

Global Bio-based Hot Melt Adhesive Film Market Growth 2026-2032

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Abstracts

The global Bio-based Hot Melt Adhesive Film market size is predicted to grow from US\$ 155 million in 2025 to US\$ 298 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2025, global bio-based hot melt adhesive film production reached approximately 528 tons, the average price is 300 usd/kg. Bio-based hot melt adhesive film is a kind of hot melt adhesive product made of renewable biomass resources as the main raw material, and its form is film.

The gross profit margin of bio-based hot melt adhesive film is about 32%.

United States market for Bio-based Hot Melt Adhesive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Hot Melt Adhesive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Hot Melt Adhesive Film is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Hot Melt Adhesive Film players cover Covestro, KLEIBERIT SE & Co. KG, Bostik, LOXY, Fixatti, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Bio-based Hot Melt Adhesive

Film Industry Forecast? looks at past sales and reviews total world Bio-based Hot Melt Adhesive Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Hot Melt Adhesive Film sales for 2026 through 2032. With Bio-based Hot Melt Adhesive Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Hot Melt Adhesive Film industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Hot Melt Adhesive Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Hot Melt Adhesive Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Hot Melt Adhesive Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Hot Melt Adhesive Film and breaks down the forecast by Biobased Content, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Hot Melt Adhesive Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Hot Melt Adhesive Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Biobased Content:

100% Bio-based

Bio-based Content

Segmentation by Materials:

Polyester

TPU

PA

Others

Segmentation by Process:

Extruded

Tape Casting

Reactive

Segmentation by Application:

Clothing & Shoe

Packaging

Automotive Trim

Medical Supplies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro

KLEIBERIT SE & Co. KG

Bostik

LOXY

Fixatti

Protechnic

Lubrizol

Sun Yang Global

DingZing Advanced Materials

ABIFOR

Nan Pao

Profol

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Hot Melt Adhesive Film market?

What factors are driving Bio-based Hot Melt Adhesive Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-based Hot Melt Adhesive Film market opportunities vary by end market size?

How does Bio-based Hot Melt Adhesive Film break out by Biobased Content, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Bio-based Hot Melt Adhesive Film Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Bio-based Hot Melt Adhesive Film by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Bio-based Hot Melt Adhesive Film by Country/Region, 2021, 2025 & 2032
- #### 2.2 Bio-based Hot Melt Adhesive Film Segment by Biobased Content
- 2.2.1 100% Bio-based
 - 2.2.2 Bio-based Content
 - 2.2.3 Bio-based Hot Melt Adhesive Film Sales by Biobased Content
 - 2.2.3.1 Global Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)
 - 2.2.3.2 Global Bio-based Hot Melt Adhesive Film Revenue and Market Share by Biobased Content (2021-2026)
 - 2.2.3.3 Global Bio-based Hot Melt Adhesive Film Sale Price by Biobased Content (2021-2026)

2.3 Bio-based Hot Melt Adhesive Film Segment by Materials

- 2.3.1 Polyester
- 2.3.2 TPU
- 2.3.3 PA
- 2.3.4 Others
- 2.3.5 Bio-based Hot Melt Adhesive Film Sales by Materials
 - 2.3.5.1 Global Bio-based Hot Melt Adhesive Film Sales Market Share by Materials (2021-2026)

2.3.5.2 Global Bio-based Hot Melt Adhesive Film Revenue and Market Share by Materials (2021-2026)

2.3.5.3 Global Bio-based Hot Melt Adhesive Film Sale Price by Materials (2021-2026)

2.4 Bio-based Hot Melt Adhesive Film Segment by Process

2.4.1 Extruded

2.4.2 Tape Casting

2.4.3 Reactive

2.4.4 Bio-based Hot Melt Adhesive Film Sales by Process

2.4.4.1 Global Bio-based Hot Melt Adhesive Film Sales Market Share by Process (2021-2026)

2.4.4.2 Global Bio-based Hot Melt Adhesive Film Revenue and Market Share by Process (2021-2026)

2.4.4.3 Global Bio-based Hot Melt Adhesive Film Sale Price by Process (2021-2026)

2.5 Bio-based Hot Melt Adhesive Film Segment by Application

2.5.1 Clothing & Shoe

2.5.2 Packaging

2.5.3 Automotive Trim

2.5.4 Medical Supplies

2.5.5 Others

2.5.6 Bio-based Hot Melt Adhesive Film Sales by Application

2.5.6.1 Global Bio-based Hot Melt Adhesive Film Sale Market Share by Application (2021-2026)

2.5.6.2 Global Bio-based Hot Melt Adhesive Film Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Bio-based Hot Melt Adhesive Film Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Bio-based Hot Melt Adhesive Film Breakdown Data by Company

