

Global Bio-Based Industrial Lubricants Market Growth 2026-2032

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Abstracts

The global Bio-Based Industrial Lubricants market size is predicted to grow from US\$ 3873 million in 2025 to US\$ 6460 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Bio-Based Industrial Lubricants are environmentally friendly lubricants derived from renewable biological sources such as vegetable oils, animal fats, and other natural esters. These lubricants provide an eco-conscious alternative to conventional petroleum-based lubricants, offering high performance, biodegradability, and reduced environmental impact.

United States market for Bio-Based Industrial Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-Based Industrial Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-Based Industrial Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-Based Industrial Lubricants players cover ExxonMobil, Shell, TotalEnergies, BP (Castrol), Fuchs Petrolub SE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Bio-Based Industrial Lubricants Industry Forecast' looks at past sales and reviews total world Bio-Based Industrial Lubricants sales in 2025, providing a comprehensive analysis by region and market

sector of projected Bio-Based Industrial Lubricants sales for 2026 through 2032. With Bio-Based Industrial Lubricants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Based Industrial Lubricants industry.

This Insight Report provides a comprehensive analysis of the global Bio-Based Industrial Lubricants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Based Industrial Lubricants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Based Industrial Lubricants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Based Industrial Lubricants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Based Industrial Lubricants.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Based Industrial Lubricants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vegetable-Based Lubricants

Animal-Based Lubricants

Synthetic Bio-Lubricants

Segmentation by Application:

Automotive and Transportation

Manufacturing

Agriculture

Marine

Construction

Energy and Power Generation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil

Shell

TotalEnergies

BP (Castrol)

Fuchs Petrolub SE

Chevron Corporation

Klüber Lubrication

Panolin AG

Renewable Lubricants Inc.

Biosynthetic Technologies

Emery Oleochemicals

Cargill

Nowi LLC

Lubrizol Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Based Industrial Lubricants market?

What factors are driving Bio-Based Industrial Lubricants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Based Industrial Lubricants market opportunities vary by end market size?

How does Bio-Based Industrial Lubricants break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bio-Based Industrial Lubricants Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bio-Based Industrial Lubricants by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bio-Based Industrial Lubricants by Country/Region, 2021, 2025 & 2032
- 2.2 Bio-Based Industrial Lubricants Segment by Type
 - 2.2.1 Vegetable-Based Lubricants
 - 2.2.2 Animal-Based Lubricants
 - 2.2.3 Synthetic Bio-Lubricants
 - 2.2.4 Bio-Based Industrial Lubricants Sales by Type
 - 2.2.4.1 Global Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Bio-Based Industrial Lubricants Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Bio-Based Industrial Lubricants Sale Price by Type (2021-2026)
- 2.3 Bio-Based Industrial Lubricants Segment by Application
 - 2.3.1 Automotive and Transportation
 - 2.3.2 Manufacturing
 - 2.3.3 Agriculture
 - 2.3.4 Marine
 - 2.3.5 Construction
 - 2.3.6 Energy and Power Generation
 - 2.3.7 Other

2.3.8 Bio-Based Industrial Lubricants Sales by Application

2.3.8.1 Global Bio-Based Industrial Lubricants Sale Market Share by Application (2021-2026)

2.3.8.2 Global Bio-Based Industrial Lubricants Revenue and Market Share by Application (2021-2026)

2.3.8.3 Global Bio-Based Industrial Lubricants Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bio-Based Industrial Lubricants Breakdown Data by Company

3.1.1 Global Bio-Based Industrial Lubricants Annual Sales by Company (2021-2026)

3.1.2 Global Bio-Based Industrial Lubricants Sales Market Share by Company (2021-2026)

3.2 Global Bio-Based Industrial Lubricants Annual Revenue by Company (2021-2026)

3.2.1 Global Bio-Based Industrial Lubricants Revenue by Company (2021-2026)

3.2.2 Global Bio-Based Industrial Lubricants Revenue Market Share by Company (2021-2026)

3.3 Global Bio-Based Industrial Lubricants Sale Price by Company

3.4 Key Manufacturers Bio-Based Industrial Lubricants Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bio-Based Industrial Lubricants Product Location Distribution

3.4.2 Players Bio-Based Industrial Lubricants Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIO-BASED INDUSTRIAL LUBRICANTS BY GEOGRAPHIC REGION

