

Global Bio-based Metalworking Fluids Market Growth 2026-2032

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Abstracts

The global Bio-based Metalworking Fluids market size is predicted to grow from US\$ 3542 million in 2025 to US\$ 4846 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Bio-based metalworking fluid is an environmentally friendly metalworking fluid that is mainly made from plant-based materials without using petroleum and other non-renewable resources. This type of processing fluid is environmentally friendly, renewable, and low in toxicity, meeting the requirements of modern manufacturing for environmental protection and sustainable development.

United States market for Bio-based Metalworking Fluids is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Metalworking Fluids is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Metalworking Fluids is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Metalworking Fluids players cover VOLTRION, Renewable Lubricants, Cortec, Entor, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-based Metalworking Fluids Industry Forecast" looks at past sales and reviews total world Bio-based Metalworking Fluids sales in 2025, providing a comprehensive analysis by region and market sector

of projected Bio-based Metalworking Fluids sales for 2026 through 2032. With Bio-based Metalworking Fluids sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Metalworking Fluids industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Metalworking Fluids landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Metalworking Fluids portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Metalworking Fluids market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Metalworking Fluids and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Metalworking Fluids.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Metalworking Fluids market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Metal Removal Fluids

Metal Forming Fluids

Metal Protecting Fluids

Metal Treating Fluids

Others

Segmentation by Application:

Automotive

General Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VOLTRION

Renewable Lubricants

Cortec

Entor

BASF

Presserv

Zerust

Lubeco

WEICON

Zeller + Gmelin

Matrix Specialty Lubricants

Texas Technologies

Castrol

ELEMENT BIO

Zavenir Daubert

Unil Lubricants

Q8Oils

FUCHS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Metalworking Fluids market?

What factors are driving Bio-based Metalworking Fluids market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Metalworking Fluids market opportunities vary by end market size?

How does Bio-based Metalworking Fluids break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bio-based Metalworking Fluids Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bio-based Metalworking Fluids by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bio-based Metalworking Fluids by Country/Region, 2021, 2025 & 2032
- 2.2 Bio-based Metalworking Fluids Segment by Type
 - 2.2.1 Metal Removal Fluids
 - 2.2.2 Metal Forming Fluids
 - 2.2.3 Metal Protecting Fluids
 - 2.2.4 Metal Treating Fluids
 - 2.2.5 Others
 - 2.2.6 Bio-based Metalworking Fluids Sales by Type
 - 2.2.6.1 Global Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Bio-based Metalworking Fluids Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Bio-based Metalworking Fluids Sale Price by Type (2021-2026)
- 2.3 Bio-based Metalworking Fluids Segment by Application
 - 2.3.1 Automotive
 - 2.3.2 General Industry
 - 2.3.3 Others
 - 2.3.4 Bio-based Metalworking Fluids Sales by Application
 - 2.3.4.1 Global Bio-based Metalworking Fluids Sale Market Share by Application

(2021-2026)

2.3.4.2 Global Bio-based Metalworking Fluids Revenue and Market Share by Application (2021-2026)

2.3.4.3 Global Bio-based Metalworking Fluids Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bio-based Metalworking Fluids Breakdown Data by Company

3.1.1 Global Bio-based Metalworking Fluids Annual Sales by Company (2021-2026)

3.1.2 Global Bio-based Metalworking Fluids Sales Market Share by Company (2021-2026)

3.2 Global Bio-based Metalworking Fluids Annual Revenue by Company (2021-2026)

3.2.1 Global Bio-based Metalworking Fluids Revenue by Company (2021-2026)

3.2.2 Global Bio-based Metalworking Fluids Revenue Market Share by Company (2021-2026)

3.3 Global Bio-based Metalworking Fluids Sale Price by Company

3.4 Key Manufacturers Bio-based Metalworking Fluids Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bio-based Metalworking Fluids Product Location Distribution

3.4.2 Players Bio-based Metalworking Fluids Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIO-BASED METALWORKING FLUIDS BY GEOGRAPHIC REGION

4.1 World Historic Bio-based Metalworking Fluids Market Size by Geographic Region (2021-2026)

4.1.1 Global Bio-based Metalworking Fluids Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Bio-based Metalworking Fluids Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Bio-based Metalworking Fluids Market Size by Country/Region (2021-2026)

