

Global Bio-Based Epoxidized Vegetable Oil Plasticizers Market Growth 2026-2032

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Abstracts

The global Bio-Based Epoxidized Vegetable Oil Plasticizers market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 1758 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, the global demand for bio-based epoxidized vegetable oil plasticizers is approximately 480,000 metric tons, with an average price of around US\$2,500 per metric ton.

Produced via the epoxidation of renewable oils and fats?such as soybean oil, linseed oil, and fatty acid methyl esters?these bio-based epoxidized vegetable oil plasticizers serve as low-toxicity, low-volatility auxiliary plasticizers and synergistic heat stabilizers. They are primarily used to replace or reduce the consumption of phthalate plasticizers while enhancing the heat resistance, weatherability, flexibility, and hydrogen chloride absorption capacity of PVC systems. Upstream raw materials include vegetable oils, hydrogen peroxide, organic acids, and catalysts; downstream applications span PVC films, flooring, cables, food packaging gaskets, coatings, and adhesive systems.

United States market for Bio-Based Epoxidized Vegetable Oil Plasticizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bio-Based Epoxidized Vegetable Oil Plasticizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bio-Based Epoxidized Vegetable Oil Plasticizers is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bio-Based Epoxidized Vegetable Oil Plasticizers players cover Cargill, Valtris Specialty Chemicals, Galata Chemicals, CHS Inc., ADEKA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Bio-Based Epoxidized Vegetable Oil Plasticizers Industry Forecast" looks at past sales and reviews total world Bio-Based Epoxidized Vegetable Oil Plasticizers sales in 2025, providing a comprehensive analysis by region and market sector of projected Bio-Based Epoxidized Vegetable Oil Plasticizers sales for 2026 through 2032. With Bio-Based Epoxidized Vegetable Oil Plasticizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bio-Based Epoxidized Vegetable Oil Plasticizers industry.

This Insight Report provides a comprehensive analysis of the global Bio-Based Epoxidized Vegetable Oil Plasticizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bio-Based Epoxidized Vegetable Oil Plasticizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bio-Based Epoxidized Vegetable Oil Plasticizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bio-Based Epoxidized Vegetable Oil Plasticizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bio-Based Epoxidized Vegetable Oil Plasticizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Bio-Based Epoxidized Vegetable Oil Plasticizers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epoxidized Soybean Oil (ESBO)

Epoxidized Linseed Oil (ELO)

Epoxy Fatty Acid Methyl Ester

Segmentation by Oxirane Oxygen:

Oxirane Oxygen 6.0-6.8%

Oxirane Oxygen 6.8-9.0%

Segmentation by Functional Category:

Secondary Plasticizer

Heat Co-stabilizer

HCl Scavenger & Low Migration

Segmentation by Application:

PVC Flooring & Film

Wire & Cable

Food-contact Packaging Gaskets

Coatings & CASE

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

Valtris Specialty Chemicals

Galata Chemicals

CHS Inc.

ADEKA

DIC Corporation

Chang Chun Group

Zhejiang Jiaao Enprotech

Hairma Chemicals

Longkou Longda Chemical

KLJ Group

Makwell Plastics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bio-Based Epoxidized Vegetable Oil Plasticizers market?

What factors are driving Bio-Based Epoxidized Vegetable Oil Plasticizers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bio-Based Epoxidized Vegetable Oil Plasticizers market opportunities vary by end market size?

How does Bio-Based Epoxidized Vegetable Oil Plasticizers break out by Type, by Application?

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