

Global Bio-based Food Packaging Market Growth 2026-2032

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Abstracts

The global Bio-based Food Packaging market size is predicted to grow from US\$ 3081 million in 2025 to US\$ 6117 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Bio-based food packaging refers to containers, films, or products made entirely or partially from renewable biomass (such as plants and microorganisms) used to hold, protect, and display food. Its core function is to reduce reliance on non-renewable fossil resources at the source without sacrificing the core functions of packaging. Upstream industries mainly include agriculture (providing raw materials such as corn and sugarcane), biochemical industries (converting raw materials into PLA, bio-based PE, and other resin granules), and natural fiber processing industries (producing pulp, bamboo fiber, etc.). Downstream industries involve packaging manufacturers processing bio-based materials into finished products such as films, bags, and boxes, ultimately supplying them to food and beverage brands and retailers. After consumer use, these products enter recycling, composting, or energy recovery systems, with some returning to the natural cycle. In 2025, the production of bio-based food packaging is estimated at approximately 900,000 tons, with an average price of approximately US\$3,500 per ton, a gross profit margin of approximately 35%, and a single-line capacity of approximately 12,000 tons per year.

United States market for Bio-based Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-based Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-based Food Packaging is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-based Food Packaging players cover Huhtamäki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland), Amcor plc (NYSE: AMCR, Zurich Switzerland), Sealed Air Corporation (NYSE: SEE, North Carolina USA), Genpak, LLC (Unlisted, North Carolina USA), Pactiv LLC (Unlisted, Illinois USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Bio-based Food Packaging Industry Forecast” looks at past sales and reviews total world Bio-based Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-based Food Packaging sales for 2026 through 2032. With Bio-based Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-based Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Bio-based Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-based Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-based Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-based Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-based Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-based Food Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible Packaging

Rigid Packaging

Foam Packaging

Segmentation by Bio-based Materials:

Natural Biopolymer

Natural Plant Fiber

Bio-based Biodegradable Plastic

Segmentation by Application:

Supermarket

Retail Store

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huhtam?ki Oyj (NASDAQ Helsinki: HUH1V, Espoo Finland)

Amcor plc (NYSE: AMCR, Zurich Switzerland)

Sealed Air Corporation (NYSE: SEE, North Carolina USA)

Genpak, LLC (Unlisted, North Carolina USA)

Pactiv LLC (Unlisted, Illinois USA)

BioPak (Unlisted, New South Wales Australia)

Good Start Packaging (Unlisted, Maine USA)

World Centric (Unlisted, California USA)

Eco-Products, Inc. (Unlisted, Colorado USA)

Vegware Ltd (Unlisted, Edinburgh UK)

Polystar Plastics Ltd (Unlisted, Southampton UK)

Taghleef Industries LLC (Unlisted, Dubai UAE)

Layfield Group (Unlisted, British Columbia Canada)

Futamura (Unlisted, Aichi Japan)

Shenzhen Yuto Packaging Technology Co., Ltd. (SZSE: 002831, Shenzhen China)

Zhejiang Pando Environmental Technology Co., Ltd. (Unlisted, Zhejiang China)

Xiamen Greenlife Eco Tech Co., Ltd. (Unlisted, Xiamen China)

Zhejiang Lvhe Ecological Technology Co., Ltd. (Unlisted, Zhejiang China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-based Food Packaging market?
What factors are driving Bio-based Food Packaging market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Bio-based Food Packaging market opportunities vary by end market size?
How does Bio-based Food Packaging break out by Type, by Application?

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