4.2.1 Global Bio-based Metalworking Fluids Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bio-based Metalworking Fluids Annual Revenue by Country/Region (2021-2026)

4.3 Americas Bio-based Metalworking Fluids Sales Growth

4.4 APAC Bio-based Metalworking Fluids Sales Growth

4.5 Europe Bio-based Metalworking Fluids Sales Growth

4.6 Middle East & Africa Bio-based Metalworking Fluids Sales Growth

5 AMERICAS

5.1 Americas Bio-based Metalworking Fluids Sales by Country

5.1.1 Americas Bio-based Metalworking Fluids Sales by Country (2021-2026)

5.1.2 Americas Bio-based Metalworking Fluids Revenue by Country (2021-2026)

5.2 Americas Bio-based Metalworking Fluids Sales by Type (2021-2026)

5.3 Americas Bio-based Metalworking Fluids Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bio-based Metalworking Fluids Sales by Region

6.1.1 APAC Bio-based Metalworking Fluids Sales by Region (2021-2026)

6.1.2 APAC Bio-based Metalworking Fluids Revenue by Region (2021-2026)

6.2 APAC Bio-based Metalworking Fluids Sales by Type (2021-2026)

6.3 APAC Bio-based Metalworking Fluids Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bio-based Metalworking Fluids by Country

7.1.1 Europe Bio-based Metalworking Fluids Sales by Country (2021-2026)

7.1.2 Europe Bio-based Metalworking Fluids Revenue by Country (2021-2026)

- 7.2 Europe Bio-based Metalworking Fluids Sales by Type (2021-2026)
- 7.3 Europe Bio-based Metalworking Fluids Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Bio-based Metalworking Fluids by Country
 - 8.1.1 Middle East & Africa Bio-based Metalworking Fluids Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Bio-based Metalworking Fluids Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Bio-based Metalworking Fluids Sales by Type (2021-2026)
- 8.3 Middle East & Africa Bio-based Metalworking Fluids Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Bio-based Metalworking Fluids
- 10.3 Manufacturing Process Analysis of Bio-based Metalworking Fluids
- 10.4 Industry Chain Structure of Bio-based Metalworking Fluids

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Bio-based Metalworking Fluids Distributors
- 11.3 Bio-based Metalworking Fluids Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED METALWORKING FLUIDS BY GEOGRAPHIC REGION

- 12.1 Global Bio-based Metalworking Fluids Market Size Forecast by Region
 - 12.1.1 Global Bio-based Metalworking Fluids Forecast by Region (2027-2032)
 - 12.1.2 Global Bio-based Metalworking Fluids Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Bio-based Metalworking Fluids Forecast by Type (2027-2032)
- 12.7 Global Bio-based Metalworking Fluids Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 VOLTRION
 - 13.1.1 VOLTRION Company Information
 - 13.1.2 VOLTRION Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.1.3 VOLTRION Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 VOLTRION Main Business Overview
 - 13.1.5 VOLTRION Latest Developments
- 13.2 Renewable Lubricants
 - 13.2.1 Renewable Lubricants Company Information
 - 13.2.2 Renewable Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.2.3 Renewable Lubricants Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Renewable Lubricants Main Business Overview
 - 13.2.5 Renewable Lubricants Latest Developments
- 13.3 Cortec