3.1.1 Global Bio-based Hot Melt Adhesive Film Annual Sales by Company (2021-2026)

3.1.2 Global Bio-based Hot Melt Adhesive Film Sales Market Share by Company (2021-2026)

3.2 Global Bio-based Hot Melt Adhesive Film Annual Revenue by Company (2021-2026)

3.2.1 Global Bio-based Hot Melt Adhesive Film Revenue by Company (2021-2026)

3.2.2 Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Company (2021-2026)

- 3.3 Global Bio-based Hot Melt Adhesive Film Sale Price by Company
- 3.4 Key Manufacturers Bio-based Hot Melt Adhesive Film Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Bio-based Hot Melt Adhesive Film Product Location Distribution
 - 3.4.2 Players Bio-based Hot Melt Adhesive Film Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BIO-BASED HOT MELT ADHESIVE FILM BY GEOGRAPHIC REGION

- 4.1 World Historic Bio-based Hot Melt Adhesive Film Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Bio-based Hot Melt Adhesive Film Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Bio-based Hot Melt Adhesive Film Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Bio-based Hot Melt Adhesive Film Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Bio-based Hot Melt Adhesive Film Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Bio-based Hot Melt Adhesive Film Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Bio-based Hot Melt Adhesive Film Sales Growth
- 4.4 APAC Bio-based Hot Melt Adhesive Film Sales Growth
- 4.5 Europe Bio-based Hot Melt Adhesive Film Sales Growth
- 4.6 Middle East & Africa Bio-based Hot Melt Adhesive Film Sales Growth

5 AMERICAS

- 5.1 Americas Bio-based Hot Melt Adhesive Film Sales by Country
 - 5.1.1 Americas Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026)
 - 5.1.2 Americas Bio-based Hot Melt Adhesive Film Revenue by Country (2021-2026)
- 5.2 Americas Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026)

5.3 Americas Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bio-based Hot Melt Adhesive Film Sales by Region

6.1.1 APAC Bio-based Hot Melt Adhesive Film Sales by Region (2021-2026)

6.1.2 APAC Bio-based Hot Melt Adhesive Film Revenue by Region (2021-2026)

6.2 APAC Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026)

6.3 APAC Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bio-based Hot Melt Adhesive Film by Country

7.1.1 Europe Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026)

7.1.2 Europe Bio-based Hot Melt Adhesive Film Revenue by Country (2021-2026)

7.2 Europe Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026)

7.3 Europe Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bio-based Hot Melt Adhesive Film by Country

8.1.1 Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026)

8.1.2 Middle East & Africa Bio-based Hot Melt Adhesive Film Revenue by Country
(2021-2026)

8.2 Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Biobased Content
(2021-2026)

8.3 Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bio-based Hot Melt Adhesive Film

10.3 Manufacturing Process Analysis of Bio-based Hot Melt Adhesive Film

10.4 Industry Chain Structure of Bio-based Hot Melt Adhesive Film

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bio-based Hot Melt Adhesive Film Distributors

11.3 Bio-based Hot Melt Adhesive Film Customer

12 WORLD FORECAST REVIEW FOR BIO-BASED HOT MELT ADHESIVE FILM BY GEOGRAPHIC REGION

12.1 Global Bio-based Hot Melt Adhesive Film Market Size Forecast by Region

12.1.1 Global Bio-based Hot Melt Adhesive Film Forecast by Region (2027-2032)

12.1.2 Global Bio-based Hot Melt Adhesive Film Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Bio-based Hot Melt Adhesive Film Forecast by Biobased Content (2027-2032)