4.1 World Historic Bio-Based Industrial Lubricants Market Size by Geographic Region (2021-2026)

4.1.1 Global Bio-Based Industrial Lubricants Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Bio-Based Industrial Lubricants Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Bio-Based Industrial Lubricants Market Size by Country/Region (2021-2026)

4.2.1 Global Bio-Based Industrial Lubricants Annual Sales by Country/Region (2021-2026)

4.2.2 Global Bio-Based Industrial Lubricants Annual Revenue by Country/Region (2021-2026)

4.3 Americas Bio-Based Industrial Lubricants Sales Growth

4.4 APAC Bio-Based Industrial Lubricants Sales Growth

4.5 Europe Bio-Based Industrial Lubricants Sales Growth

4.6 Middle East & Africa Bio-Based Industrial Lubricants Sales Growth

5 AMERICAS

5.1 Americas Bio-Based Industrial Lubricants Sales by Country

5.1.1 Americas Bio-Based Industrial Lubricants Sales by Country (2021-2026)

5.1.2 Americas Bio-Based Industrial Lubricants Revenue by Country (2021-2026)

5.2 Americas Bio-Based Industrial Lubricants Sales by Type (2021-2026)

5.3 Americas Bio-Based Industrial Lubricants Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bio-Based Industrial Lubricants Sales by Region

6.1.1 APAC Bio-Based Industrial Lubricants Sales by Region (2021-2026)

6.1.2 APAC Bio-Based Industrial Lubricants Revenue by Region (2021-2026)

6.2 APAC Bio-Based Industrial Lubricants Sales by Type (2021-2026)

6.3 APAC Bio-Based Industrial Lubricants Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bio-Based Industrial Lubricants by Country

- 7.1.1 Europe Bio-Based Industrial Lubricants Sales by Country (2021-2026)
- 7.1.2 Europe Bio-Based Industrial Lubricants Revenue by Country (2021-2026)
- 7.2 Europe Bio-Based Industrial Lubricants Sales by Type (2021-2026)
- 7.3 Europe Bio-Based Industrial Lubricants Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Bio-Based Industrial Lubricants by Country
 - 8.1.1 Middle East & Africa Bio-Based Industrial Lubricants Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Bio-Based Industrial Lubricants Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Bio-Based Industrial Lubricants Sales by Type (2021-2026)
- 8.3 Middle East & Africa Bio-Based Industrial Lubricants Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Bio-Based Industrial Lubricants
- 10.3 Manufacturing Process Analysis of Bio-Based Industrial Lubricants
- 10.4 Industry Chain Structure of Bio-Based Industrial Lubricants

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bio-Based Industrial Lubricants Distributors

11.3 Bio-Based Industrial Lubricants Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED INDUSTRIAL LUBRICANTS BY GEOGRAPHIC REGION

12.1 Global Bio-Based Industrial Lubricants Market Size Forecast by Region

12.1.1 Global Bio-Based Industrial Lubricants Forecast by Region (2027-2032)

12.1.2 Global Bio-Based Industrial Lubricants Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Bio-Based Industrial Lubricants Forecast by Type (2027-2032)

12.7 Global Bio-Based Industrial Lubricants Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ExxonMobil

13.1.1 ExxonMobil Company Information

13.1.2 ExxonMobil Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.1.3 ExxonMobil Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ExxonMobil Main Business Overview

13.1.5 ExxonMobil Latest Developments

13.2 Shell

13.2.1 Shell Company Information

13.2.2 Shell Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.2.3 Shell Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Shell Main Business Overview

13.2.5 Shell Latest Developments

13.3 TotalEnergies

13.3.1 TotalEnergies Company Information

13.3.2 TotalEnergies Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.3.3 TotalEnergies Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TotalEnergies Main Business Overview

13.3.5 TotalEnergies Latest Developments

13.4 BP (Castrol)

13.4.1 BP (Castrol) Company Information

13.4.2 BP (Castrol) Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.4.3 BP (Castrol) Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BP (Castrol) Main Business Overview

13.4.5 BP (Castrol) Latest Developments

13.5 Fuchs Petrolub SE

13.5.1 Fuchs Petrolub SE Company Information

13.5.2 Fuchs Petrolub SE Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.5.3 Fuchs Petrolub SE Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Fuchs Petrolub SE Main Business Overview

13.5.5 Fuchs Petrolub SE Latest Developments

13.6 Chevron Corporation

13.6.1 Chevron Corporation Company Information

13.6.2 Chevron Corporation Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.6.3 Chevron Corporation Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Chevron Corporation Main Business Overview

