by Country (2018-2023)

Table 40. Americas Bio-based Plasticisers Sales by Type (2018-2023) & (Tons)

Table 41. Americas Bio-based Plasticisers Sales by Application (2018-2023) & (Tons)

Table 42. APAC Bio-based Plasticisers Sales by Region (2018-2023) & (Tons)

Table 43. APAC Bio-based Plasticisers Sales Market Share by Region (2018-2023)

Table 44. APAC Bio-based Plasticisers Revenue by Region (2018-2023) & (\$ Millions)

Table 45. APAC Bio-based Plasticisers Revenue Market Share by Region (2018-2023)

Table 46. APAC Bio-based Plasticisers Sales by Type (2018-2023) & (Tons)

Table 47. APAC Bio-based Plasticisers Sales by Application (2018-2023) & (Tons)

Table 48. Europe Bio-based Plasticisers Sales by Country (2018-2023) & (Tons)

Table 49. Europe Bio-based Plasticisers Sales Market Share by Country (2018-2023)

Table 50. Europe Bio-based Plasticisers Revenue by Country (2018-2023) & (\$ Millions)

Table 51. Europe Bio-based Plasticisers Revenue Market Share by Country (2018-2023)

Table 52. Europe Bio-based Plasticisers Sales by Type (2018-2023) & (Tons)

Table 53. Europe Bio-based Plasticisers Sales by Application (2018-2023) & (Tons)

Table 54. Middle East & Africa Bio-based Plasticisers Sales by Country (2018-2023) & (Tons)

Table 55. Middle East & Africa Bio-based Plasticisers Sales Market Share by Country

(2018-2023)

Table 56. Middle East & Africa Bio-based Plasticisers Revenue by Country (2018-2023) & (\$ Millions)

Table 57. Middle East & Africa Bio-based Plasticisers Revenue Market Share by Country (2018-2023)

Table 58. Middle East & Africa Bio-based Plasticisers Sales by Type (2018-2023) & (Tons)

Table 59. Middle East & Africa Bio-based Plasticisers Sales by Application (2018-2023) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Bio-based Plasticisers

Table 61. Key Market Challenges & Risks of Bio-based Plasticisers

Table 62. Key Industry Trends of Bio-based Plasticisers

Table 63. Bio-based Plasticisers Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Bio-based Plasticisers Distributors List

Table 66. Bio-based Plasticisers Customer List

Table 67. Global Bio-based Plasticisers Sales Forecast by Region (2024-2029) & (Tons)

Table 68. Global Bio-based Plasticisers Revenue Forecast by Region (2024-2029) & (\$ millions)

Table 69. Americas Bio-based Plasticisers Sales Forecast by Country (2024-2029) & (Tons)

Table 70. Americas Bio-based Plasticisers Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 71. APAC Bio-based Plasticisers Sales Forecast by Region (2024-2029) & (Tons)

Table 72. APAC Bio-based Plasticisers Revenue Forecast by Region (2024-2029) & (\$ millions)

Table 73. Europe Bio-based Plasticisers Sales Forecast by Country (2024-2029) & (Tons)

Table 74. Europe Bio-based Plasticisers Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 75. Middle East & Africa Bio-based Plasticisers Sales Forecast by Country (2024-2029) & (Tons)

Table 76. Middle East & Africa Bio-based Plasticisers Revenue Forecast by Country (2024-2029) & (\$ millions)

Table 77. Global Bio-based Plasticisers Sales Forecast by Type (2024-2029) & (Tons)

Table 78. Global Bio-based Plasticisers Revenue Forecast by Type (2024-2029) & (\$ Millions)

Table 79. Global Bio-based Plasticisers Sales Forecast by Application (2024-2029) &

(Tons)

Table 80. Global Bio-based Plasticisers Revenue Forecast by Application (2024-2029) & (\$ Millions)

Table 81. Avient Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 82. Avient Bio-based Plasticisers Product Portfolios and Specifications