12.7 Global Bio-based Hot Melt Adhesive Film Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Covestro

13.1.1 Covestro Company Information

13.1.2 Covestro Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

13.1.3 Covestro Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Covestro Main Business Overview

13.1.5 Covestro Latest Developments

13.2 KLEIBERIT SE & Co. KG

13.2.1 KLEIBERIT SE & Co. KG Company Information

13.2.2 KLEIBERIT SE & Co. KG Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

13.2.3 KLEIBERIT SE & Co. KG Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 KLEIBERIT SE & Co. KG Main Business Overview

13.2.5 KLEIBERIT SE & Co. KG Latest Developments

13.3 Bostik

13.3.1 Bostik Company Information

13.3.2 Bostik Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

13.3.3 Bostik Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bostik Main Business Overview

13.3.5 Bostik Latest Developments

13.4 LOXY

13.4.1 LOXY Company Information

13.4.2 LOXY Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

13.4.3 LOXY Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 LOXY Main Business Overview
- 13.4.5 LOXY Latest Developments
- 13.5 Fixatti
 - 13.5.1 Fixatti Company Information
 - 13.5.2 Fixatti Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.5.3 Fixatti Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Fixatti Main Business Overview
 - 13.5.5 Fixatti Latest Developments
- 13.6 Protechnic
 - 13.6.1 Protechnic Company Information
 - 13.6.2 Protechnic Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.6.3 Protechnic Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Protechnic Main Business Overview
 - 13.6.5 Protechnic Latest Developments
- 13.7 Lubrizol
 - 13.7.1 Lubrizol Company Information
 - 13.7.2 Lubrizol Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.7.3 Lubrizol Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Lubrizol Main Business Overview
 - 13.7.5 Lubrizol Latest Developments
- 13.8 Sun Yang Global
 - 13.8.1 Sun Yang Global Company Information
 - 13.8.2 Sun Yang Global Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.8.3 Sun Yang Global Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sun Yang Global Main Business Overview
 - 13.8.5 Sun Yang Global Latest Developments
- 13.9 DingZing Advanced Materials
 - 13.9.1 DingZing Advanced Materials Company Information
 - 13.9.2 DingZing Advanced Materials Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.9.3 DingZing Advanced Materials Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 DingZing Advanced Materials Main Business Overview
- 13.9.5 DingZing Advanced Materials Latest Developments
- 13.10 ABIFOR
 - 13.10.1 ABIFOR Company Information
 - 13.10.2 ABIFOR Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.10.3 ABIFOR Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 ABIFOR Main Business Overview
 - 13.10.5 ABIFOR Latest Developments
- 13.11 Nan Pao
 - 13.11.1 Nan Pao Company Information
 - 13.11.2 Nan Pao Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.11.3 Nan Pao Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Nan Pao Main Business Overview
 - 13.11.5 Nan Pao Latest Developments
- 13.12 Profol
 - 13.12.1 Profol Company Information
 - 13.12.2 Profol Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications
 - 13.12.3 Profol Bio-based Hot Melt Adhesive Film Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Profol Main Business Overview
 - 13.12.5 Profol Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Bio-based Hot Melt Adhesive Film Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Bio-based Hot Melt Adhesive Film Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 100% Bio-based
- Table 4. Major Players of Bio-based Content
- Table 5. Global Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026) & (Tons)
- Table 6. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)
- Table 7. Global Bio-based Hot Melt Adhesive Film Revenue by Biobased Content (2021-2026) & (\$ million)
- Table 8. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Biobased Content (2021-2026)
- Table 9. Global Bio-based Hot Melt Adhesive Film Sale Price by Biobased Content (2021-2026) & (US\$/kg)
- Table 10. Major Players of Polyester
- Table 11. Major Players of TPU
- Table 12. Major Players of PA
- Table 13. Major Players of Others
- Table 14. Global Bio-based Hot Melt Adhesive Film Sales by Materials (2021-2026) & (Tons)
- Table 15. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Materials (2021-2026)
- Table 16. Global Bio-based Hot Melt Adhesive Film Revenue by Materials (2021-2026) & (\$ million)
- Table 17. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Materials (2021-2026)
- Table 18. Global Bio-based Hot Melt Adhesive Film Sale Price by Materials (2021-2026) & (US\$/kg)
- Table 19. Major Players of Extruded
- Table 20. Major Players of Tape Casting
- Table 21. Major Players of Reactive
- Table 22. Global Bio-based Hot Melt Adhesive Film Sales by Process (2021-2026) & (Tons)