13.6.5 Chevron Corporation Latest Developments

13.7 Kluber Lubrication

13.7.1 Kluber Lubrication Company Information

13.7.2 Kluber Lubrication Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.7.3 Kluber Lubrication Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kluber Lubrication Main Business Overview

- 13.7.5 Kluber Lubrication Latest Developments
- 13.8 Panolin AG
 - 13.8.1 Panolin AG Company Information
 - 13.8.2 Panolin AG Bio-Based Industrial Lubricants Product Portfolios and Specifications
 - 13.8.3 Panolin AG Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Panolin AG Main Business Overview
 - 13.8.5 Panolin AG Latest Developments
- 13.9 Renewable Lubricants Inc.
 - 13.9.1 Renewable Lubricants Inc. Company Information
 - 13.9.2 Renewable Lubricants Inc. Bio-Based Industrial Lubricants Product Portfolios and Specifications
 - 13.9.3 Renewable Lubricants Inc. Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Renewable Lubricants Inc. Main Business Overview
 - 13.9.5 Renewable Lubricants Inc. Latest Developments
- 13.10 Biosynthetic Technologies
 - 13.10.1 Biosynthetic Technologies Company Information
 - 13.10.2 Biosynthetic Technologies Bio-Based Industrial Lubricants Product Portfolios and Specifications
 - 13.10.3 Biosynthetic Technologies Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Biosynthetic Technologies Main Business Overview
 - 13.10.5 Biosynthetic Technologies Latest Developments
- 13.11 Emery Oleochemicals
 - 13.11.1 Emery Oleochemicals Company Information
 - 13.11.2 Emery Oleochemicals Bio-Based Industrial Lubricants Product Portfolios and Specifications
 - 13.11.3 Emery Oleochemicals Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Emery Oleochemicals Main Business Overview
 - 13.11.5 Emery Oleochemicals Latest Developments
- 13.12 Cargill
 - 13.12.1 Cargill Company Information
 - 13.12.2 Cargill Bio-Based Industrial Lubricants Product Portfolios and Specifications
 - 13.12.3 Cargill Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Cargill Main Business Overview

13.12.5 Cargill Latest Developments

13.13 Novvi LLC

13.13.1 Novvi LLC Company Information

13.13.2 Novvi LLC Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.13.3 Novvi LLC Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Novvi LLC Main Business Overview

13.13.5 Novvi LLC Latest Developments

13.14 Lubrizol Corporation

13.14.1 Lubrizol Corporation Company Information

13.14.2 Lubrizol Corporation Bio-Based Industrial Lubricants Product Portfolios and Specifications

13.14.3 Lubrizol Corporation Bio-Based Industrial Lubricants Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Lubrizol Corporation Main Business Overview

13.14.5 Lubrizol Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bio-Based Industrial Lubricants Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Bio-Based Industrial Lubricants Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Vegetable-Based Lubricants

Table 4. Major Players of Animal-Based Lubricants

Table 5. Major Players of Synthetic Bio-Lubricants

Table 6. Global Bio-Based Industrial Lubricants Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)

Table 8. Global Bio-Based Industrial Lubricants Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Bio-Based Industrial Lubricants Revenue Market Share by Type (2021-2026)

Table 10. Global Bio-Based Industrial Lubricants Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Global Bio-Based Industrial Lubricants Sale by Application (2021-2026) & (Kilotons)

Table 12. Global Bio-Based Industrial Lubricants Sale Market Share by Application (2021-2026)

Table 13. Global Bio-Based Industrial Lubricants Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Bio-Based Industrial Lubricants Revenue Market Share by Application (2021-2026)

Table 15. Global Bio-Based Industrial Lubricants Sale Price by Application (2021-2026) & (US\$/Ton)

Table 16. Global Bio-Based Industrial Lubricants Sales by Company (2021-2026) & (Kilotons)

Table 17. Global Bio-Based Industrial Lubricants Sales Market Share by Company (2021-2026)

Table 18. Global Bio-Based Industrial Lubricants Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Bio-Based Industrial Lubricants Revenue Market Share by Company (2021-2026)

Table 20. Global Bio-Based Industrial Lubricants Sale Price by Company (2021-2026) &

(US\$/Ton)

Table 21. Key Manufacturers Bio-Based Industrial Lubricants Producing Area
Distribution and Sales Area

