

Global Bio-based Nonwoven Market Growth 2026-2032

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Abstracts

The global Bio-based Nonwoven market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

The bio-based nonwoven market refers to the market for nonwoven fabrics that are made from renewable or sustainable biomass sources, such as plant-based materials like cotton, wood pulp, bamboo, or hemp. These materials are processed using various techniques to create nonwoven fabrics with unique properties, such as high absorbency, strength, or biodegradability. The demand for bio-based nonwoven materials is driven by the increasing consumer awareness of environmental sustainability and the need for more eco-friendly alternatives to conventional nonwoven materials made from petroleum-based sources. Applications for bio-based nonwoven fabrics include personal care products, hygiene products, medical supplies, and filtration products.

United States market for Bio-based Nonwoven is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Nonwoven is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Nonwoven is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Nonwoven players cover Asahi Kasei, CHTC Changjiang Biomaterials Co., Ltd., Shanghai Tongjieliang Biomaterials, Dongguan Meiya Nonwovens, Suzhou Guyuan Biotechnology Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Nonwoven Industry Forecast" looks at past sales and reviews total world Bio-based Nonwoven sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Nonwoven sales for 2026 through 2032. With Bio-based Nonwoven sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Nonwoven industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Nonwoven landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Nonwoven portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Nonwoven market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Nonwoven and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Nonwoven.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Nonwoven market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PLA Non-woven Fabric

PBS Non-woven Fabric

Cellulose Nonwoven

Other

Segmentation by Application:

Medical & Hygiene

Food Packaging

Filter Material

Daily Necessities

Agriculture

Clothing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asahi Kasei

CHTC Changjiang Biomaterials Co., Ltd.

Shanghai Tongjieliang Biomaterials

Dongguan Meiya Nonwovens

Suzhou Guyuan Biotechnology Co., Ltd.

Jiangxi Dongju Industrial Co., Ltd.

Shandong Taipeng Environmental Protection Materials Co., Ltd.

Jiangxi National Bridge Co., Ltd.

Anhui Tongli New Material Co., Ltd.

Jiangyin Gaoxin Chemical Fiber Co., Ltd.

Jiangsu Yunzhishang Energy Saving Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Nonwoven market?

What factors are driving Bio-based Nonwoven market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Nonwoven market opportunities vary by end market size?

How does Bio-based Nonwoven break out by Type, by Application?

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