Table 83. Avient Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 84. Avient Main Business

Table 85. Avient Latest Developments

Table 86. Dow Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 87. Dow Bio-based Plasticisers Product Portfolios and Specifications

Table 88. Dow Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 89. Dow Main Business

Table 90. Dow Latest Developments

Table 91. DIC Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 92. DIC Bio-based Plasticisers Product Portfolios and Specifications

Table 93. DIC Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 94. DIC Main Business

Table 95. DIC Latest Developments

Table 96. Emery Oleochemicals Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 97. Emery Oleochemicals Bio-based Plasticisers Product Portfolios and Specifications

Table 98. Emery Oleochemicals Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 99. Emery Oleochemicals Main Business

Table 100. Emery Oleochemicals Latest Developments

Table 101. Evonik Industries Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 102. Evonik Industries Bio-based Plasticisers Product Portfolios and Specifications

Table 103. Evonik Industries Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 104. Evonik Industries Main Business

Table 105. Evonik Industries Latest Developments
Table 106. Jungbunzlauer Suisse Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 107. Jungbunzlauer Suisse Bio-based Plasticisers Product Portfolios and Specifications
Table 108. Jungbunzlauer Suisse Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 109. Jungbunzlauer Suisse Main Business
Table 110. Jungbunzlauer Suisse Latest Developments
Table 111. LANXESS Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 112. LANXESS Bio-based Plasticisers Product Portfolios and Specifications
Table 113. LANXESS Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 114. LANXESS Main Business
Table 115. LANXESS Latest Developments
Table 116. Matrica SpA Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 117. Matrica SpA Bio-based Plasticisers Product Portfolios and Specifications
Table 118. Matrica SpA Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 119. Matrica SpA Main Business
Table 120. Matrica SpA Latest Developments
Table 121. Saint-Gobain Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 122. Saint-Gobain Bio-based Plasticisers Product Portfolios and Specifications
Table 123. Saint-Gobain Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 124. Saint-Gobain Main Business
Table 125. Saint-Gobain Latest Developments
Table 126. OXEA Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 127. OXEA Bio-based Plasticisers Product Portfolios and Specifications
Table 128. OXEA Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 129. OXEA Main Business
Table 130. OXEA Latest Developments
Table 131. PolyOne Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 132. PolyOne Bio-based Plasticisers Product Portfolios and Specifications
Table 133. PolyOne Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 134. PolyOne Main Business
Table 135. PolyOne Latest Developments
Table 136. Roquette Freres Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 137. Roquette Freres Bio-based Plasticisers Product Portfolios and Specifications
Table 138. Roquette Freres Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 139. Roquette Freres Main Business
Table 140. Roquette Freres Latest Developments
Table 141. Solvay Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 142. Solvay Bio-based Plasticisers Product Portfolios and Specifications
Table 143. Solvay Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 144. Solvay Main Business
Table 145. Solvay Latest Developments
Table 146. Cargill Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 147. Cargill Bio-based Plasticisers Product Portfolios and Specifications
Table 148. Cargill Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 149. Cargill Main Business
Table 150. Cargill Latest Developments
Table 151. Joss Elastomer & Chemicals Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 152. Joss Elastomer & Chemicals Bio-based Plasticisers Product Portfolios and Specifications
Table 153. Joss Elastomer & Chemicals Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)
Table 154. Joss Elastomer & Chemicals Main Business
Table 155. Joss Elastomer & Chemicals Latest Developments
Table 156. ACS Technical Products Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors
Table 157. ACS Technical Products Bio-based Plasticisers Product Portfolios and Specifications
Table 158. ACS Technical Products Bio-based Plasticisers Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 159. ACS Technical Products Main Business

Table 160. ACS Technical Products Latest Developments

Table 161. Anhui Guruite New Material Technology Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 162. Anhui Guruite New Material Technology Bio-based Plasticisers Product Portfolios and Specifications