Table 22. Players Bio-Based Industrial Lubricants Products Offered

Table 23. Bio-Based Industrial Lubricants Concentration Ratio (CR3, CR5 and CR10) &
(2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Bio-Based Industrial Lubricants Sales by Geographic Region
(2021-2026) & (Kilotons)

Table 27. Global Bio-Based Industrial Lubricants Sales Market Share Geographic
Region (2021-2026)

Table 28. Global Bio-Based Industrial Lubricants Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 29. Global Bio-Based Industrial Lubricants Revenue Market Share by Geographic
Region (2021-2026)

Table 30. Global Bio-Based Industrial Lubricants Sales by Country/Region (2021-2026)
& (Kilotons)

Table 31. Global Bio-Based Industrial Lubricants Sales Market Share by
Country/Region (2021-2026)

Table 32. Global Bio-Based Industrial Lubricants Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 33. Global Bio-Based Industrial Lubricants Revenue Market Share by
Country/Region (2021-2026)

Table 34. Americas Bio-Based Industrial Lubricants Sales by Country (2021-2026) &
(Kilotons)

Table 35. Americas Bio-Based Industrial Lubricants Sales Market Share by Country
(2021-2026)

Table 36. Americas Bio-Based Industrial Lubricants Revenue by Country (2021-2026) &
(\$ millions)

Table 37. Americas Bio-Based Industrial Lubricants Sales by Type (2021-2026) &
(Kilotons)

Table 38. Americas Bio-Based Industrial Lubricants Sales by Application (2021-2026) &
(Kilotons)

Table 39. APAC Bio-Based Industrial Lubricants Sales by Region (2021-2026) &
(Kilotons)

Table 40. APAC Bio-Based Industrial Lubricants Sales Market Share by Region
(2021-2026)

Table 41. APAC Bio-Based Industrial Lubricants Revenue by Region (2021-2026) & (\$

millions)

Table 42. APAC Bio-Based Industrial Lubricants Sales by Type (2021-2026) & (Kilotons)

Table 43. APAC Bio-Based Industrial Lubricants Sales by Application (2021-2026) & (Kilotons)

Table 44. Europe Bio-Based Industrial Lubricants Sales by Country (2021-2026) & (Kilotons)

Table 45. Europe Bio-Based Industrial Lubricants Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Bio-Based Industrial Lubricants Sales by Type (2021-2026) & (Kilotons)

Table 47. Europe Bio-Based Industrial Lubricants Sales by Application (2021-2026) & (Kilotons)

Table 48. Middle East & Africa Bio-Based Industrial Lubricants Sales by Country (2021-2026) & (Kilotons)

Table 49. Middle East & Africa Bio-Based Industrial Lubricants Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Bio-Based Industrial Lubricants Sales by Type (2021-2026) & (Kilotons)

Table 51. Middle East & Africa Bio-Based Industrial Lubricants Sales by Application (2021-2026) & (Kilotons)

Table 52. Key Market Drivers & Growth Opportunities of Bio-Based Industrial Lubricants

Table 53. Key Market Challenges & Risks of Bio-Based Industrial Lubricants

Table 54. Key Industry Trends of Bio-Based Industrial Lubricants

Table 55. Bio-Based Industrial Lubricants Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Bio-Based Industrial Lubricants Distributors List

Table 58. Bio-Based Industrial Lubricants Customer List

Table 59. Global Bio-Based Industrial Lubricants Sales Forecast by Region (2027-2032) & (Kilotons)

Table 60. Global Bio-Based Industrial Lubricants Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Bio-Based Industrial Lubricants Sales Forecast by Country (2027-2032) & (Kilotons)

Table 62. Americas Bio-Based Industrial Lubricants Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Bio-Based Industrial Lubricants Sales Forecast by Region (2027-2032) & (Kilotons)

Table 64. APAC Bio-Based Industrial Lubricants Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 65. Europe Bio-Based Industrial Lubricants Sales Forecast by Country

(2027-2032) & (Kilotons)

Table 66. Europe Bio-Based Industrial Lubricants Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 67. Middle East & Africa Bio-Based Industrial Lubricants Sales Forecast by Country (2027-2032) & (Kilotons)

Table 68. Middle East & Africa Bio-Based Industrial Lubricants Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Bio-Based Industrial Lubricants Sales Forecast by Type (2027-2032) & (Kilotons)