Table 23. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Process (2021-2026)

Table 24. Global Bio-based Hot Melt Adhesive Film Revenue by Process (2021-2026) & (\$ million)

Table 25. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Process (2021-2026)

Table 26. Global Bio-based Hot Melt Adhesive Film Sale Price by Process (2021-2026) & (US\$/kg)

Table 27. Global Bio-based Hot Melt Adhesive Film Sale by Application (2021-2026) & (Tons)

Table 28. Global Bio-based Hot Melt Adhesive Film Sale Market Share by Application (2021-2026)

Table 29. Global Bio-based Hot Melt Adhesive Film Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Application (2021-2026)

Table 31. Global Bio-based Hot Melt Adhesive Film Sale Price by Application (2021-2026) & (US\$/kg)

Table 32. Global Bio-based Hot Melt Adhesive Film Sales by Company (2021-2026) & (Tons)

Table 33. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Company (2021-2026)

Table 34. Global Bio-based Hot Melt Adhesive Film Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Company (2021-2026)

Table 36. Global Bio-based Hot Melt Adhesive Film Sale Price by Company (2021-2026) & (US\$/kg)

Table 37. Key Manufacturers Bio-based Hot Melt Adhesive Film Producing Area Distribution and Sales Area

Table 38. Players Bio-based Hot Melt Adhesive Film Products Offered

Table 39. Bio-based Hot Melt Adhesive Film Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Bio-based Hot Melt Adhesive Film Sales by Geographic Region (2021-2026) & (Tons)

Table 43. Global Bio-based Hot Melt Adhesive Film Sales Market Share Geographic Region (2021-2026)

Table 44. Global Bio-based Hot Melt Adhesive Film Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Bio-based Hot Melt Adhesive Film Sales by Country/Region (2021-2026) & (Tons)

Table 47. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Country/Region (2021-2026)

Table 48. Global Bio-based Hot Melt Adhesive Film Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026) & (Tons)

Table 51. Americas Bio-based Hot Melt Adhesive Film Sales Market Share by Country (2021-2026)

Table 52. Americas Bio-based Hot Melt Adhesive Film Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026) & (Tons)

Table 54. Americas Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026) & (Tons)

Table 55. APAC Bio-based Hot Melt Adhesive Film Sales by Region (2021-2026) & (Tons)

Table 56. APAC Bio-based Hot Melt Adhesive Film Sales Market Share by Region (2021-2026)

Table 57. APAC Bio-based Hot Melt Adhesive Film Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026) & (Tons)

Table 59. APAC Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026) & (Tons)

Table 60. Europe Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026) & (Tons)

Table 61. Europe Bio-based Hot Melt Adhesive Film Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026) & (Tons)

Table 63. Europe Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026) &

(Tons)

Table 64. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Country (2021-2026) & (Tons)

Table 65. Middle East & Africa Bio-based Hot Melt Adhesive Film Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Biobased Content (2021-2026) & (Tons)

Table 67. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales by Application (2021-2026) & (Tons)

Table 68. Key Market Drivers & Growth Opportunities of Bio-based Hot Melt Adhesive Film

Table 69. Key Market Challenges & Risks of Bio-based Hot Melt Adhesive Film

Table 70. Key Industry Trends of Bio-based Hot Melt Adhesive Film

Table 71. Bio-based Hot Melt Adhesive Film Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Bio-based Hot Melt Adhesive Film Distributors List

Table 74. Bio-based Hot Melt Adhesive Film Customer List

Table 75. Global Bio-based Hot Melt Adhesive Film Sales Forecast by Region (2027-2032) & (Tons)

Table 76. Global Bio-based Hot Melt Adhesive Film Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Bio-based Hot Melt Adhesive Film Sales Forecast by Country (2027-2032) & (Tons)

Table 78. Americas Bio-based Hot Melt Adhesive Film Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Bio-based Hot Melt Adhesive Film Sales Forecast by Region (2027-2032) & (Tons)

Table 80. APAC Bio-based Hot Melt Adhesive Film Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Bio-based Hot Melt Adhesive Film Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Europe Bio-based Hot Melt Adhesive Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Middle East & Africa Bio-based Hot Melt Adhesive Film Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Bio-based Hot Melt Adhesive Film Sales Forecast by Biobased Content (2027-2032) & (Tons)