- 13.3.1 Cortec Company Information
- 13.3.2 Cortec Bio-based Metalworking Fluids Product Portfolios and Specifications
- 13.3.3 Cortec Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Cortec Main Business Overview
- 13.3.5 Cortec Latest Developments
- 13.4 Entor
 - 13.4.1 Entor Company Information
 - 13.4.2 Entor Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.4.3 Entor Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Entor Main Business Overview
 - 13.4.5 Entor Latest Developments
- 13.5 BASF
 - 13.5.1 BASF Company Information
 - 13.5.2 BASF Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.5.3 BASF Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BASF Main Business Overview
 - 13.5.5 BASF Latest Developments
- 13.6 Presserv
 - 13.6.1 Presserv Company Information
 - 13.6.2 Presserv Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.6.3 Presserv Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Presserv Main Business Overview
 - 13.6.5 Presserv Latest Developments
- 13.7 Zerust
 - 13.7.1 Zerust Company Information
 - 13.7.2 Zerust Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.7.3 Zerust Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Zerust Main Business Overview
 - 13.7.5 Zerust Latest Developments
- 13.8 Lubeco
 - 13.8.1 Lubeco Company Information
 - 13.8.2 Lubeco Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.8.3 Lubeco Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.8.4 Lubeco Main Business Overview
- 13.8.5 Lubeco Latest Developments
- 13.9 WEICON
 - 13.9.1 WEICON Company Information
 - 13.9.2 WEICON Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.9.3 WEICON Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 WEICON Main Business Overview
 - 13.9.5 WEICON Latest Developments
- 13.10 Zeller + Gmelin
 - 13.10.1 Zeller + Gmelin Company Information
 - 13.10.2 Zeller + Gmelin Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.10.3 Zeller + Gmelin Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Zeller + Gmelin Main Business Overview
 - 13.10.5 Zeller + Gmelin Latest Developments
- 13.11 Matrix Specialty Lubricants
 - 13.11.1 Matrix Specialty Lubricants Company Information
 - 13.11.2 Matrix Specialty Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.11.3 Matrix Specialty Lubricants Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Matrix Specialty Lubricants Main Business Overview
 - 13.11.5 Matrix Specialty Lubricants Latest Developments
- 13.12 Texas Technologies
 - 13.12.1 Texas Technologies Company Information
 - 13.12.2 Texas Technologies Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.12.3 Texas Technologies Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Texas Technologies Main Business Overview
 - 13.12.5 Texas Technologies Latest Developments
- 13.13 Castrol
 - 13.13.1 Castrol Company Information
 - 13.13.2 Castrol Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.13.3 Castrol Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Castrol Main Business Overview

- 13.13.5 Castrol Latest Developments
- 13.14 ELEMENT BIO
 - 13.14.1 ELEMENT BIO Company Information
 - 13.14.2 ELEMENT BIO Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.14.3 ELEMENT BIO Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 ELEMENT BIO Main Business Overview
 - 13.14.5 ELEMENT BIO Latest Developments
- 13.15 Zavenir Daubert
 - 13.15.1 Zavenir Daubert Company Information
 - 13.15.2 Zavenir Daubert Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.15.3 Zavenir Daubert Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Zavenir Daubert Main Business Overview
 - 13.15.5 Zavenir Daubert Latest Developments
- 13.16 Unil Lubricants
 - 13.16.1 Unil Lubricants Company Information
 - 13.16.2 Unil Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.16.3 Unil Lubricants Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Unil Lubricants Main Business Overview
 - 13.16.5 Unil Lubricants Latest Developments
- 13.17 Q8Oils
 - 13.17.1 Q8Oils Company Information
 - 13.17.2 Q8Oils Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.17.3 Q8Oils Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Q8Oils Main Business Overview
 - 13.17.5 Q8Oils Latest Developments
- 13.18 FUCHS
 - 13.18.1 FUCHS Company Information
 - 13.18.2 FUCHS Bio-based Metalworking Fluids Product Portfolios and Specifications
 - 13.18.3 FUCHS Bio-based Metalworking Fluids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 FUCHS Main Business Overview
 - 13.18.5 FUCHS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bio-based Metalworking Fluids Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bio-based Metalworking Fluids Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Metal Removal Fluids

Table 4. Major Players of Metal Forming Fluids

Table 5. Major Players of Metal Protecting Fluids

Table 6. Major Players of Metal Treating Fluids

Table 7. Major Players of Others

Table 8. Global Bio-based Metalworking Fluids Sales by Type (2021-2026) & (Tons)

Table 9. Global Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)

Table 10. Global Bio-based Metalworking Fluids Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Bio-based Metalworking Fluids Revenue Market Share by Type (2021-2026)

Table 12. Global Bio-based Metalworking Fluids Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Global Bio-based Metalworking Fluids Sale by Application (2021-2026) & (Tons)

Table 14. Global Bio-based Metalworking Fluids Sale Market Share by Application (2021-2026)

Table 15. Global Bio-based Metalworking Fluids Revenue by Application (2021-2026) & (\$ million)

Table 16. Global Bio-based Metalworking Fluids Revenue Market Share by Application (2021-2026)