Table 70. Global Bio-Based Industrial Lubricants Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Bio-Based Industrial Lubricants Sales Forecast by Application (2027-2032) & (Kilotons)

Table 72. Global Bio-Based Industrial Lubricants Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. ExxonMobil Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 74. ExxonMobil Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 75. ExxonMobil Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. ExxonMobil Main Business

Table 77. ExxonMobil Latest Developments

Table 78. Shell Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 79. Shell Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 80. Shell Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. Shell Main Business

Table 82. Shell Latest Developments

Table 83. TotalEnergies Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 84. TotalEnergies Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 85. TotalEnergies Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. TotalEnergies Main Business

Table 87. TotalEnergies Latest Developments

Table 88. BP (Castrol) Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 89. BP (Castrol) Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 90. BP (Castrol) Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. BP (Castrol) Main Business

Table 92. BP (Castrol) Latest Developments

Table 93. Fuchs Petrolub SE Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 94. Fuchs Petrolub SE Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 95. Fuchs Petrolub SE Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Fuchs Petrolub SE Main Business

Table 97. Fuchs Petrolub SE Latest Developments

Table 98. Chevron Corporation Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 99. Chevron Corporation Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 100. Chevron Corporation Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Chevron Corporation Main Business

Table 102. Chevron Corporation Latest Developments

Table 103. Klüber Lubrication Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 104. Klüber Lubrication Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 105. Klüber Lubrication Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Klüber Lubrication Main Business

Table 107. Klüber Lubrication Latest Developments

Table 108. Panolin AG Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 109. Panolin AG Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 110. Panolin AG Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Panolin AG Main Business

Table 112. Panolin AG Latest Developments

Table 113. Renewable Lubricants Inc. Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 114. Renewable Lubricants Inc. Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 115. Renewable Lubricants Inc. Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Renewable Lubricants Inc. Main Business

Table 117. Renewable Lubricants Inc. Latest Developments

Table 118. Biosynthetic Technologies Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 119. Biosynthetic Technologies Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 120. Biosynthetic Technologies Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Biosynthetic Technologies Main Business

Table 122. Biosynthetic Technologies Latest Developments

Table 123. Emery Oleochemicals Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 124. Emery Oleochemicals Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 125. Emery Oleochemicals Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Emery Oleochemicals Main Business

Table 127. Emery Oleochemicals Latest Developments

Table 128. Cargill Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 129. Cargill Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 130. Cargill Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Cargill Main Business

Table 132. Cargill Latest Developments

Table 133. Novvi LLC Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 134. Novvi LLC Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 135. Novvi LLC Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Novvi LLC Main Business

Table 137. Novvi LLC Latest Developments

Table 138. Lubrizol Corporation Basic Information, Bio-Based Industrial Lubricants Manufacturing Base, Sales Area and Its Competitors

Table 139. Lubrizol Corporation Bio-Based Industrial Lubricants Product Portfolios and Specifications

Table 140. Lubrizol Corporation Bio-Based Industrial Lubricants Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Lubrizol Corporation Main Business

Table 142. Lubrizol Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-Based Industrial Lubricants
- Figure 2. Bio-Based Industrial Lubricants Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-Based Industrial Lubricants Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Bio-Based Industrial Lubricants Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bio-Based Industrial Lubricants Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bio-Based Industrial Lubricants Sales Market Share by Country/Region (2025)
- Figure 10. Bio-Based Industrial Lubricants Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Vegetable-Based Lubricants
- Figure 12. Product Picture of Animal-Based Lubricants
- Figure 13. Product Picture of Synthetic Bio-Lubricants
- Figure 14. Global Bio-Based Industrial Lubricants Sales Market Share by Type in 2026
- Figure 15. Global Bio-Based Industrial Lubricants Revenue Market Share by Type (2021-2026)
- Figure 16. Bio-Based Industrial Lubricants Consumed in Automotive and Transportation
- Figure 17. Global Bio-Based Industrial Lubricants Market: Automotive and Transportation (2021-2026) & (Kilotons)
- Figure 18. Bio-Based Industrial Lubricants Consumed in Manufacturing
- Figure 19. Global Bio-Based Industrial Lubricants Market: Manufacturing (2021-2026) & (Kilotons)
- Figure 20. Bio-Based Industrial Lubricants Consumed in Agriculture
- Figure 21. Global Bio-Based Industrial Lubricants Market: Agriculture (2021-2026) & (Kilotons)
- Figure 22. Bio-Based Industrial Lubricants Consumed in Marine
- Figure 23. Global Bio-Based Industrial Lubricants Market: Marine (2021-2026) & (Kilotons)
- Figure 24. Bio-Based Industrial Lubricants Consumed in Construction
- Figure 25. Global Bio-Based Industrial Lubricants Market: Construction (2021-2026) & (Kilotons)