Table 163. Anhui Guruite New Material Technology Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 164. Anhui Guruite New Material Technology Main Business

Table 165. Anhui Guruite New Material Technology Latest Developments

Table 166. Hebei Jingu Plasticizer Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 167. Hebei Jingu Plasticizer Bio-based Plasticisers Product Portfolios and Specifications

Table 168. Hebei Jingu Plasticizer Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 169. Hebei Jingu Plasticizer Main Business

Table 170. Hebei Jingu Plasticizer Latest Developments

Table 171. Jiangxi East Huge Dragon Chemical Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 172. Jiangxi East Huge Dragon Chemical Bio-based Plasticisers Product Portfolios and Specifications

Table 173. Jiangxi East Huge Dragon Chemical Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 174. Jiangxi East Huge Dragon Chemical Main Business

Table 175. Jiangxi East Huge Dragon Chemical Latest Developments

Table 176. Fujian Zhishang Biomass MATERIALS Basic Information, Bio-based Plasticisers Manufacturing Base, Sales Area and Its Competitors

Table 177. Fujian Zhishang Biomass MATERIALS Bio-based Plasticisers Product Portfolios and Specifications

Table 178. Fujian Zhishang Biomass MATERIALS Bio-based Plasticisers Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 179. Fujian Zhishang Biomass MATERIALS Main Business

Table 180. Fujian Zhishang Biomass MATERIALS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-based Plasticisers
- Figure 2. Bio-based Plasticisers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-based Plasticisers Sales Growth Rate 2018-2029 (Tons)
- Figure 7. Global Bio-based Plasticisers Revenue Growth Rate 2018-2029 (\$ Millions)
- Figure 8. Bio-based Plasticisers Sales by Region (2018, 2022 & 2029) & (\$ Millions)
- Figure 9. Product Picture of Epoxidized Soybean Oil Bio-Plasticizers
- Figure 10. Product Picture of Castor Oil Bio-Plasticizers
- Figure 11. Product Picture of Citrates Bio-Plasticizers
- Figure 12. Product Picture of Succinic Acid Bio-Plasticizers
- Figure 13. Product Picture of Others
- Figure 14. Global Bio-based Plasticisers Sales Market Share by Type in 2022
- Figure 15. Global Bio-based Plasticisers Revenue Market Share by Type (2018-2023)
- Figure 16. Bio-based Plasticisers Consumed in Wire and Cables
- Figure 17. Global Bio-based Plasticisers Market: Wire and Cables (2018-2023) & (Tons)
- Figure 18. Bio-based Plasticisers Consumed in Film and Sheet
- Figure 19. Global Bio-based Plasticisers Market: Film and Sheet (2018-2023) & (Tons)
- Figure 20. Bio-based Plasticisers Consumed in Flooring and Wall Covering
- Figure 21. Global Bio-based Plasticisers Market: Flooring and Wall Covering (2018-2023) & (Tons)
- Figure 22. Bio-based Plasticisers Consumed in Medical Devices
- Figure 23. Global Bio-based Plasticisers Market: Medical Devices (2018-2023) & (Tons)
- Figure 24. Bio-based Plasticisers Consumed in Package Materials
- Figure 25. Global Bio-based Plasticisers Market: Package Materials (2018-2023) & (Tons)
- Figure 26. Global Bio-based Plasticisers Sales Market Share by Application (2022)
- Figure 27. Global Bio-based Plasticisers Revenue Market Share by Application in 2022
- Figure 28. Bio-based Plasticisers Sales Market by Company in 2022 (Tons)
- Figure 29. Global Bio-based Plasticisers Sales Market Share by Company in 2022
- Figure 30. Bio-based Plasticisers Revenue Market by Company in 2022 (\$ Million)
- Figure 31. Global Bio-based Plasticisers Revenue Market Share by Company in 2022
- Figure 32. Global Bio-based Plasticisers Sales Market Share by Geographic Region (2018-2023)

