

Global Bio-based Pine Chemicals Market Growth 2026-2032

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Abstracts

The global Bio-based Pine Chemicals market size is predicted to grow from US\$ 3587 million in 2025 to US\$ 4337 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

Bio-based pine chemicals refer to chemicals obtained through biomanufacturing or bioprocessing using pine and other forestry biomass as raw materials. These chemicals have significant bio-based characteristics, that is, their raw materials come from renewable biomass resources, and green technologies such as bioconversion or biocatalysis are used in the production process to reduce environmental pollution and resource consumption.

United States market for Bio-based Pine Chemicals is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Pine Chemicals is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Pine Chemicals is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Pine Chemicals players cover Kraton Corporation, Florachem, Foreverest Resources, Arboris, Guangdong Komo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Pine Chemicals Industry Forecast" looks at past sales and reviews total world Bio-based Pine

Chemicals sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Pine Chemicals sales for 2026 through 2032. With Bio-based Pine Chemicals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Pine Chemicals industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Pine Chemicals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Pine Chemicals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Pine Chemicals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Pine Chemicals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Pine Chemicals.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Pine Chemicals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Crude Tall Oil (CTO) Pine Chemicals

Crude Sulfate Turpentine (CST)-Based Pine Chemicals

Segmentation by Application:

Adhesives

Paints and Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kraton Corporation

Florachem

Foreverest Resources

Arboris

Guangdong Komo

Eastman Chemical

Arakawa Chemical

Ingevity

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Pine Chemicals market?

What factors are driving Bio-based Pine Chemicals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Pine Chemicals market opportunities vary by end market size?

How does Bio-based Pine Chemicals break out by Type, by Application?

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