Figure 26. Bio-Based Industrial Lubricants Consumed in Energy and Power Generation

Figure 27. Global Bio-Based Industrial Lubricants Market: Energy and Power Generation (2021-2026) & (Kilotons)

Figure 28. Bio-Based Industrial Lubricants Consumed in Other

Figure 29. Global Bio-Based Industrial Lubricants Market: Other (2021-2026) & (Kilotons)

Figure 30. Global Bio-Based Industrial Lubricants Sale Market Share by Application (2025)

Figure 31. Global Bio-Based Industrial Lubricants Revenue Market Share by Application in 2026

Figure 32. Bio-Based Industrial Lubricants Sales by Company in 2026 (Kilotons)

Figure 33. Global Bio-Based Industrial Lubricants Sales Market Share by Company in 2026

Figure 34. Bio-Based Industrial Lubricants Revenue by Company in 2026 (\$ millions)

Figure 35. Global Bio-Based Industrial Lubricants Revenue Market Share by Company in 2026

Figure 36. Global Bio-Based Industrial Lubricants Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global Bio-Based Industrial Lubricants Revenue Market Share by Geographic Region in 2026

Figure 38. Americas Bio-Based Industrial Lubricants Sales 2021-2026 (Kilotons)

Figure 39. Americas Bio-Based Industrial Lubricants Revenue 2021-2026 (\$ millions)

Figure 40. APAC Bio-Based Industrial Lubricants Sales 2021-2026 (Kilotons)

Figure 41. APAC Bio-Based Industrial Lubricants Revenue 2021-2026 (\$ millions)

Figure 42. Europe Bio-Based Industrial Lubricants Sales 2021-2026 (Kilotons)

Figure 43. Europe Bio-Based Industrial Lubricants Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Bio-Based Industrial Lubricants Sales 2021-2026 (Kilotons)

Figure 45. Middle East & Africa Bio-Based Industrial Lubricants Revenue 2021-2026 (\$ millions)

Figure 46. Americas Bio-Based Industrial Lubricants Sales Market Share by Country in 2026

Figure 47. Americas Bio-Based Industrial Lubricants Revenue Market Share by Country (2021-2026)

Figure 48. Americas Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)

Figure 49. Americas Bio-Based Industrial Lubricants Sales Market Share by Application (2021-2026)

Figure 50. United States Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$

millions)

Figure 51. Canada Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC Bio-Based Industrial Lubricants Sales Market Share by Region in 2026

Figure 55. APAC Bio-Based Industrial Lubricants Revenue Market Share by Region (2021-2026)

Figure 56. APAC Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)

Figure 57. APAC Bio-Based Industrial Lubricants Sales Market Share by Application (2021-2026)

Figure 58. China Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 62. India Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe Bio-Based Industrial Lubricants Sales Market Share by Country in 2026

Figure 66. Europe Bio-Based Industrial Lubricants Revenue Market Share by Country (2021-2026)

Figure 67. Europe Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)

Figure 68. Europe Bio-Based Industrial Lubricants Sales Market Share by Application (2021-2026)

Figure 69. Germany Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 70. France Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa Bio-Based Industrial Lubricants Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa Bio-Based Industrial Lubricants Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa Bio-Based Industrial Lubricants Sales Market Share by Application (2021-2026)

Figure 77. Egypt Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries Bio-Based Industrial Lubricants Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of Bio-Based Industrial Lubricants in 2026

Figure 83. Manufacturing Process Analysis of Bio-Based Industrial Lubricants

Figure 84. Industry Chain Structure of Bio-Based Industrial Lubricants

Figure 85. Channels of Distribution

Figure 86. Global Bio-Based Industrial Lubricants Sales Market Forecast by Region (2027-2032)

Figure 87. Global Bio-Based Industrial Lubricants Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global Bio-Based Industrial Lubricants Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global Bio-Based Industrial Lubricants Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global Bio-Based Industrial Lubricants Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global Bio-Based Industrial Lubricants Revenue Market Share Forecast by Application (2027-2032)

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