Figure 33. Global Bio-based Plasticisers Revenue Market Share by Geographic Region in 2022

Figure 34. Americas Bio-based Plasticisers Sales 2018-2023 (Tons)

Figure 35. Americas Bio-based Plasticisers Revenue 2018-2023 (\$ Millions)

Figure 36. APAC Bio-based Plasticisers Sales 2018-2023 (Tons)

Figure 37. APAC Bio-based Plasticisers Revenue 2018-2023 (\$ Millions)

Figure 38. Europe Bio-based Plasticisers Sales 2018-2023 (Tons)

Figure 39. Europe Bio-based Plasticisers Revenue 2018-2023 (\$ Millions)

Figure 40. Middle East & Africa Bio-based Plasticisers Sales 2018-2023 (Tons)

Figure 41. Middle East & Africa Bio-based Plasticisers Revenue 2018-2023 (\$ Millions)

Figure 42. Americas Bio-based Plasticisers Sales Market Share by Country in 2022

Figure 43. Americas Bio-based Plasticisers Revenue Market Share by Country in 2022

Figure 44. Americas Bio-based Plasticisers Sales Market Share by Type (2018-2023)

Figure 45. Americas Bio-based Plasticisers Sales Market Share by Application (2018-2023)

Figure 46. United States Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 47. Canada Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 48. Mexico Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 49. Brazil Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 50. APAC Bio-based Plasticisers Sales Market Share by Region in 2022

Figure 51. APAC Bio-based Plasticisers Revenue Market Share by Regions in 2022

Figure 52. APAC Bio-based Plasticisers Sales Market Share by Type (2018-2023)

Figure 53. APAC Bio-based Plasticisers Sales Market Share by Application (2018-2023)

Figure 54. China Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 55. Japan Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 56. South Korea Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 57. Southeast Asia Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 58. India Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 59. Australia Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 60. China Taiwan Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 61. Europe Bio-based Plasticisers Sales Market Share by Country in 2022

Figure 62. Europe Bio-based Plasticisers Revenue Market Share by Country in 2022

Figure 63. Europe Bio-based Plasticisers Sales Market Share by Type (2018-2023)

Figure 64. Europe Bio-based Plasticisers Sales Market Share by Application (2018-2023)

Figure 65. Germany Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 66. France Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

Figure 67. UK Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)

- Figure 68. Italy Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 69. Russia Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 70. Middle East & Africa Bio-based Plasticisers Sales Market Share by Country in 2022
- Figure 71. Middle East & Africa Bio-based Plasticisers Revenue Market Share by Country in 2022
- Figure 72. Middle East & Africa Bio-based Plasticisers Sales Market Share by Type (2018-2023)
- Figure 73. Middle East & Africa Bio-based Plasticisers Sales Market Share by Application (2018-2023)
- Figure 74. Egypt Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 75. South Africa Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 76. Israel Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 77. Turkey Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 78. GCC Country Bio-based Plasticisers Revenue Growth 2018-2023 (\$ Millions)
- Figure 79. Manufacturing Cost Structure Analysis of Bio-based Plasticisers in 2022
- Figure 80. Manufacturing Process Analysis of Bio-based Plasticisers
- Figure 81. Industry Chain Structure of Bio-based Plasticisers
- Figure 82. Channels of Distribution
- Figure 83. Global Bio-based Plasticisers Sales Market Forecast by Region (2024-2029)
- Figure 84. Global Bio-based Plasticisers Revenue Market Share Forecast by Region (2024-2029)
- Figure 85. Global Bio-based Plasticisers Sales Market Share Forecast by Type (2024-2029)
- Figure 86. Global Bio-based Plasticisers Revenue Market Share Forecast by Type (2024-2029)
- Figure 87. Global Bio-based Plasticisers Sales Market Share Forecast by Application (2024-2029)
- Figure 88. Global Bio-based Plasticisers Revenue Market Share Forecast by Application (2024-2029)

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