Table 17. Global Bio-based Metalworking Fluids Sale Price by Application (2021-2026) & (US\$/Ton)

Table 18. Global Bio-based Metalworking Fluids Sales by Company (2021-2026) & (Tons)

Table 19. Global Bio-based Metalworking Fluids Sales Market Share by Company (2021-2026)

Table 20. Global Bio-based Metalworking Fluids Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global Bio-based Metalworking Fluids Revenue Market Share by Company

(2021-2026)

Table 22. Global Bio-based Metalworking Fluids Sale Price by Company (2021-2026) & (US\$/Ton)

Table 23. Key Manufacturers Bio-based Metalworking Fluids Producing Area Distribution and Sales Area

Table 24. Players Bio-based Metalworking Fluids Products Offered

Table 25. Bio-based Metalworking Fluids Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Bio-based Metalworking Fluids Sales by Geographic Region (2021-2026) & (Tons)

Table 29. Global Bio-based Metalworking Fluids Sales Market Share Geographic Region (2021-2026)

Table 30. Global Bio-based Metalworking Fluids Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Bio-based Metalworking Fluids Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Bio-based Metalworking Fluids Sales by Country/Region (2021-2026) & (Tons)

Table 33. Global Bio-based Metalworking Fluids Sales Market Share by Country/Region (2021-2026)

Table 34. Global Bio-based Metalworking Fluids Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Bio-based Metalworking Fluids Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Bio-based Metalworking Fluids Sales by Country (2021-2026) & (Tons)

Table 37. Americas Bio-based Metalworking Fluids Sales Market Share by Country (2021-2026)

Table 38. Americas Bio-based Metalworking Fluids Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Bio-based Metalworking Fluids Sales by Type (2021-2026) & (Tons)

Table 40. Americas Bio-based Metalworking Fluids Sales by Application (2021-2026) & (Tons)

Table 41. APAC Bio-based Metalworking Fluids Sales by Region (2021-2026) & (Tons)

Table 42. APAC Bio-based Metalworking Fluids Sales Market Share by Region (2021-2026)

Table 43. APAC Bio-based Metalworking Fluids Revenue by Region (2021-2026) & (\$

millions)

Table 44. APAC Bio-based Metalworking Fluids Sales by Type (2021-2026) & (Tons)

Table 45. APAC Bio-based Metalworking Fluids Sales by Application (2021-2026) & (Tons)

Table 46. Europe Bio-based Metalworking Fluids Sales by Country (2021-2026) & (Tons)

Table 47. Europe Bio-based Metalworking Fluids Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Bio-based Metalworking Fluids Sales by Type (2021-2026) & (Tons)

Table 49. Europe Bio-based Metalworking Fluids Sales by Application (2021-2026) & (Tons)

Table 50. Middle East & Africa Bio-based Metalworking Fluids Sales by Country (2021-2026) & (Tons)

Table 51. Middle East & Africa Bio-based Metalworking Fluids Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa Bio-based Metalworking Fluids Sales by Type (2021-2026) & (Tons)

Table 53. Middle East & Africa Bio-based Metalworking Fluids Sales by Application (2021-2026) & (Tons)

Table 54. Key Market Drivers & Growth Opportunities of Bio-based Metalworking Fluids

Table 55. Key Market Challenges & Risks of Bio-based Metalworking Fluids

Table 56. Key Industry Trends of Bio-based Metalworking Fluids

Table 57. Bio-based Metalworking Fluids Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Bio-based Metalworking Fluids Distributors List

Table 60. Bio-based Metalworking Fluids Customer List

Table 61. Global Bio-based Metalworking Fluids Sales Forecast by Region (2027-2032) & (Tons)

Table 62. Global Bio-based Metalworking Fluids Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Bio-based Metalworking Fluids Sales Forecast by Country (2027-2032) & (Tons)

Table 64. Americas Bio-based Metalworking Fluids Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Bio-based Metalworking Fluids Sales Forecast by Region (2027-2032) & (Tons)

Table 66. APAC Bio-based Metalworking Fluids Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Bio-based Metalworking Fluids Sales Forecast by Country

(2027-2032) & (Tons)

Table 68. Europe Bio-based Metalworking Fluids Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa Bio-based Metalworking Fluids Sales Forecast by Country (2027-2032) & (Tons)