Table 86. Global Bio-based Hot Melt Adhesive Film Revenue Forecast by Biobased Content (2027-2032) & (\$ millions)

Table 87. Global Bio-based Hot Melt Adhesive Film Sales Forecast by Application (2027-2032) & (Tons)

Table 88. Global Bio-based Hot Melt Adhesive Film Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Covestro Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 90. Covestro Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 91. Covestro Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 92. Covestro Main Business

Table 93. Covestro Latest Developments

Table 94. KLEIBERIT SE & Co. KG Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 95. KLEIBERIT SE & Co. KG Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 96. KLEIBERIT SE & Co. KG Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 97. KLEIBERIT SE & Co. KG Main Business

Table 98. KLEIBERIT SE & Co. KG Latest Developments

Table 99. Bostik Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 100. Bostik Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 101. Bostik Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 102. Bostik Main Business

Table 103. Bostik Latest Developments

Table 104. LOXY Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 105. LOXY Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 106. LOXY Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 107. LOXY Main Business

Table 108. LOXY Latest Developments

Table 109. Fixatti Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing

Base, Sales Area and Its Competitors

Table 110. Fixatti Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 111. Fixatti Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 112. Fixatti Main Business

Table 113. Fixatti Latest Developments

Table 114. Protechnic Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 115. Protechnic Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 116. Protechnic Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 117. Protechnic Main Business

Table 118. Protechnic Latest Developments

Table 119. Lubrizol Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 120. Lubrizol Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 121. Lubrizol Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 122. Lubrizol Main Business

Table 123. Lubrizol Latest Developments

Table 124. Sun Yang Global Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 125. Sun Yang Global Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 126. Sun Yang Global Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 127. Sun Yang Global Main Business

Table 128. Sun Yang Global Latest Developments

Table 129. DingZing Advanced Materials Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 130. DingZing Advanced Materials Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 131. DingZing Advanced Materials Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 132. DingZing Advanced Materials Main Business

Table 133. DingZing Advanced Materials Latest Developments

Table 134. ABIFOR Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 135. ABIFOR Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 136. ABIFOR Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 137. ABIFOR Main Business

Table 138. ABIFOR Latest Developments

Table 139. Nan Pao Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 140. Nan Pao Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 141. Nan Pao Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 142. Nan Pao Main Business

Table 143. Nan Pao Latest Developments

Table 144. Profol Basic Information, Bio-based Hot Melt Adhesive Film Manufacturing Base, Sales Area and Its Competitors

Table 145. Profol Bio-based Hot Melt Adhesive Film Product Portfolios and Specifications

Table 146. Profol Bio-based Hot Melt Adhesive Film Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 147. Profol Main Business

Table 148. Profol Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bio-based Hot Melt Adhesive Film
- Figure 2. Bio-based Hot Melt Adhesive Film Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bio-based Hot Melt Adhesive Film Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Bio-based Hot Melt Adhesive Film Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Bio-based Hot Melt Adhesive Film Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Bio-based Hot Melt Adhesive Film Sales Market Share by Country/Region (2025)
- Figure 10. Bio-based Hot Melt Adhesive Film Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 100% Bio-based
- Figure 12. Product Picture of Bio-based Content
- Figure 13. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content in 2026
- Figure 14. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Biobased Content (2021-2026)
- Figure 15. Product Picture of Polyester
- Figure 16. Product Picture of TPU
- Figure 17. Product Picture of PA
- Figure 18. Product Picture of Others
- Figure 19. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Materials in 2026
- Figure 20. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Materials (2021-2026)
- Figure 21. Product Picture of Extruded
- Figure 22. Product Picture of Tape Casting
- Figure 23. Product Picture of Reactive
- Figure 24. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Process in 2026
- Figure 25. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Process

(2021-2026)

Figure 26. Bio-based Hot Melt Adhesive Film Consumed in Clothing & Shoe

Figure 27. Global Bio-based Hot Melt Adhesive Film Market: Clothing & Shoe (2021-2026) & (Tons)

Figure 28. Bio-based Hot Melt Adhesive Film Consumed in Packaging

Figure 29. Global Bio-based Hot Melt Adhesive Film Market: Packaging (2021-2026) & (Tons)