Table 70. Middle East & Africa Bio-based Metalworking Fluids Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global Bio-based Metalworking Fluids Sales Forecast by Type (2027-2032) & (Tons)

Table 72. Global Bio-based Metalworking Fluids Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global Bio-based Metalworking Fluids Sales Forecast by Application (2027-2032) & (Tons)

Table 74. Global Bio-based Metalworking Fluids Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. VOLTRION Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 76. VOLTRION Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 77. VOLTRION Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 78. VOLTRION Main Business

Table 79. VOLTRION Latest Developments

Table 80. Renewable Lubricants Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 81. Renewable Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 82. Renewable Lubricants Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 83. Renewable Lubricants Main Business

Table 84. Renewable Lubricants Latest Developments

Table 85. Cortec Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 86. Cortec Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 87. Cortec Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Cortec Main Business

Table 89. Cortec Latest Developments

Table 90. Entor Basic Information, Bio-based Metalworking Fluids Manufacturing Base,

Sales Area and Its Competitors

Table 91. Entor Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 92. Entor Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Entor Main Business

Table 94. Entor Latest Developments

Table 95. BASF Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 96. BASF Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 97. BASF Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. BASF Main Business

Table 99. BASF Latest Developments

Table 100. Presserv Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 101. Presserv Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 102. Presserv Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Presserv Main Business

Table 104. Presserv Latest Developments

Table 105. Zerust Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 106. Zerust Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 107. Zerust Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Zerust Main Business

Table 109. Zerust Latest Developments

Table 110. Lubeco Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 111. Lubeco Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 112. Lubeco Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Lubeco Main Business

Table 114. Lubeco Latest Developments

Table 115. WEICON Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 116. WEICON Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 117. WEICON Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. WEICON Main Business

Table 119. WEICON Latest Developments

Table 120. Zeller + Gmelin Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 121. Zeller + Gmelin Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 122. Zeller + Gmelin Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Zeller + Gmelin Main Business

Table 124. Zeller + Gmelin Latest Developments

Table 125. Matrix Specialty Lubricants Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 126. Matrix Specialty Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 127. Matrix Specialty Lubricants Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Matrix Specialty Lubricants Main Business

Table 129. Matrix Specialty Lubricants Latest Developments

Table 130. Texas Technologies Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 131. Texas Technologies Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 132. Texas Technologies Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Texas Technologies Main Business

Table 134. Texas Technologies Latest Developments

Table 135. Castrol Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 136. Castrol Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 137. Castrol Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Castrol Main Business

Table 139. Castrol Latest Developments

Table 140. ELEMENT BIO Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 141. ELEMENT BIO Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 142. ELEMENT BIO Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. ELEMENT BIO Main Business

Table 144. ELEMENT BIO Latest Developments

Table 145. Zavenir Daubert Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 146. Zavenir Daubert Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 147. Zavenir Daubert Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Zavenir Daubert Main Business

Table 149. Zavenir Daubert Latest Developments

Table 150. Unil Lubricants Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 151. Unil Lubricants Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 152. Unil Lubricants Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Unil Lubricants Main Business

Table 154. Unil Lubricants Latest Developments

Table 155. Q8Oils Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 156. Q8Oils Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 157. Q8Oils Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Q8Oils Main Business

Table 159. Q8Oils Latest Developments

Table 160. FUCHS Basic Information, Bio-based Metalworking Fluids Manufacturing Base, Sales Area and Its Competitors

Table 161. FUCHS Bio-based Metalworking Fluids Product Portfolios and Specifications

Table 162. FUCHS Bio-based Metalworking Fluids Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. FUCHS Main Business

Table 164. FUCHS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-based Metalworking Fluids
- Figure 2. Bio-based Metalworking Fluids Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-based Metalworking Fluids Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Bio-based Metalworking Fluids Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bio-based Metalworking Fluids Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bio-based Metalworking Fluids Sales Market Share by Country/Region (2025)
- Figure 10. Bio-based Metalworking Fluids Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Metal Removal Fluids
- Figure 12. Product Picture of Metal Forming Fluids
- Figure 13. Product Picture of Metal Protecting Fluids
- Figure 14. Product Picture of Metal Treating Fluids
- Figure 15. Product Picture of Others
- Figure 16. Global Bio-based Metalworking Fluids Sales Market Share by Type in 2026
- Figure 17. Global Bio-based Metalworking Fluids Revenue Market Share by Type (2021-2026)
- Figure 18. Bio-based Metalworking Fluids Consumed in Automotive
- Figure 19. Global Bio-based Metalworking Fluids Market: Automotive (2021-2026) & (Tons)
- Figure 20. Bio-based Metalworking Fluids Consumed in General Industry
- Figure 21. Global Bio-based Metalworking Fluids Market: General Industry (2021-2026) & (Tons)
- Figure 22. Bio-based Metalworking Fluids Consumed in Others
- Figure 23. Global Bio-based Metalworking Fluids Market: Others (2021-2026) & (Tons)
- Figure 24. Global Bio-based Metalworking Fluids Sale Market Share by Application (2025)
- Figure 25. Global Bio-based Metalworking Fluids Revenue Market Share by Application in 2026
- Figure 26. Bio-based Metalworking Fluids Sales by Company in 2026 (Tons)
- Figure 27. Global Bio-based Metalworking Fluids Sales Market Share by Company in

2026

Figure 28. Bio-based Metalworking Fluids Revenue by Company in 2026 (\$ millions)

Figure 29. Global Bio-based Metalworking Fluids Revenue Market Share by Company in 2026

Figure 30. Global Bio-based Metalworking Fluids Sales Market Share by Geographic Region (2021-2026)

Figure 31. Global Bio-based Metalworking Fluids Revenue Market Share by Geographic Region in 2026

Figure 32. Americas Bio-based Metalworking Fluids Sales 2021-2026 (Tons)

Figure 33. Americas Bio-based Metalworking Fluids Revenue 2021-2026 (\$ millions)

Figure 34. APAC Bio-based Metalworking Fluids Sales 2021-2026 (Tons)

Figure 35. APAC Bio-based Metalworking Fluids Revenue 2021-2026 (\$ millions)

Figure 36. Europe Bio-based Metalworking Fluids Sales 2021-2026 (Tons)

Figure 37. Europe Bio-based Metalworking Fluids Revenue 2021-2026 (\$ millions)

Figure 38. Middle East & Africa Bio-based Metalworking Fluids Sales 2021-2026 (Tons)

Figure 39. Middle East & Africa Bio-based Metalworking Fluids Revenue 2021-2026 (\$ millions)

Figure 40. Americas Bio-based Metalworking Fluids Sales Market Share by Country in 2026

Figure 41. Americas Bio-based Metalworking Fluids Revenue Market Share by Country (2021-2026)

Figure 42. Americas Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)

Figure 43. Americas Bio-based Metalworking Fluids Sales Market Share by Application (2021-2026)

Figure 44. United States Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 45. Canada Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Bio-based Metalworking Fluids Sales Market Share by Region in 2026

Figure 49. APAC Bio-based Metalworking Fluids Revenue Market Share by Region (2021-2026)

Figure 50. APAC Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)

Figure 51. APAC Bio-based Metalworking Fluids Sales Market Share by Application

(2021-2026)

Figure 52. China Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Bio-based Metalworking Fluids Sales Market Share by Country in 2026

Figure 60. Europe Bio-based Metalworking Fluids Revenue Market Share by Country (2021-2026)

Figure 61. Europe Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)

Figure 62. Europe Bio-based Metalworking Fluids Sales Market Share by Application (2021-2026)

Figure 63. Germany Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Bio-based Metalworking Fluids Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Bio-based Metalworking Fluids Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Bio-based Metalworking Fluids Sales Market Share by Application (2021-2026)

Figure 71. Egypt Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$

millions)

Figure 73. Israel Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Bio-based Metalworking Fluids Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Bio-based Metalworking Fluids in 2026

Figure 77. Manufacturing Process Analysis of Bio-based Metalworking Fluids

Figure 78. Industry Chain Structure of Bio-based Metalworking Fluids

Figure 79. Channels of Distribution

Figure 80. Global Bio-based Metalworking Fluids Sales Market Forecast by Region (2027-2032)

Figure 81. Global Bio-based Metalworking Fluids Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Bio-based Metalworking Fluids Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Bio-based Metalworking Fluids Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Bio-based Metalworking Fluids Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Bio-based Metalworking Fluids Revenue Market Share Forecast by Application (2027-2032)

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