Figure 30. Bio-based Hot Melt Adhesive Film Consumed in Automotive Trim

Figure 31. Global Bio-based Hot Melt Adhesive Film Market: Automotive Trim (2021-2026) & (Tons)

Figure 32. Bio-based Hot Melt Adhesive Film Consumed in Medical Supplies

Figure 33. Global Bio-based Hot Melt Adhesive Film Market: Medical Supplies (2021-2026) & (Tons)

Figure 34. Bio-based Hot Melt Adhesive Film Consumed in Others

Figure 35. Global Bio-based Hot Melt Adhesive Film Market: Others (2021-2026) & (Tons)

Figure 36. Global Bio-based Hot Melt Adhesive Film Sale Market Share by Application (2025)

Figure 37. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Application in 2025

Figure 38. Bio-based Hot Melt Adhesive Film Sales by Company in 2025 (Tons)

Figure 39. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Company in 2025

Figure 40. Bio-based Hot Melt Adhesive Film Revenue by Company in 2025 (\$ millions)

Figure 41. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Company in 2025

Figure 42. Global Bio-based Hot Melt Adhesive Film Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Bio-based Hot Melt Adhesive Film Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Bio-based Hot Melt Adhesive Film Sales 2021-2026 (Tons)

Figure 45. Americas Bio-based Hot Melt Adhesive Film Revenue 2021-2026 (\$ millions)

Figure 46. APAC Bio-based Hot Melt Adhesive Film Sales 2021-2026 (Tons)

Figure 47. APAC Bio-based Hot Melt Adhesive Film Revenue 2021-2026 (\$ millions)

Figure 48. Europe Bio-based Hot Melt Adhesive Film Sales 2021-2026 (Tons)

Figure 49. Europe Bio-based Hot Melt Adhesive Film Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales 2021-2026 (Tons)

Figure 51. Middle East & Africa Bio-based Hot Melt Adhesive Film Revenue 2021-2026

(\$ millions)

Figure 52. Americas Bio-based Hot Melt Adhesive Film Sales Market Share by Country in 2025

Figure 53. Americas Bio-based Hot Melt Adhesive Film Revenue Market Share by Country (2021-2026)

Figure 54. Americas Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)

Figure 55. Americas Bio-based Hot Melt Adhesive Film Sales Market Share by Application (2021-2026)

Figure 56. United States Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Bio-based Hot Melt Adhesive Film Sales Market Share by Region in 2025

Figure 61. APAC Bio-based Hot Melt Adhesive Film Revenue Market Share by Region (2021-2026)

Figure 62. APAC Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)

Figure 63. APAC Bio-based Hot Melt Adhesive Film Sales Market Share by Application (2021-2026)

Figure 64. China Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Bio-based Hot Melt Adhesive Film Sales Market Share by Country in 2025

Figure 72. Europe Bio-based Hot Melt Adhesive Film Revenue Market Share by Country (2021-2026)

Figure 73. Europe Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)

Figure 74. Europe Bio-based Hot Melt Adhesive Film Sales Market Share by Application (2021-2026)

Figure 75. Germany Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales Market Share by Biobased Content (2021-2026)

Figure 82. Middle East & Africa Bio-based Hot Melt Adhesive Film Sales Market Share by Application (2021-2026)

Figure 83. Egypt Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Bio-based Hot Melt Adhesive Film Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Bio-based Hot Melt Adhesive Film in 2026

Figure 89. Manufacturing Process Analysis of Bio-based Hot Melt Adhesive Film

Figure 90. Industry Chain Structure of Bio-based Hot Melt Adhesive Film

Figure 91. Channels of Distribution

Figure 92. Global Bio-based Hot Melt Adhesive Film Sales Market Forecast by Region (2027-2032)

Figure 93. Global Bio-based Hot Melt Adhesive Film Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Bio-based Hot Melt Adhesive Film Sales Market Share Forecast by Biobased Content (2027-2032)

Figure 95. Global Bio-based Hot Melt Adhesive Film Revenue Market Share Forecast by Biobased Content (2027-2032)

Figure 96. Global Bio-based Hot Melt Adhesive Film Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Bio-based Hot Melt Adhesive Film Revenue Market Share Forecast by Application (2027-2032)

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